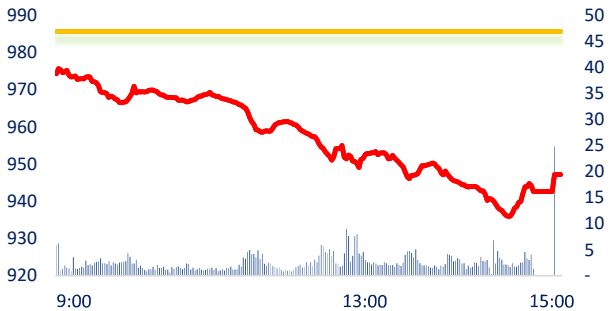
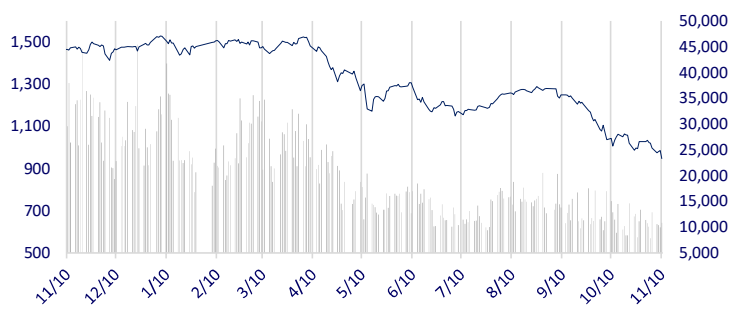
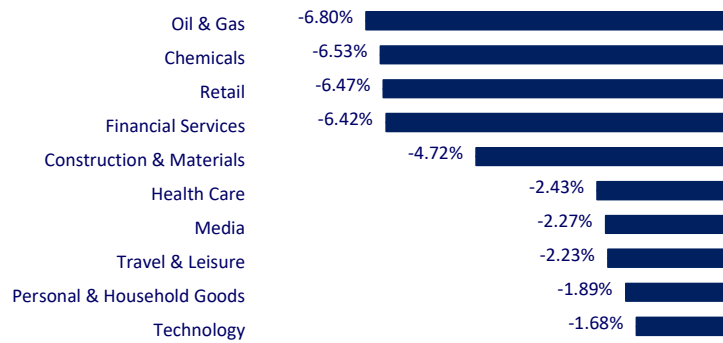


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	947.24	-3.89%	-36.78%
VN30	936.80	-4.38%	-39.00%
HNX	192.39	-4.47%	-59.41%
UPCOM	68.80	-4.71%	-38.94%
Net Foreign buy (B)	57.45		
Total trading value (B)	12,145.79	5.90%	-60.91%

The number of stocks that fell today reached to 735 (of which 303 stocks fell to the floor price) showing the negativity of market sentiment. Many large-cap stocks such as MSN, HPG, GVR, VPB, CTG, NVL... fell to the floor price. The sector that mostly fell in this session were securities with 24/25 decreased stocks, of which 16 stocks fell to the floor price.

**INTRADAY VNINDEX 11/10/2022**

**VNINDEX (1Y)**


ETF & DERIVATIVES		1D	YTD
E1VFN30	15,600	-5.68%	-39.61%
FUEMAV30	11,080	-3.48%	-38.75%
FUESSV30	11,260	-6.40%	-40.74%
FUESSV50	12,260	-5.69%	-46.46%
FUESSVFL	12,500	-4.94%	-44.40%
FUEVFNVD	19,860	-6.32%	-29.20%
FUEVN100	11,800	-5.45%	-45.07%
VN30F2303	896.00	-5.19%	
VN30F2212	905.00	-3.97%	
VN30F2211	902.00	-4.55%	
VN30F2210	912.80	-4.82%	

**CHANGE IN PRICE BY SECTOR**


GLOBAL MARKET		1D	YTD
Nikkei	27,446.10	-0.97%	-4.67%
Shanghai	3,036.13	-0.39%	-16.58%
Kospi	2,402.23	-0.91%	-19.32%
Hang Seng	16,081.04	-1.70%	-31.27%
STI (Singapore)	3,173.79	0.26%	1.60%
SET (Thái Lan)	1,621.24	-0.01%	-2.19%
Brent oil (\$/barrel)	92.61	0.12%	21.06%
Gold (\$/ounce)	1,710.25	-0.08%	-6.07%

At the end of the session, Asian stock markets such as Japan, Korea, China and Hong Kong all dropped on the forecast of upcoming inflation data providing clues about the severity of the interest rate hikes in the future, as well as the recent events related to the bankruptcy risk of FTX crypto exchange.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.82%	-25	401
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.90%	0	389
10 year-Gov. Bond	4.94%	-2	294
USD/VND	24,870	0.00%	8.41%
EUR/VND	25,533	-0.48%	-3.53%
CNY/VND	3,498	-0.14%	-4.37%

The SBV net withdrew nearly VND15,200 billion on November 9 when the loans secured by valuable papers matured. Previously, SBV also withdrew VND3,253 billion from the system in the session of November 8. This action has occurred when interbank interest rates have continuously dropped in recent sessions.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TAR	11/10/2022	11/11/2022		Stock	100:10	
SZL	11/10/2022	11/11/2022	11/30/2022	Cash		1,000
SFC	11/14/2022	11/15/2022	12/5/2022	Cash		1,600
DHC	11/14/2022	11/15/2022	12/15/2022	Cash		1,000
NCT	11/15/2022	11/16/2022	12/15/2022	Cash		3,500
LHC	11/15/2022	11/16/2022	12/2/2022	Cash		500
NTC	11/29/2022	11/30/2022	12/26/2022	Cash		1,000
FOX	11/29/2022	11/30/2022	12/30/2022	Cash		1,000

## SELECTED NEWS

The state budget is more than VND245,000 billion in 10 months of 2022;

The selling price hit the ceiling, big banks continued to raise the buying price in USD;

There will be a North-South railway with a speed of 250 km/h;

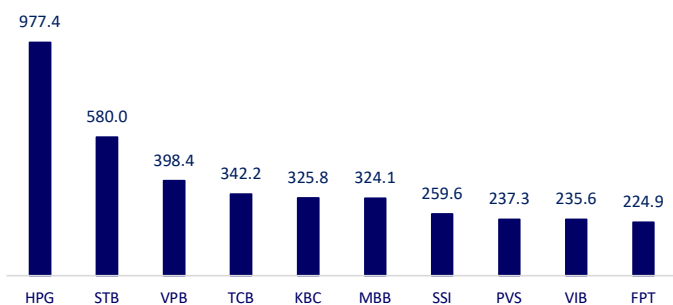
Rejected to buy back by Binance, FTX is on the verge of bankruptcy;

Investors predict that the Fed will soon raise interest rates to 6% like during the dotcom bubble event;

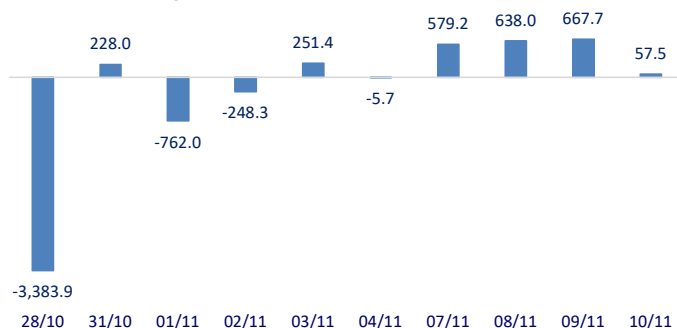
China supports real estate enterprises to issue bonds.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	72,800	-1.62%	-0.27%	1,373,250	1,551,221	BIDV: From the beginning of November, BIDV has continuously announced the auction of properties in many localities, the most prominent of which is a real estate in Ho Chi Minh City with more than 4 hectares wide. Specifically, the largest number of real estate auctioned by BIDV mainly concentrated in Nha Be district, Ho Chi Minh City, with a starting price of more than VND48 billion.
BID	34,700	-4.01%	5.15%	3,802,542	4,790,096	
CTG	22,750	-6.95%	-3.60%	13,350,783	16,573,330	
TCB	22,750	-6.57%	-11.99%	10,697,599	11,326,610	
VPB	16,300	-6.86%	-6.86%	32,998,573	44,415,483	
MBB	15,800	-6.78%	-10.48%	24,325,975	30,790,276	
HDB	14,600	-1.35%	-8.75%	4,453,356	6,642,351	
TPB	19,900	-1.49%	-6.35%	3,993,110	4,746,592	
STB	15,150	-6.77%	-12.17%	52,952,587	59,411,370	
VIB	17,500	-4.89%	-13.79%	6,598,747	9,000,070	
ACB	20,000	-3.61%	-6.32%	8,845,338	8,956,692	
NVL	44,950	-6.94%	-30.20%	332,019	38,183,328	NVL: According to Novaland, NVL's share price has dropped recently due to psychological factors in the stock market and affected by many macroeconomic conditions.
KDH	19,000	-6.40%	-17.57%	2,463,872	2,751,199	
PDR	28,150	-6.94%	-30.15%	175,757	80,932,031	POW: In October, the total electricity output of PetroVietnam Power Corporation (PV Power) reached 1,003 billion kWh, revenue in the month was estimated at VND1,860 billion.
GAS	113,400	-2.58%	1.80%	486,109	669,389	
POW	10,250	-5.53%	1.49%	21,519,564	23,878,577	VIC: VinFast was awarded the "Sustainable Enterprise" - ORIGIN Innovation Awards 2022.
PLX	27,000	-6.57%	-3.78%	1,538,601	2,039,503	
VIC	53,000	-1.30%	-3.81%	2,367,620	2,689,459	VNM: At the product announcement ceremony of the Vietnam National Brand in 2022, Vietnam Dairy Products Joint Stock Company (Vinamilk) was honored at this event for the 7th time in a row.
VHM	43,950	-1.35%	-2.33%	5,207,876	5,520,966	
VRE	24,800	-2.36%	-4.62%	2,249,595	2,914,641	MWG: Market price slipped to the 18-month bottom, BOD of MWG massively signed up to buy MWG shares. According to the financial report of the 3rd quarter of 2022, MWG achieved net revenue of VND32,012 billion and profit after tax of VND906 billion, up 32% and 16% over the same period last year. Accumulated in the first 9 months, revenue and profit are VND102,816 billion and VND3,483 billion, respectively.
VNM	78,400	-3.09%	-2.00%	3,868,031	5,465,466	
MSN	81,000	-6.90%	-5.15%	1,232,664	1,988,397	
SAB	184,500	0.00%	1.37%	295,306	293,492	
BVH	48,650	-5.17%	-7.16%	1,788,011	1,915,318	
VJC	100,000	-0.60%	-2.63%	448,406	329,454	
FPT	73,000	-1.35%	-1.48%	2,652,200	2,771,905	
MWG	42,350	-6.92%	-14.44%	4,630,053	7,269,707	
GVR	12,400	-6.77%	-12.98%	2,301,488	4,100,367	
SSI	13,900	-6.71%	-15.76%	22,380,773	34,325,700	
HPG	12,100	-6.92%	-20.39%	92,682,404	113,979,660	

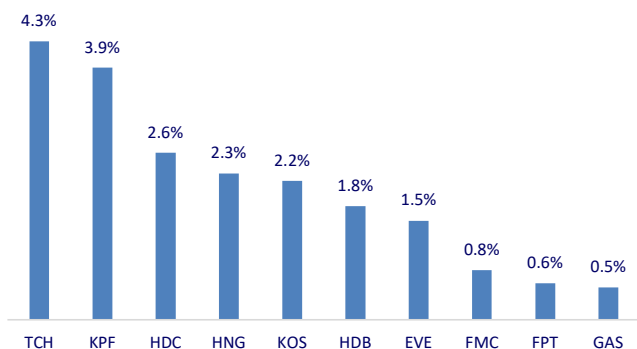
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

