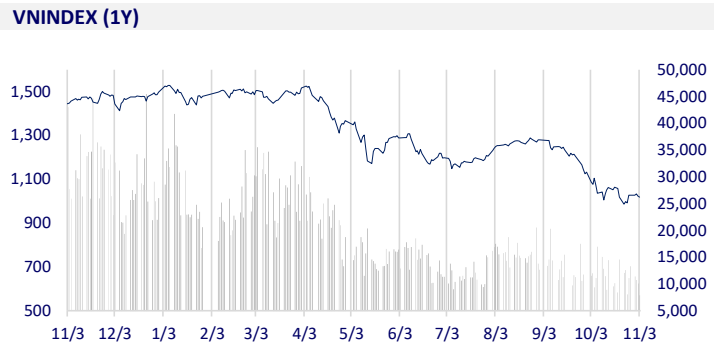
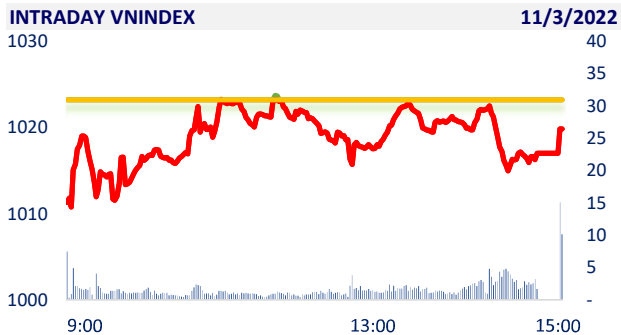
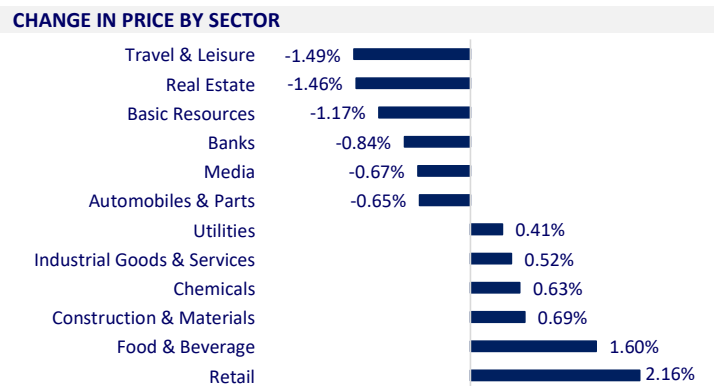


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,019.81	-0.33%	-31.93%
VN30	1,023.80	-0.13%	-33.33%
HNX	210.74	-0.43%	-55.54%
UPCOM	75.66	-0.46%	-32.85%
Net Foreign buy (B)	251.36		
Total trading value (B)	8,732.72	-21.62%	-71.90%

The market on November 3 was not too negative after the Fed's official decision to raise interest rates. The VN-Index dropped slightly, showing that investors sentiment has been adapted to the tightening monetary policy from the Fed. Notably, NVL stock closed at floor price, due to some doubts related to the same brand name "Nova Consumer".



ETF & DERIVATIVES		1D	YTD
E1VFN30	17,420	0.17%	-32.56%
FUEMAV30	12,100	0.00%	-33.11%
FUESSV30	12,640	4.03%	-33.47%
FUESSV50	14,920	-3.74%	-34.85%
FUESSVFL	13,460	1.20%	-40.12%
FUEVFN30	22,200	0.68%	-20.86%
FUEVN100	13,010	0.77%	-39.43%
VN30F2303	991.00	-1.87%	
VN30F2212	997.00	-0.96%	
VN30F2211	1,000.00	-1.29%	
VN30F2210	1,001.10	-1.95%	



GLOBAL MARKET		1D	YTD
Nikkei	27,663.39	0.00%	-3.92%
Shanghai	2,997.81	-0.19%	-17.64%
Kospi	2,329.17	-0.33%	-21.78%
Hang Seng	15,339.49	-3.08%	-34.44%
STI (Singapore)	3,102.51	-1.23%	-0.68%
SET (Thái Lan)	1,625.62	0.04%	-1.93%
Brent oil (\$/barrel)	95.01	-0.63%	24.20%
Gold (\$/ounce)	1,622.85	-1.14%	-10.87%

Asian stocks mostly fell on November 3, not out of the general decline of the global market after the decision from Fed. The Hang Seng Index fell more sharply as the Hong Kong monetary authority also raised the base interest rate for the sixth time this year, hours after the Fed boosted its rates by the same magnitude to tame severe inflation.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	7.12%	42	631
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.82%	0	381
10 year-Gov. Bond	4.87%	0	287
USD/VND	24,871	0.00%	8.42%
EUR/VND	24,658	-1.88%	-6.84%
CNY/VND	3,468	-0.23%	-5.19%

The Fed raised interest rates by 0.75%, pushing US interest rates to highest level since January 2008. When the US Central Bank raises interest rates and the USD index increases, it will put pressure on other currencies in the world, including VND. Currently, the USD exchange rate in the global market is still volatile. As of 4:30 pm (Vietnam time), the Dollar Index (DXY) stood at 112.81, up 1.32%.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PLX	11/9/2022	11/10/2022	11/29/2022	Cash		1,200
SZL	11/10/2022	11/11/2022	11/30/2022	Cash		1,000
DNW	11/14/2022	11/15/2022	12/15/2022	Cash		300
SFC	11/14/2022	11/15/2022	12/5/2022	Cash		1,600
HJS	11/15/2022	11/16/2022	11/25/2022	Cash		500
SZG	11/29/2022	11/30/2022	12/28/2022	Cash		500
NTC	11/29/2022	11/30/2022	12/26/2022	Cash		1,000
FOX	11/29/2022	11/30/2022	12/30/2022	Cash		1,000

SELECTED NEWS

SBV amends the regulations on special loans to the credit institutions placed under special control;

The US may increase trade remedies defense merchandise of Vietnam;

Vietnam gas station closures raise concerns of fuel supply crunch;

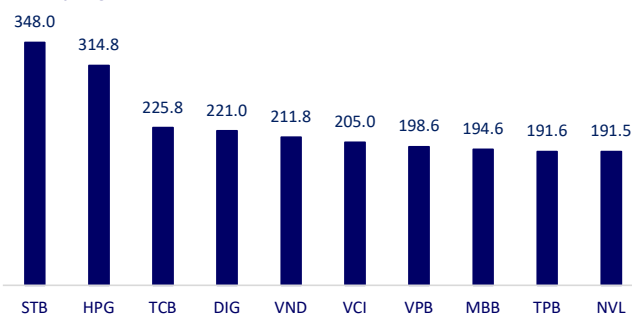
BOE set to deliver biggest rate rise in 33 years;

Inflation in UK shops rises to highest level on record;

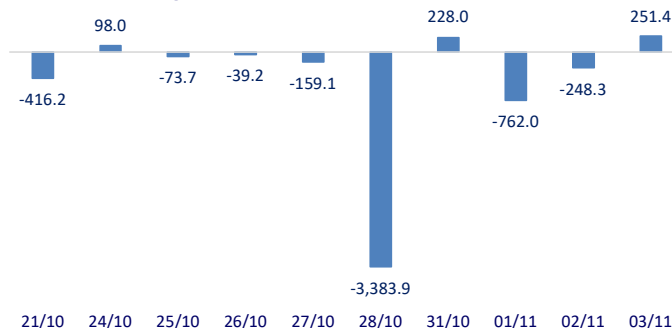
China property bonds are "no longer analyzable" as crisis grows;

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	73,000	-0.82%	1.81%	1,153,316	1,175,985	Statistics from the financial statements of the banking industry in Q3/2022, as of September 30, 5 commercial banks have recorded equity of over VND100 trillion. Specifically, VCB has the highest equity in the system, reaching over VND128 trillion, an increase of more than VND19.2 trillion (17.6%) compared to the beginning of the year. The second in the list is TCB, whose equity increased to nearly VND110 trillion, up 17.2% compared to the beginning of the year. The list of banks with equity over VND100 trillion has just recorded 3 new members in Q3, including VPB, CTG and BID.
BID	33,000	-2.08%	-2.65%	2,302,828	1,852,583	
CTG	23,600	-1.67%	-1.46%	14,113,562	11,708,969	
TCB	25,850	2.58%	13.13%	10,913,659	10,055,626	
VPB	17,500	0.00%	5.74%	21,236,157	25,635,203	
MBB	17,650	-1.40%	0.86%	16,363,386	16,443,438	
HDB	16,000	-2.74%	-3.61%	3,351,740	3,057,262	
TPB	21,250	-1.39%	1.19%	6,215,669	6,232,106	
STB	17,250	2.07%	7.48%	44,875,657	31,940,337	
VIB	20,300	-1.93%	2.01%	8,137,836	6,849,728	
ACB	21,350	-2.06%	-3.17%	5,240,594	5,188,956	
NVL	64,400	-6.94%	-12.86%	1,049,506	2,082,726	KDH: In the evening of November 2, Khang Dien Group won the Vietnam National Brand Award 2022 organized by the Ministry of Industry and Trade.
KDH	23,050	0.22%	0.22%	1,841,679	1,703,995	
PDR	40,300	-3.59%	-11.23%	2,457,689	2,984,480	
GAS	111,400	1.27%	1.27%	276,419	582,553	By the end of Q3/2022, the total inventory of PLX and PV Oil was more than VND18,200 billion, down VND8,700 billion compared to the end of Q2.
POW	10,100	-0.98%	-2.88%	9,612,183	9,843,611	
PLX	29,250	-0.17%	0.52%	1,732,575	1,165,332	
VIC	55,100	-0.54%	0.18%	1,639,480	1,425,410	VHM: Dream City and Dai An of VHM have paid a total of VND34,867 billion to the budget, accounting for nearly 80% of the land use fee of Hung Yen province collected by the end of August.
VHM	45,000	0.22%	2.27%	3,207,322	3,929,392	
VRE	26,000	0.78%	9.47%	1,036,267	1,079,428	VNM: Among the top 20 enterprises with the highest profit on the stock exchange, VNM is the only stock that recorded a 20% decrease in business results compared to the same period last year.
VNM	80,000	2.17%	1.91%	2,586,205	2,949,482	
MSN	85,400	5.43%	2.89%	1,418,677	1,309,146	MWG: MWG released consolidated financial statements for the third quarter of 2022, recording a 31.6% increase in net revenue to VND32,012 billion and a 15.6% increase in net profit to VND906 billion. In the first 9 months, MWG's net revenue and net profit reached more than VND102 trillion, up 18.4% and VND3,481 billion, up 4.3% over the same period.
SAB	182,000	-0.82%	-3.14%	110,676	145,473	
BVH	52,400	0.77%	-1.13%	1,560,023	1,127,417	
VJC	102,700	-2.19%	-4.91%	356,601	396,822	
FPT	74,100	0.14%	-2.24%	1,676,718	1,332,350	
MWG	49,500	3.13%	-7.13%	5,727,574	4,550,071	
GVR	14,250	0.35%	-1.04%	3,016,757	2,236,509	
SSI	16,500	0.00%	4.10%	23,257,005	25,400,185	
HPG	15,200	-0.98%	-12.64%	50,684,628	39,012,864	

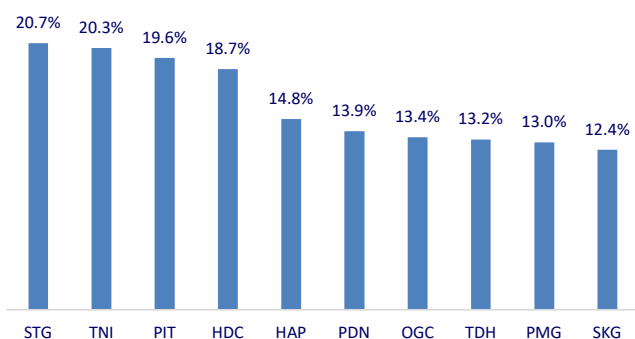
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions



Top decreases in 3 sessions

