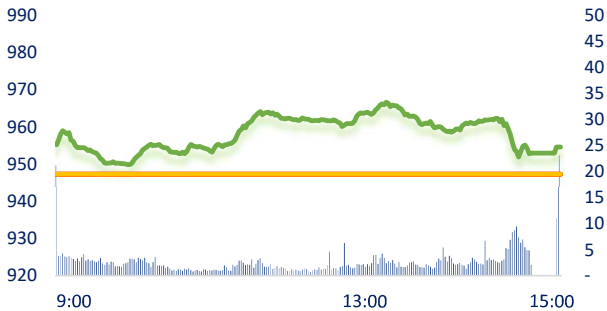
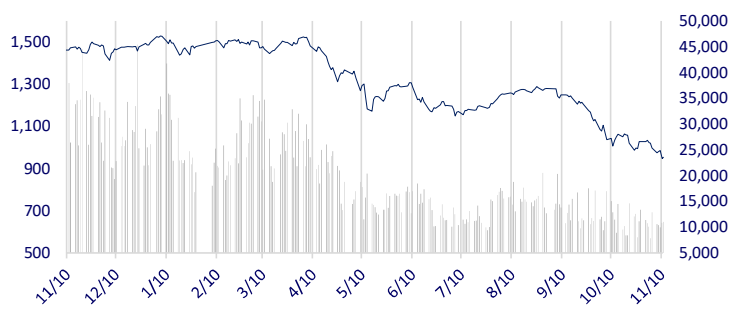
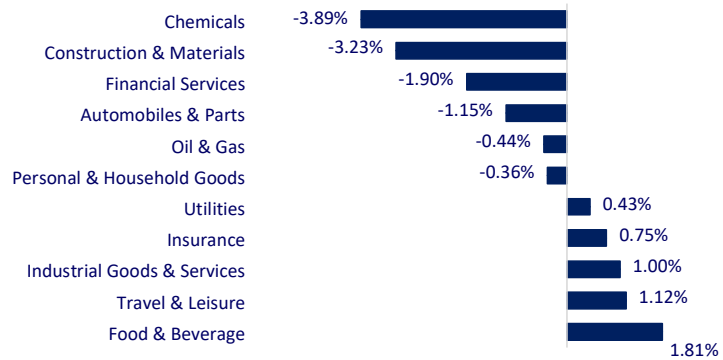


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	954.53	0.77%	-36.29%
VN30	948.86	1.29%	-38.21%
HNX	189.81	-1.34%	-59.95%
UPCOM	68.62	-0.26%	-39.10%
Net Foreign buy (B)	2,530.88		
Total trading value (B)	12,410.64	2.18%	-60.06%

Foreign investors were strong net buyers in the session. The net buying value was over VND2 trillion. STB was mostly net bought with a value of more than VND400 billion. In second place, HPG was net bought with a value of nearly VND210 billion.

INTRADAY VNINDEX 11/11/2022

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	15,200	-2.56%	-41.15%
FUEMAV30	11,110	0.27%	-38.58%
FUESSV30	11,260	0.00%	-40.74%
FUESSV50	12,210	-0.41%	-46.68%
FUESSVFL	12,400	-0.80%	-44.84%
FUEVFVND	20,600	3.73%	-26.56%
FUEVN100	12,100	2.54%	-43.67%
VN30F2303	910.00	1.56%	
VN30F2212	919.30	1.58%	
VN30F2211	918.00	1.77%	
VN30F2210	938.00	2.76%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	28,263.57	2.98%	-1.83%
Shanghai	3,087.29	1.69%	-15.18%
Kospi	2,483.16	3.37%	-16.61%
Hang Seng	17,325.66	7.74%	-25.95%
STI (Singapore)	3,228.33	1.72%	3.35%
SET (Thái Lan)	1,637.29	0.99%	-1.23%
Brent oil (\$/barrel)	96.36	2.69%	25.96%
Gold (\$/ounce)	1,766.80	0.71%	-2.97%

Asian stocks had their biggest gain since March 2020 as China eased COVID-19 control regulations and Wall Street rallied on news of cooling inflation. Nikkei 225 (Japan), Kospi (Korea), Shanghai Composite (China) all increased strongly by 2-3%. Particularly, Hang Seng (Hong Kong) increased the most in Asia today with an increase of nearly 8%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.88%	6	407
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.88%	-3	387
10 year-Gov. Bond	4.94%	1	294
USD/VND	24,867	0.00%	8.40%
EUR/VND	26,220	0.72%	-0.94%
CNY/VND	3,551	0.65%	-2.93%

SBV suddenly reduced the spot selling price of USD to 10 VND, from 23,870 VND/USD to 23,860 VND/USD. At the same time, SBV continued to stop listing the intervening buying rate. Since the beginning of the year, this is the first time the SBV has reduced the selling price of USD after 6 times of increasing this selling price.

EVENT CALENDAR

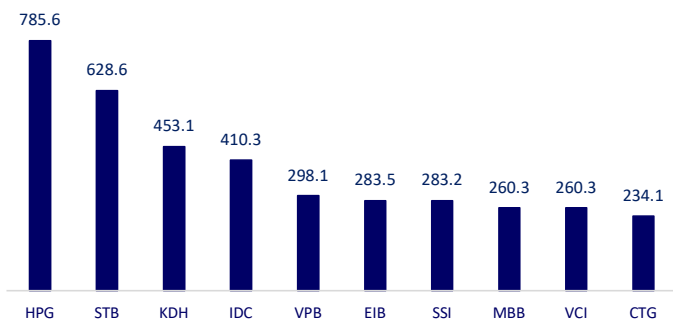
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SFC	11/14/2022	11/15/2022	12/5/2022	Cash		1,600
DHC	11/14/2022	10/14/2022	12/15/2022	Cash		1,000
VDP	11/28/2022	11/29/2022	12/15/2022	Cash		1,000
SZG	11/29/2022	11/30/2022	12/28/2022	Cash		500
NTC	11/29/2022	11/30/2022	12/26/2022	Cash		1,000
FOX	11/29/2022	11/30/2022	12/30/2022	Cash		1,000
MCM	11/29/2022	11/30/2022	12/22/2022	Cash		1,000
NTH	12/6/2022	12/7/2022	12/22/2022	Cash		1,000

SELECTED NEWS

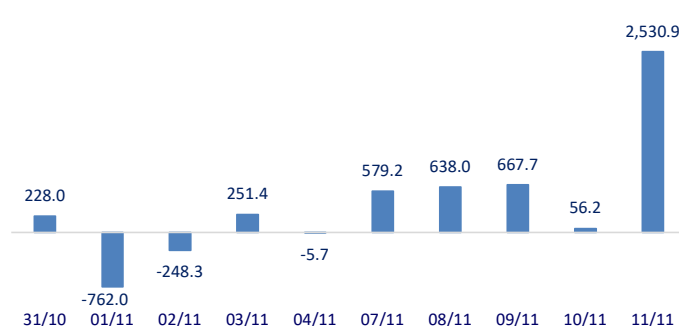
Two Deputy Prime Ministers co-chaired an emergency meeting on petroleum management;
 Strive to start construction of Long Thanh International Airport Project in December 2022;
 The Prime Minister approved the investment policy of Tan Phu-Bao Loc highway over 17,200 billion;
 The US revoked its status and no longer recognized Russia as a market economy;
 United Nations: More than 50 countries are at risk of default;
 The dollar fell the most since 2009 following lower-than-expected inflation data.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	75,500	3.71%	5.15%	2,000,568	2,096,156	HDB: Two leaders of HDBank, Mr. Nguyen Huu Dang - Vice Chairman of the Board of Directors and Mr. Dao Duy Tuong - Head of Supervisory Board, registered to buy 1 million shares of HDB. Specifically, Mr. Nguyen Huu Dang and Mr. Dao Duy Tuong, respectively, registered to buy 500,000 shares. Transactions are expected to be carried out from November 15 to December 14, 2022 by order matching and agreement methods.
BID	36,000	3.75%	8.11%	3,398,588	4,169,218	
CTG	23,600	3.74%	-3.67%	15,172,445	16,440,817	
TCB	22,800	0.22%	-10.59%	8,535,608	9,083,438	
VPB	16,300	0.00%	-3.83%	23,948,861	34,794,229	
MBB	16,000	1.27%	-10.61%	20,588,913	20,827,922	
HDB	14,800	1.37%	-3.90%	3,423,457	4,431,112	
TPB	19,900	0.00%	-6.57%	5,789,886	6,983,795	
STB	15,600	2.97%	-6.02%	67,008,178	66,119,468	
VIB	17,500	0.00%	-11.39%	7,801,613	9,258,947	
ACB	20,800	4.00%	3.23%	7,027,729	7,643,729	
NVL	41,850	-6.90%	-30.13%	677,739	70,255,007	NVL: According to Forbes, with NVL's stock hitting the floor for many consecutive sessions, Mr. Bui Thanh Nhon's assets have fallen below the threshold of USD1 billion.
KDH	20,200	6.32%	-5.83%	5,912,089	3,986,767	
PDR	26,200	-6.93%	-30.13%	219,906	94,195,218	
GAS	113,900	0.44%	2.61%	380,320	568,695	The ministry decided to increase by 840 VND per liter of E5 RON 92 gasoline, to 22,710 VND/liter; RON 95 gasoline increased by 1,110 VND/liter, to 23,860 VND/liter, from 3pm on 11/11.
POW	10,600	3.41%	8.16%	16,398,710	19,429,764	
PLX	27,200	0.74%	-1.55%	895,067	1,035,732	VIC: Vingroup has just been honored as one of the 10 best places to work in Vietnam and in the Top 50 most attractive employer brands of Vietnamese enterprises this year.
VIC	54,300	2.45%	0.00%	2,372,013	1,939,100	
VHM	44,150	0.46%	-0.79%	5,015,145	5,950,160	
VRE	25,300	2.02%	-2.69%	2,808,644	2,934,617	MSN: Masan and its subsidiary The Sherpa have successfully borrowed total USD600 million from HSBC Vietnam and some other financial institutions with a term of 5 years
VNM	78,400	0.00%	-2.00%	2,506,858	3,214,631	
MSN	86,500	6.79%	2.61%	1,668,567	1,459,956	
SAB	187,800	1.79%	3.19%	272,325	338,007	HPG: Hoa Phat Poultry (a member of Hoa Phat) has just announced a sudden increase in sales of chicken eggs of the company. Specifically, on average, the company sells 850,000 eggs per day. Particularly from the beginning of November, the consumption of chicken eggs has surpassed the milestone of more than 1 million eggs/day.
BVH	49,000	0.72%	-2.00%	874,027	1,099,252	
VJC	101,300	1.30%	1.20%	425,931	275,646	
FPT	72,800	-0.27%	-0.14%	1,615,577	2,073,076	
MWG	43,000	1.53%	-6.62%	6,105,310	6,941,087	
GVR	11,550	-6.85%	-13.48%	2,558,543	3,305,906	
SSI	14,100	1.44%	-8.14%	30,671,039	33,059,738	
HPG	12,300	1.65%	-16.04%	107,709,665	82,595,009	

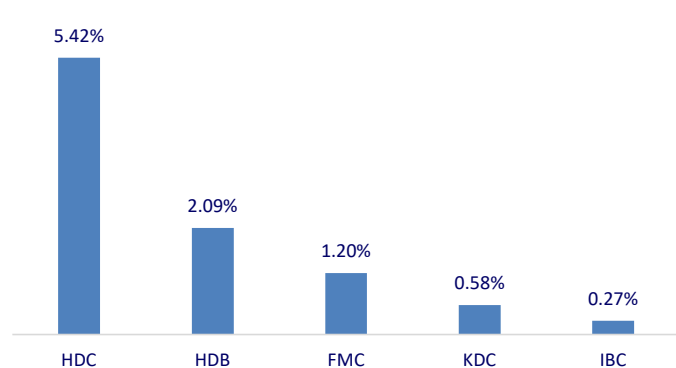
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

