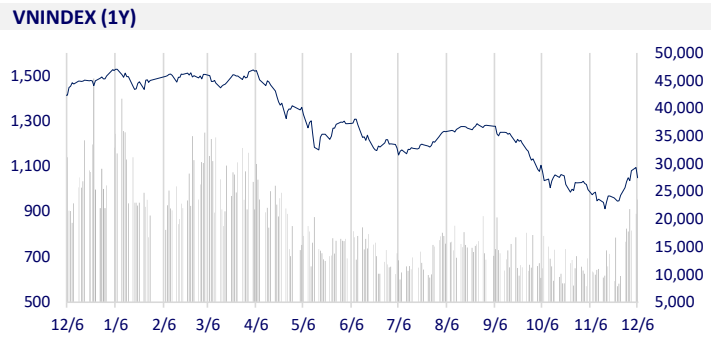
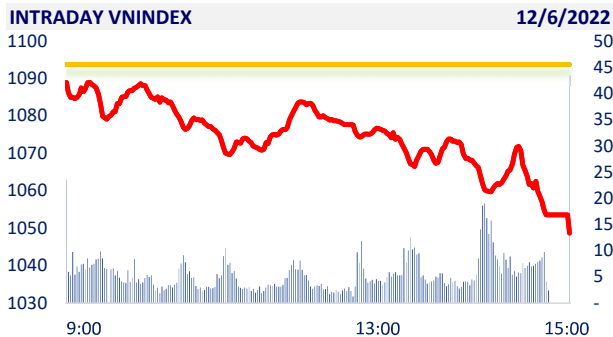
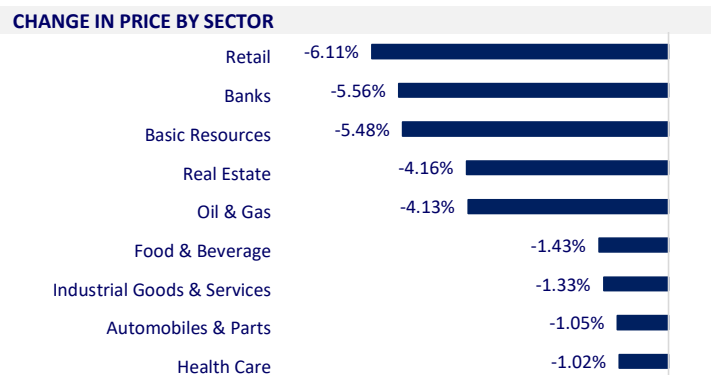


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,048.69	-4.11%	-30.01%
VN30	1,054.06	-5.12%	-31.36%
HNX	212.80	-3.26%	-55.10%
UPCOM	71.02	-3.03%	-36.97%
Net Foreign buy (B)	823.65		
Total trading value (B)	26,979.88	16.37%	-13.17%

At the end of the session, VN-Index fell the most in Asia with many stocks hitting the floor after gaining days. Retail, banks and basic resources were the three most negative sectors today.



ETF & DERIVATIVES		1D	YTD
E1VFN30	18,100	-4.18%	-29.93%
FUEMAV30	12,500	-4.87%	-30.90%
FUESSV30	13,000	-4.06%	-31.58%
FUESSV50	14,840	-6.96%	-35.20%
FUESSVFL	14,700	-2.20%	-34.61%
FUEVFVND	22,800	-3.55%	-18.72%
FUEVN100	13,350	-2.70%	-37.85%
VN30F2306	1,028.30	-4.79%	
VN30F2303	1,032.90	-4.72%	
VN30F2301	1,042.00	-6.13%	
VN30F2212	1,046.00	-5.25%	



GLOBAL MARKET		1D	YTD
Nikkei	27,885.87	0.24%	-3.15%
Shanghai	3,212.53	0.02%	-11.74%
Kospi	2,393.16	-1.08%	-19.63%
Hang Seng	19,441.18	-0.40%	-16.91%
STI (Singapore)	3,252.37	-0.46%	4.12%
SET (Thailand)	1,632.97	-0.53%	-1.49%
Brent oil (\$/barrel)	82.04	-5.98%	7.24%
Gold (\$/ounce)	1,785.30	-1.36%	-1.95%

Asian markets followed Wall Street down on signals of Fed policy tightening. Most Asian markets fell such as Kospi (Korea), Hang Seng (Hong Kong), SET (Thailand). Nikkei 225 (Japan) and Shanghai Composite (China) increased slightly today.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.42%	10	461
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.93%	4	392
10 year-Gov. Bond	4.97%	-2	297
USD/VND	24,140	0.08%	5.23%
EUR/VND	25,913	-0.55%	-2.10%
CNY/VND	3,503	-0.48%	-4.24%

The fact that SBV loosens the credit room by 1.5-2% will contribute to creating conditions for commercial banks to increase their lending capacity to businesses in the economy, thereby creating opportunities for goods storage as well as meeting capital requirements of businesses in the period from now to the end of the year.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NTH	12/6/2022	12/7/2022	12/22/2022	Cash		1,000
TDB	12/6/2022	12/7/2022	12/28/2022	Cash		500
PGC	12/6/2022	12/7/2022	4/7/2023	Cash		1,200
PRE	12/7/2022	12/8/2022	12/16/2022	Cash		900
PLC	12/7/2022	12/8/2022	12/23/2022	Cash		1,200
SCS	12/9/2022	12/12/2022	12/29/2022	Cash		2,500
NLG	12/13/2022	12/14/2022	12/23/2022	Cash		300
DRL	12/14/2022	12/15/2022	12/28/2022	Cash		3,000

SELECTED NEWS

Prime Minister Pham Minh Chinh chaired the meeting on the administration of fiscal and monetary policies;

Quang Ngai is in top 10 localities with high disbursement of public investment capital;

GRDP Ba Ria - Vung Tau is estimated to exceed VND390,000 billion;

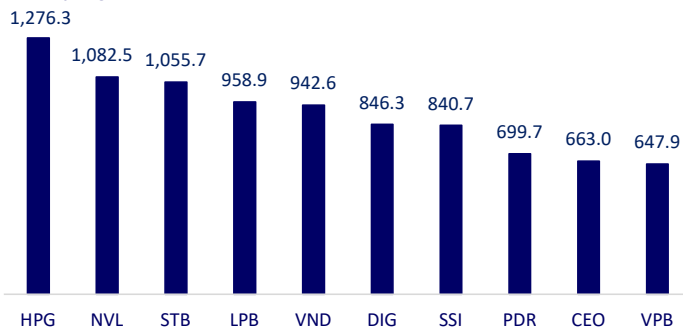
Bloomberg: US and EU consider imposing new tariffs on aluminum and steel from China;

Foxconn saw revenue drop more than 30%;

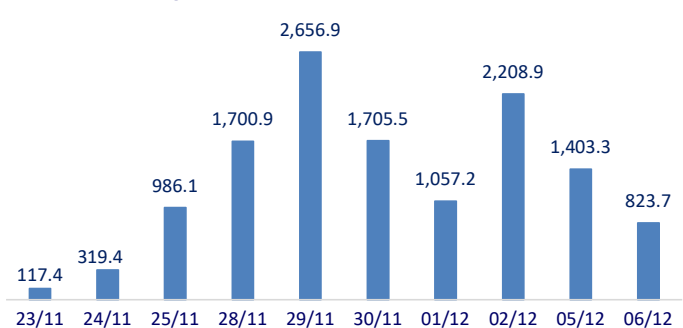
Fitch Ratings downgraded its forecast for global GDP growth in 2023.

	Close	1D	5D	Buying vol.	Selling vol.	Content	
VCB	80,000	-5.88%	0.25%	1,768,630	2,409,168	MBB: With the addition of sustainable development, responsibility for environmental protection, social security, reference and compliance with corporate governance criteria according to domestic and international practices, MB is honored in the top 10 listed companies with the best annual report in 2022.	
BID	39,100	-5.21%	-4.63%	4,348,201	5,795,455		
CTG	27,000	-5.59%	-1.46%	12,709,801	14,496,622		
TCB	27,050	-6.72%	7.34%	19,048,725	22,467,705		
VPB	16,900	-6.89%	4.64%	48,662,887	60,820,281		
MBB	17,700	-6.84%	2.91%	29,590,214	47,319,415		
HDB	16,400	-3.24%	6.15%	8,867,302	10,165,928		
TPB	21,600	-6.70%	0.47%	15,121,103	19,769,635		
STB	20,750	-6.95%	5.06%	71,359,622	78,113,089		
VIB	20,400	-6.85%	7.65%	15,747,500	19,284,011		
ACB	22,300	-5.51%	0.68%	6,985,804	9,103,112	PDR: Phat Dat Real Estate Development Joint Stock Company has just announced the completion of the transfer of nearly 89% of shares in Hoa Binh Real Estate Joint Stock Company. PLX: Petrolimex wants to sell 10.66% of capital in Dong Nai Fuel.	
NVL	20,600	-7.00%	-5.72%	60,039,767	117,760,337		
KDH	29,550	-4.98%	15.20%	4,184,688	5,221,957		
PDR	15,500	-6.91%	21.09%	57,645,520	82,643,388		
GAS	109,500	-3.27%	-2.23%	1,042,745	931,922		
POW	10,900	-5.22%	-3.54%	27,531,196	24,258,833		
PLX	30,200	-5.77%	2.03%	1,482,983	2,013,019		
VIC	66,600	-2.20%	-4.03%	2,419,325	3,763,827		VIC: On December 5, Vingroup announced a strategic cooperation with Google Cloud to innovate and upgrade system connectivity on group-wide scale.
VHM	55,000	-5.66%	3.58%	5,593,309	11,615,607		
VRE	29,350	-6.97%	-3.77%	3,777,679	4,692,984		
VNM	82,500	-2.94%	-0.60%	1,924,693	4,094,684	SAB: World Cup season boosts beer sales of Sabeco.	
MSN	102,000	-2.86%	3.03%	1,574,543	1,945,057		
SAB	178,500	-0.67%	1.42%	384,850	386,920	HPG: In November 2022, Hoa Phat recorded 384,000 tons of crude steel, down 43% compared to the same period in 2021. Sales of steel products reached 443,000 tons, down 30% compared to November last year. In which, construction steel contributed 252,000 tons, up 20% compared to October and down 7% over the same period. Hot rolled coil (HRC) reached 180,000 tons, down 12% over the same period.	
BVH	48,000	-4.95%	1.69%	1,613,681	2,065,861		
VJC	106,000	-0.84%	3.11%	818,417	963,697		
FPT	76,000	-2.94%	2.29%	2,046,838	2,875,776		
MWG	44,350	-6.83%	3.62%	5,952,892	7,296,324		
GVR	14,550	-6.73%	2.83%	5,085,208	6,822,308		
SSI	19,550	-6.01%	3.17%	64,032,617	71,730,424		
HPG	18,600	-7.00%	6.90%	83,738,712	115,664,983		

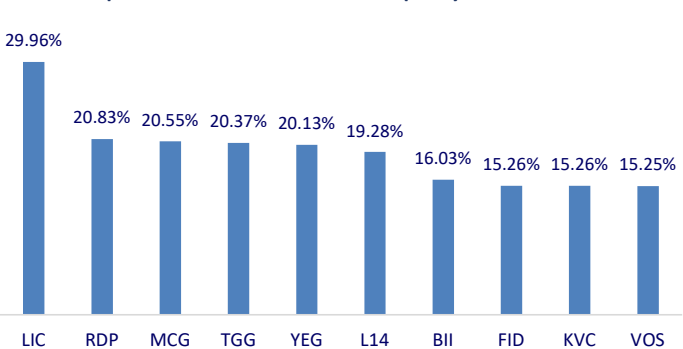
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

