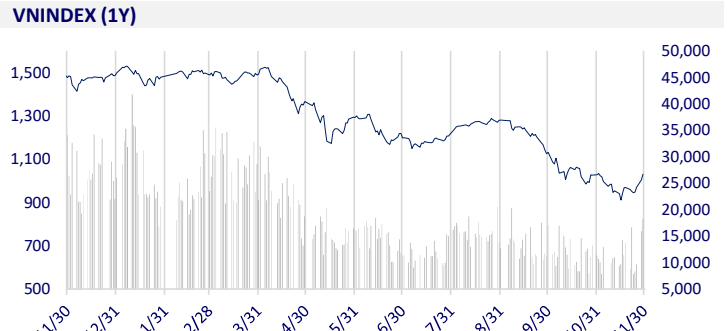
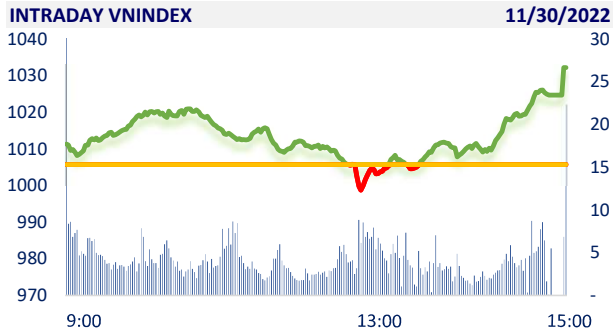
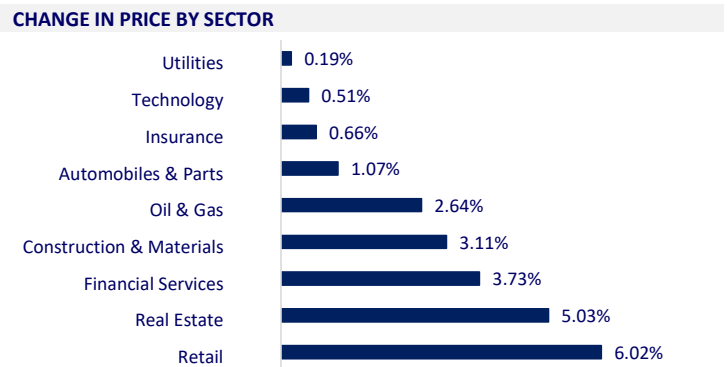


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,032.16	2.63%	-31.11%
VN30	1,029.04	2.46%	-32.99%
HNX	208.22	2.04%	-56.07%
UPCOM	70.38	0.50%	-37.54%
Net Foreign buy (B)	2,656.90		
Total trading value (B)	20,573.78	18.96%	-33.79%

After regaining the 1,000 point mark, investors continued to experience an exciting session, liquidity reached the best level in the last 8 months. PDR was officially rescued today, the trading volume of both stocks (NVL, PDR) get a historical record.



ETF & DERIVATIVES		1D	YTD
E1VFN30	17,340	2.91%	-32.87%
FUEMAV30	12,130	2.54%	-32.95%
FUESSV30	12,750	6.96%	-32.89%
FUESSV50	14,200	2.16%	-37.99%
FUESSVFL	13,700	3.40%	-39.06%
FUEVFN30	22,250	2.53%	-20.68%
FUEVN100	13,230	5.84%	-38.41%
VN30F2306	1,005.70	1.79%	
VN30F2303	1,009.10	2.64%	
VN30F2301	1,010.00	2.15%	
VN30F2212	1,015.50	2.19%	



GLOBAL MARKET		1D	YTD
Nikkei	28,027.84	-0.48%	-2.65%
Shanghai	3,149.75	2.31%	-13.46%
Kospi	2,433.39	1.04%	-18.28%
Hang Seng	18,204.68	5.24%	-22.19%
STI (Singapore)	3,276.36	1.12%	4.89%
SET (Thái Lan)	1,624.39	0.46%	-2.00%
Brent oil (\$/barrel)	85.17	1.88%	11.33%
Gold (\$/ounce)	1,749.80	0.15%	-3.90%

China stocks surge on Tuesday boosted by large-cap stocks. Shares of Chinese property companies surged after the country's securities regulator lifted a ban on equity refinancing for listed property firms. That helped Chinese blue chips jump almost 3%, in the largest one-day rally in a month and a marked reversal of Monday's steep falls.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.50%	-16	469
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.82%	-8	381
10 year-Gov. Bond	4.82%	-1	282
USD/VND	24,845	-0.02%	8.30%
EUR/VND	26,326	-0.04%	-0.54%
CNY/VND	3,526	0.60%	-3.61%

In the trading session of November 29, on the channel of pledging valuable papers (OMO), SBV provided nearly VND8,000 billion for 5 commercial banks with an interest rate of 6%/year, with a term of 14 days.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SZG	11/29/2022	11/30/2022	12/28/2022	Cash		500
NTC	11/29/2022	11/30/2022	12/26/2022	Cash		1,000
FOX	11/29/2022	11/30/2022	12/30/2022	Cash		1,000
MCM	11/29/2022	11/30/2022	12/22/2022	Cash		1,000
NTH	12/6/2022	12/7/2022	12/22/2022	Cash		1,000
TDB	12/6/2022	12/7/2022	12/28/2022	Cash		500
PGC	12/6/2022	12/7/2022	4/7/2023	Cash		1,200
NTH	12/6/2022	12/7/2022	12/22/2022	Cash		1,000

SELECTED NEWS

In 11 months, Vietnam had a trade surplus of USD10.6 billion;

From January 1, 2023, the rules of origin of goods in the RCEP Agreement will apply a number of new points;

CPI in November increased by 4.37% over the same period;

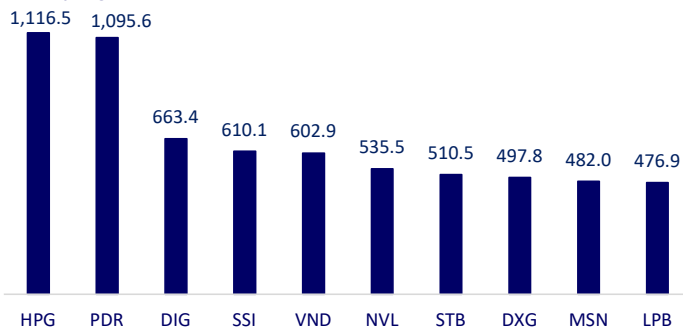
Europe faces an enduring crisis of energy and geopolitics;

China sees nearly 40,000 covid cases in new record for 4th straight day;

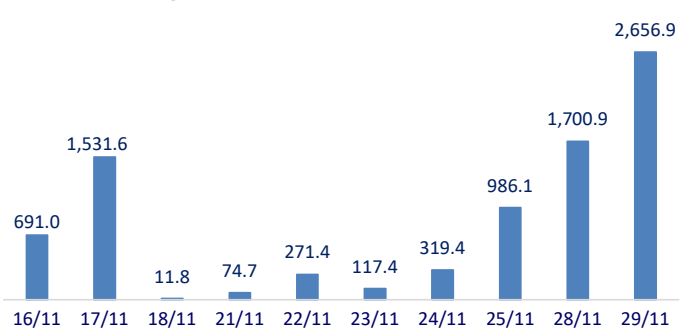
Kishida Cabinet support rate plunges to lowest since launch.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	79,800	4.04%	8.57%	2,790,457	2,891,127	VPB: The International Finance Corporation (IFC) has just completed disbursement to VPBank a loan worth USD150 million, equivalent to nearly VND3,700 billion. The loan has a term of 5 years will be used by VPBank to supplement its loan portfolio for SMEs, Women-owned enterprises and many projects in the field of environment and combating climate change in Vietnam.
BID	41,000	3.80%	12.48%	4,531,393	4,462,722	
CTG	27,400	0.37%	14.64%	15,670,777	19,282,127	
TCB	25,200	2.44%	15.33%	14,442,606	14,861,843	
VPB	16,150	0.31%	4.19%	27,763,894	30,434,468	
MBB	17,200	0.00%	8.86%	28,007,721	31,209,252	
HDB	15,450	0.00%	5.46%	3,226,343	3,715,548	
TPB	21,500	2.38%	4.12%	15,265,607	12,969,740	
STB	19,750	0.25%	16.86%	52,033,589	47,558,099	
VIB	18,950	-0.52%	4.12%	9,661,749	8,514,216	
ACB	22,150	-0.45%	8.85%	7,615,975	7,384,480	
NVL	21,850	6.85%	-13.81%	61,279,348	27,022,938	PDR: Securities company sold more than 6.7 million shares of Chair of the Board - Mr.Nguyen Van Dat right before PDR was "rescued".
KDH	25,650	6.88%	14.25%	11,124,382	10,599,855	
PDR	12,800	6.67%	-19.75%	214,818,412	94,205,667	
GAS	112,000	-0.09%	2.56%	704,947	970,866	On November 28, the US WTI crude oil futures contract recovered after hitting the lowest bottom of the year, before that the oil supply outlook was uncertain according to all forecasts.
POW	11,300	0.00%	9.18%	23,705,577	24,811,257	
PLX	29,600	0.85%	12.98%	2,943,973	2,704,990	
VIC	69,400	6.77%	13.77%	4,463,357	4,468,153	VIC: On November 28, Ahamove cooperated with VinFast to launch the AhaRide electric motorbike taxi service in Da Nang.
VHM	53,100	5.78%	17.22%	8,827,324	9,455,842	
VRE	30,500	4.10%	16.63%	4,938,583	6,788,478	
VNM	83,000	1.59%	4.40%	4,839,969	4,425,178	VNM: SCIC Investment Company Limited (SIC) - a member of SCIC registered to sell all 1.1 million VNM shares.
MSN	99,000	1.85%	7.84%	2,841,155	2,744,193	
SAB	176,000	-0.62%	-2.87%	471,807	524,983	
BVH	47,200	0.85%	4.52%	1,303,479	1,496,667	MWG: MWG plans to open the first 5 electronics stores Era Blue in Indonesia in December. Indonesia's mobile phone revenue is about USD9 billion, nearly double the size in Vietnam. The electronics segment in the Indonesia is still very primitive and has a lot of potential when it is only 70% compared to the Vietnamese market. Up to now, according to the leader of MWG in Indonesia, no retailer can dominate this market.
VJC	102,800	0.59%	4.79%	890,835	677,687	
FPT	74,300	0.00%	5.39%	1,988,335	2,266,342	
MWG	42,800	6.60%	6.47%	8,632,326	9,302,831	
GVR	14,150	0.35%	12.30%	6,766,626	7,639,084	
SSI	18,950	3.84%	15.90%	52,157,541	57,315,462	
HPG	17,400	6.42%	17.57%	103,660,222	95,900,880	

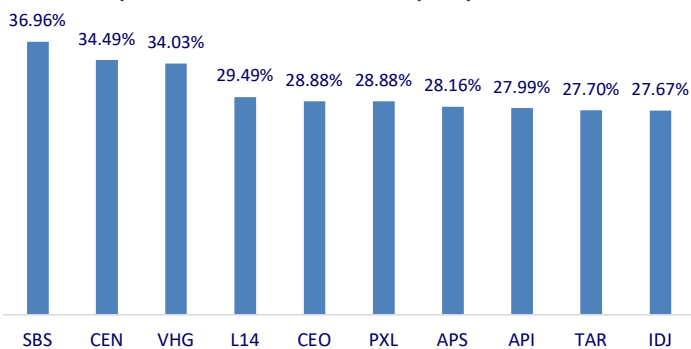
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

