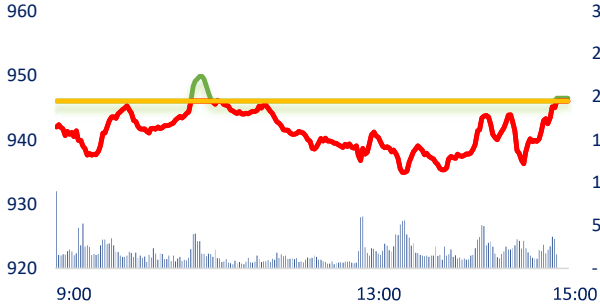
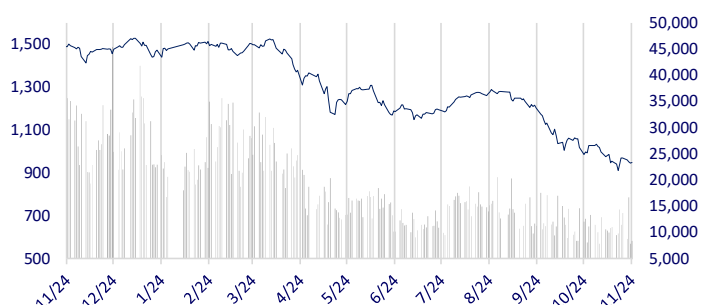
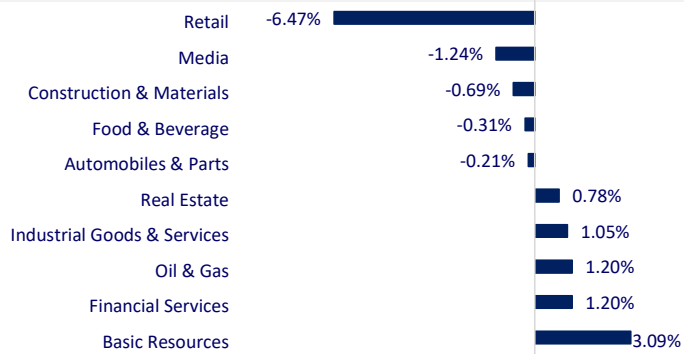


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	947.71	0.18%	-36.75%
VN30	940.76	0.22%	-38.74%
HNX	191.22	0.12%	-59.66%
UPCOM	67.51	-0.21%	-40.09%
Net Foreign buy (B)	320.35		
Total trading value (B)	9,323.54	4.79%	-69.99%

VN-Index increased with low liquidity. VN30 basket recorded 18 gaining stocks, of which, STB, HPG, VRE, GVR, PLX, VNM, VIC all increased from 2% to 4% in value. In contrast, MWG, PDR, and NVL dropped at floor price. Besides, steel stocks were quite positive today.

**INTRADAY VNINDEX 11/24/2022**

**VNINDEX (1Y)**


ETF & DERIVATIVES		1D	YTD
E1VFN30	16,020	-0.25%	-37.98%
FUEMAV30	11,100	0.45%	-38.64%
FUESSV30	11,570	0.26%	-39.11%
FUESSV50	12,960	2.86%	-43.41%
FUESSVFL	12,330	-0.08%	-45.15%
FUEVFNVD	20,480	1.39%	-26.99%
FUEVN100	11,690	-0.43%	-45.58%
VN30F2306	928.10	1.60%	
VN30F2303	930.00	1.55%	
VN30F2301	934.00	1.53%	
VN30F2212	938.90	1.60%	

**CHANGE IN PRICE BY SECTOR**


GLOBAL MARKET		1D	YTD
Nikkei	28,383.09	0.95%	-1.42%
Shanghai	3,089.31	-0.25%	-15.12%
Kospi	2,441.33	0.96%	-18.01%
Hang Seng	17,660.90	0.78%	-24.52%
STI (Singapore)	3,252.88	-0.10%	4.14%
SET (Thái Lan)	1,623.61	-0.02%	-2.05%
Brent oil (\$/barrel)	85.21	0.22%	11.39%
Gold (\$/ounce)	1,756.60	0.10%	-3.53%

At the end of the session, Asian stocks mostly gained from positive information about the possibility of a slight reduction in interest rate hikes in the near future by FED. Only Shanghai Composite (China) dropped before the negative development of the Covid-19 epidemic recently.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.96%	5	515
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.91%	-1	390
10 year-Gov. Bond	4.99%	3	299
USD/VND	24,855	0.00%	8.35%
EUR/VND	26,263	-1.33%	-0.77%
CNY/VND	3,548	0.23%	-3.01%

SBV has just announced information about the average deposit interest rate in VND of domestic commercial banks at 0.2-0.3%/year for deposit term of less than 1 month; 4.3-4.8%/year for deposit term from 1 month to less than 6 months; 5.4-6.5%/year for deposit term from 6 months to 12 months; 5.6-6.8%/year for deposit term from over 12 months to 24 months and 6.2-6.7%/year for the term over 24 months.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ASP	11/24/2022	11/25/2022	12/23/2022	Cash		500
BVH	11/25/2022	11/28/2022	12/28/2022	Cash		3,026
VDP	11/28/2022	11/29/2022	12/15/2022	Cash		1,000
SZG	11/29/2022	11/30/2022	12/28/2022	Cash		500
NTC	11/29/2022	11/30/2022	12/26/2022	Cash		1,000
FOX	11/29/2022	11/30/2022	12/30/2022	Cash		1,000
MCM	11/29/2022	11/30/2022	12/22/2022	Cash		1,000
NTH	12/6/2022	12/7/2022	12/22/2022	Cash		1,000

## SELECTED NEWS

Phu Yen: National Highway 1 will complete and repair damaged sections before December 31, 2022;

Difficult to access the 2% interest rate support package;

Three scenarios to forecast the 'health' of Ho Chi Minh City in 2023;

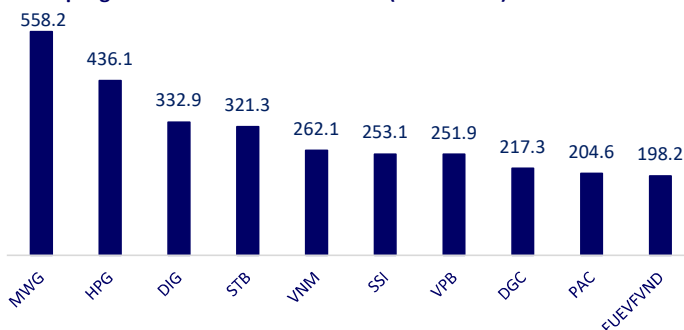
Bank of China committed at least \$38 billion in loan to the real estate sector;

Most Fed officials think rate hikes should be slowed soon;

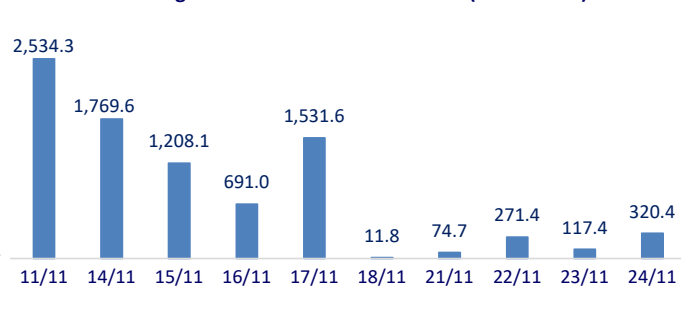
Meta stock rose on news of Mark Zuckerberg's resignation.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	73,000	-0.68%	-4.58%	1,460,653	1,811,655	TCB: TCBS plans to offer 105 million shares to only Techcombank. The issuance price is expected to be 95,600 VND/share, and the total amount from the offering is more than VND10,038 billion. Completing the above private placement purchase, this Bank's ownership rate in TCBS will increase to 94,2035% of charter capital.
BID	38,000	1.60%	6.59%	2,929,055	4,034,902	
CTG	24,600	0.82%	-1.60%	8,178,039	8,122,832	
TCB	22,150	0.68%	-3.49%	6,699,217	6,418,781	
VPB	15,100	0.33%	-2.58%	17,488,219	19,369,134	
MBB	15,700	0.00%	0.00%	12,505,160	13,798,318	
HDB	14,800	1.02%	-3.27%	1,600,733	2,597,971	
TPB	20,000	0.00%	-4.08%	7,022,006	7,355,274	
STB	18,200	4.00%	5.81%	40,927,058	29,903,408	
VIB	17,850	-0.28%	-3.25%	3,996,349	3,669,373	
ACB	21,000	1.69%	-0.24%	4,304,606	4,618,872	
NVL	21,950	-6.99%	-30.10%	3,281,020	107,153,635	NVL: Novaland will issue nearly 271 thousand NVL shares to convert for 5 bonds with par value of 200,000 USD, equivalent to total VND23 billion.
KDH	21,000	-3.89%	-2.55%	4,864,667	5,851,387	
PDR	13,850	-6.73%	-29.70%	345,670	174,225,620	
GAS	105,800	-2.22%	-11.61%	869,198	884,244	The G7 is considering a ceiling price for Russian oil transported by sea in the range of 65-70 USD/barrel.
POW	10,600	1.44%	4.95%	15,077,386	14,047,709	
PLX	27,500	3.19%	7.21%	2,102,097	2,276,888	
VIC	61,000	2.18%	-5.57%	1,703,044	1,420,069	VIC: VinFast announced a partnership with INFORM to monitor the condition of the vehicles from production to transportation, before officially handover to customers around the world.
VHM	45,000	1.35%	-6.15%	2,266,873	2,470,250	
VRE	27,100	3.63%	-4.58%	1,960,698	2,062,603	
VNM	81,200	2.27%	6.84%	4,950,141	5,206,568	MSN: Techcombank will receive free transfer of all intellectual property rights to all T-Pay trademarks being used under the Masan registered name.
MSN	89,000	-4.20%	-8.25%	1,354,826	1,723,279	
SAB	180,500	-0.82%	-1.37%	218,482	281,926	
BVH	48,700	0.10%	2.74%	1,058,276	1,265,467	MWG: After 3 recovery sessions on November 16, 17 and 18, 2022, MWG stock suddenly dropped to the floor price today to VND37,700/share. After 9 months, the company has only achieved 73% of the revenue target and 55% of the annual profit plan. With the declining business result, the enterprise left open the possibility of completing the profit plan in 2022.
VJC	101,200	0.80%	-0.88%	375,249	448,563	
FPT	70,500	0.00%	-0.70%	1,290,663	1,839,078	
MWG	37,700	-6.91%	-9.81%	8,709,480	13,359,968	
GVR	13,000	3.59%	14.04%	4,811,699	4,154,622	
SSI	16,000	1.27%	1.27%	36,726,828	26,997,590	
HPG	14,350	3.99%	0.70%	71,273,170	50,220,146	

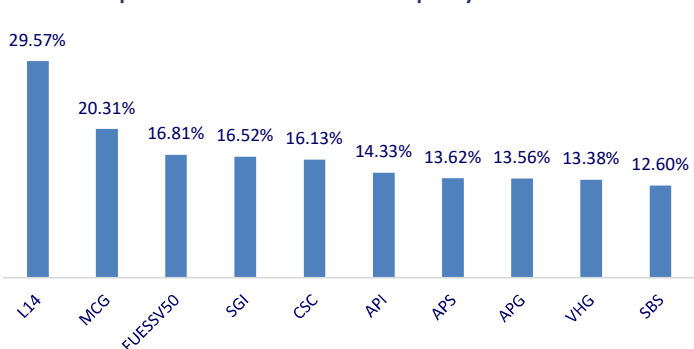
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

