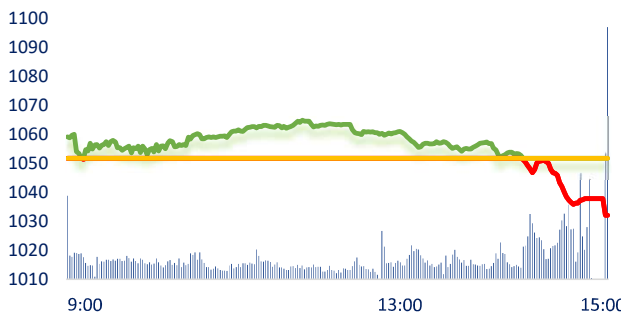
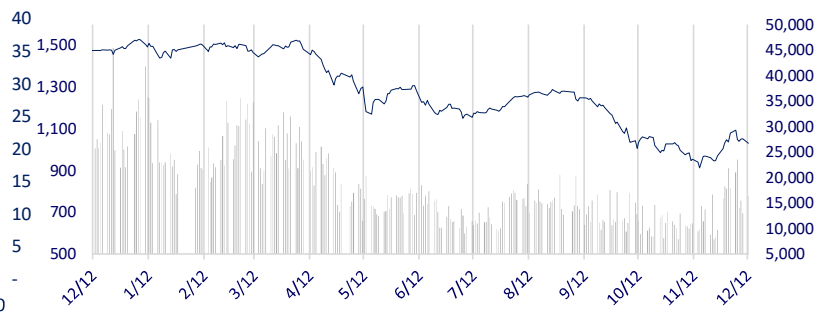
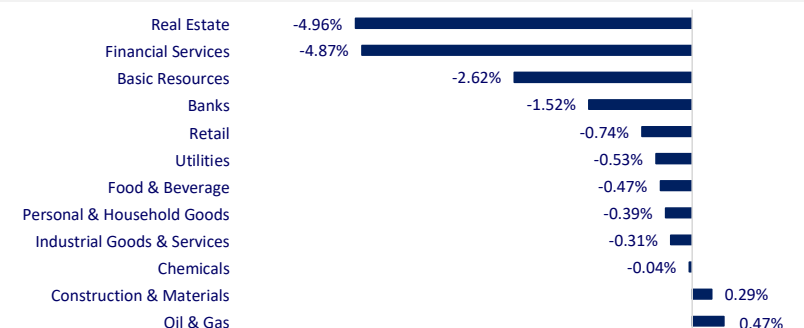


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,032.07	-1.88%	-31.12%
VN30	1,037.42	-2.60%	-32.45%
HNX	210.53	-2.98%	-55.58%
UPCOM	71.50	-0.14%	-36.55%
Net Foreign buy (B)	343.89		
Total trading value (B)	18,671.99	21.29%	-39.91%

Negative at the end of the session, VN-Index dropped sharply today. Many stocks in sectors such as real estate, securities, steel,... suffered from strong selling pressure after a hot rally from the bottom. Foreign net buying value continued to decrease compared to previous sessions.

INTRADAY VNINDEX 12/12/2022

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	17,800	-2.09%	-31.09%
FUEMAV30	12,240	-2.70%	-32.34%
FUESSV30	12,740	-4.07%	-32.95%
FUESSV50	15,000	-0.07%	-34.50%
FUESSVFL	14,500	-2.55%	-35.50%
FUEVFN30	22,630	-1.57%	-19.32%
FUEVN100	13,290	-1.48%	-38.13%
VN30F2306	1,020.70	-2.14%	
VN30F2303	1,022.00	-2.52%	
VN30F2301	1,032.00	-2.67%	
VN30F2212	1,035.20	-3.25%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	27,842.33	-0.21%	-3.30%
Shanghai	3,179.04	-0.87%	-12.66%
Kospi	2,373.02	-0.67%	-20.31%
Hang Seng	19,463.63	-2.20%	-16.81%
STI (Singapore)	3,239.66	-0.19%	3.71%
SET (Thailand)	1,623.13	0.00%	-2.08%
Brent oil (\$/barrel)	75.29	-1.90%	-1.58%
Gold (\$/ounce)	1,803.65	0.03%	-0.94%

At the end of the session, Asian stocks mostly fell on negative news about US PPI higher than expected in November as well as inflationary pressure which may affect the next move of FED.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.50%	2	469
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.91%	-2	390
10 year-Gov. Bond	4.95%	-3	295
USD/VND	23,905	0.74%	4.21%
EUR/VND	25,825	1.20%	-2.43%
CNY/VND	3,478	0.52%	-4.92%

After 2 weeks of plunging, USD price at banks on December 12 reversed to increase strongly. This is the first strong increase of the exchange rate after 2 consecutive weeks of falling. From November 30 to December 9, the price of USD at banks decreased by VND 1,150-1,200, equivalent to a decrease of 4.6%.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HTI	12/15/2022	12/16/2022	1/16/2023	Cash		1,000
SAB	12/20/2022	12/21/2022	1/11/2023	Cash		2,500
NSS	12/21/2023	12/22/2022	6/9/2023	Cash		1,000
ICN	12/21/2023	12/22/2022	1/17/2023	Cash		6,000
BCF	12/23/2022	12/26/2022	1/12/2023	Cash		1,200
NBT	12/23/2022	12/26/2022	1/5/2023	Cash		500
SBA	12/23/2022	12/26/2022	2/28/2022	Cash		1,000
HC3	12/23/2022	12/26/2022	1/5/2023	Cash		1,000

SELECTED NEWS

Gasoline price dropped sharply by 1,500 VND/liter, RON 92 was close to 20,000 VND/liter;

Prime Minister: Vietnam wants to become an international logistics and distribution center;

Resuming the Hong Kong - Hanoi route after nearly 3 years of hiatus;

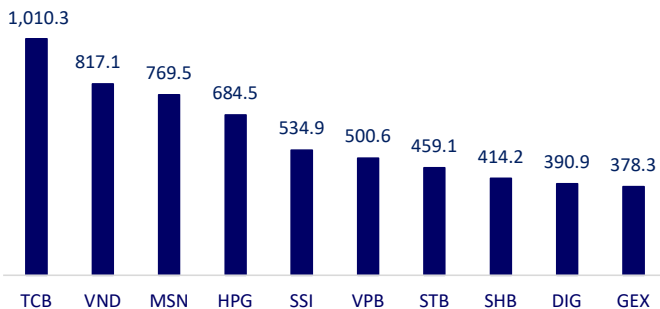
China continues to signal to ease 'Zero-COVID' policy;

JPMorgan: Southeast Asian stocks will recover in the second half of 2023;

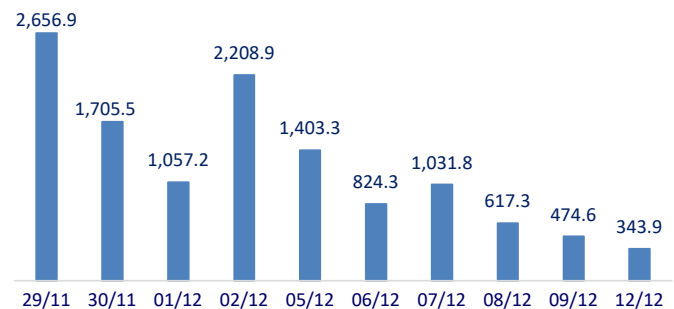
The Fed's message on interest rates is in conflict with market expectations.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	77,400	0.13%	-8.94%	3,107,844	2,860,232	TCB: On December 8, Techcombank applied a new deposit interest rate. In this adjustment, the bank raised interest rates on both new open savings and revolving savings. In which, Techcombank tends to increase interest rates for regular customers and revolving savings accounts. Specifically, the highest interest rate for customers who prefer to deposit from VND3 billion, for the term of 6 months or more, regardless of whether new or revolving deposits, is 9.5%/year.
BID	38,100	-2.81%	-7.64%	2,613,482	3,617,730	
CTG	27,450	-2.14%	-4.02%	6,229,233	8,891,204	
TCB	27,200	-3.72%	-6.21%	8,845,604	12,096,881	
VPB	16,650	-1.48%	-8.26%	35,236,362	39,925,621	
MBB	17,700	-2.75%	-6.84%	19,875,599	23,461,635	
HDB	16,200	-3.57%	-4.42%	5,575,374	8,202,071	
TPB	22,900	1.78%	-1.08%	22,037,885	23,882,270	
STB	21,300	-4.91%	-4.48%	28,481,000	34,544,969	
VIB	20,350	-2.86%	-7.08%	7,627,614	8,795,339	
ACB	22,500	-2.39%	-4.66%	4,748,266	6,125,774	
NVL	17,800	6.91%	-19.64%	65,038,653	6,990,439	NVL: Novaland's stock was "rescued", reaching the ceiling price in a decreasing session of VN-Index.
KDH	27,950	-6.99%	-10.13%	4,347,633	6,843,262	
PDR	15,500	-6.06%	-6.91%	27,733,967	32,625,874	
GAS	105,000	-0.94%	-7.24%	607,520	714,905	POW: In November 2022, PV Power has achieved electricity output of 1.45 billion kWh, accumulated 11 months of reaching 12.6 billion kWh.
POW	11,150	-0.45%	-3.04%	21,227,454	21,546,586	
PLX	31,100	2.30%	-2.96%	1,543,485	1,739,994	
VIC	63,100	-6.93%	-7.34%	3,444,314	4,848,086	VIC: VinFast Singapore currently has 3 shareholders: Vingroup (51.52%), Vietnam Investment Group Joint Stock Company - VIG (33.48%) and Asian Star Trading & Investment (15%).
VHM	50,500	-6.65%	-13.38%	5,256,357	5,508,287	
VRE	27,050	-6.40%	-14.26%	4,570,340	4,223,329	
VNM	78,500	-1.88%	-7.65%	4,658,250	5,001,003	SAB: Thai Beverage - which holds 54% of Sabeco's capital - seeks to diversify its business model when the prospects for the beer industry in Vietnam and Thailand are both negative.
MSN	97,000	0.00%	-7.62%	1,266,860	1,398,835	
SAB	178,300	0.17%	-0.78%	335,128	380,507	HPG: Since the beginning of the year, Hoa Phat Dung Quat has exported more than 500,000 tons of B500B and 500B steel, accounting for 45% of Hoa Phat exported steel volume in the past 11 months. These are high quality steel grades certified by UKCares of BS4449 and CS2:2012 British standards.
BVH	48,500	1.25%	-3.96%	1,636,823	1,750,036	
VIC	111,400	-0.09%	4.21%	591,832	697,387	
FPT	77,000	-1.28%	-1.66%	2,078,768	2,428,954	
MWG	45,900	-0.65%	-3.57%	5,196,928	6,563,650	
GVR	14,800	-1.66%	-5.13%	4,976,987	5,585,347	
SSI	19,150	-5.43%	-7.93%	41,839,063	51,965,181	
HPG	18,600	-3.13%	-7.00%	57,865,644	65,542,932	

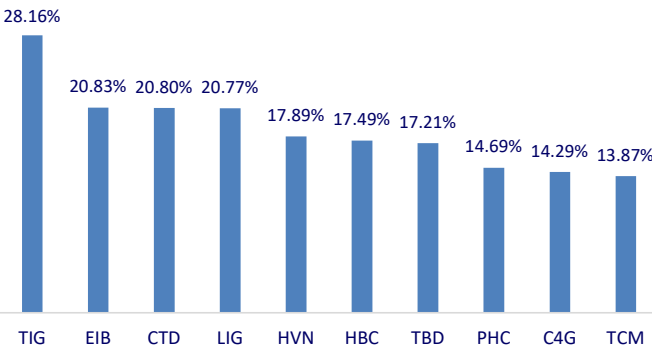
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

