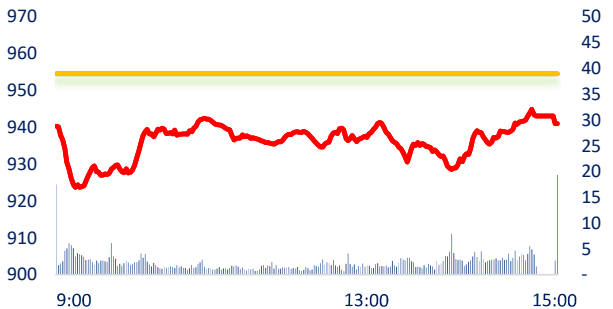
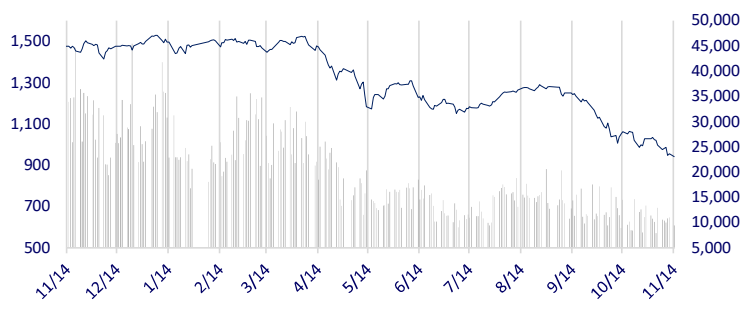
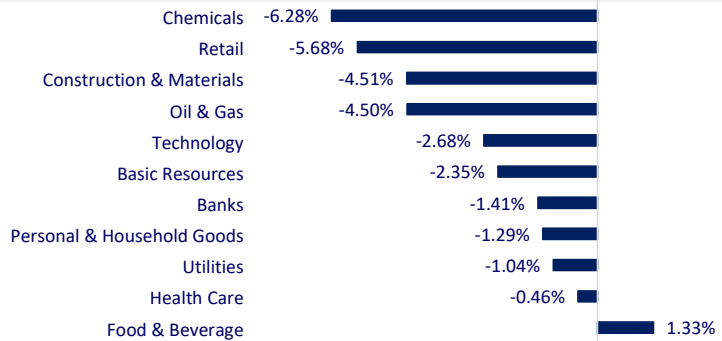


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	941.04	-1.41%	-37.19%
VN30	936.31	-1.32%	-39.03%
HNX	183.45	-3.35%	-61.30%
UPCOM	66.81	-2.64%	-40.71%
Net Foreign buy (B)	1,771.32		
Total trading value (B)	10,661.01	-14.10%	-65.69%

The market opened the first session of the week negatively, VN-Index lost 30 points at the deepest drop, returning to the lowest base level of the whole of 2019. At the end of the session, the falling momentum narrowed thanks to the pull of stocks such as: VNM, VIC, CTG, MSN, etc. Conversely, NVL and PDR continued their series of declines to the floor price.

**INTRADAY VNINDEX 11/14/2022**

**VNINDEX (1Y)**


ETF & DERIVATIVES		1D	YTD
E1VFN30	15,800	3.95%	-38.83%
FUEMAV30	11,050	-0.54%	-38.92%
FUESSV30	11,410	1.33%	-39.95%
FUESSV50	11,600	-5.00%	-49.34%
FUESSVFL	11,910	-3.95%	-47.02%
FUEVFN30	20,490	-0.53%	-26.95%
FUEVN100	11,720	-3.14%	-45.44%
VN30F2303	911.00	0.11%	
VN30F2212	913.30	-0.65%	
VN30F2211	918.00	0.00%	
VN30F2210	932.00	-0.64%	

**CHANGE IN PRICE BY SECTOR**


GLOBAL MARKET		1D	YTD
Nikkei	27,963.47	-1.06%	-2.88%
Shanghai	3,083.40	-0.13%	-15.29%
Kospi	2,474.65	-0.34%	-16.89%
Hang Seng	17,619.71	1.70%	-24.69%
STI (Singapore)	3,260.80	1.01%	4.39%
SET (Thái Lan)	1,623.38	-0.85%	-2.07%
Brent oil (\$/barrel)	95.62	-1.34%	24.99%
Gold (\$/ounce)	1,760.85	-0.46%	-3.29%

Asian stocks mostly fell on Monday. However, the Hang Seng index rose as China adjusted COVID-19 control measures. Chinese regulators have told financial institutions to extend more support to property developers to shore up the country's struggling real estate sector.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.34%	-54	353
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.89%	1	388
10 year-Gov. Bond	4.98%	4	298
USD/VND	24,836	-0.10%	8.27%
EUR/VND	26,263	-0.46%	-0.77%
CNY/VND	3,578	0.45%	-2.19%

From October 31 to November 11, SBV provided a total of more than 81,200VND billion through the pledge of valuable papers (OMO), all with a term of 14 days, interest rates are at 6%/year. Meanwhile, SBV settled the maturity of VND37,176 billion of valuable papers, from October 24-28, all with a term of 7 days. Thus, through OMO channel, SBV net injected nearly VND44,028 billion into the banking system.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SFC	11/14/2022	11/15/2022	12/5/2022	Cash		1,600
DHC	11/14/2022	10/14/2022	12/15/2022	Cash		1,000
VDP	11/28/2022	11/29/2022	12/15/2022	Cash		1,000
SZG	11/29/2022	11/30/2022	12/28/2022	Cash		500
NTC	11/29/2022	11/30/2022	12/26/2022	Cash		1,000
FOX	11/29/2022	11/30/2022	12/30/2022	Cash		1,000
MCM	11/29/2022	11/30/2022	12/22/2022	Cash		1,000
NTH	12/6/2022	12/7/2022	12/22/2022	Cash		1,000

## SELECTED NEWS

Vietnam is no longer on the US currency manipulation monitoring list;

Morinaga Milk eyes expansion in Vietnam with new yogurt brand;

Three Vietnamese seaports entered the top 100 largest container ports in the world;

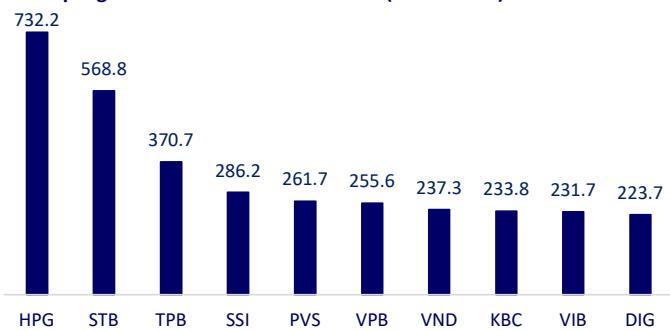
China's property woes drive household savings to record high;

ECB seen getting €885 billion cheap-loan repayments this year;

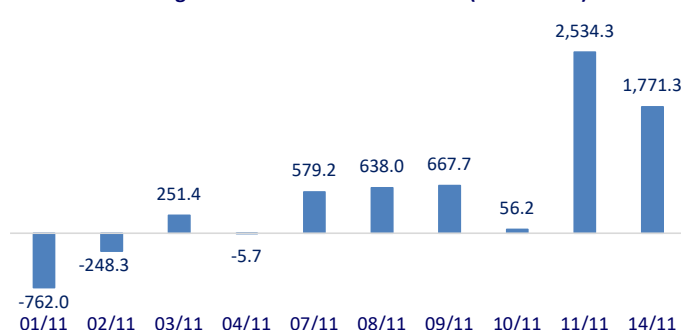
BOJ's Kuroda vows to continue monetary easing for now, focuses on wages.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	75,100	-0.53%	4.60%	2,325,778	2,575,121	VPBank has successfully signed a syndicated loan agreement worth USD500 million, equivalent to nearly VND12.5 trillion from five major financial institutions, including the Asian Development Bank (ADB), Sumitomo Mitsui Banking Corporation (SMBC), Japan International Cooperation Agency (JICA), ANZ Bank and Maybank Securities Pte. Ltd. - a member of Maybank Investment Banking Group.
BID	35,900	-0.28%	7.81%	2,744,447	3,684,711	
CTG	23,900	1.27%	2.36%	14,674,049	18,715,718	
TCB	22,200	-2.63%	-6.53%	10,341,055	8,655,344	
VPB	15,700	-3.68%	-8.19%	21,710,811	26,347,401	
MBB	15,200	-5.00%	-10.32%	21,115,012	19,876,507	
HDB	14,600	-1.35%	1.74%	7,929,715	13,582,240	
TPB	19,700	-1.01%	-1.99%	3,944,610	5,090,551	
STB	15,850	1.60%	2.26%	55,079,256	67,351,711	
VIB	17,400	-0.57%	-5.69%	9,324,368	6,486,296	
ACB	20,300	-2.40%	-1.69%	7,833,424	8,101,614	
NVL	38,950	-6.93%	-30.20%	29,561	73,103,732	PDR: Phat Dat used more than 126,336m2 of Vung Tau land to add to collateral asset when Chairman's shares was constantly being "forced sell".
KDH	20,300	0.50%	1.75%	3,718,678	3,967,107	
PDR	24,400	-6.87%	-30.09%	5,056	104,591,387	In Q3/2022, gasoline prices have 9 adjustment periods, of which 7/9 periods decrease.
GAS	113,800	-0.09%	0.80%	563,862	696,539	
POW	10,300	-2.83%	5.21%	14,017,786	13,905,720	
PLX	26,500	-2.57%	-4.25%	1,320,181	1,351,981	On November 10, VinFast selects Shell Recharge Solutions to offer at-home charge points to European customers.
VIC	55,000	1.29%	3.00%	3,048,326	2,260,654	
VHM	44,000	-0.34%	0.23%	4,675,837	4,934,816	
VRE	25,350	0.20%	-0.59%	2,515,492	2,793,642	MSN: Masan seeks the Government's support in approving of the import of tungsten scrap to ensure stable raw material supply for the Tungsten Scrap Recycling Project.
VNM	79,000	0.77%	-3.89%	4,633,895	4,213,004	
MSN	89,100	3.01%	5.44%	2,257,136	1,833,210	
SAB	195,000	3.83%	5.98%	405,024	309,921	
BVH	47,600	-2.86%	-2.66%	1,572,234	1,380,009	BVH: The BOD of Bao Viet approved to pay cash dividend for 2021 as follow: record date on November 28, 2022. Accordingly, from December 28, shareholders owning a share will be paid VND3,026.1. Cash dividend at the rate of 30.261% on par value, equivalent to the payment amount of more than VND2,246 billion.
VJC	101,900	0.59%	1.70%	469,089	471,710	
FPT	70,800	-2.75%	-2.48%	2,522,521	2,926,493	
MWG	40,650	-5.47%	-5.13%	4,991,058	6,241,581	
GVR	10,750	-6.93%	-13.65%	4,258,551	3,533,406	
SSI	14,250	1.06%	-0.35%	32,192,842	31,652,233	
HPG	12,200	-0.81%	-10.95%	93,737,486	77,128,591	

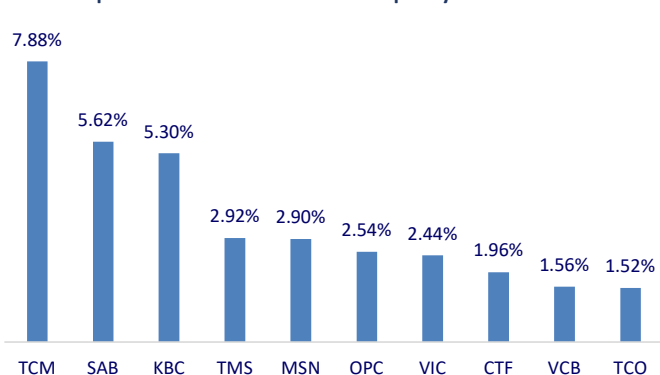
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

