

11/10/2022



GLOBAL MARKET		1D	YTD
DJI	32,513.94	-1.95%	-10.67%
S&P500	3,748.57	-2.08%	-21.56%
NASDAQ	10,353.17	-2.48%	-34.23%
VIX	26.09	2.15%	
FTSE 100	7,296.25	-0.14%	-1.44%
DAX	13,666.32	-0.16%	-13.97%
CAC40	6,430.57	-0.17%	-10.35%
Brent oil (\$/barrel)	92.50	-2.85%	20.92%
Gold (\$/ounce)	1,711.70	0.01%	-5.99%

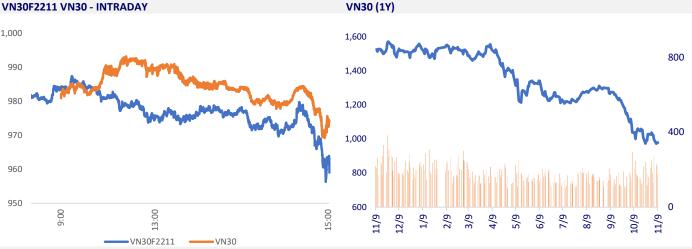
Wall Street ended sharply lower on Wednesday as Republican gains in midterm elections appeared more modest than some expected, with investors also focusing on upcoming inflation data that will provide clues about the severity of future interest rate hikes. With the election outcome still uncertain, investors were turning their attention to October inflation data due out on Thursday, which could shed more light on whether the Fed might soften its aggressive stance on interest rate hikes.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.07%	-45	426
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.90%	0	389
10 year-Gov. Bond	4.96%	3	296
USD/VND	24,870	-0.01%	8.41%
EUR/VND	25,657	-0.40%	-3.06%
CNY/VND	3,503	0.09%	-4.24%

SBV continues to provide liquidity, the overnight interbank interest rate is falling below the refinancing interest rate and the OMO interest rate. The downtrend is similar at 1-month and 6-month tenors. This decline continued after SBV's net injection of VND74,000 billion last week.



At the end of the session, proprietary traders continued to net sold nearly VND167 billion. In which, they sold TDP the most (VND53 billion), followed by ACV (nearly VND38 billion). Conversely, proprietary traders bought TCB the most with nearly VND9 billion.



## **SELECTED NEWS**

Import and export turnover of goods reached USD616 billion, about to surpass the record in 2021;

The Ministry of Transport directs and creates favorable conditions for transporting petroleum to localities;

SBV continued to provide liquidity, interbank interest rates fell close to the regulatory interest rate;

Global supply chains set for overhaul next year, HSBC poll shows;

Covid curbs Increased in China factory hub Guangzhou as outbreak balloons;

Germany blocks Chinese stake in two chipmakers over security concerns.

Ticker	<b>Ex-right Date</b>	Last register Date	Exercise Date	Type	Rate	Value
SZL	11/10/2022	11/11/2022	11/30/2022	Cash		1,000
NVL	11/11/2022	10/14/2022		Stock	1:0.2475	
VDP	11/28/2022	11/29/2022	12/15/2022	Cash		1,000
SZG	11/29/2022	11/30/2022	12/28/2022	Cash		500
NTC	11/29/2022	11/30/2022	12/26/2022	Cash		1,000
FOX	11/29/2022	11/30/2022	12/30/2022	Cash		1,000
MCM	11/29/2022	11/30/2022	12/22/2022	Cash		1,000
NTH	12/6/2022	12/7/2022	12/22/2022	Cash		1,000
TDB	12/6/2022	12/7/2022	12/28/2022	Cash		500