

GLOBAL MARKET		1D	YTD
DJI	31,836.74	1.07%	-12.53%
S&P500	3,859.11	1.63%	-19.24%
NASDAQ	11,199.12	2.25%	-28.86%
VIX	28.46	-4.66%	
FTSE 100	7,013.48	-0.01%	-5.26%
DAX	13,052.96	0.94%	-17.83%
CAC40	6,250.55	1.94%	-12.86%
Brent oil (\$/barrel)	90.78	-0.90%	18.67%
Gold (\$/ounce)	1,654.30	-0.27%	-9.14%

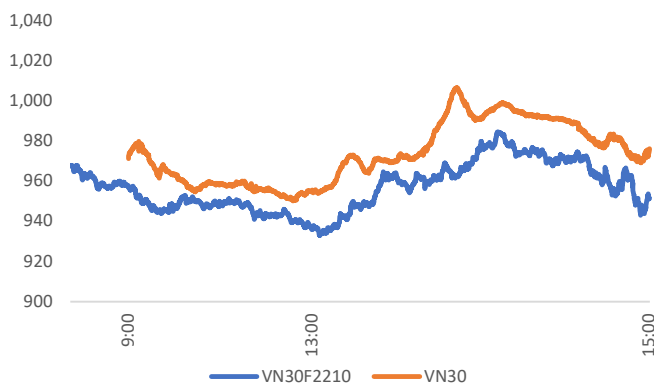
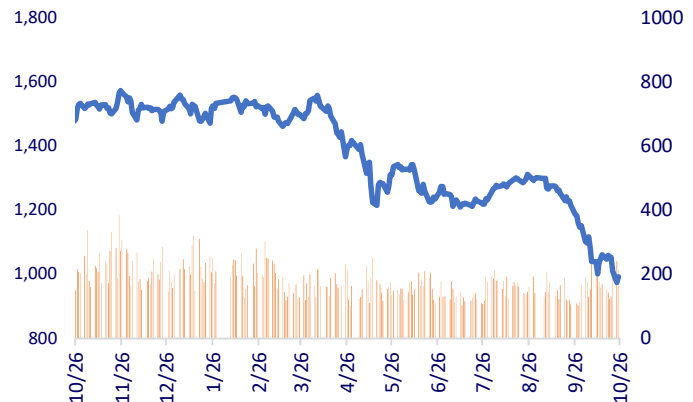
US stocks continued to increase on Tuesday (October 25), as investors gauged the weakening momentum in yields and new data for more hints about the health of the US economy. At the end of session, the Dow Jones Industrial Average rose 337.12 points, or 1.07%, to 31,836.74 points. The S&P 500 index rose 1.63% to 3,859.11 points. The Nasdaq Composite Index rose 2.25% to 11,199.12 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.46%	82	465
Deposit interest 12M	6.60%	0	100
5 year-Gov. Bond	4.78%	3	377
10 year-Gov. Bond	4.79%	-1	279
USD/VND	24,888	0.01%	8.49%
EUR/VND	25,478	0.63%	-3.74%
CNY/VND	3,489	-0.11%	-4.62%

The US dollar weakened after data showed falling US home prices as soaring mortgage rates dampened demand. Meanwhile, the euro strengthened to a 20-day high, with the ECB expected to raise interest rates by 75 basis points on Thursday (October 27) as it struggles to find solutions to curb the inflation.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	997.70	1.17%	-33.41%
VN30	991.52	1.81%	-35.44%
HNX	208.02	-0.71%	-56.11%
UPCOM	76.25	-0.26%	-32.33%
Net Foreign buy (B)	-73.73		
Total trading value (B)	14,098.15	2.86%	-54.63%

Although it could not close at the highest level in the session, the increase of 11.55 points (1.17%) can also be considered as a spectacular reversal of the market. Following that, many stocks reversed from the red price or floor price zone rose sharply, even turned purple. However, there are still many stocks left behind.

VN30F2210 VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Many businesses have turned to export strongly to ASEAN;
- Trade surplus continues to increase, but difficulties are increasingly revealed;
- The first banks to increase deposit rates after adjustment of the State Bank from October 25;
- Goldman Sachs: Here's Why The Dollar Could Reach A Peak Sooner Than The Market Expectation;
- Russia's crude oil exports fell sharply;
- Yuan plunges sharply after PBOC sets the lowest reference rate at 14-year.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
AVC	10/26/2022	10/27/2022	11/7/2022	Cash		3,000
BMP	10/26/2022	10/27/2022	12/1/2022	Cash		3,100
HTN	10/27/2022	10/28/2022	11/25/2022	Cash		1,200
PCT	10/27/2022	10/28/2022		Stock	100:20	
SAM	10/27/2022	10/28/2022		Stock	100:4	
VEA	10/28/2022	10/31/2022	11/30/2022	Cash		4,494
PNJ	10/28/2022	10/31/2022	11/22/2022	Cash		800
CAV	10/31/2022	11/1/2022	11/16/2022	Cash		2,000
ANV	10/31/2022	11/1/2022	12/1/2022	Cash		1,000