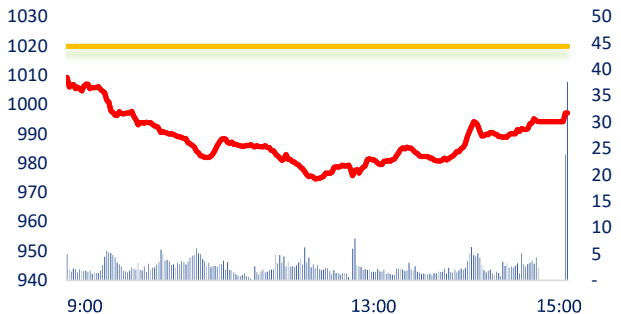
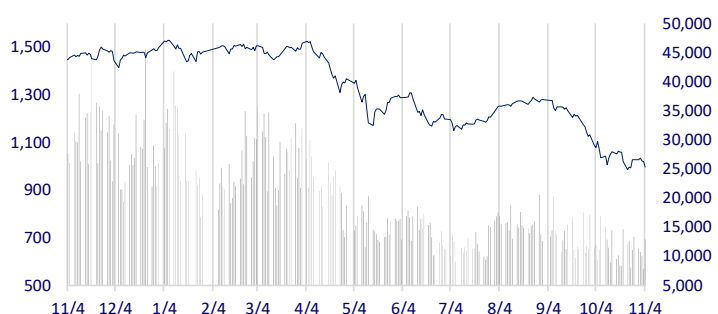
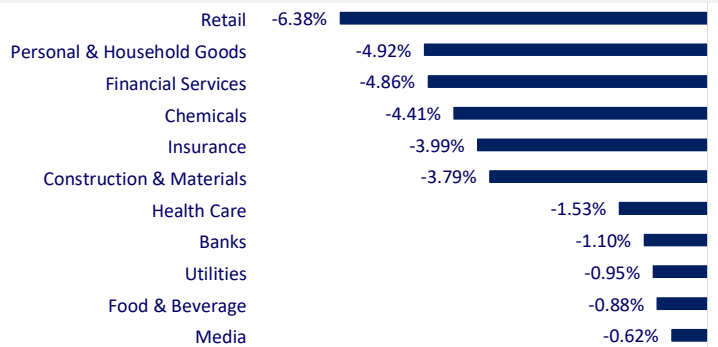


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	997.15	-2.22%	-33.45%
VN30	997.72	-2.55%	-35.03%
HNX	204.56	-2.93%	-56.84%
UPCOM	74.26	-1.85%	-34.10%
Net Foreign buy (B)		-5.72	
Total trading value (B)	14,309.51	63.86%	-53.95%

The market on November 4 fell deeply after a session of investors who seemed to be unaffected by the impact of Fed, when the global market dropped sharply yesterday. VN-Index liquidity reached the highest level of the week, the negative started appearing in real estate stocks, representatives of NVL and PDR fell to the floor since the opening.

**INTRADAY VNINDEX 11/4/2022**

**VNINDEX (1Y)**


ETF & DERIVATIVES		1D	YTD
E1VFN30	16,930	-2.81%	-34.46%
FUEMAV30	11,750	-2.89%	-35.05%
FUESSV30	12,800	1.27%	-32.63%
FUESSV50	14,910	-0.07%	-34.89%
FUESSVFL	13,210	-1.86%	-41.24%
FUEVFN30	21,800	-1.80%	-22.28%
FUEVN100	12,880	-1.00%	-40.04%
VN30F2303	958.00	-3.33%	
VN30F2212	972.00	-2.51%	
VN30F2211	956.80	-4.32%	
VN30F2210	980.00	-2.11%	

**CHANGE IN PRICE BY SECTOR**


GLOBAL MARKET		1D	YTD
Nikkei	27,199.74	-1.68%	-5.53%
Shanghai	3,070.80	2.43%	-15.63%
Kospi	2,348.43	0.83%	-21.13%
Hang Seng	16,161.14	5.36%	-30.93%
STI (Singapore)	3,130.11	0.89%	0.21%
SET (Thái Lan)	1,626.32	0.04%	-1.89%
Brent oil (\$/barrel)	96.81	2.23%	26.55%
Gold (\$/ounce)	1,648.35	0.92%	-9.47%

Speculation of China easing Covid Zero policy boosts sentiment. After more than 2.5 years under the cloud of the pandemic, Hong Kong is tentatively emerging by resuming one of its trademark, big-ticket events, the Rugby Sevens. Shares of Chinese technology companies rebounded in Hong Kong after a report that US audit inspectors completed the first round of on-site inspections of Chinese companies ahead of schedule, signaling progress in the process of preventing the delisting of shares of US-listed Chinese companies.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.93%	-19	612
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.83%	1	382
10 year-Gov. Bond	4.90%	3	290
USD/VND	24,878	0.03%	8.45%
EUR/VND	25,044	0.23%	-5.38%
CNY/VND	3,497	0.60%	-4.40%

On November 3, SBV suspended the issuance of new bills, while VND10,000 billion of previously issued bills were due to mature. On the OMO channel, SBV gave 12 commercial banks nearly VND5,000 billion loans with a term of 14 days, the interest rate is 6%/year. This figure corresponds to the amount of OMO to maturity of VND5,000 billion. In both T-bills and OMO channels, SBV injected VND10,000 billion into the banking system during the session 3/11.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PLX	11/9/2022	11/10/2022	11/29/2022	Cash		1,200
SZL	11/10/2022	11/11/2022	11/30/2022	Cash		1,000
DNW	11/14/2022	11/15/2022	12/15/2022	Cash		300
SFC	11/14/2022	11/15/2022	12/5/2022	Cash		1,600
HJS	11/15/2022	11/16/2022	11/25/2022	Cash		500
SZG	11/29/2022	11/30/2022	12/28/2022	Cash		500
NTC	11/29/2022	11/30/2022	12/26/2022	Cash		1,000
FOX	11/29/2022	11/30/2022	12/30/2022	Cash		1,000

## SELECTED NEWS

SBV suspended the issuance of bills, net injected nearly VND50,000 billion in the past 2 days;

Governor of the SBV stresses prudent governance in terms of real estate credit

Vietnam's auto industry have the fastest growth in Southeast Asia after 9 months;

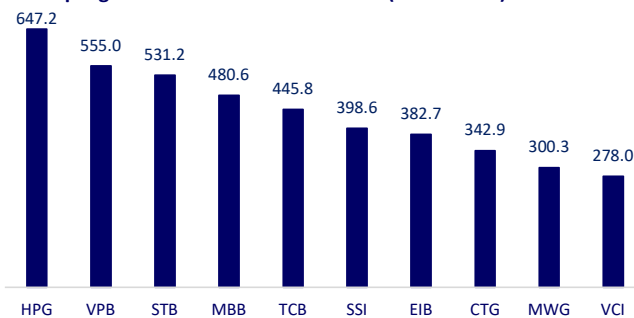
U.S. job growth seen smallest in nearly two years in October, unemployment rate up;

Morgan Stanley plans to cut about 50 investment bankers in Asia;

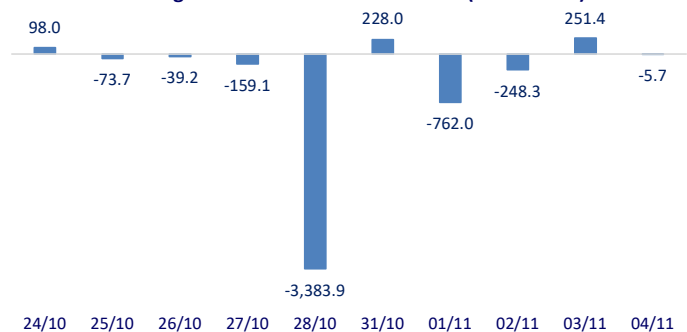
German factory orders accelerate drop as recession looms;

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	71,800	-1.64%	0.28%	2,352,343	2,183,881	VPB: VPBank has just announced a plan to buy treasury shares, in the context that the market price of VPB has dropped quite deeply since the beginning of the year. In VPBank's equity structure, charter capital reached VND 45,056 billion at the end of the third quarter of 2022. After completing the issuance of shares to pay dividends, VPBank's charter capital will increase to VND67 trillion, expected in November.
BID	33,300	0.91%	-1.48%	4,989,911	3,705,828	
CTG	24,500	3.81%	1.87%	24,998,631	19,338,761	
TCB	25,500	-1.35%	4.51%	18,565,078	18,685,601	
VPB	16,950	-3.14%	3.67%	48,610,544	48,791,821	
MBB	17,900	1.42%	1.42%	41,112,442	32,535,560	
HDB	15,400	-3.75%	-6.67%	8,756,800	9,284,469	
TPB	21,300	0.24%	2.16%	10,776,201	9,287,849	
STB	16,600	-3.77%	2.79%	66,016,682	58,055,075	
VIB	19,750	-2.71%	0.25%	9,329,782	11,465,080	
ACB	20,150	-5.62%	-9.64%	22,423,366	15,216,694	
NVL	59,900	-6.99%	-17.38%	337,994	5,783,071	NVL: On November 3, Novaland announced to suspend issuing shares to increase capital because the plan is no longer suitable with the current situation.
KDH	21,450	-6.94%	-6.74%	2,504,515	3,457,365	
PDR	37,500	-6.95%	-15.92%	108,607	7,107,289	
GAS	111,000	-0.36%	1.83%	552,039	662,671	On November 4, PVEP's oil and gas production reached the milestone of 3.18 million tons of oil equivalent, reaching the finish line 57 days early.
POW	9,800	-2.97%	-5.31%	14,444,894	14,307,792	
PLX	28,800	-1.54%	-0.69%	1,980,646	1,560,261	
VIC	54,300	-1.45%	-2.51%	2,558,013	2,526,806	VIC: On November 3, VinES announced a global cooperation with Li-Cycle - a leading company in the field of resource recovery and lithium-ion battery recycling.
VHM	44,500	-1.11%	-0.89%	6,379,234	6,735,133	
VRE	26,000	0.00%	9.70%	2,942,843	2,997,803	
VNM	80,000	0.00%	2.56%	5,759,382	5,063,864	MSN: According to Q3 financial statements, MSN said that after the first 9M/2022, Phuc Long tea brand recorded a revenue of VND1,143 billion; EBITDA reached VND199 billion.
MSN	84,300	-1.29%	0.48%	1,763,356	1,514,565	
SAB	182,000	0.00%	-2.20%	285,874	340,328	
BVH	50,000	-4.58%	-4.76%	2,005,427	1,762,530	MWG: MWG said in Q3 consolidated financial statements, the "Short-term investment" item is worth VND8,846 billion, including VND7,235 billion, which is a deposit at reputable banks and has no liquidity problems, with tenor of 1 - 6 months and VND1,611 billion as investments in short-term bonds. 100% of the bonds have absolutely no relationship with the organizations mentioned in relation to the violations in the bond issuance recently.
VJC	100,100	-2.53%	-7.14%	527,447	446,316	
FPT	72,900	-1.62%	-2.80%	3,693,841	2,581,207	
MWG	46,050	-6.97%	-13.44%	7,948,989	9,755,317	
GVR	13,350	-6.32%	-7.93%	2,989,229	3,208,670	
SSI	15,350	-6.97%	-3.46%	40,330,063	44,175,420	
HPG	14,650	-3.62%	-12.80%	82,462,014	66,897,804	

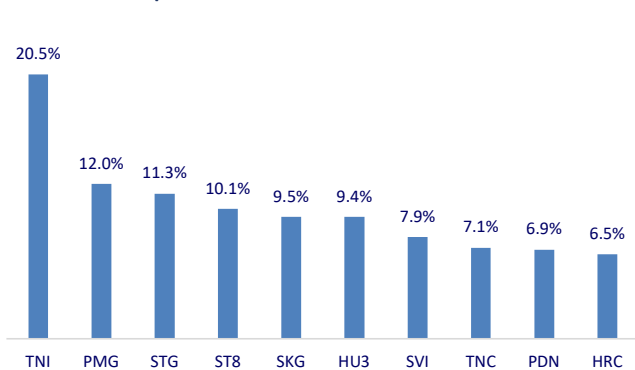
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions



Top decreases in 3 sessions

