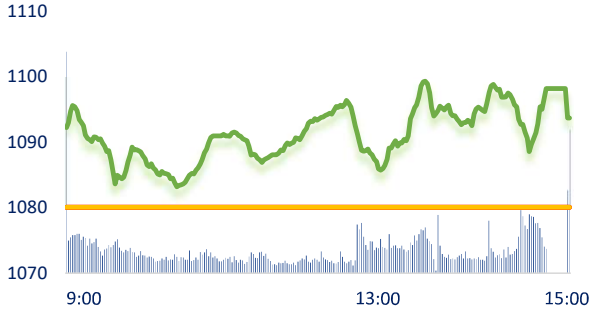
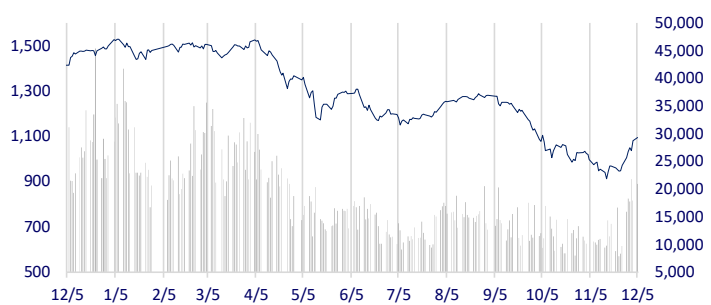
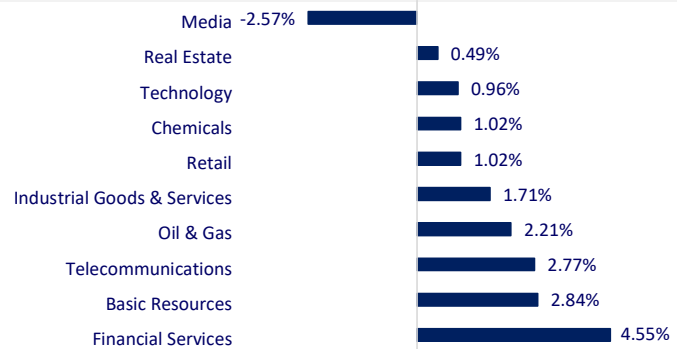


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,093.67	1.26%	-27.00%
VN30	1,110.94	1.64%	-27.66%
HNX	219.96	1.85%	-53.59%
UPCOM	73.24	1.43%	-35.00%
Net Foreign buy (B)	1,403.29		
Total trading value (B)	23,185.18	13.73%	-25.38%

The market started the first session of the week with an increasing gap of more than 14 points right from the opening, the liquidity continued to remain at a high level. Thanks to the green color spreading to all sectors, VN-Index kept gaining momentum until the end of the session.

**INTRADAY VNINDEX 12/5/2022**

**VNINDEX (1Y)**


ETF & DERIVATIVES		1D	YTD
E1VFN30	18,890	2.11%	-26.87%
FUEMAV30	13,140	1.86%	-27.36%
FUESSV30	13,550	-1.09%	-28.68%
FUESSV50	15,950	6.12%	-30.35%
FUESSVFL	15,030	2.24%	-33.14%
FUEVFNVD	23,640	1.63%	-15.72%
FUEVN100	13,720	1.55%	-36.13%
VN30F2306	1,080.00	0.09%	
VN30F2303	1,084.10	0.19%	
VN30F2301	1,110.00	0.92%	
VN30F2212	1,104.00	0.27%	

**CHANGE IN PRICE BY SECTOR**


GLOBAL MARKET		1D	YTD
Nikkei	27,820.40	0.15%	-3.37%
Shanghai	3,211.81	1.76%	-11.76%
Kospi	2,419.32	-0.62%	-18.75%
Hang Seng	19,518.29	4.51%	-16.58%
STI (Singapore)	3,267.54	0.26%	4.61%
SET (Thailand)	1,641.63	0.00%	-0.96%
Brent oil (\$/barrel)	87.26	-0.21%	14.07%
Gold (\$/ounce)	1,809.85	-0.42%	-0.60%

Chinese equities rallied and the Yuan strengthened past a key level, as the authorities accelerated a shift toward reopening the economy and more investors turned bullish. The yuan breached the 7-per-dollar level, while a gauge of Chinese tech stocks in Hong Kong surged 9.3% in a fifth day of gains. The dollar bonds of developers also rose as financial hub Shanghai and neighboring Hangzhou joined other cities in easing Covid-Zero curbs. Thailand market is closed for national day.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.32%	-6	451
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.89%	5	388
10 year-Gov. Bond	4.99%	11	299
USD/VND	24,120	-0.70%	5.14%
EUR/VND	26,055	-0.58%	-1.56%
CNY/VND	3,520	0.28%	-3.77%

On December 5, the USD exchange rate continued to decline sharply. The Dollar Index (DXY-Index) measuring the strength of the dollar has continuously decreased in November, up to now, the DXY-Index has dropped more than 6% (as of 4 pm Vietnam time), touching the lowest level since from August 2022. In Vietnam, the selling rate at banks today simultaneously decreased by 0.6% compared to the early morning.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NTH	12/6/2022	12/7/2022	12/22/2022	Cash		1,000
TDB	12/6/2022	12/7/2022	12/28/2022	Cash		500
PGC	12/6/2022	12/7/2022	4/7/2023	Cash		1,200
PRE	12/7/2022	12/8/2022	12/16/2022	Cash		900
PLC	12/7/2022	12/8/2022	12/23/2022	Cash		1,200
SCS	12/9/2022	12/12/2022	12/29/2022	Cash		2,500
NLG	12/13/2022	12/14/2022	12/23/2022	Cash		300
DRL	12/14/2022	12/15/2022	12/28/2022	Cash		3,000

## SELECTED NEWS

Hanoi spent more than VND8,100 billion upgrading and expanding Highway 6;

The Ministry of Industry and Trade requires enterprises to increase petroleum imports until June 2023;

Vietnam's rubber exports to the US decreased in both volume and value;

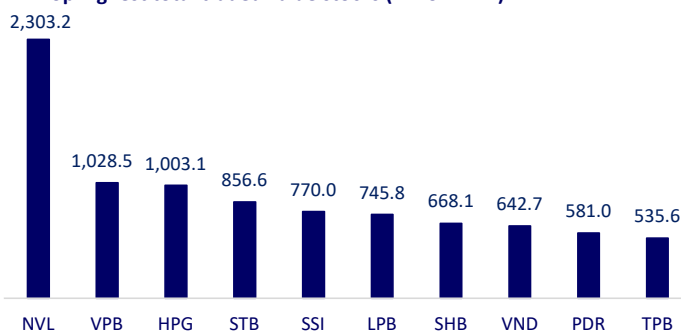
Apple accelerates plans to expand production outside of China;

Thailand: Rice exports increased by 33% in the first 10 months of 2022;

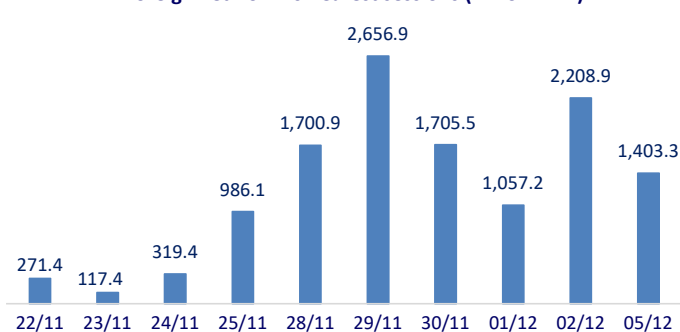
OPEC and its partners agreed to keep the target of oil production unchanged.

	Close	1D	5D	Buying vol.	Selling vol.	Content	
VCB	85,000	0.00%	10.82%	2,435,985	2,687,090	STB: Sacombank will auction 32.5% of shares being managed by VAMC, the Board of Directors said that the selling price must be from 32,000 - 34,000 VND/share to be able to process all VAMC and auction 18 loans secured by Phong Phu Industrial Park, outstanding principal and interest is about VND16,000 billion. The above auctioned shares are expected to be sold to foreign partners in 2023. The value of this loans is approximately VND10,000 billion, equivalent to the asking price of about 18,000 - 19,000 VND/share.	
BID	41,250	0.12%	4.43%	3,846,232	4,174,721		
CTG	28,600	2.33%	4.76%	12,980,213	15,721,530		
TCB	29,000	0.69%	17.89%	13,389,399	14,702,679		
VPB	18,150	4.91%	12.73%	72,671,487	61,508,058		
MBB	19,000	1.06%	10.47%	36,084,163	36,175,342		
HDB	16,950	2.73%	9.71%	6,166,077	6,050,767		
TPB	23,150	1.54%	10.24%	32,989,168	24,599,089		
STB	22,300	6.95%	13.20%	62,412,791	49,987,970		
VIB	21,900	2.34%	14.96%	15,094,203	16,245,610		
ACB	23,600	0.43%	6.07%	6,819,618	8,511,829	NVL: Foreign investors' net buying value of NVL decreased by nearly 90% compared to the previous session.	
NVL	22,150	-6.93%	8.31%	90,230,923	116,137,453		
KDH	31,100	6.87%	29.58%	5,134,548	4,334,026		
PDR	16,650	6.73%	38.75%	62,645,068	51,488,038		
GAS	113,200	1.80%	0.98%	981,828	1,137,850		PLX: Petrolimex announced to auction 443,500 BMF shares, starting price of 36,600 VND/share.
POW	11,500	-1.71%	1.77%	26,361,866	29,658,079		
PLX	32,050	1.91%	9.20%	1,523,848	2,041,582		
VIC	68,100	-1.02%	4.77%	3,362,954	4,462,005		VIC: VMI Real Estate JSC has officially awarded the certificate of ownership of Fantasy Home to the first investors.
VHM	58,300	1.92%	16.14%	5,404,059	6,151,044		
VRE	31,550	0.00%	7.68%	3,726,150	4,514,078		
VNM	85,000	1.19%	4.04%	4,018,037	4,238,872	SAB: SAB has approved the second advance payment of cash dividend for 2022 at the rate of 10% (1 share will receive 1,000 VND).	
MSN	105,000	1.06%	8.02%	1,556,034	1,376,229		
SAB	179,700	1.53%	1.47%	438,988	370,489		
BVH	50,500	4.77%	7.91%	2,792,794	2,755,400	FPT: On December 2, Long Chau pharmacy chain of FPT Retail (association of FPT) officially reached 1,000 pharmacies nationwide, exceeding the target of 800 newly opened pharmacies in 2022, equivalent to 25% of the plan to expand the scale system size for the whole year 2022.	
VJC	106,900	0.38%	4.60%	900,456	890,643		
FPT	78,300	1.16%	5.38%	1,656,942	2,567,061		
MWG	47,600	1.28%	18.56%	6,561,147	7,727,659		
GVR	15,600	0.65%	10.64%	5,030,903	5,222,568		
SSI	20,800	6.94%	13.97%	55,337,054	57,964,895		
HPG	20,000	2.83%	22.32%	72,215,312	79,639,914		

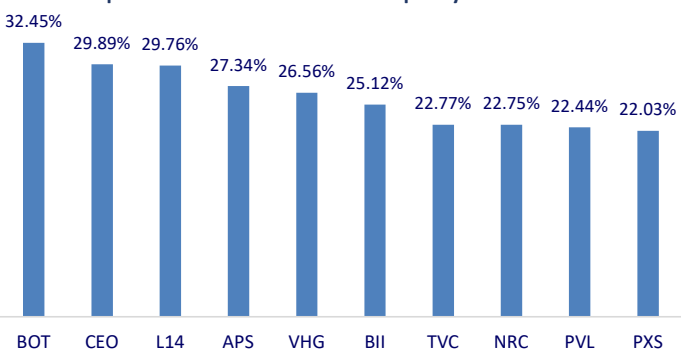
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

