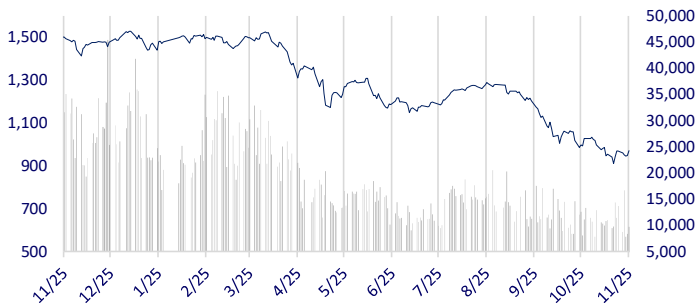
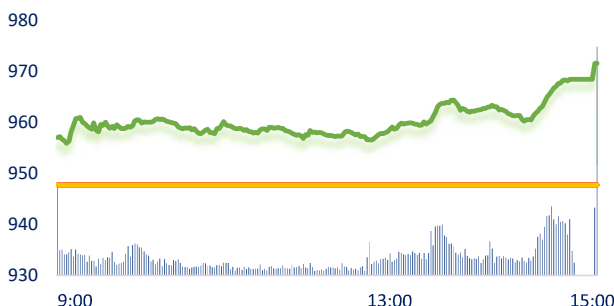
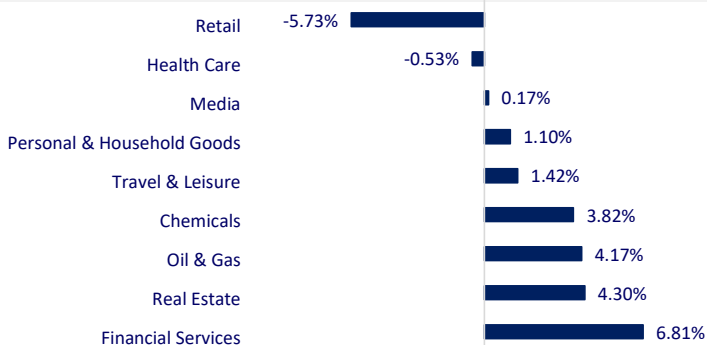


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	971.46	2.51%	-35.16%
VN30	967.49	2.84%	-37.00%
HNX	196.77	2.90%	-58.49%
UPCOM	68.41	1.33%	-39.29%
Net Foreign buy (B)	986.06		
Total trading value (B)	10,717.71	14.95%	-65.51%

VN-Index recovered strongly, foreign investors continued to buy nearly VND1,000 billion of shares. VIC, BID and VHM were the most positive in today's session, contributing a total of more than 8 points to the market. In contrast, NVL, GAS, VHC,... are the most negative stocks.

INTRADAY VNINDEX 11/25/2022 VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	16,410	2.43%	-36.47%
FUEMAV30	11,420	2.88%	-36.87%
FUESSV30	11,800	1.99%	-37.89%
FUESSV50	13,000	0.31%	-43.23%
FUESSVFL	12,840	4.14%	-42.88%
FUEVFN30	20,680	0.98%	-26.27%
FUEVN100	12,030	2.91%	-43.99%
VN30F2306	955.20	2.92%	
VN30F2303	958.10	3.02%	
VN30F2301	965.70	3.39%	
VN30F2212	969.00	3.21%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	28,283.03	-0.35%	-1.77%
Shanghai	3,101.69	0.40%	-14.78%
Kospi	2,437.86	-0.14%	-18.13%
Hang Seng	17,573.58	-0.49%	-24.89%
STI (Singapore)	3,244.55	-0.26%	3.87%
SET (Thái Lan)	1,620.84	-0.17%	-2.22%
Brent oil (\$/barrel)	86.75	1.46%	13.40%
Gold (\$/ounce)	1,751.65	-0.26%	-3.80%

At the end of the session, Asian markets mostly dropped. Hong Kong-listed technology stocks led declines among Chinese shares as investors weighed recent gains against an upswing in Covid-19 infections.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.97%	1	516
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.88%	-3	387
10 year-Gov. Bond	4.91%	-7	291
USD/VND	24,852	-0.01%	8.33%
EUR/VND	26,546	-0.15%	0.29%
CNY/VND	3,526	-0.45%	-3.61%

This morning, SBV continued to reduce the selling price of USD, from VND 24,850 to VND 24,840. This is the 3rd time SBV has reduced the USD selling rate this month, the 2 previous times both reduced by VND10 each. The decrease of USD exchange rate by SBV took place after two sharp increases in operating interest rates on September 23 and October 25, each increasing 1% per year.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BVH	11/25/2022	11/28/2022	12/28/2022	Cash		3,026
VDP	11/28/2022	11/29/2022	12/15/2022	Cash		1,000
SZG	11/29/2022	11/30/2022	12/28/2022	Cash		500
NTC	11/29/2022	11/30/2022	12/26/2022	Cash		1,000
FOX	11/29/2022	11/30/2022	12/30/2022	Cash		1,000
MCM	11/29/2022	11/30/2022	12/22/2022	Cash		1,000
NTH	12/6/2022	12/7/2022	12/22/2022	Cash		1,000
TDB	12/6/2022	12/7/2022	12/28/2022	Cash		500

SELECTED NEWS

Forbes: Vietnam's GDP per capita has grown most impressively in the world over the past 15 years;

Prime Minister: The issue of corporate bonds cannot be ignored;

HoREA proposes to extend the bond term by 1 year, allowing non-professional investors to buy non-listed bonds;

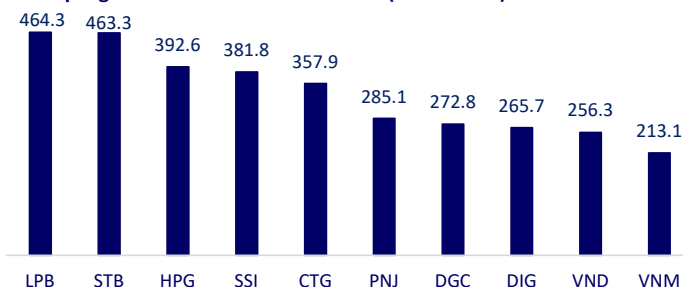
Germany will increase debt in response to the energy crisis and recession;

EU Energy Ministers still disagree on gas price ceiling;

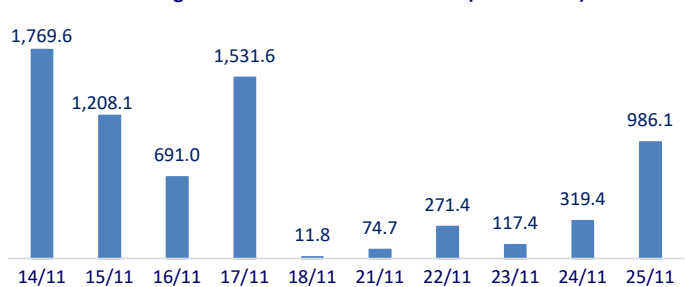
China ramps up monetary stimulus as growth outlook bleak.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	73,100	0.14%	-4.44%	2,211,529	2,655,050	VCB: On the evening of November 24, Vietcombank released information about the reduction of lending interest rate. Accordingly, this bank decided to reduce the interest rate up to 1%/year for VND loan to existing corporate and individual customers from November 1, 2022 to the end of the year.
BID	40,000	5.26%	11.27%	4,231,650	4,813,502	
CTG	25,800	4.88%	4.45%	21,196,756	22,617,090	
TCB	23,000	3.84%	1.32%	8,686,401	8,798,754	
VPB	15,500	2.65%	0.00%	15,773,605	19,217,547	
MBB	16,200	3.18%	3.18%	24,560,423	19,227,976	
HDB	14,950	1.01%	-0.33%	1,595,379	2,516,164	
TPB	20,300	1.50%	-1.46%	4,803,599	5,842,119	
STB	18,900	3.85%	10.53%	48,147,749	42,100,323	
VIB	18,300	2.52%	-0.54%	5,476,393	5,474,458	
ACB	21,500	2.38%	1.65%	4,969,899	5,965,615	
NVL	20,450	-6.83%	-30.09%	7,362,006	102,572,725	PDR: Phat Dat has just announced the buy back of the 9th issued bond in 2021 with total par value of VND150 billion.
KDH	22,450	6.90%	1.58%	6,882,834	5,733,308	
PDR	12,900	-6.86%	-29.70%	4,600,087	165,041,072	
GAS	104,800	-0.95%	-8.31%	716,103	658,121	Despite forecasts of reduced demand due to the economic recession, crude oil price is considered to hardly fall when the freight cost between ports around the world increases.
POW	10,850	2.36%	7.43%	15,821,450	16,167,380	
PLX	28,250	2.73%	12.55%	2,225,516	2,314,047	
VIC	65,000	6.56%	-0.91%	2,986,114	2,886,424	VIC: On the morning of November 25, Prime Minister Pham Minh Chinh attended the export ceremony of the first batch of 999 VF electric cars to the US market from MPC Port, Hai Phong.
VHM	47,000	4.44%	-2.08%	4,729,658	4,952,655	
VRE	27,400	1.11%	-0.72%	1,665,010	2,147,704	
VNM	82,200	1.23%	6.75%	4,551,582	5,792,999	MSN: Masan has been in the top 15 for 3 years in "Listed companies with good financial management capacity".
MSN	94,000	5.62%	-1.26%	1,326,443	1,445,902	
SAB	180,000	-0.28%	0.45%	202,512	313,427	
BVH	46,900	2.68%	3.53%	1,230,589	932,637	FPT: According to 10-month business results announcement, despite the sharp decline of JPY, revenue from IT services for foreign markets still grew by 30% over the same period and accounting for 43.4% of the total revenue, equivalent to VND15,249 billion. The volume of new orders also increased sharply over the same period, reaching VND18,266 billion (up 40.5%).
VJC	102,000	0.79%	-0.20%	325,195	372,366	
FPT	72,000	2.13%	0.70%	1,849,772	2,452,099	
MWG	37,800	0.27%	-10.32%	6,275,208	4,639,301	
GVR	13,500	3.85%	11.11%	4,201,713	4,155,590	
SSI	17,100	6.88%	5.23%	42,210,186	37,055,450	
HPG	15,300	6.62%	1.32%	45,962,959	44,187,522	

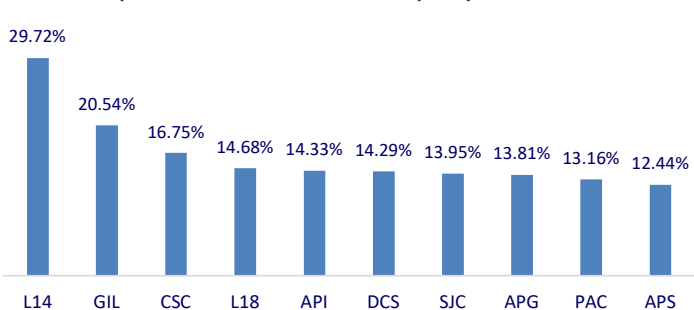
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

