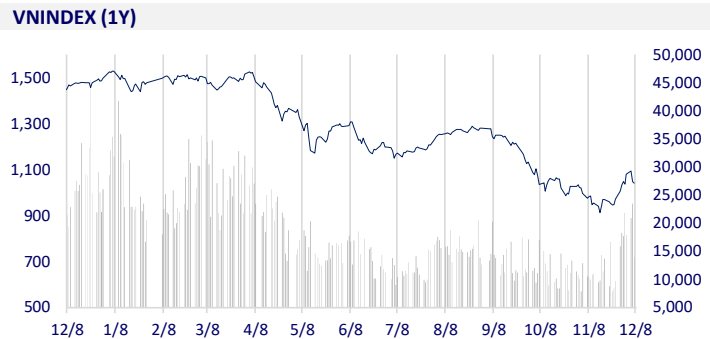
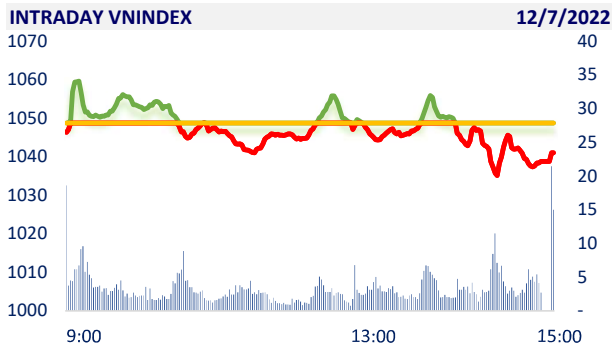
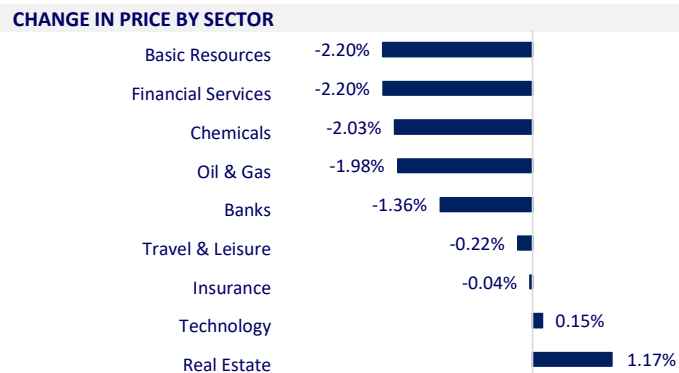


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,041.02	-0.73%	-30.52%
VN30	1,047.58	-0.61%	-31.79%
HNX	209.93	-1.35%	-55.71%
UPCOM	70.45	-0.80%	-37.48%
Net Foreign buy (B)	1,031.84		
Total trading value (B)	16,228.95	-39.85%	-47.77%

In the session of December 7, VN-Index continued to decrease with the liquidity dropping by about 40% compared to yesterday. Most of banking stocks dropped sharply, which was the group that put pressure on the main index but attracted foreign capital flows today.



ETF & DERIVATIVES		1D	YTD
E1VFN30	18,000	-0.55%	-30.31%
FUEMAV30	12,330	-1.36%	-31.84%
FUESSV30	12,850	-1.15%	-32.37%
FUESSV50	15,700	5.80%	-31.44%
FUESSVFL	14,200	-3.40%	-36.83%
FUEVFN30	22,600	-0.88%	-19.43%
FUEVN100	13,090	-1.95%	-39.06%
VN30F2306	1,025.50	-0.27%	
VN30F2303	1,032.80	-0.01%	
VN30F2301	1,045.00	0.29%	
VN30F2212	1,053.30	0.70%	



GLOBAL MARKET		1D	YTD
Nikkei	27,686.40	-0.72%	-3.84%
Shanghai	3,199.62	-0.40%	-12.09%
Kospi	2,382.81	-0.43%	-19.98%
Hang Seng	18,814.82	-3.22%	-19.59%
STI (Singapore)	3,225.45	-0.83%	3.26%
SET (Thailand)	1,622.28	-0.65%	-2.13%
Brent oil (\$/barrel)	78.57	-1.03%	2.71%
Gold (\$/ounce)	1,785.05	0.22%	-1.96%

Asian stocks eased on Wednesday after a chorus of Wall Street bankers warned about a likely recession ahead, tempering optimism about China's major shift in its tough zero-COVID policy.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.50%	8	469
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.82%	-11	381
10 year-Gov. Bond	4.95%	-2	295
USD/VND	24,110	-0.19%	5.10%
EUR/VND	25,510	-1.28%	-3.62%
CNY/VND	3,495	-0.23%	-4.46%

In the session of December 7, SBV provided more than VND7,000 billion to 11 commercial banks through open market operation (OMO). In which, the value of the pledged valuable papers is more than VND4,000 billion with a term of 14 days, the interest rate is 6%/year. The value of the transaction with a term of 91 days is about VND3,000 billion, the interest rate is 6.33%/year.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PRE	12/7/2022	12/8/2022	12/16/2022	Cash		900
PLC	12/7/2022	12/8/2022	12/23/2022	Cash		1,200
SCS	12/9/2022	12/12/2022	12/29/2022	Cash		2,500
NLG	12/13/2022	12/14/2022	12/23/2022	Cash		300
DRL	12/14/2022	12/15/2022	12/28/2022	Cash		3,000
VSI	12/15/2022	12/16/2022	12/29/2022	Cash		1,000
HTI	12/15/2022	12/16/2022	1/16/2023	Cash		1,000
CHS	12/15/2022	12/16/2022	12/29/2022	Cash		400

## SELECTED NEWS

Binh Duong attracts nearly USD40 billion of foreign investment capital;

The number of international visitors to Vietnam in November sets 'record' after pandemic;

Samsung Electronics will raise its total investment in Vietnam to USD20 billion;

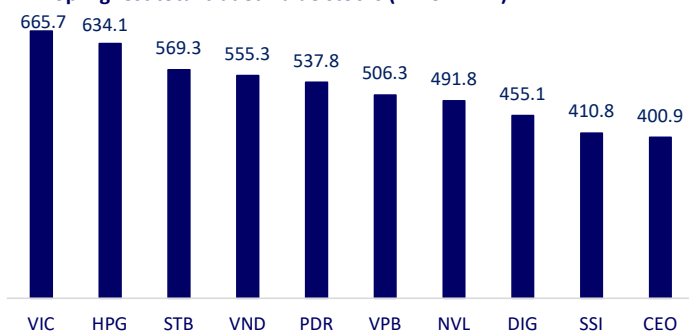
Japan's tourism restart stirs hope of service-sector recovery;

The World Bank warns a new wave of national debt;

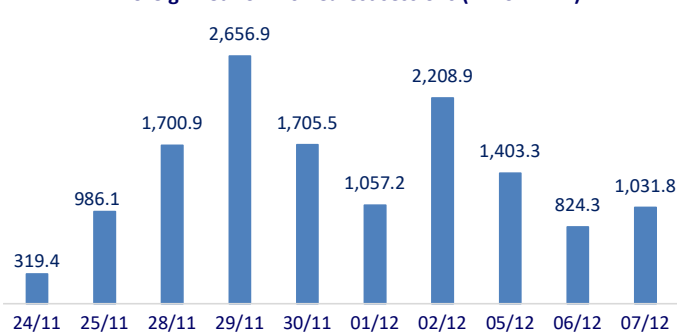
China's trade suffers worst slump in 2.5 years as COVID woes.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	78,500	-1.88%	-3.09%	2,089,634	2,308,281	TCB: Techcombank has just sent a written request to shareholders on the purchase of TCBS's private placement shares with a total value of VND10,038 billion. The collection of shareholders' opinions will be closed on December 17. Before that, TCBS plans to offer 105 million shares to Techcombank. The offering price is expected to be 95,600 VND/share, and the total amount from the offering is more than VND10,038 billion.
BID	39,000	-0.26%	-5.11%	3,039,521	3,471,175	
CTG	27,350	1.30%	0.37%	8,457,612	9,042,721	
TCB	26,400	-2.40%	1.93%	12,549,461	12,171,117	
VPB	16,200	-4.14%	-3.57%	43,423,710	39,089,477	
MBB	17,300	-2.26%	-0.57%	26,326,085	22,251,881	
HDB	15,900	-3.05%	2.25%	2,913,080	3,555,605	
TPB	20,950	-3.01%	-4.77%	13,679,230	13,689,610	
STB	20,300	-2.17%	1.50%	55,812,440	45,921,608	
VIB	20,450	0.25%	0.99%	8,703,209	9,239,093	
ACB	22,300	0.00%	0.90%	5,321,241	6,160,729	
NVL	19,200	-6.80%	-17.77%	25,198,779	85,379,237	PDR: Since the beginning of Q4 until now, PDR has settled a total of more than VND1,300 billion loans and bonds buyback before maturity date.
KDH	29,900	1.18%	9.12%	4,541,943	5,253,790	
PDR	15,800	1.94%	15.75%	35,616,814	37,479,794	
GAS	106,800	-2.47%	-3.09%	711,914	664,527	GAS: On December 7, foreign investors net sold GAS shares with a value of about VND15 billion, ranked second after VCB.
POW	10,950	0.46%	-6.01%	24,865,380	16,299,249	
PLX	29,200	-3.31%	-1.02%	1,390,493	1,747,742	
VIC	71,200	6.91%	2.30%	12,787,693	11,088,276	VIC: VinFast said on Tuesday it had filed for an IPO in the U.S to list on the Nasdaq under ticker symbol "VFS".
VHM	55,500	0.91%	1.83%	4,991,885	5,117,352	
VRE	29,500	0.51%	-3.44%	3,306,578	3,706,606	
VNM	82,500	0.00%	-0.36%	2,777,922	3,464,065	VNM: Among the Top 20 VNSI stocks of HoSE, the G factor in Vinamilk's total ESG score (Environmental, Social, Governance) is up to 96%, higher than the industry average and VN100.
MSN	100,000	-1.96%	-1.96%	1,081,413	1,362,675	
SAB	179,000	0.28%	-0.56%	353,712	379,583	
BVH	48,300	0.63%	-0.31%	1,564,087	1,364,898	MWG: As of November 30, the retail system of An Khang pharmacy recorded 510 stores, down 19 stores compared to the peak in October 2022. Immediately after raising its ownership to 100% in An Khang, MWG announced an ambitious plan with this pharmacy chain: increasing the number of retail stores from 178 to 800 by the end of 2022. However, after reached 529 stores, this pharmacy chain showed signs of shrinking.
VJC	106,000	0.00%	2.91%	546,634	557,433	
FPT	76,500	0.66%	2.55%	1,823,806	1,639,680	
MWG	44,850	1.13%	1.70%	5,794,890	4,506,628	
GVR	14,000	-3.78%	-1.41%	3,568,866	3,658,598	
SSI	19,250	-1.53%	0.00%	43,965,374	41,277,553	
HPG	18,250	-1.88%	-0.82%	73,721,890	63,330,273	

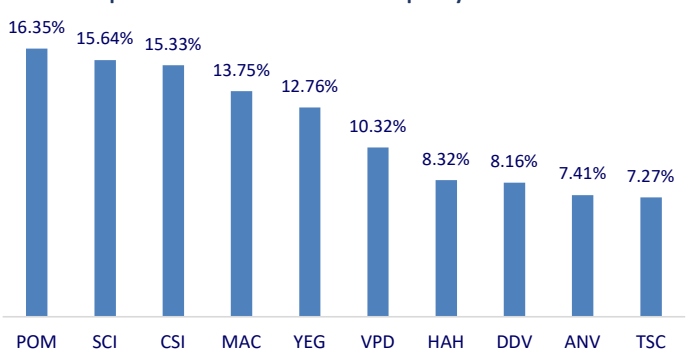
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

