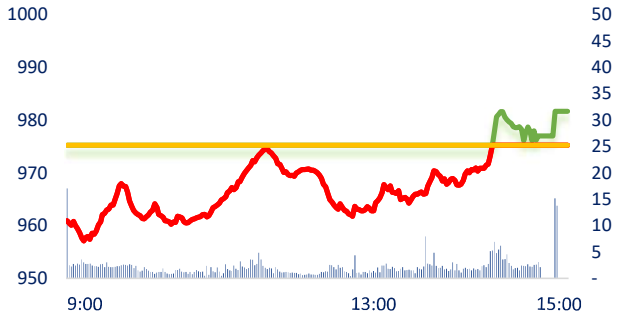
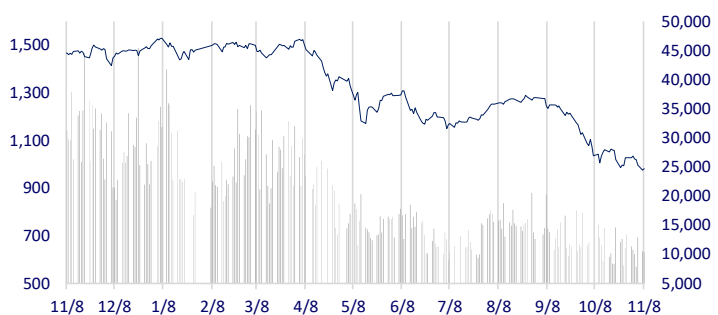
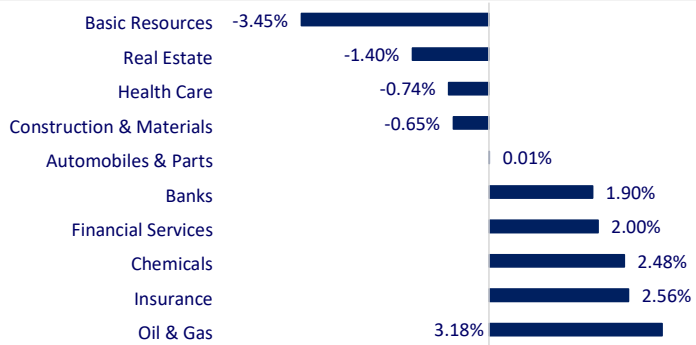


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	981.65	0.66%	-34.48%
VN30	980.09	0.74%	-36.18%
HNX	199.77	0.61%	-57.85%
UPCOM	72.28	0.04%	-35.85%
Net Foreign buy (B)	578.09		
Total trading value (B)	11,501.13	-3.20%	-62.99%

Bank stocks today had the most positive impact on VN-Index, in which BID helped increase 2.09 points and VCB helped increase 0.94 points. While NVL, HPG, and PDR were the three stocks that had the worst impact on the market, causing the market to decrease by 1.75 points, 0.75 points and 0.37 points, respectively.

INTRADAY VNINDEX 11/8/2022

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	16,560	0.06%	-35.89%
FUEMAV30	11,450	0.00%	-36.71%
FUESSV30	12,040	0.67%	-36.63%
FUESSV50	13,900	-0.64%	-39.30%
FUESSVFL	12,900	1.57%	-42.62%
FUEVFNVD	21,250	1.48%	-24.24%
FUEVN100	12,500	-0.16%	-41.81%
VN30F2303	950.00	4.33%	
VN30F2212	952.00	1.47%	
VN30F2211	953.00	1.93%	
VN30F2210	972.10	2.33%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	27,872.11	1.25%	-3.19%
Shanghai	3,064.49	-0.43%	-15.81%
Kospi	2,399.04	1.15%	-19.43%
Hang Seng	16,557.31	-0.23%	-29.24%
STI (Singapore)	3,145.83	0.14%	0.71%
SET (Thái Lan)	1,631.07	0.46%	-1.60%
Brent oil (\$/barrel)	97.31	-0.72%	27.20%
Gold (\$/ounce)	1,673.65	-0.19%	-8.08%

Asian stocks mixed as caution reigns ahead of U.S. midterms. Shanghai Composite (China) and Hang Seng (Hong Kong) adjusted in this session, after a sharp increase last week when Zero-Covid policy was loosen. In contrast, Nikkei 225 (Japanese) and Kospi (Korea) went up by 1.25% and 1.15%, respectively.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.52%	-148	471
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.90%	-2	389
10 year-Gov. Bond	4.93%	-5	293
USD/VND	24,872	-0.01%	8.42%
EUR/VND	25,578	-0.31%	-3.36%
CNY/VND	3,496	-0.40%	-4.43%

The SBV injected nearly VND9,470 billion into the banking system in the first session of the week, mainly through mature bills. Previously, the SBV net injected into the system nearly VND74,100 billion last week. The SBV maintained the trend of net injection after this agency raised the operating rate and the ceiling deposit rate by 1 percentage point from October 25. This is the second increase in operating interest rates in just over a month.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PLX	11/9/2022	11/10/2022	11/29/2022	Cash		1,200
BMV	11/9/2022	11/10/2022	11/28/2022	Cash		129
TV4	11/9/2022	11/10/2022		Stock	100:12	
SZL	11/10/2022	11/11/2022	11/30/2022	Cash		1,000
NVL	11/11/2022	10/14/2022		Stock	1:0.2475	
SZG	11/29/2022	11/30/2022	12/28/2022	Cash		500
NTC	11/29/2022	11/30/2022	12/26/2022	Cash		1,000
FOX	11/29/2022	11/30/2022	12/30/2022	Cash		1,000

SELECTED NEWS

The interbank exchange rate exceeds the selling price of the State Bank;

Proposing additional capital of VND200,000 billion to support the economy in the peak period at the end of the year;

This morning, many large real estate firms had a meeting with the Government and the Ministry of Construction;

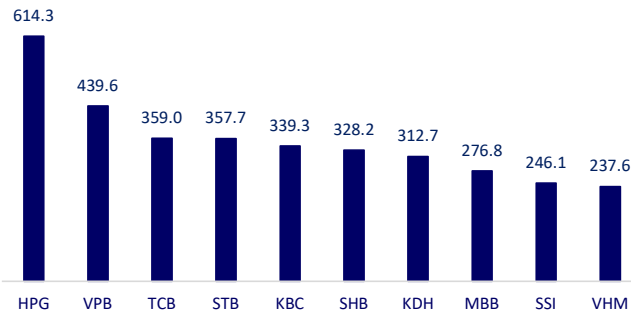
Euro and Pound soar, USD level off as risky assets attract investors;

Container freight from Asia to Europe and the US dropped sharply;

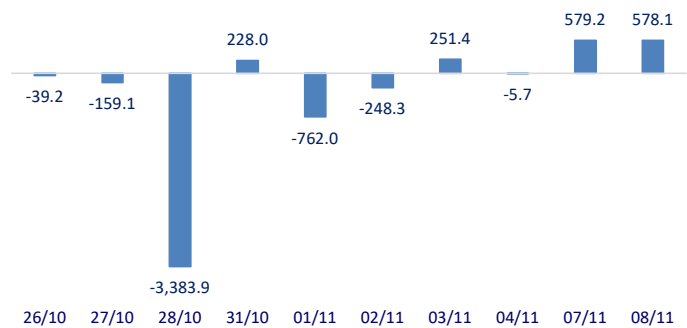
China has offered to buy foreign bonds from El Salvador.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	72,600	1.11%	-3.20%	2,462,036	2,327,719	VPB: Vietnam Prosperity Commercial Joint Stock Bank (VPBank) has just announced the closing of the last registration date on November 18 to collect shareholders' written opinions on the repurchase of treasury shares and other contents within its competence of the General Meeting of Shareholders. The bank has not yet announced details of its plan to buy back treasury shares.
BID	34,900	4.80%	2.50%	4,622,733	5,038,596	
CTG	23,850	2.14%	-2.45%	10,961,355	13,651,339	
TCB	24,150	1.68%	-5.85%	9,237,382	9,507,618	
VPB	17,200	0.58%	0.00%	36,332,908	40,497,625	
MBB	17,200	1.47%	-4.44%	16,175,820	17,502,127	
HDB	14,500	1.05%	-12.65%	9,542,833	8,012,269	
TPB	20,500	1.99%	-5.96%	6,643,391	7,110,076	
STB	16,450	6.13%	-2.66%	44,787,926	37,090,894	
VIB	18,550	0.54%	-7.94%	5,610,922	5,983,286	
ACB	21,300	3.15%	-5.12%	6,572,270	7,020,950	PDR: Leaders and major shareholders of PDR continue to be called on margin by securities companies since November 8.
NVL	51,900	-6.99%	-25.86%	349,611	26,757,688	
KDH	20,300	1.75%	-10.96%	3,680,756	2,921,852	
PDR	32,500	-6.88%	-23.35%	313,096	37,292,212	POW: Quang Ninh has officially granted a business registration certificate to QN LNG Power - a joint venture between POW, COVALI, Marubeni and Tokyo Gas for investment cooperation.
GAS	114,400	1.33%	4.00%	505,511	838,480	
POW	10,450	6.74%	0.97%	26,663,987	15,565,377	
PLX	29,450	2.08%	1.20%	1,374,119	1,336,209	VHM: Vinhomes cooperates with Mitsubishi to develop The Metropolitan project located in the Vinhomes Ocean Park megacity, inspired by design from four world-famous cities.
VIC	53,300	-0.19%	-3.79%	3,066,360	3,595,725	
VHM	43,800	-0.23%	-2.67%	7,273,824	7,744,076	
VRE	25,250	-0.98%	-3.81%	2,723,961	3,972,352	MSN: Masan plans to enter the technology sector through a USD65 million deal to own 25% of Trusting Social.
VNM	82,400	0.24%	2.74%	3,445,159	4,238,877	
MSN	86,000	1.78%	-0.58%	1,788,044	1,736,312	
SAB	183,000	-0.54%	-0.33%	221,480	252,485	HPG: Hoa Phat has just announced to its supplier partners about the shutdown of 4 blast furnaces, including 2 blast furnaces in Hoa Phat Dung Quat and 2 blast furnaces in Hoa Phat Hai Duong since November 2022. According to the document, in addition to stopping the above 4 furnaces, in December, Hoa Phat will stop producing 1 more blast furnace at Dung Quat.
BVH	50,800	3.89%	-4.15%	1,643,196	1,182,370	
VJC	100,400	0.20%	-5.55%	405,534	392,539	
FPT	73,300	0.96%	-2.91%	1,937,999	1,560,175	
MWG	44,600	4.08%	-10.98%	8,859,162	6,503,503	
GVR	13,050	4.82%	-10.00%	2,477,293	2,138,709	
SSI	15,000	4.90%	-11.50%	36,260,452	27,419,150	
HPG	13,150	-4.01%	-12.33%	83,285,317	64,792,188	

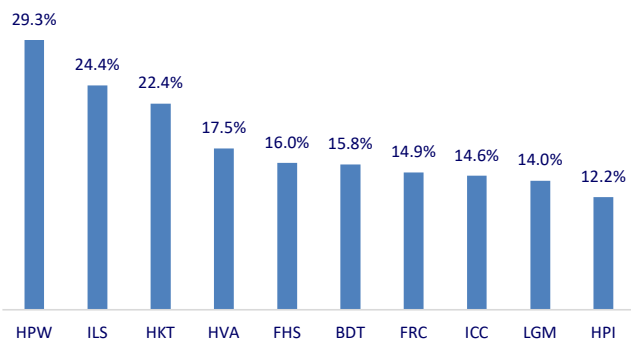
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions



Top decreases in 3 sessions

