Pinetree SECURITIES

VIETNAM ECONOMY

Deposit interest 12M

5 year-Gov. Bond

10 year-Gov. Bond

Vnibor

USD/VND

EUR/VND

CNY/VND

MORNING BRIEF

11/7/2022

GLOBAL MARKET		1D	YTD
DJI	32,403.22	1.26%	-10.98%
S&P500	3,770.55	1.36%	-21.10%
NASDAQ	10,475.25	1.28%	-33.45%
VIX	24.55	-2.96%	
FTSE 100	7,334.84	2.03%	-0.92%
DAX	13,459.85	2.51%	-15.27%
CAC40	6,416.44	2.77%	-10.55%
Brent oil (\$/barrel)	97.23	2.67%	27.10%
Gold (\$/ounce)	1,674.35	2.52%	-8.04%

6.93%

7.40%

4.83%

4.90%

24,875

25,503

3,531

1D (bps)

-19

0

1

3

0.02%

2.07%

1.58%

YTD (bps)

612

180

382

290

8.44%

-3.65%

-3.47%

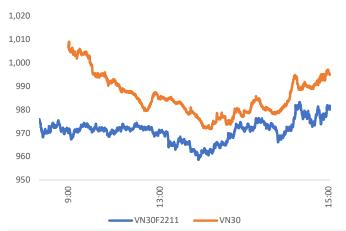
US stocks gained on Friday (November 4), but still ended the week in the red. The US October jobs report released on Friday divided investors, raising some concerns that the Fed will continue its rate hike campaign as the labor market has added 261,000 jobs. Others considered the data as a sign that the labor market was starting to decrease in a slow pace – as the unemployment rate rose to 3.7%.

On November 6, SCB said that it is continuing to work with Tan Viet Securities, the Issuing Organization, the Ministry of Public Security and the competent State agencies to present the wishes and recommendations of customers related to the purchase/sale of corporate bonds.

VIETNAM STOCK MARKET	1D	YTD	
VN-INDEX	997.15	-2.22%	-33.45%
VN30	997.72	-2.55%	-35.03%
HNX	204.56	-2.93%	-56.84%
UPCOM	74.26	-1.85%	-34.10%
Net Foreign buy (B)	-5.72		
Total trading value (B)	14,309.51	63.86%	-53.95%

At the end of the session, proprietary traders net bought VND695 billion. In which, VPB was the strongest net bought with about VND200 billion, far ahead of the second ranked stock, GMD (more than VND101 billion). On the other side, REE was mostly sold with more than VND31.2 billion.

VN30F2211 VN30 - INTRADAY



VN30 (1Y)



SELECTED NEWS

Binh Dinh 'applies' to expand Phu Cat airport, expected to become an international airport;

Adjusting medium-term public investment plans for ministries and localities;

Khanh Hoa does not extend for important projects behind schedule;

Warren Buffett's company lost more than \$10 billion from stock investments in the third quarter;

US job growth in October over the expectation, but the unemployment rate rose to 3.7%;

The EU wants to use the assets of the Russian Central Bank to rebuild Ukraine.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
HAS	11/7/2022	11/8/2022	11/16/2022	Cash		150
NHT	11/7/2022	11/8/2022		Stock	100:30	
TV4	11/9/2022	11/10/2022		Stock	100:12	
SZL	11/10/2022	11/11/2022	11/30/2022	Cash		1,000
NVL	11/11/2022	10/14/2022		Stock	1:0.2475	
SZG	11/29/2022	11/30/2022	12/28/2022	Cash		500
NTC	11/29/2022	11/30/2022	12/26/2022	Cash		1,000
FOX	11/29/2022	11/30/2022	12/30/2022	Cash		1,000
MCM	11/29/2022	11/30/2022	12/22/2022	Cash		1,000