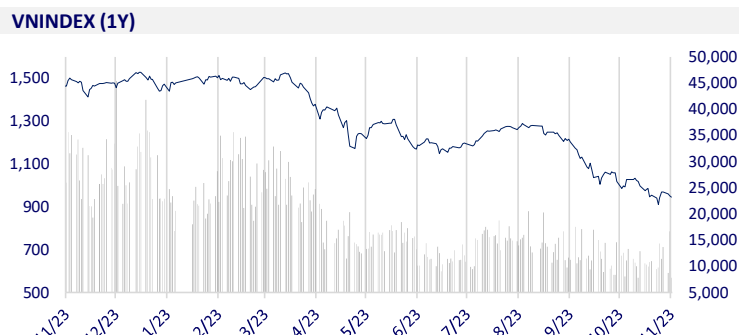
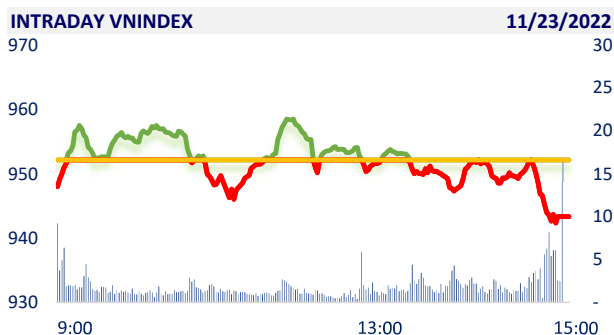
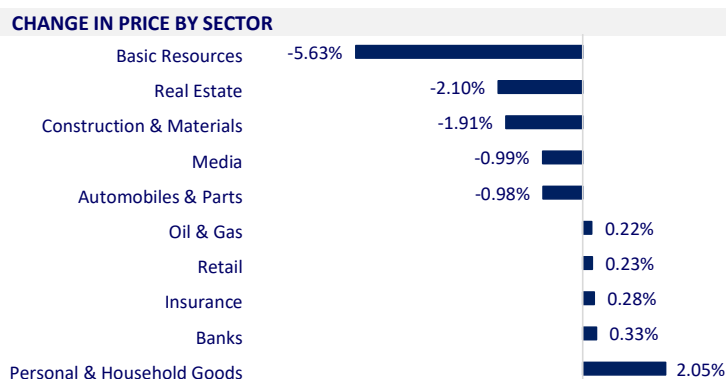


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	946.00	-0.64%	-36.86%
VN30	938.73	-0.72%	-38.87%
HNX	191.00	-1.88%	-59.70%
UPCOM	67.65	-1.11%	-39.96%
Net Foreign buy (B)	113.75		
Total trading value (B)	8,897.57	-51.30%	-71.36%

VN-Index recorded the third consecutive drop, liquidity dried up again. After a few recovery sessions, real estate stocks continued to decrease to the floor price. Basic resources is the most negative group of stocks in the market today with a decrease of 5.63% compared to yesterday.



ETF & DERIVATIVES		1D	YTD
E1VFN30	16,060	-0.37%	-37.82%
FUEMAV30	11,050	-1.69%	-38.92%
FUESSV30	11,540	-0.94%	-39.26%
FUESSV50	12,600	6.96%	-44.98%
FUESSVFL	12,340	-0.40%	-45.11%
FUEVFNVD	20,200	-0.74%	-27.99%
FUEVN100	11,740	-1.59%	-45.34%
VN30F2306	913.50	-0.50%	
VN30F2303	915.80	-0.59%	
VN30F2301	919.90	-0.37%	
VN30F2212	924.10	-0.21%	



GLOBAL MARKET		1D	YTD
Nikkei	28,115.74	0.00%	-2.35%
Shanghai	3,096.91	0.26%	-14.91%
Kospi	2,418.01	0.53%	-18.79%
Hang Seng	17,523.81	0.57%	-25.10%
STI (Singapore)	3,255.99	-0.24%	4.24%
SET (Thái Lan)	1,623.86	0.58%	-2.04%
Brent oil (\$/barrel)	89.41	0.89%	16.88%
Gold (\$/ounce)	1,738.55	-0.14%	-4.52%

At the end of the session, Asian stocks simultaneously gained on signs of cooled-down US inflation and investors' expectation about the Fed's deceleration in interest rate hikes in the future. Shanghai Composite (China), Kospi (Korea), Hang Seng (Hong Kong) rose 0.26%, 0.53% and 0.57% respectively.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.91%	22	510
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.92%	3	391
10 year-Gov. Bond	4.96%	2	296
USD/VND	24,856	0.00%	8.35%
EUR/VND	26,363	0.09%	-0.40%
CNY/VND	3,543	-0.20%	-3.14%

SBV requires credit institutions with credit limits to actively balance capital, ensure safety ratios, actively disburse credit into production and business fields, such as agriculture, export, small and medium-sized enterprises, high-tech enterprises and other areas that are the growth engines of the economy according to the policy of the Government.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ASP	11/24/2022	11/25/2022	12/23/2022	Cash		500
VDP	11/28/2022	11/29/2022	12/15/2022	Cash		1,000
SZG	11/29/2022	11/30/2022	12/28/2022	Cash		500
NTC	11/29/2022	11/30/2022	12/26/2022	Cash		1,000
FOX	11/29/2022	11/30/2022	12/30/2022	Cash		1,000
MCM	11/29/2022	11/30/2022	12/22/2022	Cash		1,000
NTH	12/6/2022	12/7/2022	12/22/2022	Cash		1,000
TDB	12/6/2022	12/7/2022	12/28/2022	Cash		500

SELECTED NEWS

Long An is about to have 4 more industrial parks with nearly VND23,000 billion;

Sea freight rates fell sharply;

Ba Ria - Vung Tau has exceeded expected budget revenue in 2022;

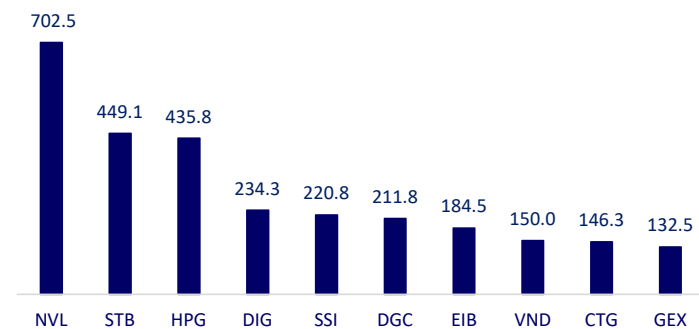
Russia cuts gas supplies to Europe through the Ukraine pipeline;

The Czech Republic, Hungary and Romania face up with the risk of a currency crisis;

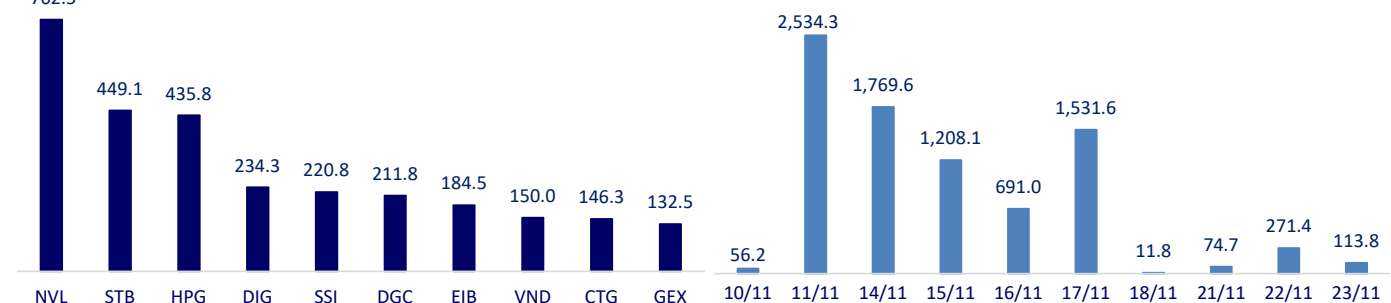
Warren Buffett increases ownership of 5 major Japanese companies, considers offering bonds.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	73,500	0.00%	-2.13%	1,181,163	1,537,269	TCB: Techcombank has just announced the application of a new deposit interest rate from November 22, with interest rates for terms of 6 months or more being higher 0.3%/year than the previous rate. In which, the highest interest rate applied by Techcombank is currently up to 9.3%/year for new deposit VIP1 customers, with a minimum amount of VND3 billion for a term of 12 months or more.
BID	37,400	2.61%	4.76%	3,766,549	5,366,199	
CTG	24,400	2.09%	-1.61%	13,299,736	13,054,043	
TCB	22,000	0.69%	-0.45%	6,634,338	7,335,936	
VPB	15,050	-2.90%	-2.90%	14,202,332	16,292,581	
MBB	15,700	-0.63%	3.97%	15,866,876	17,112,761	
HDB	14,650	0.00%	-1.68%	1,686,191	2,505,709	
TPB	20,000	-3.15%	-4.08%	5,058,903	6,311,278	
STB	17,500	3.55%	8.36%	57,808,835	45,668,651	
VIB	17,900	-1.65%	-0.56%	3,224,533	3,978,972	
ACB	20,650	1.47%	1.23%	5,207,470	4,617,464	
NVL	23,600	-6.90%	-30.07%	32,277,770	64,489,841	NVL: Novaland confirms construction and completion activities are taking place in all projects: Aqua City, NovaWorld Phan Thiet, NovaWorld Ho Tram and apartment projects in HCMC.
KDH	21,850	-2.67%	7.90%	3,383,223	3,848,816	
PDR	14,850	-6.90%	-29.79%	788,513	169,806,655	
GAS	108,200	-0.92%	-7.52%	458,439	513,879	The Ministry of Industry and Trade proposes to shorten the price adjustment cycle from 10 days to 5 days to match the current method that major businesses are buying gasoline on the world market.
POW	10,450	0.97%	3.47%	28,485,503	20,684,515	
PLX	26,650	1.72%	2.50%	2,685,648	2,399,885	VIC: VinFast said the VinFast electric vehicle export ceremony will be held on the morning of November 25, at MCP Port - Dinh Vu - Cat Hai economic zone.
VIC	59,700	-2.13%	-1.16%	1,768,802	1,662,327	
VHM	44,400	-1.99%	-1.11%	2,171,344	2,444,188	
VRE	26,150	0.00%	-1.51%	1,283,454	1,297,373	
VNM	79,400	-0.13%	6.58%	1,403,765	2,725,394	VNM: Platinum Victory has just registered to buy nearly 21 million VNM shares. If successful, this fund will increase its ownership in VNM to 243 million shares, equivalent to 11.62% of capital.
MSN	92,900	1.20%	2.20%	1,326,476	1,672,208	
SAB	182,000	0.44%	0.66%	151,078	178,130	FPT: Recently, FPT Information System Company (FPT IS) - a member of FPT Corporation, together with PC1 Group Joint Stock Company held a ceremony to launch the project of building a digital office system (Paperless Office) phase 1.
BVH	48,650	1.04%	2.85%	1,189,967	1,047,838	
VJC	100,400	2.34%	-1.47%	259,275	230,371	
FPT	70,500	0.00%	1.73%	879,897	1,268,266	
MWG	40,500	0.75%	0.12%	3,991,266	2,803,405	
GVR	12,550	-0.40%	17.29%	2,865,399	2,771,648	
SSI	15,800	-3.36%	6.40%	24,073,523	25,813,094	
HPG	13,800	-6.76%	3.37%	45,357,194	53,709,549	

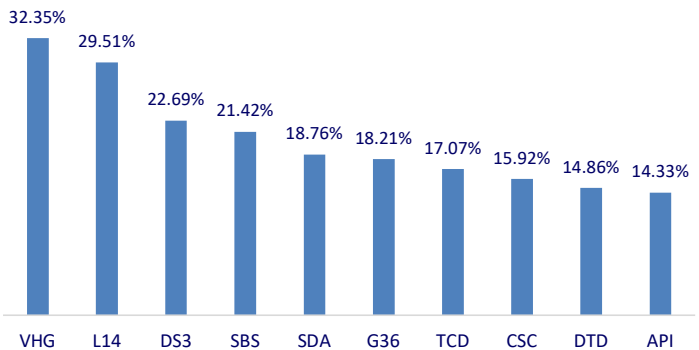
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

