

GLOBAL MARKET		1D	YTD
DJI	33,546.32	-0.02%	-7.83%
S&P500	3,946.56	-0.31%	-17.41%
NASDAQ	11,144.96	-0.35%	-29.20%
VIX	23.93	-0.75%	
FTSE 100	7,346.54	-0.06%	-0.76%
DAX	14,266.38	0.23%	-10.19%
CAC40	6,576.12	-0.47%	-8.32%
Brent oil (\$/barrel)	90.02	-2.25%	17.67%
Gold (\$/ounce)	1,762.80	-0.79%	-3.19%

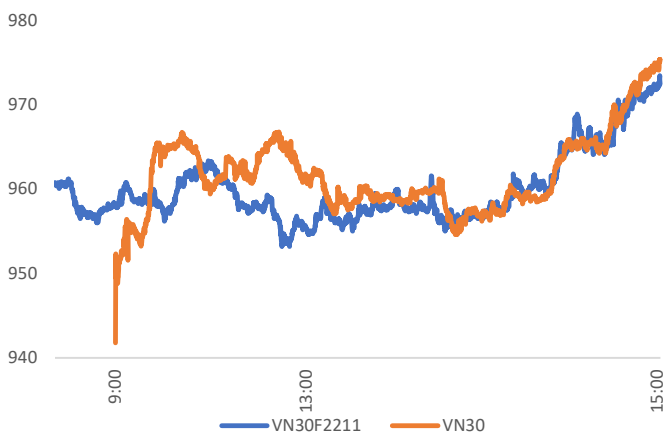
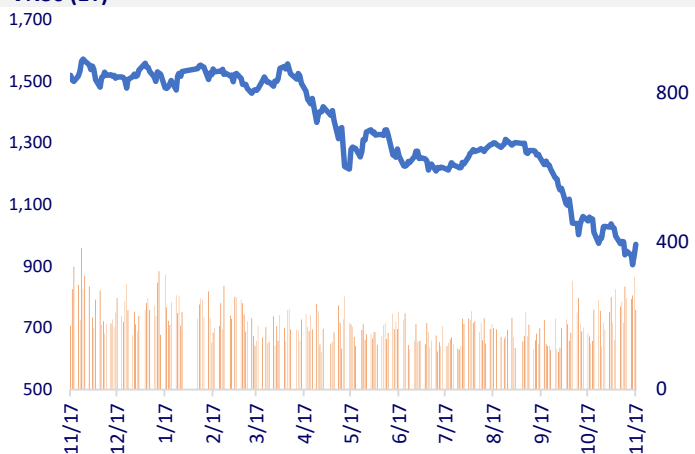
US stocks slumped as Federal Reserve officials hammered home their resolve to remain persistent in their fight against inflation. The action Treasuries followed the biggest increase in eight months for US retail sales, outpacing estimates and indicating Fed tightening has further to run to stymie inflation.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.63%	-2	382
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.87%	-5	386
10 year-Gov. Bond	4.90%	-2	290
USD/VND	24,859	-0.01%	8.37%
EUR/VND	26,481	0.01%	0.05%
CNY/VND	3,538	-0.79%	-3.28%

The dollar rose on Thursday after hawkish remarks from Federal Reserve officials reminded investors a less aggressive monetary policy is unlikely with U.S. employment data still showing a tight labor market.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	969.26	2.80%	-35.31%
VN30	971.04	3.27%	-36.77%
HNX	187.86	2.40%	-60.37%
UPCOM	66.54	1.87%	-40.95%
Net Foreign buy (B)	1,531.59		
Total trading value (B)	12,601.77	-23.01%	-59.44%

On November 17, the proprietary traders net bought more than VND473 billion. In which, EIB was the stock that was bought the most with nearly VND164 billion. Conversely, they net sold 6 stocks, including KBC, GEX, DXG, VOC, HTN and BMP.

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VN30 (1Y)

SELECTED NEWS

The Ministry of Transport did not approve the proposal to build an airport in Ninh Binh;
 President highlights requirements of future trade, investment at APEC CEO Summit: Việt Nam wishes to attract FDI projects;
 Nearly VND40 trillion for the New Rural Construction Program for the period of 2021-2025;
 Foreign holdings of Treasuries in September dropped to their lowest level since May 2021;
 Liquidity risk challenges faced by Chinese banks;
 UK economy officially to enter recession.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ASP	11/24/2022	11/25/2022	12/23/2022	Cash		500
VDP	11/28/2022	11/29/2022	12/15/2022	Cash		1,000
SZG	11/29/2022	11/30/2022	12/28/2022	Cash		500
NTC	11/29/2022	11/30/2022	12/26/2022	Cash		1,000
FOX	11/29/2022	11/30/2022	12/30/2022	Cash		1,000
MCM	11/29/2022	11/30/2022	12/22/2022	Cash		1,000
NTH	12/6/2022	12/7/2022	12/22/2022	Cash		1,000
TDB	12/6/2022	12/7/2022	12/28/2022	Cash		500
HTI	12/15/2022	12/16/2022	1/16/2023	Cash		1,000