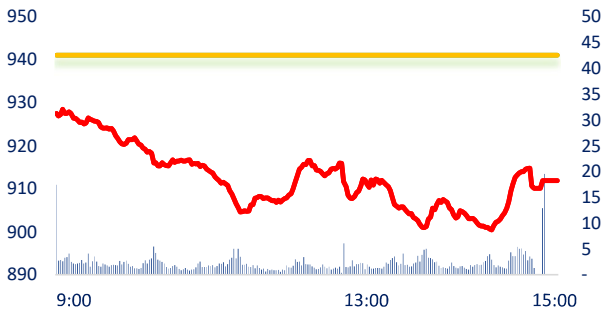
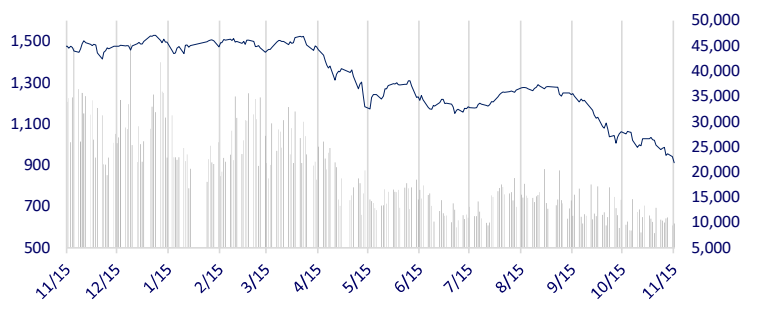
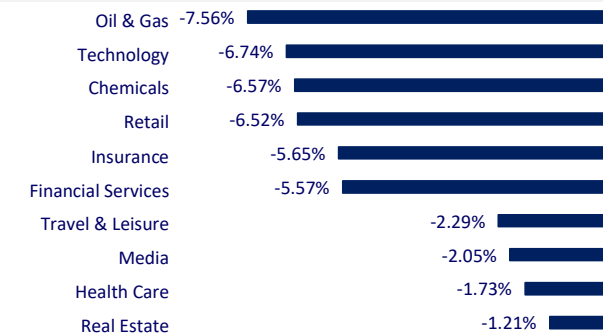


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	911.90	-3.10%	-39.14%
VN30	904.77	-3.37%	-41.08%
HNX	175.78	-4.18%	-62.91%
UPCOM	63.30	-5.25%	-43.82%
Net Foreign buy (B)	1,198.67		
Total trading value (B)	11,292.13	5.92%	-63.66%

At the end of the session, the VN-Index fell below the pre-Covid-19 epidemic zone, the market capitalization "evaporated" USD120 billion from the beginning of the year. A rare bright spot was that foreign investors net bought more than VND1,000 billion on November 15, extending the recent net buying chain. In this session, they mostly bought STB, HPG, and SSI.

**INTRADAY VNINDEX 11/15/2022**

**VNINDEX (1Y)**


ETF & DERIVATIVES		1D	YTD
E1VFN30	15,300	-3.16%	-40.77%
FUEMAV30	10,720	-2.99%	-40.74%
FUESSV30	10,890	-4.56%	-42.68%
FUESSV50	11,600	0.00%	-49.34%
FUESSVFL	11,190	-6.05%	-50.22%
FUEVFN30	19,100	-6.78%	-31.91%
FUEVN100	12,500	6.66%	-41.81%
VN30F2303	880.40	-3.36%	
VN30F2212	878.50	-3.81%	
VN30F2211	887.00	-3.38%	
VN30F2210	895.00	-3.97%	

**CHANGE IN PRICE BY SECTOR**


GLOBAL MARKET		1D	YTD
Nikkei	27,990.17	0.10%	-2.78%
Shanghai	3,134.08	1.64%	-13.89%
Kospi	2,480.33	0.23%	-16.70%
Hang Seng	18,343.12	4.11%	-21.60%
STI (Singapore)	3,275.28	0.44%	4.85%
SET (Thái Lan)	1,629.38	0.37%	-1.70%
Brent oil (\$/barrel)	92.22	-0.67%	20.55%
Gold (\$/ounce)	1,778.90	0.38%	-2.30%

At the end of the session, Asian stocks simultaneously gained, especially China and Hong Kong markets due to the positive developments from the macro recently such as support package for the China real estate market, expected loosen Zero-Covid policy in China, or a cooling signal of US inflation,...

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.25%	-9	344
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.94%	4	393
10 year-Gov. Bond	5.00%	2	300
USD/VND	24,861	0.10%	8.37%
EUR/VND	26,477	0.82%	0.03%
CNY/VND	3,586	0.50%	-1.97%

The first session of the week (November 14) recorded net withdrawal of the State Bank (SBV) on the open market. Specifically, the SBV has lent nearly VND6,472 billion to 5 new market members through the channel of pledging valuable papers with a term of 14 days, with an interest rate of 6%/year. While there were VND12,827 billion of loans due at the end of October.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ASP	11/24/2022	11/25/2022	12/23/2022	Cash		500
VDP	11/28/2022	11/29/2022	12/15/2022	Cash		1,000
SZG	11/29/2022	11/30/2022	12/28/2022	Cash		500
NTC	11/29/2022	11/30/2022	12/26/2022	Cash		1,000
FOX	11/29/2022	11/30/2022	12/30/2022	Cash		1,000
MCM	11/29/2022	11/30/2022	12/22/2022	Cash		1,000
NTH	12/6/2022	12/7/2022	12/22/2022	Cash		1,000
TDB	12/6/2022	12/7/2022	12/28/2022	Cash		500

## SELECTED NEWS

SBV net withdrew more than VND6,300 billion in the first session of the week;

Binh Dinh approved the investment policy of iron and steel project of more than VND53,000 billion;

Hai Phong accelerates to expand and build new industrial park to welcome investors;

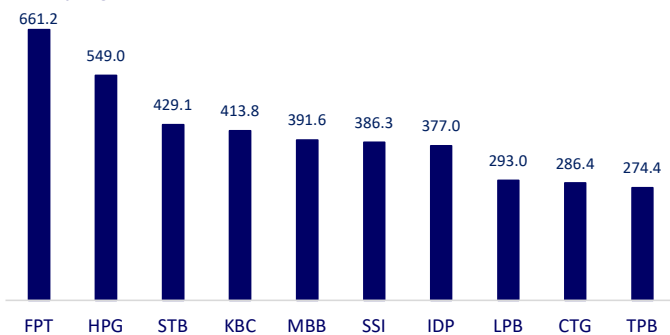
US President Joe Biden rejects new "Cold War" with China;

The challenge is growing, OPEC continues to lower its oil demand forecast;

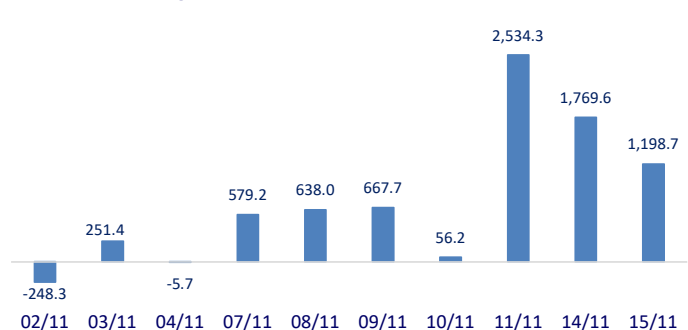
After Meta and Twitter, Amazon is set to lay off 10,000 employees.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	75,000	-0.13%	3.31%	2,215,870	3,036,800	VIB: Mr. Ho Van Long – Deputy General Director cum Finance Director of Vietnam International Commercial Joint Stock Bank (VIB) registered to buy 1.5 million of VIB shares after this bank announce 10-month business result with profit at VND 8,715 billion, up 44% y/y and plan to submit a cash dividend of 35%.
BID	33,400	-6.96%	-4.30%	3,308,575	4,222,867	
CTG	23,400	-2.09%	-1.89%	15,420,612	18,031,616	
TCB	20,700	-6.76%	-14.29%	13,927,809	18,846,813	
VPB	14,650	-6.69%	-14.83%	23,049,091	38,579,157	
MBB	14,150	-6.91%	-17.73%	27,872,036	36,757,928	
HDB	14,000	-4.11%	-3.45%	6,095,703	6,144,378	
TPB	19,900	1.02%	-2.93%	6,644,498	7,039,716	
STB	15,100	-4.73%	-8.21%	45,228,539	61,144,074	
VIB	17,000	-2.30%	-8.36%	7,639,407	6,946,399	
ACB	19,100	-5.91%	-10.33%	9,769,967	11,158,867	KDH: VOF Investment Limited has completed the purchase of 10 million KDH shares to raise its ownership from 0% to 1.41% of charter capital.
NVL	36,250	-6.93%	-30.15%	219,935	71,868,348	
KDH	19,400	-4.43%	-4.43%	2,515,473	3,700,436	
PDR	22,700	-6.97%	-30.15%	181,970	124,928,897	The Ministry of Industry and Trade has coordinated with the Ministry of Finance and the Ministry of Justice to review and amend issues related to petroleum business.
GAS	111,500	-2.02%	-2.53%	689,824	877,611	
POW	9,580	-6.99%	-8.33%	15,729,341	21,954,705	
PLX	24,650	-6.98%	-12.75%	1,421,307	2,901,447	VIC: Vingroup shares of billionaire Pham Nhat Vuong increased thanks to good signals despite the market's strong decline in the past 2 sessions.
VIC	57,000	3.64%	6.94%	2,842,717	2,866,022	
VHM	43,400	-1.36%	-0.91%	4,283,959	5,888,378	
VRE	24,950	-1.58%	-1.19%	2,843,310	3,098,223	MSN: CEO Masan Group proposed the Government to allow the import of Tungsten scrap, proceeding to build the first Tungsten recycling plant in Vietnam.
VNM	77,000	-2.53%	-6.55%	3,626,822	4,376,019	
MSN	89,400	0.34%	3.95%	1,579,345	1,679,538	
SAB	186,500	-4.36%	1.91%	232,552	355,480	On November 15, Vietnam Report Joint Stock Company cooperated with VietnamNet Newspaper to announce the VNR500 Ranking - Top 500 largest enterprises in Vietnam in 2022. Notably, Hoa Phat was awarded evaluated as the largest private enterprise in Vietnam in 2022, up 3 places compared to 4th place last year. With this achievement, Hoa Phat also took the top spot of Vingroup, pushing this business down to second place.
BVH	44,300	-6.93%	-12.80%	2,297,203	3,434,071	
VJC	101,800	-0.10%	1.39%	451,990	464,231	
FPT	65,900	-6.92%	-10.10%	3,347,113	5,366,278	
MWG	37,850	-6.89%	-15.13%	3,191,124	9,421,190	
GVR	10,000	-6.98%	-23.37%	3,770,475	5,231,610	
SSI	13,900	-2.46%	-7.33%	32,776,016	41,913,369	
HPG	12,500	2.46%	-4.94%	74,121,564	59,740,867	

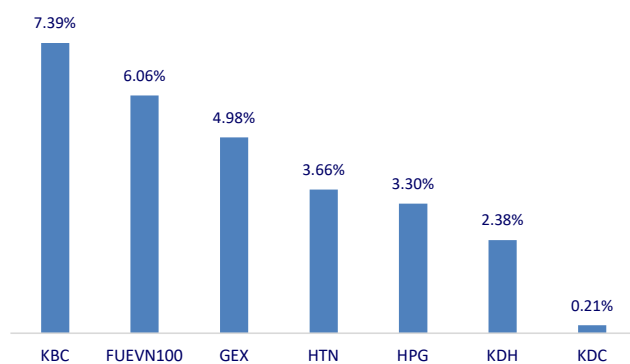
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

