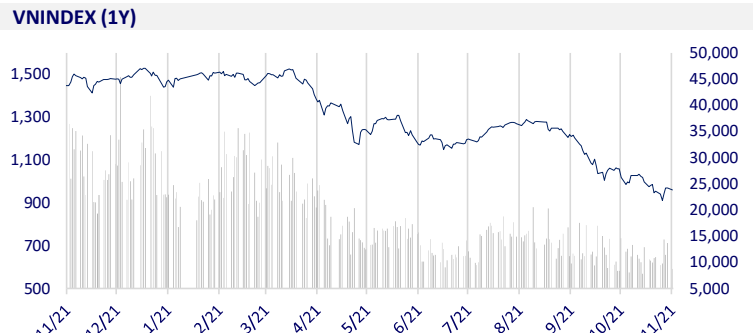
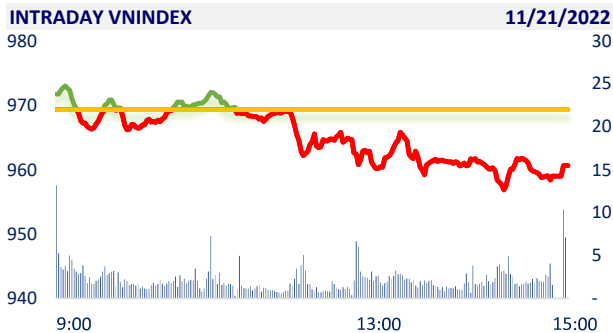
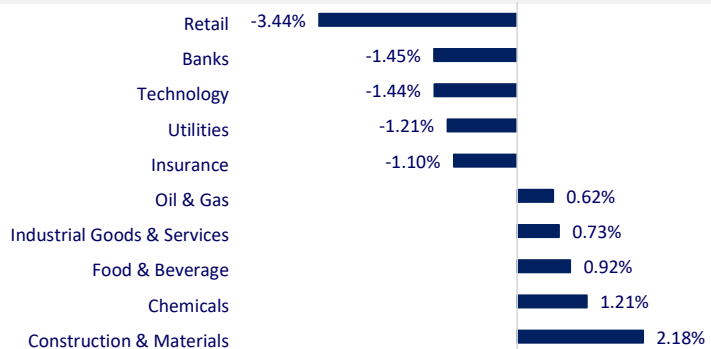


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	960.65	-0.90%	-35.88%
VN30	956.89	-1.47%	-37.69%
HNX	192.40	0.80%	-59.41%
UPCOM	67.64	0.73%	-39.97%
Net Foreign buy (B)	74.71		
Total trading value (B)	9,960.33	-34.83%	-67.94%

After an exciting trading week, the market at the beginning of the week was not very positive. After 3 sessions with trading volume reaching 20% higher than the average trading volume in the past 6 months, today's liquidity declined again. At the end of the session, VN-Index dropped but steel stocks still kept gaining momentum in some tickers like VGS, HSG, TLH,...



ETF & DERIVATIVES		1D	YTD
E1VFN30	16,290	-2.16%	-36.93%
FUEMAV30	11,250	-1.49%	-37.81%
FUESSV30	11,770	0.34%	-38.05%
FUESSV50	11,010	-4.34%	-51.92%
FUESSVFL	12,340	0.98%	-45.11%
FUEVFVND	20,330	-3.42%	-27.52%
FUEVN100	11,880	-0.92%	-44.69%
VN30F2306	929.80	-2.49%	
VN30F2303	936.50	-1.94%	
VN30F2301	935.00	-2.58%	
VN30F2212	938.20	-2.58%	

**CHANGE IN PRICE BY SECTOR**


GLOBAL MARKET		1D	YTD
Nikkei	27,944.79	0.16%	-2.94%
Shanghai	3,085.04	-0.39%	-15.24%
Kospi	2,419.50	-1.02%	-18.74%
Hang Seng	17,655.91	-1.87%	-24.54%
STI (Singapore)	3,250.62	-0.66%	4.06%
SET (Thái Lan)	1,618.86	0.09%	-2.34%
Brent oil (\$/barrel)	87.24	0.48%	14.04%
Gold (\$/ounce)	1,742.05	-0.32%	-4.33%

Asian stocks mostly fell today, especially the Hang Seng index dropped nearly 2%. China has stuck to its stringent zero-COVID approach, even as other nations have eased curbs. That has led to widespread public frustration and damage inflicted on the world's second-largest economy with lockdowns, some in key industrial areas.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.60%	37	479
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.88%	-2	387
10 year-Gov. Bond	4.91%	0	291
USD/VND	24,858	0.00%	8.36%
EUR/VND	25,872	-1.72%	-2.25%
CNY/VND	3,536	-0.11%	-3.34%

In the session of November 18, SBV continued to issue nearly VND5,000 billion of bills with a term of 28 days, with an interest rate of 4.5% per year, while there were VND5,000 billion of bills due for payment. On the channel of pledging valuable papers (OMO), SBV net injected VND53 billion. In both channels, SBV continued to net withdraw VND4,947 billion on November 18.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ASP	11/24/2022	11/25/2022	12/23/2022	Cash		500
VDP	11/28/2022	11/29/2022	12/15/2022	Cash		1,000
SZG	11/29/2022	11/30/2022	12/28/2022	Cash		500
NTC	11/29/2022	11/30/2022	12/26/2022	Cash		1,000
FOX	11/29/2022	11/30/2022	12/30/2022	Cash		1,000
MCM	11/29/2022	11/30/2022	12/22/2022	Cash		1,000
NTH	12/6/2022	12/7/2022	12/22/2022	Cash		1,000
TDB	12/6/2022	12/7/2022	12/28/2022	Cash		500

## SELECTED NEWS

Proposing more than VND30,000 billion to "upgrade" Da Nang airport;

Top 5 sectors attracting FDI equity inflow;

Resolution on central budget allocation in 2023;

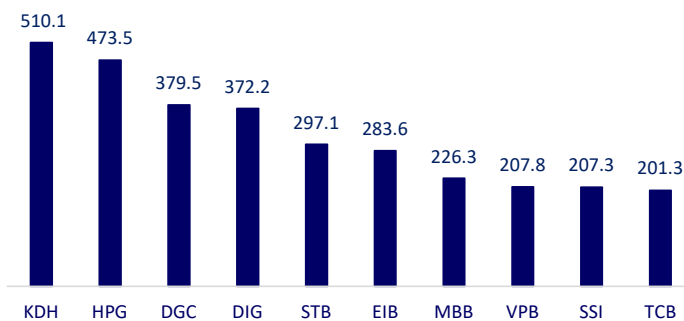
Korean truckers to strike again in risk to global supply chains;

Australia learns there's no replacement for the Chinese consumer;

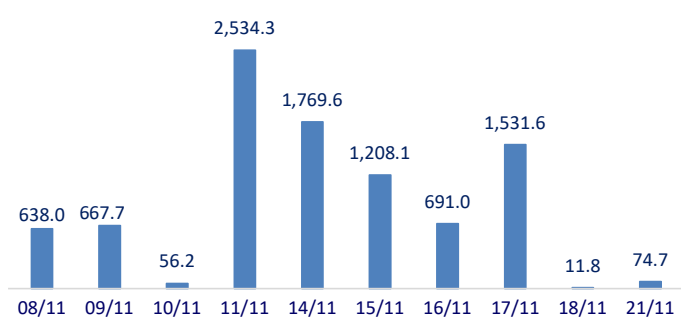
China COVID cases rise, hard-hit Beijing districts shut schools.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	75,000	-1.96%	-0.13%	1,371,347	2,175,995	Fitch Ratings has upgraded Joint Stock Commercial Bank For Foreign Trade of Vietnam's (Vietcombank) Long-Term Issuer Default Rating to 'BB' from 'BB-', on an upgrade of the Government Support Rating (GSR) to 'bb' from 'bb-'. The Outlook on the IDR is Positive, in line with Vietnam's sovereign rating of 'BB' with a Positive Outlook. Fitch has also upgraded Vietcombank's Viability Rating (VR) to 'bb-' from 'b+'.
BID	35,500	-1.25%	-1.11%	2,078,784	2,779,336	
CTG	24,100	-2.43%	0.84%	10,323,430	11,109,375	
TCB	22,250	-1.98%	0.23%	7,325,939	9,299,066	
VPB	15,500	0.00%	-1.27%	19,209,039	21,483,072	
MBB	15,700	0.00%	3.29%	22,163,316	20,160,765	
HDB	14,800	-1.33%	1.37%	2,779,770	4,087,730	
TPB	20,600	0.00%	4.57%	6,669,652	5,988,673	
STB	16,700	-2.34%	5.36%	37,929,048	29,648,795	
VIB	18,500	0.54%	6.32%	4,014,163	4,595,464	
ACB	20,600	-2.60%	1.48%	4,352,033	4,392,249	
NVL	27,250	-6.84%	-30.04%	632,902	83,720,001	PDR: General Director of Phat Dat Real Estate Development JSC, Mr. Bui Quang Anh Vu registered to buy 20 million shares of PDR from November 24 to December 23.
KDH	22,400	1.36%	10.34%	5,596,380	3,841,781	
PDR	17,100	-6.81%	-29.92%	173,139	193,268,857	PLX: In the first 10 months of 2022, domestic outputs exceeded 14% compared to the plan and increased 22% over the same period.
GAS	111,300	-2.62%	-2.20%	438,141	366,266	
POW	10,300	1.98%	0.00%	15,033,225	17,255,273	
PLX	25,300	0.80%	-4.53%	1,654,196	1,494,487	VHM: Vinhomes JSC agreed to acquire 99% stake in Cam Ranh Salt JSC.
VIC	64,000	-2.44%	16.36%	1,903,161	2,664,871	
VHM	46,950	-2.19%	6.70%	4,138,374	5,234,838	
VRE	26,300	-4.71%	3.75%	2,834,711	2,816,437	MSN: Q3/2022, profit of MEATLife and MSR decreased and unrealized loss due to increased exchange rate volatility when revaluation of debt in USD led to a decrease in Masan's profit.
VNM	77,900	1.17%	-1.39%	2,762,975	3,315,971	
MSN	95,100	-0.11%	6.73%	885,621	912,419	
SAB	182,600	1.90%	-6.36%	155,507	185,728	
BVH	47,700	-1.24%	0.21%	1,151,130	1,066,871	FPT: Q3/2022, FPT Telecom (FOX) recorded revenue of VND3,731 billion, up 20% and EBT of VND723 billion, up 23%, contributing 33% of revenue and 36% of PBT of the corporation. FPT Telecom's subsidiary, FPT Online Services JSC (FOC), achieved revenue of VND214 billion, up 63% and EBT of VND84 billion, up 52% over the same period.
VJC	100,600	-1.57%	-1.28%	260,855	220,973	
FPT	70,100	-1.96%	-0.99%	1,578,493	1,656,997	
MWG	40,650	-3.56%	0.00%	3,202,999	3,559,273	
GVR	13,000	7.00%	20.93%	6,367,936	3,405,326	
SSI	16,100	-0.92%	12.98%	25,311,878	27,313,109	
HPG	14,950	-0.99%	22.54%	65,525,331	55,575,606	

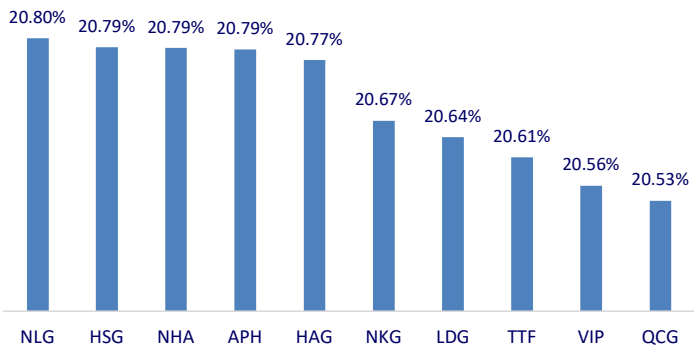
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

