

GLOBAL MARKET		1D	YTD
DJI	34,194.06	0.28%	-6.06%
S&P500	4,027.26	0.59%	-15.73%
NASDAQ	11,285.32	0.99%	-28.31%
VIX	20.35	-4.42%	
FTSE 100	7,465.24	0.17%	0.84%
DAX	14,427.59	0.04%	-9.17%
CAC40	6,679.09	0.32%	-6.89%
Brent oil (\$/barrel)	85.02	-4.06%	11.14%
Gold (\$/ounce)	1,754.80	0.79%	-3.62%

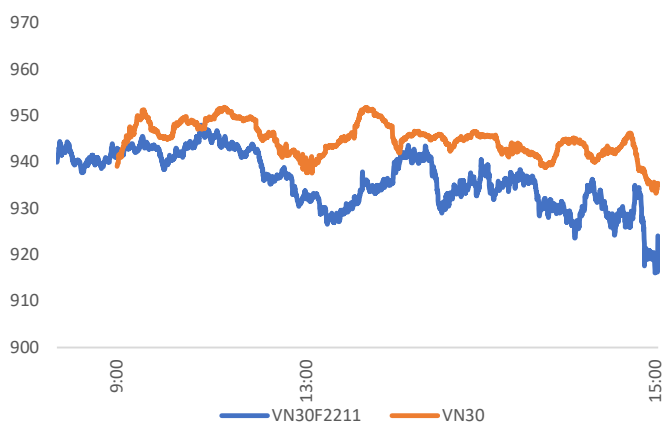
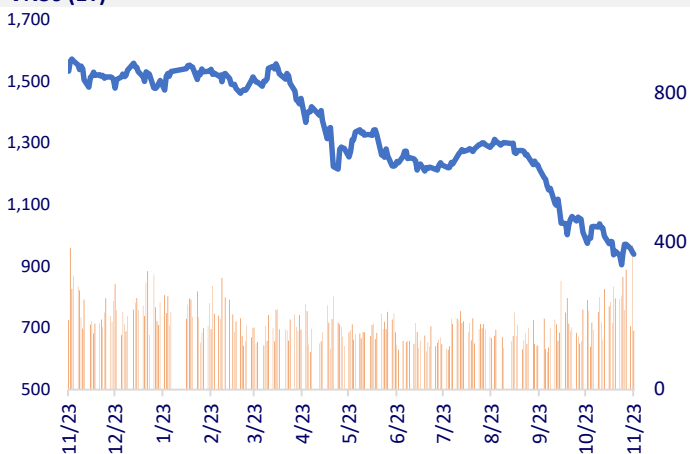
US stocks rose in the session on Wednesday (November 23), as the minutes of the US Federal Reserve (Fed) meeting showed the central bank favors a softer rate hike in the coming months when inflation cools down. Tesla stock increased 7.82% after Citi upgraded the stock from "sell" to "neutral". Deere stock rose 5.03% on positive business results.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.91%	22	510
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.92%	3	391
10 year-Gov. Bond	4.96%	2	296
USD/VND	24,855	0.00%	8.35%
EUR/VND	26,617	1.06%	0.56%
CNY/VND	3,540	-0.28%	-3.23%

After a strong net withdrawal last week, SBV has returned to the state of net injection in the early trading sessions of this week. Specifically, for two consecutive days, November 21 and November 22, SBV temporarily suspended the issuance of new bills. At the same time, net loans to banks are VND631 billion and VND2,568 billion, respectively, through the channel of buying term of valuable papers.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	946.00	-0.64%	-36.86%
VN30	938.73	-0.72%	-38.87%
HNX	191.00	-1.88%	-59.70%
UPCOM	67.65	-1.11%	-39.96%
Net Foreign buy (B)	113.75		
Total trading value (B)	8,897.57	-51.30%	-71.36%

Session 23/11, the proprietary traders net bought nearly VND36 billion. DGC and NVL were mostly bought with the value of more than VND44 billion and nearly VND41 billion, respectively. In contrast, VNM was mostly sold with the value of VND11.5 billion.

VN30F2211 VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

The Ministry of Transport accelerates the Bien Hoa - Vung Tau expressway;
 Tourism recovered positively, domestic tourists reached nearly 92 million arrivals in the first 10 months of the year;
 Nghe An: Hundreds of projects are behind schedule, wasting land fund;
 BoE is expected to raise interest rates by 0.5 percentage in December;
 TSMC plans to produce high-end chips in the US;
 HP plans to cut 12% of employees.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ASP	11/24/2022	11/25/2022	12/23/2022	Cash		500
VDP	11/28/2022	11/29/2022	12/15/2022	Cash		1,000
SZG	11/29/2022	11/30/2022	12/28/2022	Cash		500
NTC	11/29/2022	11/30/2022	12/26/2022	Cash		1,000
FOX	11/29/2022	11/30/2022	12/30/2022	Cash		1,000
MCM	11/29/2022	11/30/2022	12/22/2022	Cash		1,000
NTH	12/6/2022	12/7/2022	12/22/2022	Cash		1,000
TDB	12/6/2022	12/7/2022	12/28/2022	Cash		500
HTI	12/15/2022	12/16/2022	1/16/2023	Cash		1,000