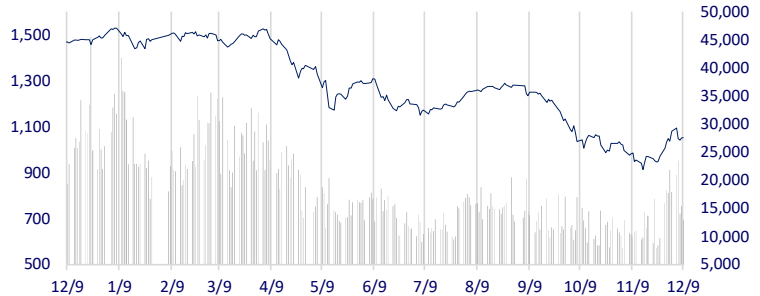
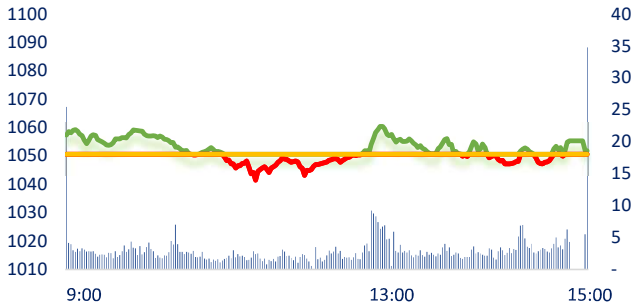
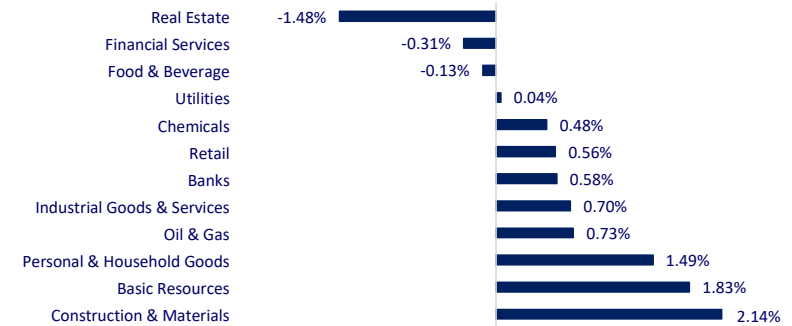


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,051.81	0.12%	-29.80%
VN30	1,065.08	0.22%	-30.65%
HNX	217.00	0.76%	-54.22%
UPCOM	71.60	-0.03%	-36.46%
Net Foreign buy (B)	474.48		
Total trading value (B)	15,393.88	-11.17%	-50.46%

After the recovery, the market closed the week with a struggling session in a narrow range. Positive sentiment spread and helped VN-Index gain strongly in the morning, but the demand was not strong enough so the index dropped below reference level before rebounding slightly at the end. Market liquidity dropped sharply when the trading value on HOSE was only VND12,948 billion.

**INTRADAY VNINDEX**
**12/9/2022**
**VNINDEX (1Y)**

**ETF & DERIVATIVES**
**1D**
**YTD**

E1VFN30	18,180	0.44%	-29.62%
FUEMAV30	12,580	0.32%	-30.46%
FUESSV30	13,280	2.08%	-30.11%
FUESSV50	15,010	-0.60%	-34.45%
FUESSVFL	14,880	1.29%	-33.81%
FUEVFN30	22,990	1.05%	-18.04%
FUEVN100	13,490	-0.15%	-37.20%
VN30F2306	1,043.00	0.95%	
VN30F2303	1,048.40	0.81%	
VN30F2301	1,060.30	1.95%	
VN30F2212	1,070.00	1.42%	

**CHANGE IN PRICE BY SECTOR**

**GLOBAL MARKET**
**1D**
**YTD**

Nikkei	27,901.01	1.18%	-3.09%
Shanghai	3,206.95	0.30%	-11.89%
Kospi	2,389.04	0.76%	-19.77%
Hang Seng	19,900.87	2.32%	-14.95%
STI (Singapore)	3,241.20	0.16%	3.76%
SET (Thailand)	1,625.13	0.36%	-1.96%
Brent oil (\$/barrel)	76.20	-0.92%	-0.39%
Gold (\$/ounce)	1,804.05	-0.07%	-0.92%

Following US markets, Asian markets were positive today ahead of data on a slight increase in unemployment benefits claim. China and Hong Kong markets continued to gain on the easing of Zero-Covid policy as well as investors' expectation about the economy recovering in the near future.

**VIETNAM ECONOMY**
**1D (bps)**
**YTD (bps)**

Vnibor	5.48%	-2	467
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.93%	5	392
10 year-Gov. Bond	4.98%	0	298
USD/VND	23,705	-0.52%	3.33%
EUR/VND	25,622	-0.43%	-3.20%
CNY/VND	3,460	-0.29%	-5.41%

This morning (December 9), the State Bank adjusted the USD spot selling rate from 24,840 VND to 24,830 VND/USD. This is the 4th consecutive decrease for this rate, with a total decrease of VND40. The central exchange rate was also adjusted by the regulator down VND2 compared to yesterday to 23,657 VND/USD. USD price at commercial banks also continued to plunge.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SCS	12/9/2022	12/12/2022	12/29/2022	Cash		2,500
S4A	12/9/2022	12/12/2022	1/5/2023	Cash		1,500
MEL	12/9/2022	12/12/2022	12/29/2022	Cash		1,000
HHP	12/9/2022	12/10/2022		Stock	1000:65	
HTI	12/15/2022	12/16/2022	1/16/2023	Cash		1,000
SAB	12/20/2022	12/21/2022	1/11/2023	Cash		2,500
NSS	12/21/2023	12/22/2022	6/9/2023	Cash		1,000
ICN	12/21/2023	12/22/2022	1/17/2023	Cash		6,000

## SELECTED NEWS

VBMA: About VND309 trillion of corporate bonds will mature in 2023;

Da Nang ranks third in the country in terms of economic growth rate (GRDP);

Ho Chi Minh City seeks to disburse VND55 trillion public investment capital;

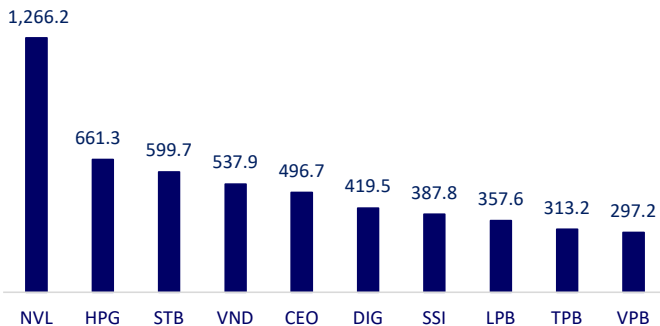
Inflationary pressure in China eased in November;

The US is optimistic about the ability to avoid the risk of economic recession;

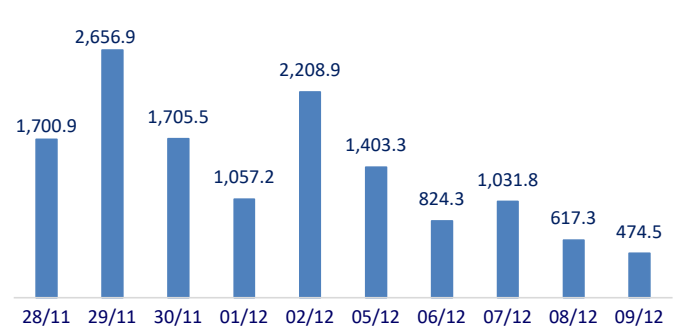
IMF: The poorest countries need USD436 billion to deal with the consequences of Covid.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	77,300	0.39%	-9.06%	2,686,777	2,192,440	VCB: Vietcombank plans to hold an Extraordinary General Meeting of Shareholders on January 30, 2023 to elect additional members of the Board of Directors for the 2018-2023 term. At the same time, VCB plans to submit to the General Meeting of Shareholders on extending the implementation time of the plan to increase charter capital through the issuance of VCB shares and a number of other submissions.
BID	39,200	0.51%	-4.85%	3,397,118	3,003,413	
CTG	28,050	0.90%	0.36%	8,228,833	11,192,845	
TCB	28,250	0.18%	-1.91%	7,671,166	11,322,445	
VPB	16,900	-0.59%	-2.31%	27,362,512	31,230,671	
MBB	18,200	0.55%	-3.19%	16,862,159	21,621,956	
HDB	16,800	1.82%	1.82%	5,104,411	6,607,501	
TPB	22,500	2.27%	-1.32%	21,973,911	21,024,620	
STB	22,400	3.23%	7.43%	49,823,819	48,655,938	
VIB	20,950	0.00%	-2.10%	8,210,164	9,166,947	
ACB	23,050	1.77%	-1.91%	4,788,598	5,818,622	
NVL	16,650	-6.98%	-30.04%	73,664,828	110,034,305	NVL: Novaland mortgages shares in two companies to secure a USD100 million loan.
KDH	30,050	-0.83%	3.26%	3,415,860	4,939,132	
PDR	16,500	-0.60%	5.77%	20,247,134	39,163,019	
GAS	106,000	0.00%	-4.68%	789,231	777,041	PLX: Petrolimex reduced its annual profit target by 90% to VND300 billion.
POW	11,200	0.00%	-4.27%	16,064,951	15,917,305	
PLX	30,400	2.01%	-3.34%	1,154,357	1,542,692	
VIC	67,800	-3.00%	-1.45%	3,504,208	5,253,089	VIC: On December 9, VinFast announced the selection of T-Mobile (USA) as the exclusive partner to provide connectivity for smart electric vehicles in North America and Europe.
VHM	54,100	-2.35%	-5.42%	4,326,758	4,793,051	
VRE	28,900	0.52%	-8.40%	5,453,815	5,100,097	
VNM	80,000	-1.23%	-4.76%	3,738,774	3,868,093	VNM: Vibex, an ice cream and non-alcoholic beverage company owned by Vinamilk 51% and Kido 49%, announced its dissolution after more than two years of establishment.
MSN	97,000	1.04%	-6.64%	1,834,557	2,141,244	
SAB	178,000	0.00%	0.56%	300,051	396,572	
BVH	47,900	-1.24%	-0.62%	1,519,752	1,491,252	HPG: Hoa Phat Yen My Urban Development Company, a subsidiary of Hoa Phat Group, qualified to implement a real estate project of VND4,830 billion in Hung Yen.
VJC	111,500	4.21%	4.69%	766,477	655,012	
FPT	78,000	1.30%	0.78%	1,719,409	2,155,872	
MWG	46,200	0.43%	-1.70%	2,809,149	4,288,805	
GVR	15,050	2.38%	-2.90%	4,025,550	3,887,909	
SSI	20,250	-1.46%	4.11%	34,455,433	41,648,856	
HPG	19,200	1.59%	-1.29%	57,156,122	59,948,406	

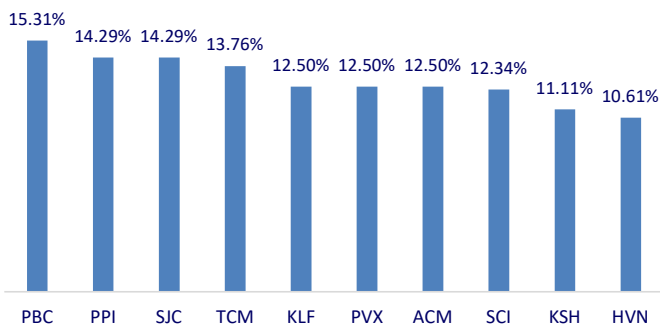
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

