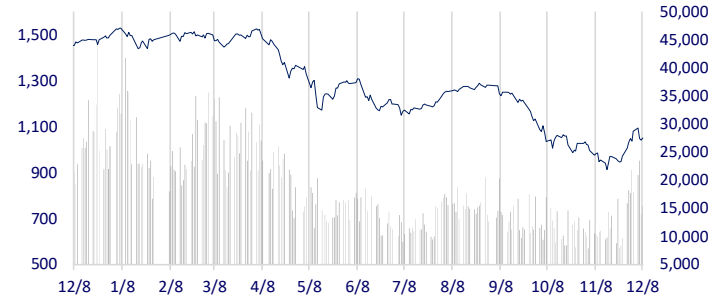
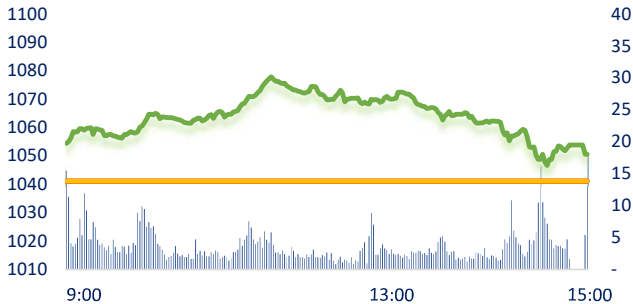
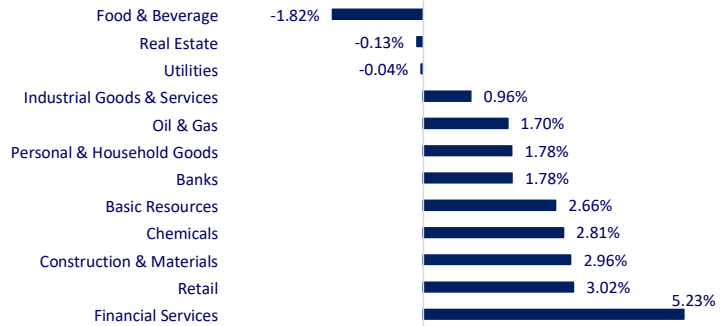


| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|-------|---------|
| VN-INDEX | 1,050.53 | 0.91% | -29.88% |
| VN30 | 1,062.73 | 1.45% | -30.80% |
| HNX | 215.37 | 2.59% | -54.56% |
| UPCOM | 71.62 | 1.66% | -36.44% |
| Net Foreign buy (B) | 617.29 | | |
| Total trading value (B) | 17,329.23 | 6.78% | -44.23% |

After deep drop in the previous session, the positive sentiment led the market to reverse and gain, however, the uptrend slowed down at the end of the session. Foreign investors' trade was a bright spot as they continued to net bought with a total value of VND617 billion, however, the amount has decreased gradually in recent sessions. Financial services, retail and construction were the 3 most positive sectors today.

INTRADAY VNINDEX 12/8/2022 VNINDEX (1Y)


| ETF & DERIVATIVES | | 1D | YTD |
|-------------------|----------|--------|---------|
| E1VFN30 | 18,100 | 0.56% | -29.93% |
| FUEMAV30 | 12,540 | 1.70% | -30.68% |
| FUESSV30 | 13,010 | 1.25% | -31.53% |
| FUESSV50 | 15,100 | -3.82% | -34.06% |
| FUESSVFL | 14,690 | 3.45% | -34.65% |
| FUEVFNVD | 22,750 | 0.66% | -18.89% |
| FUEVN100 | 13,510 | 3.21% | -37.10% |
| VN30F2306 | 1,033.20 | 0.75% | |
| VN30F2303 | 1,040.00 | 0.70% | |
| VN30F2301 | 1,040.00 | -0.48% | |
| VN30F2212 | 1,055.00 | 0.16% | |

CHANGE IN PRICE BY SECTOR


| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|---------|
| Nikkei | 27,574.43 | -0.40% | -4.23% |
| Shanghai | 3,197.35 | -0.07% | -12.16% |
| Kospi | 2,371.08 | -0.49% | -20.37% |
| Hang Seng | 19,450.23 | 3.38% | -16.87% |
| STI (Singapore) | 3,236.08 | 0.33% | 3.60% |
| SET (Thailand) | 1,619.25 | -0.19% | -2.31% |
| Brent oil (\$/barrel) | 77.85 | 0.27% | 1.76% |
| Gold (\$/ounce) | 1,794.55 | 0.03% | -1.44% |

Asian markets mostly dropped on the news about the possibility of an economic recession as well as the fact that the Fed will prolong the interest rate hike cycle more than expected. The markets of Japan and Korea all dropped points. In contrast, Hang Seng (Hong Kong) rose the most in Asia today on the news of the easing of Zero-Covid policy.

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 5.50% | 0 | 469 |
| Deposit interest 12M | 7.40% | 0 | 180 |
| 5 year-Gov. Bond | 4.88% | 6 | 387 |
| 10 year-Gov. Bond | 4.98% | 3 | 298 |
| USD/VND | 23,880 | -0.71% | 4.10% |
| EUR/VND | 25,671 | -0.65% | -3.01% |
| CNY/VND | 3,475 | -0.71% | -5.00% |

For the first time in many months, even years, SBV used repo contracts of valuable papers with a term of up to 3 months. Although the volume is still at an exploratory level of less than VND3,000 billion, this change shows a more stable and long-term liquidity support orientation of SBV.

EVENT CALENDAR

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|-------|---------|-------|
| LSS | 12/8/2022 | 12/9/2022 | | Stock | 1000:65 | |
| PGI | 12/8/2022 | 12/9/2022 | 12/28/2022 | Cash | | 1,200 |
| BEL | 12/8/2022 | 12/9/2022 | 12/23/2022 | Cash | | 500 |
| MSH | 12/8/2022 | 12/9/2022 | 12/23/2022 | Cash | | 2,500 |
| HTI | 12/15/2022 | 12/16/2022 | 1/16/2023 | Cash | | 1,000 |
| SAB | 12/20/2022 | 12/21/2022 | 1/11/2023 | Cash | | 2,500 |
| NSS | 12/21/2023 | 12/22/2022 | 6/9/2023 | Cash | | 1,000 |
| ICN | 12/21/2023 | 12/22/2022 | 1/17/2023 | Cash | | 6,000 |

SELECTED NEWS

Hanoi aims to increase GRDP by about 7.0% in 2023;

Prevent unfair airfare competition;

The Prime Minister assigned the plan to invest state budget capital in 2023;

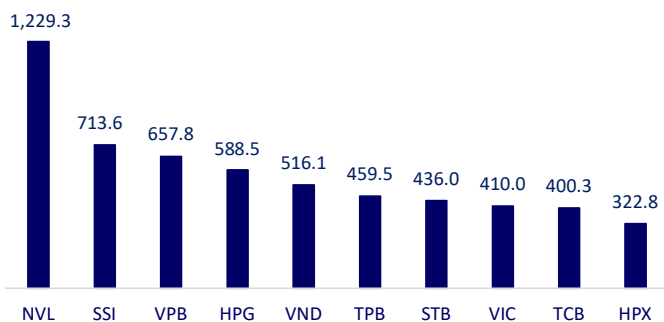
The US and UK are committed to maintaining high levels of LNG trade;

Explain the reason why investors from professional to small in the US massively withdraw money from real estate funds;

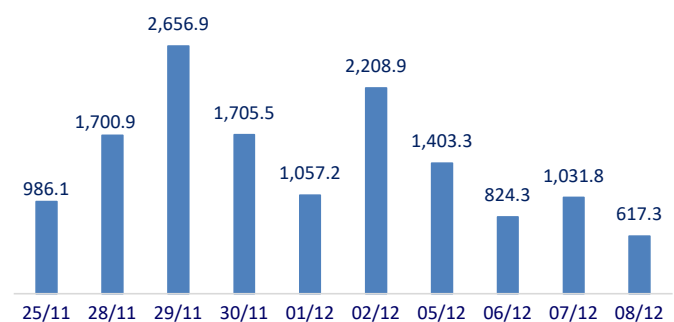
Europe's tech industry evaporated over \$400 billion in a year.

| | Close | 1D | 5D | Buying vol. | Selling vol. | Content |
|-----|---------|--------|---------|-------------|--------------|---|
| VCB | 77,000 | -1.91% | -3.75% | 3,313,564 | 2,981,897 | HDB: HDBank consulted shareholders to issue USD500 million of convertible bonds to international investors. Besides, this bank also requested to adjust the foreign room from 18% to 20%. Previously, HDBank also successfully issued USD325 million of international convertible bonds to prestigious financial institutions in the world. |
| BID | 39,000 | 0.00% | 0.00% | 4,193,950 | 5,031,658 | |
| CTG | 27,800 | 1.65% | 6.31% | 8,974,920 | 14,898,534 | |
| TCB | 28,200 | 6.82% | 2.92% | 20,024,251 | 11,981,120 | |
| VPB | 17,000 | 4.94% | 1.19% | 49,189,221 | 40,394,657 | |
| MBB | 18,100 | 4.62% | 1.69% | 23,482,668 | 22,769,820 | |
| HDB | 16,500 | 3.77% | 3.45% | 7,765,799 | 7,392,608 | |
| TPB | 22,000 | 5.01% | 0.92% | 31,758,811 | 28,598,300 | |
| STB | 21,700 | 6.90% | 11.28% | 65,368,849 | 21,460,514 | |
| VIB | 20,950 | 2.44% | 4.75% | 11,237,350 | 11,766,560 | |
| ACB | 22,650 | 1.57% | 0.67% | 7,671,216 | 8,912,768 | |
| NVL | 17,900 | -6.77% | -23.34% | 104,731,711 | 143,218,984 | NVL: Novaland announces that it has received resignations from Mr. Nguyen Ngoc Huyen and Mr. Nguyen Duc Dung for the position of Board of Directors. |
| KDH | 30,300 | 1.34% | 11.40% | 6,160,553 | 7,780,900 | |
| PDR | 16,600 | 5.06% | 13.70% | 41,324,039 | 29,844,813 | |
| GAS | 106,000 | -0.75% | -0.47% | 1,114,842 | 966,108 | POW: PV Power and GE International signed LTMA Contract for Nhon Trach 3 & 4 Power Plant project. |
| POW | 11,200 | 2.28% | 0.00% | 20,841,964 | 15,035,983 | |
| PLX | 29,800 | 2.05% | -3.87% | 1,871,315 | 1,994,186 | |
| VIC | 69,900 | -1.83% | 5.91% | 6,713,121 | 9,422,544 | VIC: Vingroup capitalization increased by VND17,000 billion after news that Vinfast is about to IPO on the US stock exchange. |
| VHM | 55,400 | -0.18% | 3.55% | 5,286,870 | 6,283,370 | |
| VRE | 28,750 | -2.54% | -4.17% | 3,481,439 | 5,660,727 | |
| VNM | 81,000 | -1.82% | -1.70% | 2,268,867 | 3,975,698 | MSN: Masan Group has successfully disbursed a loan of USD600 million. |
| MSN | 96,000 | -4.00% | -3.03% | 1,416,160 | 1,868,056 | |
| SAB | 178,000 | -0.56% | 1.48% | 288,239 | 412,909 | |
| BVH | 48,500 | 0.41% | 1.46% | 1,319,912 | 1,955,511 | FPT: FPT Capital registered to sell 783,322 shares of TPBank, equivalent to 0.049% of the bank's charter capital. Transactions will be made from December 12, 2022 to January 10, 2023. |
| VJC | 107,000 | 0.94% | 3.68% | 814,228 | 836,814 | |
| FPT | 77,000 | 0.65% | 3.08% | 1,977,607 | 2,550,190 | |
| MWG | 46,000 | 2.56% | 4.43% | 4,652,939 | 5,335,387 | |
| GVR | 14,700 | 5.00% | -0.68% | 3,744,940 | 2,945,556 | |
| SSI | 20,550 | 6.75% | 12.91% | 63,139,801 | 43,436,002 | |
| HPG | 18,900 | 3.56% | 3.85% | 50,977,268 | 62,822,425 | |

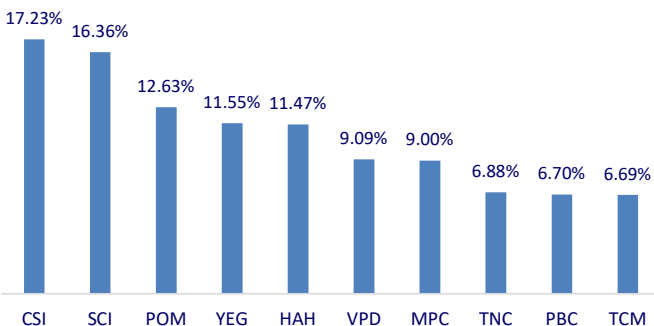
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

