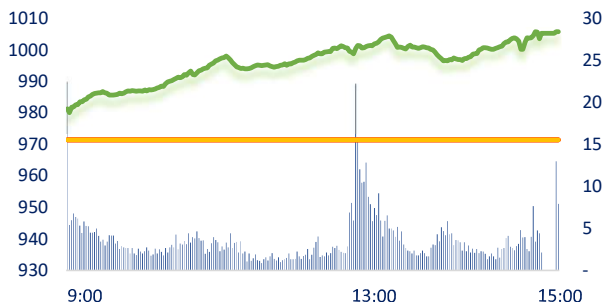
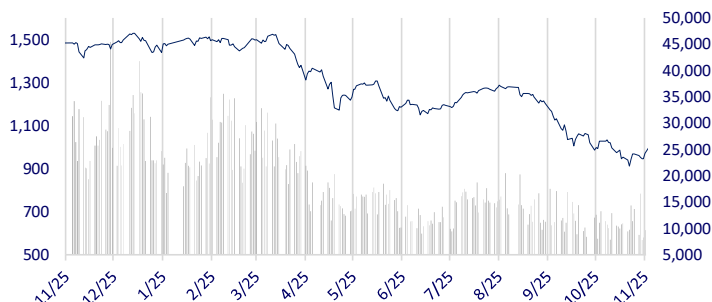
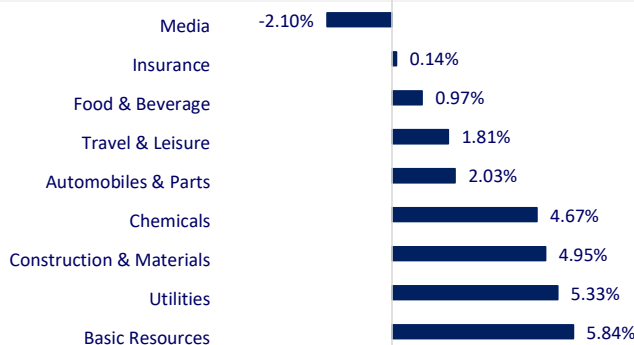


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,005.69	3.52%	-32.88%
VN30	1,004.34	3.81%	-34.60%
HNX	204.06	3.70%	-56.95%
UPCOM	70.03	2.37%	-37.85%
Net Foreign buy (B)	1,700.90		
Total trading value (B)	17,295.25	61.37%	-44.34%

VN-Index regained the 1,000 point mark with green color spreading across all industry groups, liquidity improved with an increase of nearly 60% compared to November 25. There were 7 tickers hitting the ceiling price in the VN30 basket, especially NVL was "rescued" after 17 consecutive sessions of hitting the floor price.

INTRADAY VNINDEX 11/28/2022

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	16,850	2.68%	-34.77%
FUEMAV30	11,830	3.59%	-34.60%
FUESSV30	11,920	1.02%	-37.26%
FUESSV50	13,900	6.92%	-39.30%
FUESSVFL	13,250	3.19%	-41.06%
FUEVFN30	21,700	4.93%	-22.64%
FUEVN100	12,500	3.91%	-41.81%
VN30F2306	988.00	3.43%	
VN30F2303	983.10	2.61%	
VN30F2301	988.70	2.38%	
VN30F2212	993.70	2.55%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	28,162.83	-0.42%	-2.18%
Shanghai	3,078.55	-0.75%	-15.42%
Kospi	2,408.27	-1.21%	-19.12%
Hang Seng	17,297.94	-1.57%	-26.07%
STI (Singapore)	3,240.06	-0.14%	3.73%
SET (Thái Lan)	1,616.91	-0.24%	-2.46%
Brent oil (\$/barrel)	81.06	-1.36%	5.96%
Gold (\$/ounce)	1,763.25	0.81%	-3.16%

Chinese stocks on Monday saw the worst day in a month, as recent monetary-easing measures failed to offset investor worries about protests against strict COVID-19 curbs in the world's second-largest economy, while the onshore Yuan weakened as much as 1.1% at one point, the softest level since November 10.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.66%	-31	485
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.90%	2	389
10 year-Gov. Bond	4.83%	-8	283
USD/VND	24,850	-0.01%	8.33%
EUR/VND	26,372	-0.66%	-0.36%
CNY/VND	3,513	-0.37%	-3.96%

In the trading session of November 28, on the channel of pledging valuable papers (OMO), SBV provided more than VND6,000 billion for 5 commercial banks with an interest rate of 6%/year, with a term of 14 days.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VDP	11/28/2022	11/29/2022	12/15/2022	Cash		1,000
SZG	11/29/2022	11/30/2022	12/28/2022	Cash		500
NTC	11/29/2022	11/30/2022	12/26/2022	Cash		1,000
FOX	11/29/2022	11/30/2022	12/30/2022	Cash		1,000
MCM	11/29/2022	11/30/2022	12/22/2022	Cash		1,000
NTH	12/6/2022	12/7/2022	12/22/2022	Cash		1,000
TDB	12/6/2022	12/7/2022	12/28/2022	Cash		500
PGC	12/6/2022	12/7/2022	4/7/2023	Cash		1,200

SELECTED NEWS

Prime Minister Pham Minh Chinh: Prioritize disbursement of public investment to develop HCMC;

One field accounts for nearly 50% of Vietnam's total investment capital abroad in the first 11 months of 2022;

Seafood enterprises lack orders: Cut costs, sell at a loss to reduce inventory;

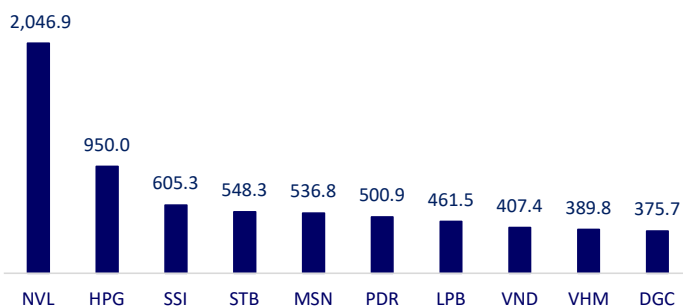
Black Friday online sales in the US hit a record;

PBOC cuts reserve requirement ratio for second time this year;

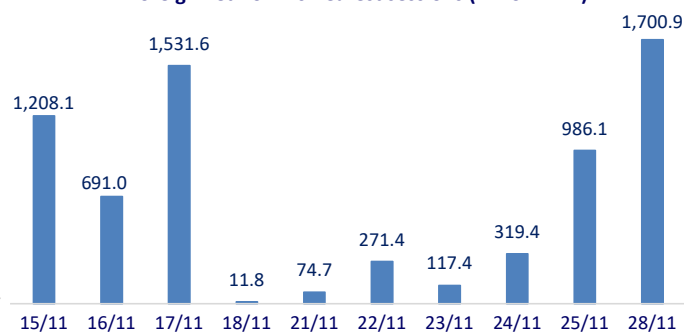
Putin's war leaves West more reliant than ever on Asian fuel.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	76,700	4.92%	2.27%	2,505,107	1,971,812	CTG: Vietinbank announced the amendment of the issuance plan in 2022. According to the revised plan, VietinBank will issue a maximum of VND9,000 billion bonds instead of VND8,000 billion as previously planned, including VND3,500 billion bonds with 8-year term and VND5,500 billion bonds with 10-year term. These bonds will be issued in two phases: the first is VND5,000 billion and the second is VND4,000 billion.
BID	39,500	-1.25%	11.27%	3,758,281	5,230,149	
CTG	27,300	5.81%	13.28%	17,906,496	18,154,337	
TCB	24,600	6.96%	10.56%	16,390,473	12,596,246	
VPB	16,100	3.87%	3.87%	25,859,637	31,460,011	
MBB	17,200	6.17%	9.55%	31,647,589	27,848,822	
HDB	15,450	3.34%	4.39%	3,562,408	2,963,060	
TPB	21,000	3.45%	1.94%	19,454,733	15,891,339	
STB	19,700	4.23%	17.96%	44,654,651	41,121,661	
VIB	19,050	4.10%	2.97%	9,301,572	9,440,589	
ACB	22,250	3.49%	8.01%	9,139,914	8,005,672	
NVL	20,450	0.00%	-24.95%	180,320,371	179,879,738	PDR: PDR fell more than 80% from the peak, Phat Dat explained for the 3rd time, giving two main reasons for the stock price continuously falling to the floor.
KDH	24,000	6.90%	7.14%	11,123,654	6,244,070	
PDR	12,000	-6.98%	-29.82%	41,743,134	185,690,527	
GAS	112,100	6.97%	0.72%	777,609	482,521	PVN said that crude oil production is expected to reach 10.81 million tons in 2022, exceeding 24% of the year plan, approaching the implementation level in 2021.
POW	11,300	4.15%	9.71%	27,229,379	24,826,575	
PLX	29,350	3.89%	16.01%	2,466,208	1,968,690	
VIC	65,000	0.00%	1.56%	3,757,893	5,160,525	VIC: TCBS announced to complete the payment of interest and principal on the bond lot of VND2,280 billion of VinFast.
VHM	50,200	6.81%	6.92%	9,935,884	8,320,219	
VRE	29,300	6.93%	11.41%	6,086,554	4,643,555	
VNM	81,700	-0.61%	4.88%	3,276,923	5,250,237	MSN: On November 24, MSN successfully issued VND1,700 billion in bonds. This is a non-convertible, unwarranted and unsecured bond.
MSN	97,200	3.40%	2.21%	2,755,767	2,677,819	
SAB	177,100	-1.61%	-3.01%	484,516	488,376	
BVH	46,800	-0.21%	4.61%	1,402,241	1,755,825	MWG: MWG will stop expanding the An Khang pharmacy chain in 2022, the current number of stores is 529. Currently, the average revenue of an An Khang store is VND350-400 million. If the average revenue is about VND450-500 million, the gross profit margin is 22%, along with the stable control of this business, the revenue of VND500 million will break even and even make a profit.
VJC	102,200	0.20%	1.59%	311,862	314,694	
FPT	74,300	3.19%	5.99%	1,775,706	2,099,424	
MWG	40,150	6.22%	-1.23%	8,287,768	7,597,445	
GVR	14,100	4.44%	8.46%	5,279,422	5,752,211	
SSI	18,250	6.73%	13.35%	55,857,941	45,617,186	
HPG	16,350	6.86%	9.36%	98,277,150	78,495,636	

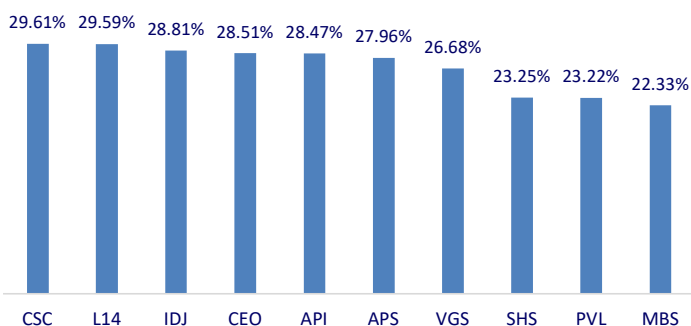
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

