

11/1/2022



GLOBAL MARKET		1D	YTD
DJI	32,732.95	-0.39%	-10.07%
S&P500	3,871.98	-0.75%	-18.97%
NASDAQ	10,988.15	-1.03%	-30.20%
VIX	25.88	0.50%	
FTSE 100	7,094.53	0.66%	-4.17%
DAX	13,253.74	0.08%	-16.56%
CAC40	6,266.77	-0.10%	-12.64%
Brent oil (\$/barrel)	92.60	-1.44%	21.05%
Gold (\$/ounce)	1,636.35	-0.51%	-10.13%

Stocks ended lower on Wall Street, but major indexes still wound up with big gains for October, including the best month for the Dow Jones Industrial Average since 1976. The Federal Reserve's next policy announcement Wednesday and October's monthly employment report set for release Friday will determine whether the tailwind will continue pushing stocks forward through the rest of 2022.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.23%	73	442
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.81%	1	380
10 year-Gov. Bond	4.78%	0	278
USD/VND	24,880	0.01%	8.46%
EUR/VND	25,272	-0.75%	-4.52%
CNY/VND	3,473	-0.60%	-5.06%

The dollar gained across the board on Monday, regaining some of the luster it lost earlier in the month, bolstered by expectations of another supersized rate increase at this week's Federal Reserve monetary policy meeting.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,027.94	0.06%	-31.39%
VN30	1,026.84	-0.26%	-33.14%
HNX	210.43	-1.54%	-55.60%
UPCOM	76.29	0.26%	-32.29%
Net Foreign buy (B)	227.97		
Total trading value (B)	12,525.36	-13.86%	-59.69%

Session 31/10: 1,000 points became support again, steel stocks received bottom-fishing power. In yesterday's trading session, steel stocks were still negative despite the early gloomy forecast of business result. The large sell order at the floor in HPG and HSG shows that this could be forced selling.





## **SELECTED NEWS**

Hanoi attracts 1.28 billion USD of FDI after 10 months of 2022

Ho Chi Minh City's budget collection reaches the finish line early

Norwegian Investment Fund participates in 11 MW solar power plant in Vietnam

Euro zone inflation hits record high of 10.7% in October

Japan spent record \$42.8 billion in October interventions to prop up yen

World food supply at risk as Russia withdraws from Black Sea deal

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PC1	11/1/2022	11/2/2022		Stock	100:15	
BTD	11/3/2022	11/4/2022	11/24/2022	Cash		3,000
HAN	11/4/2022	11/7/2022	11/30/2022	Cash		430
TV4	11/9/2022	11/10/2022		Stock	100:12	
SZL	11/10/2022	11/11/2022	11/30/2022	Cash		1,000
NVL	11/11/2022	10/14/2022		Stock	1:0.2475	
SZG	11/29/2022	11/30/2022	12/28/2022	Cash		500
NTC	11/29/2022	11/30/2022	12/26/2022	Cash		1,000
FOX	11/29/2022	11/30/2022	12/30/2022	Cash		1,000