

GLOBAL MARKET		1D	YTD
DJI	34,194.06	0.00%	-6.06%
S&P500	4,027.26	0.00%	-15.73%
NASDAQ	11,285.32	0.00%	-28.31%
VIX	20.42	0.34%	
FTSE 100	7,466.60	0.02%	0.86%
DAX	14,539.56	0.78%	-8.47%
CAC40	6,707.32	0.42%	-6.50%
Brent oil (\$/barrel)	85.50	0.56%	11.76%
Gold (\$/ounce)	1,756.15	0.08%	-3.55%

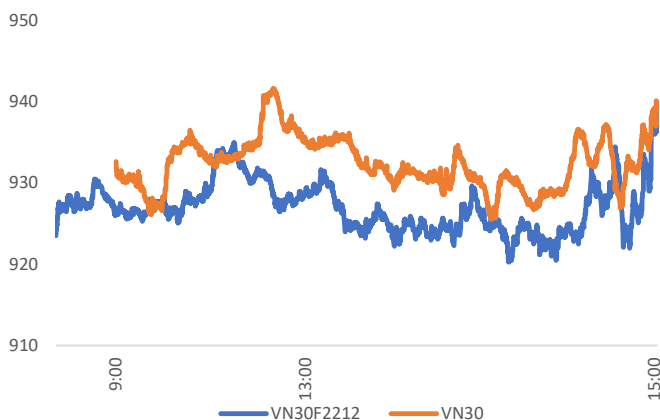
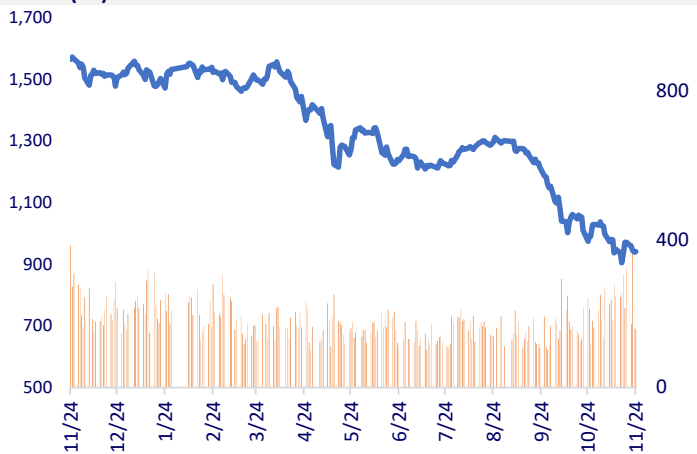
European markets rallied despite the news that the ECB may continue to sharply increase interest rate in the near future. The FTSE 100 (UK), DAX (Germany), and CAC40 (France) indexes rose 0.02%, 0.78% and 0.42%, respectively.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.96%	5	515
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.91%	-1	390
10 year-Gov. Bond	4.99%	3	299
USD/VND	24,852	-0.01%	8.33%
EUR/VND	26,586	-0.12%	0.45%
CNY/VND	3,542	0.06%	-3.17%

The USD continued to decline after the report of the November meeting of FED showing that the view of US policymakers is to raise interest rate lower than before at the meeting in December.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	947.71	0.18%	-36.75%
VN30	940.76	0.22%	-38.74%
HNX	191.22	0.12%	-59.66%
UPCOM	67.51	-0.21%	-40.09%
Net Foreign buy (B)	320.35		
Total trading value (B)	9,323.54	4.79%	-69.99%

At the end of the session, the proprietary traders net bought more than VND267 billion. DGC, NVL, VIC, MSN, VHM were mostly bought with a value of more than VND15 billion each. In contrast, HHV was mostly sold with more than VND9 billion.

**VN30F2211 VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Japanese enterprise invested in a technology project with USD35 million in Da Nang;
- Transport sector disbursed VND34,900 billion;
- Domestic passengers recovered, exceeding the pre-pandemic level;
- China: Surprised with the highest number of Covid-19 cases;
- The largest bank of Japan is about to acquire Home Credit in the Philippines and Indonesia;
- Difficulty for IPO of Southeast Asian businesses in 2022.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BVH	11/25/2022	11/28/2022	12/28/2022	Cash		3,026
VDP	11/28/2022	11/29/2022	12/15/2022	Cash		1,000
SZG	11/29/2022	11/30/2022	12/28/2022	Cash		500
NTC	11/29/2022	11/30/2022	12/26/2022	Cash		1,000
FOX	11/29/2022	11/30/2022	12/30/2022	Cash		1,000
MCM	11/29/2022	11/30/2022	12/22/2022	Cash		1,000
NTH	12/6/2022	12/7/2022	12/22/2022	Cash		1,000
TDB	12/6/2022	12/7/2022	12/28/2022	Cash		500
HTI	12/15/2022	12/16/2022	1/16/2023	Cash		1,000