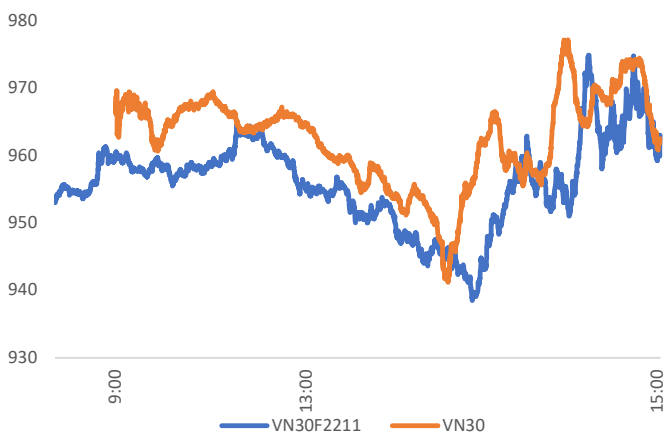
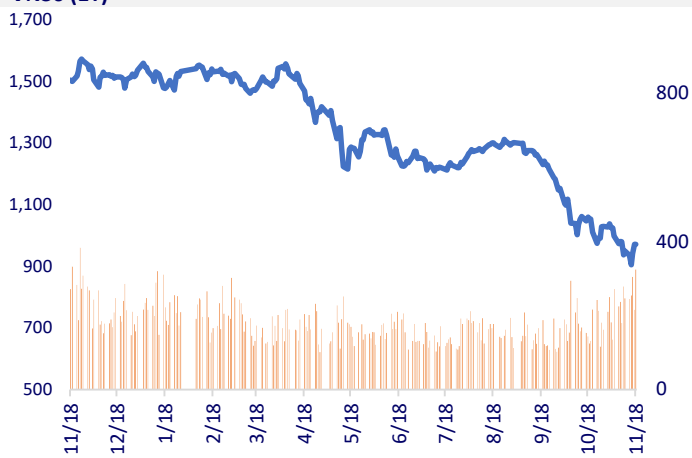


GLOBAL MARKET		1D	YTD	
DJI	33,745.69	0.59%	-7.29%	US stocks gained on Friday (November 18) due to positive comments from experts of the US Federal Reserve (Fed). Although, all three major indexes recorded losses in the past week, when the Dow Jones dropped 0.01%, the S&P 500 lost 0.69%, and the Nasdaq Composite decreased 1.57%, these indexes have all increased since the beginning of the month.
S&P500	3,965.34	0.48%	-17.02%	
NASDAQ	11,146.06	0.01%	-29.19%	
VIX	23.12	-3.38%		
FTSE 100	7,385.52	0.53%	-0.24%	
DAX	14,431.86	1.16%	-9.15%	
CAC40	6,644.46	1.04%	-7.37%	
Brent oil (\$/barrel)	86.82	-3.55%	13.49%	
Gold (\$/ounce)	1,747.60	-0.86%	-4.02%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	5.23%	60	442	In order to slow down the fund units redemption, TCBF has just announced to apply partial buyback (pro-rata) for fund units sold from investors. This is the practice in many advanced countries in the world, chosen by the Funds with strong asset baskets, professionally managed and flexible ability to balance the cash flow.
Deposit interest 12M	7.40%	0	180	
5 year-Gov. Bond	4.90%	3	389	
10 year-Gov. Bond	4.91%	1	291	
USD/VND	24,858	0.00%	8.36%	
EUR/VND	26,326	-0.59%	-0.54%	
CNY/VND	3,540	0.06%	-3.23%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	969.33	0.01%	-35.30%	At the end of the session, proprietary traders net sold more than VND73 billion. In which, HPG was mostly sold with more than VND79 billion. On the other side, FPT, MWG, and PNJ were mostly bought, with VND18.9 billion, VND15 billion and VND14.6 billion, respectively.
VN30	971.20	0.02%	-36.76%	
HNX	190.87	1.60%	-59.73%	
UPCOM	67.15	0.92%	-40.41%	
Net Foreign buy (B)	11.78			
Total trading value (B)	15,283.92	21.28%	-50.81%	

VN30F2211 VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Deployment of Bien Hoa-Vung Tau expressway is behind schedule;
- Binh Phuoc plans to spend more than VND8,000 billion to upgrade and establish 11 urban areas;
- Prime Minister: Strengthening inspection to make the stock and bond market healthy;
- In contrast to Alibaba, JD.com made a profit of 6 billion yuan in the third quarter of 2022;
- J.P. Morgan: The US economy is at risk of a slight recession in 2023;
- Risk of prolonged recession, chip firms cut spending by billions of dollars.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ASP	11/24/2022	11/25/2022	12/23/2022	Cash		500
VDP	11/28/2022	11/29/2022	12/15/2022	Cash		1,000
SZG	11/29/2022	11/30/2022	12/28/2022	Cash		500
NTC	11/29/2022	11/30/2022	12/26/2022	Cash		1,000
FOX	11/29/2022	11/30/2022	12/30/2022	Cash		1,000
MCM	11/29/2022	11/30/2022	12/22/2022	Cash		1,000
NTH	12/6/2022	12/7/2022	12/22/2022	Cash		1,000
TDB	12/6/2022	12/7/2022	12/28/2022	Cash		500
HTI	12/15/2022	12/16/2022	1/16/2023	Cash		1,000