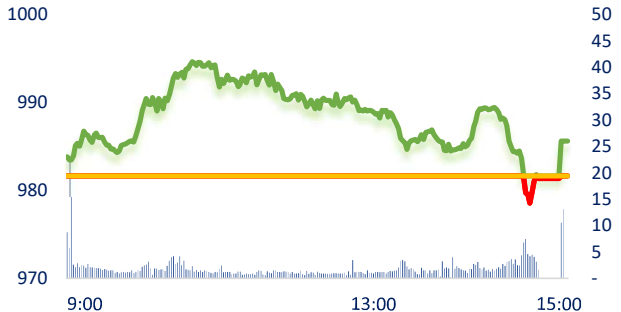
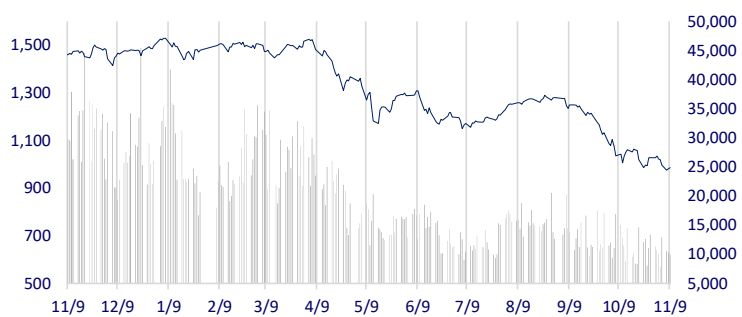
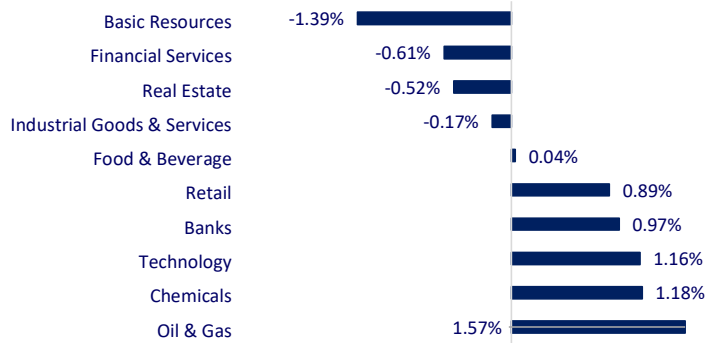


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	985.59	0.40%	-34.22%
VN30	979.68	-0.04%	-36.21%
HNX	201.39	0.81%	-57.51%
UPCOM	72.20	-0.11%	-35.92%
Net Foreign buy (B)	672.01		
Total trading value (B)	11,469.08	-0.28%	-63.09%

VN-Index showed weakness for the end of the session, liquidity was low, investors were cautious. At the end of the session, the 3 most negative stocks in the market were NVL, VNM and EIB when they decreased 1.62 points, 0.76 points, and 0.59 points, respectively. In contrast, stocks that played a supporting role to the market included VCB with 1.67 points, BID with 1.62 points, and GAS with 0.96 points.

INTRADAY VNINDEX 11/9/2022

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	16,540	-0.12%	-35.97%
FUEMAV30	11,480	0.26%	-36.54%
FUESSV30	12,030	-0.08%	-36.68%
FUESSV50	13,000	-6.47%	-43.23%
FUESSVFL	13,150	1.94%	-41.50%
FUEVFN30	21,200	-0.24%	-24.42%
FUEVN100	12,480	-0.16%	-41.90%
VN30F2303	945.00	-0.53%	
VN30F2212	942.40	-1.01%	
VN30F2211	945.00	-0.84%	
VN30F2210	959.00	-1.35%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	27,716.04	-0.56%	-3.74%
Shanghai	3,048.17	-0.53%	-16.25%
Kospi	2,424.41	1.06%	-18.58%
Hang Seng	16,358.52	-1.20%	-30.08%
STI (Singapore)	3,165.50	0.63%	1.34%
SET (Thái Lan)	1,621.36	-0.60%	-2.19%
Brent oil (\$/barrel)	95.20	-0.01%	24.44%
Gold (\$/ounce)	1,714.10	0.15%	-5.86%

Asian markets are mixed in the prospect that investors are waiting for the results of the US midterm elections. Chinese stocks continued to have the second decreased session, while Nikkei 225 (Japan) also fell slightly by 0.56%. In contrast, Kospi (Korea) increased by 1.06% on news that Korea will arrange a trilateral summit between the US, Japan and Korea on key economic policies in the near future.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.07%	-45	426
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.90%	0	389
10 year-Gov. Bond	4.96%	3	296
USD/VND	24,872	0.00%	8.42%
EUR/VND	25,754	-0.02%	-2.70%
CNY/VND	3,505	0.14%	-4.18%

Chairman of HoREA, Le Hoang Chau said that the Association proposed to consider whether to increase the ceiling (room) of credit by 1-2% to have more credit capital of about VND100,000 - 200,000 billion to support for the economy.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PLX	11/9/2022	11/10/2022	11/29/2022	Cash		1,200
BMV	11/9/2022	11/10/2022	11/28/2022	Cash		129
TV4	11/9/2022	11/10/2022		Stock	100:12	
SZL	11/10/2022	11/11/2022	11/30/2022	Cash		1,000
NVL	11/11/2022	10/14/2022		Stock	1:0.2475	
SZG	11/29/2022	11/30/2022	12/28/2022	Cash		500
NTC	11/29/2022	11/30/2022	12/26/2022	Cash		1,000
FOX	11/29/2022	11/30/2022	12/30/2022	Cash		1,000

SELECTED NEWS

Real estate has been under pressure to roll corporate bond;

Having problems with capital, thermal power project of VND21,691 billion has been suspended for more than 10 years;

Wood enterprises have difficulties because of a decrease in orders, delay in VAT refund;

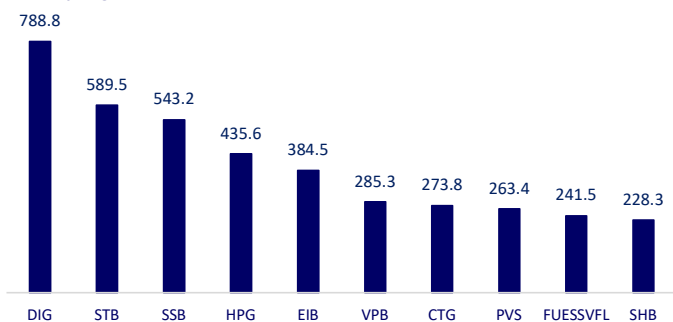
ECB may continue to raise interest rates until mid-2023;

US cuts shale oil production forecast for 2023;

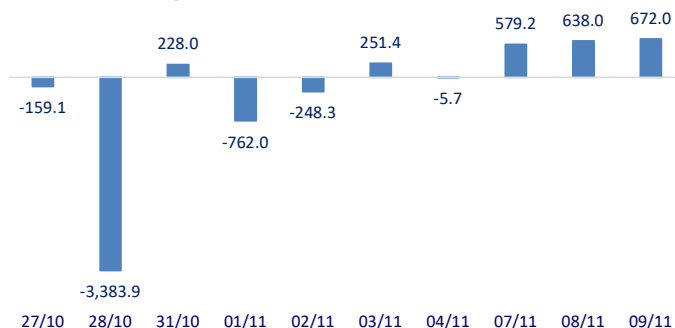
Elon Musk sells at least more than USD3.95 billion in Tesla shares after buying Twitter.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	74,000	1.93%	0.54%	1,682,304	1,731,881	STB: Sacombank said that on November 8, this bank signed a cooperation agreement with Temenos - HiPT joint name in the Omnichannel Banking Platform implementation. This event is an important step towards to provide outstanding customer experience, and strengthen digital capabilities and promoting Sacombank's comprehensive digitalization goal.
BID	36,150	3.58%	7.27%	6,104,592	7,766,042	
CTG	24,450	2.52%	1.88%	15,167,399	20,358,040	
TCB	24,350	0.83%	-3.37%	6,519,255	8,209,803	
VPB	17,500	1.74%	0.00%	28,060,720	30,476,269	
MBB	16,950	-1.45%	-5.31%	14,662,509	18,406,884	
HDB	14,800	2.07%	-10.03%	5,495,726	6,768,729	
TPB	20,200	-1.46%	-6.26%	7,183,081	5,301,934	
STB	16,250	-1.22%	-3.85%	59,929,127	59,804,717	
VIB	18,400	-0.81%	-11.11%	4,940,168	4,971,323	
ACB	20,750	-2.58%	-4.82%	5,002,290	7,000,043	PDR: Phat Dat's Cadia Quy Nhon project has been warned by the authorities that it is not eligible for sale.
NVL	48,300	-6.94%	-30.20%	536,254	30,855,733	
KDH	20,300	0.00%	-11.74%	2,683,370	3,040,626	
PDR	30,250	-6.92%	-27.63%	214,070	50,452,607	PLX: A representative of PLX affirmed that all Petrolimex petrol stations are still open for sale normally, ensuring to serve the consumption needs of the people of the country.
GAS	116,400	1.75%	5.82%	581,351	973,380	
POW	10,850	3.83%	6.37%	21,520,481	19,438,913	
PLX	28,900	2.30%	2.82%	1,302,182	1,304,824	VIC: VMI JSC has just changed its sales policy, subdivided investment rates to VND38 million, and increased the committed interest rate up to 9.5% in 3-5 years.
VIC	53,700	0.75%	-3.07%	2,612,863	2,554,897	
VHM	44,550	1.71%	-0.78%	6,198,124	6,886,373	
VRE	25,400	0.59%	-1.55%	3,094,217	3,496,684	VNM: Vinamilk has just announced that it will raise the total investment capital for projects in Cambodia to USD42 million, equivalent to nearly VND1,100 billion.
VNM	80,900	-1.82%	3.32%	3,813,212	5,581,407	
MSN	87,000	1.16%	7.41%	1,780,038	1,806,343	
SAB	184,500	0.82%	0.54%	216,366	255,225	FPT: The Central Committee of the Vietnam Young Entrepreneurs Association (VYEA), the Vietnam Software and IT Services Association (Vinasa) and FPT have just signed a cooperation agreement to promote digital transformation in business members of VYEA, towards sustainable development and successful digitalisation. Currently, VYEA has about 12,000 members, spread across 63 provinces and cities.
BVH	51,300	0.98%	-1.35%	1,478,403	1,813,872	
VJC	100,600	0.20%	-4.19%	499,955	297,486	
FPT	74,000	0.95%	0.00%	1,701,755	1,481,828	
MWG	45,500	2.02%	-5.21%	3,891,290	4,136,263	
GVR	13,300	1.92%	-6.34%	1,534,106	1,905,109	
SSI	14,900	-0.67%	-9.70%	14,254,979	18,832,319	
HPG	13,000	-1.14%	-15.31%	54,746,932	49,614,115	

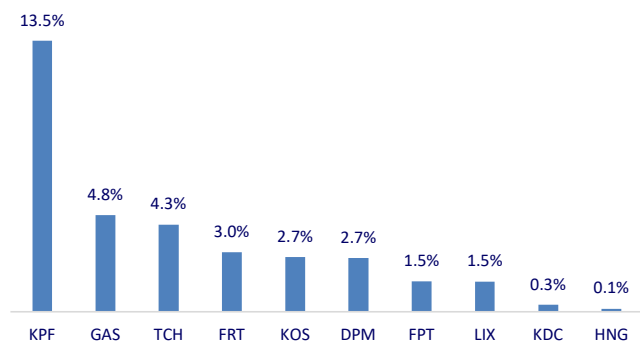
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

