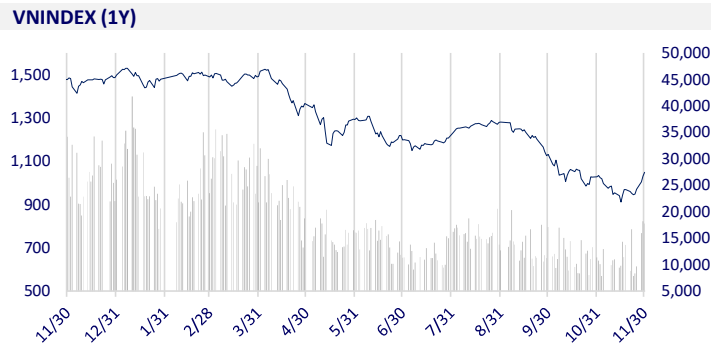
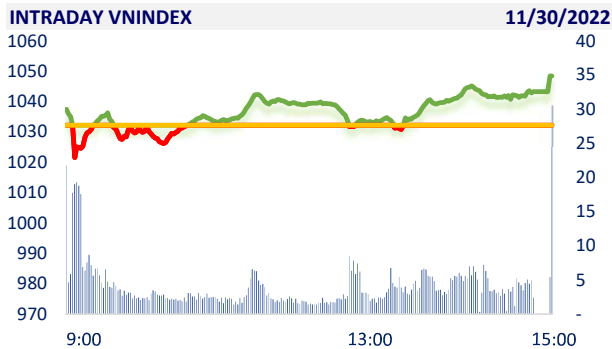
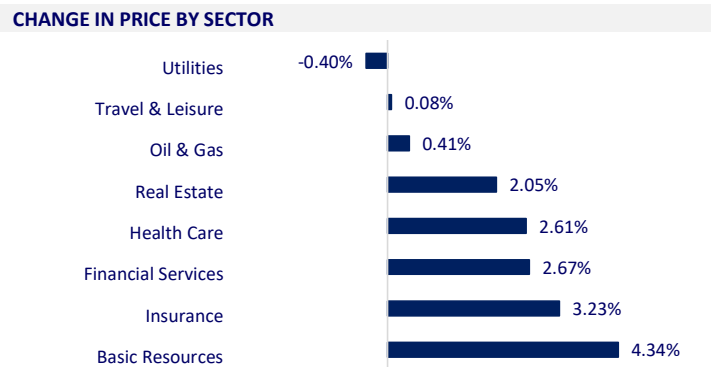


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,048.42	1.58%	-30.03%
VN30	1,049.21	1.96%	-31.68%
HNX	208.79	0.27%	-55.95%
UPCOM	70.87	0.70%	-37.11%
Net Foreign buy (B)	1,705.53		
Total trading value (B)	19,329.24	-6.05%	-37.79%

Bluechip stocks continued to help the market gain strongly today. In the VN30 basket, the ratio of increasing/decreasing stocks is 25/5. The most prominent ones were VIB, KDH, NVL, and PDR when they increased in full range, making great contribution to the general market's gaining momentum.



ETF & DERIVATIVES		1D	YTD
E1VFN30	17,800	2.65%	-31.09%
FUEMAV30	12,370	1.98%	-31.62%
FUESSV30	13,400	5.10%	-29.47%
FUESSV50	14,160	-0.28%	-38.17%
FUESSVFL	13,940	1.75%	-37.99%
FUEVFNVD	22,800	2.47%	-18.72%
FUEVN100	13,250	0.15%	-38.31%
VN30F2306	1,017.00	1.12%	
VN30F2303	1,019.90	1.07%	
VN30F2301	1,025.40	1.52%	
VN30F2212	1,027.90	1.22%	



GLOBAL MARKET		1D	YTD
Nikkei	27,968.99	-0.21%	-2.86%
Shanghai	3,151.34	0.05%	-13.42%
Kospi	2,472.53	1.61%	-16.96%
Hang Seng	18,597.23	2.16%	-20.52%
STI (Singapore)	3,290.49	0.43%	5.34%
SET (Thailand)	1,635.36	0.68%	-1.34%
Brent oil (\$/barrel)	85.76	0.69%	12.10%
Gold (\$/ounce)	1,773.65	1.36%	-2.59%

Asian stocks rebounded on Wednesday as investors pinned hopes on China eventually reopening its economy despite growing COVID lockdowns that pushed its factory and services sector activity deeper into contraction. Hong Kong's Hang Seng Index also bounced back, as investors largely ignored an official survey that showed China's factory activity contracted at a faster-than-expected pace in November.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.07%	-43	426
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.82%	0	381
10 year-Gov. Bond	4.81%	-1	281
USD/VND	24,795	-0.20%	8.09%
EUR/VND	26,249	-0.29%	-0.83%
CNY/VND	3,542	0.45%	-3.17%

In the trading session of November 30, on the channel of pledging valuable papers (OMO), SBV provided more than VND11,000 billion for 9 commercial banks with an interest rate of 6%/year, with a term of 14 days.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TCH	12/1/2022	12/2/2022	12/14/2022	Cash		1,200
QTC	12/2/2022	12/5/2022	12/15/2022	Cash		1,500
VCS	12/2/2022	12/5/2022	12/15/2022	Cash		3,000
NTH	12/6/2022	12/7/2022	12/22/2022	Cash		1,000
TDB	12/6/2022	12/7/2022	12/28/2022	Cash		500
PGC	12/6/2022	12/7/2022	4/7/2023	Cash		1,200
PRE	12/7/2022	12/8/2022	12/16/2022	Cash		900
PLC	12/7/2022	12/8/2022	12/23/2022	Cash		1,200

SELECTED NEWS

The Transport sector continues to disburse more than 8,500 billion VND for the construction of the North-South Expressway;

Approving the plan to rearrange State-owned enterprises and enterprises with State capital in the 2022-2025 period;

Top 10 localities in terms of investment capital realized from the state budget in the first 11 months of 2022;

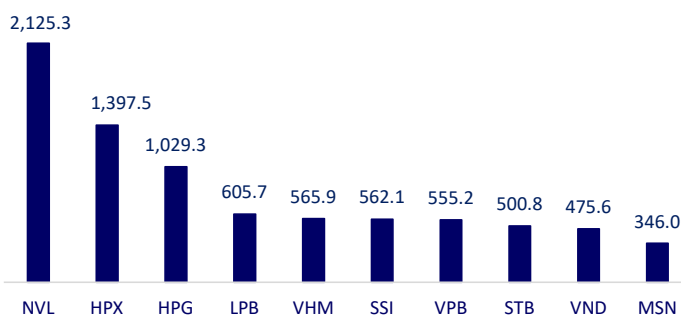
ASEAN has extended the memorandum of understanding on the implementation of non-tariff measures (NTMs) on essential goods;

Moscow is now the fourth largest offshore trading hub for the Chinese yuan;

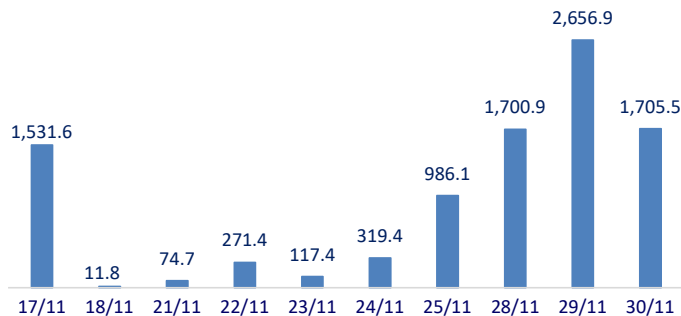
Goldman Sachs sees 'high probability' of OPEC cut — and expects oil prices to hit \$110 next year.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	81,000	1.50%	10.20%	2,240,451	2,148,866	TCB: Techcombank announced that it will provide a loan of VND1,500 billion to One Mount Distribution JSC (OMD) through revolving credit. Specifically, this is a credit with a term of 12 months for the purpose of supplementing working capital for the retail trade of consumer goods. The collateral for the credit is OMD shares owned by One Mount Group.
BID	41,100	0.24%	9.89%	3,433,785	4,169,008	
CTG	27,250	-0.55%	11.68%	12,649,683	14,650,457	
TCB	25,900	2.78%	17.73%	15,548,132	14,206,020	
VPB	16,800	4.02%	11.63%	43,884,901	42,447,652	
MBB	17,400	1.16%	10.83%	22,526,167	25,180,503	
HDB	15,550	0.65%	6.14%	3,939,655	3,994,084	
TPB	22,000	2.33%	10.00%	26,205,463	17,048,647	
STB	20,000	1.27%	14.29%	55,102,535	44,774,273	
VIB	20,250	6.86%	13.13%	18,954,156	14,899,661	
ACB	22,100	-0.23%	7.02%	8,958,365	7,874,771	
NVL	23,350	6.86%	-1.06%	63,097,315	27,825,097	NVL: Novaland is carrying out the procedure to ask for shareholders' opinions on changing the structure of the BOD, adjusting the number of BOD members from 7 to 5.
KDH	27,400	6.82%	25.40%	6,964,506	3,158,174	
PDR	13,650	6.64%	-8.08%	95,761,895	1,091,154	
GAS	110,200	-1.61%	1.85%	533,157	674,707	Goldman Sachs sees 'high probability' of OPEC cut — and expects oil prices to hit \$110 next year.
POW	11,650	3.10%	11.48%	27,192,503	23,908,106	
PLX	29,500	-0.34%	10.69%	2,021,404	1,711,593	
VIC	69,600	0.29%	16.58%	3,969,693	4,642,600	VIC: VinFast electric cars promise to be handed over to customers by the end of December 2022 and have also received several tens of thousands of pre-orders in the US, Canada and EU.
VHM	54,500	2.64%	22.75%	7,491,697	8,883,647	
VRE	30,550	0.16%	16.83%	3,771,674	5,952,497	
VNM	82,800	-0.24%	4.28%	3,413,261	4,138,287	The goal by 2025, WinCommerce will connect 30-50 million Vietnamese consumers through 8000 supermarkets - stores; online sales account for 10% of revenue.
MSN	102,000	3.03%	9.80%	2,307,643	2,069,291	
SAB	180,000	2.27%	-1.10%	646,697	448,948	
BVH	48,450	2.65%	6.18%	2,119,337	2,133,388	GVR: Mr. Pham Van Thanh, a member of the BOD, has just bought 10,000 shares out of the total registration of 200,000 shares, the success rate is 5% of the total registered to raise his ownership from 400,000 shares to 410,000 shares, at the rate of 0.01% of charter capital. The transaction was carried out from October 28 to November 25.
VJC	103,000	0.19%	2.59%	884,513	771,810	
FPT	74,600	0.40%	5.82%	1,569,776	1,900,115	
MWG	44,100	3.04%	8.89%	8,476,688	6,453,530	
GVR	14,200	0.35%	13.15%	5,739,815	6,339,454	
SSI	19,250	1.58%	21.84%	52,051,575	57,333,624	
HPG	18,400	5.75%	33.33%	90,787,833	94,326,595	

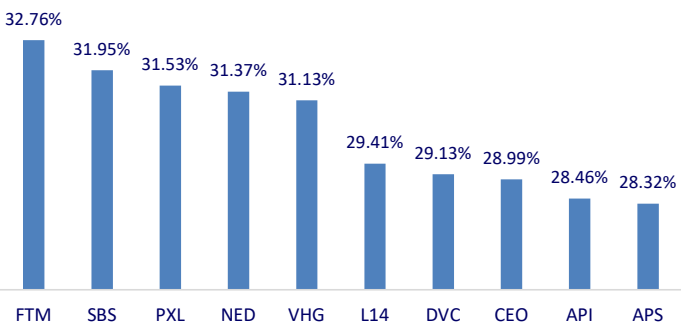
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

