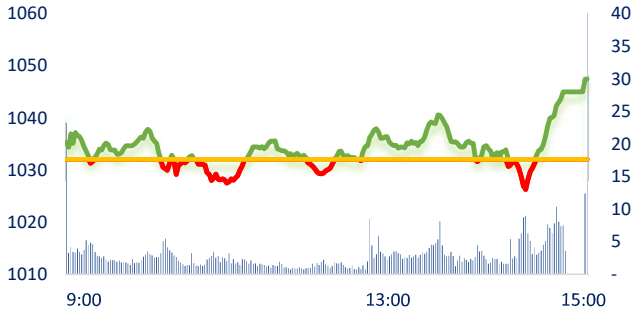
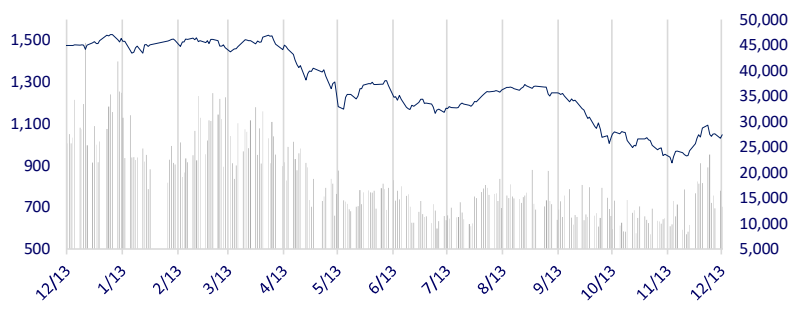
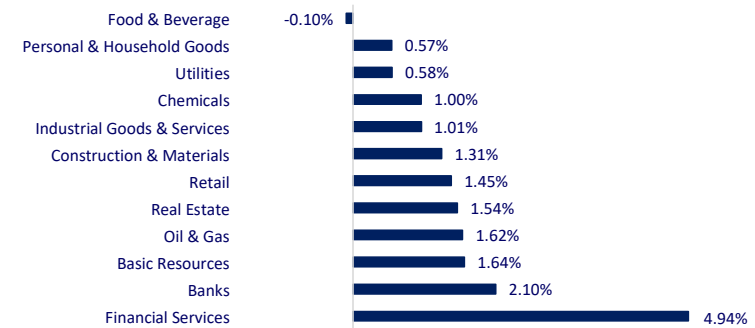


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,047.45	1.49%	-30.09%
VN30	1,056.43	1.83%	-31.21%
HNX	213.59	1.45%	-54.94%
UPCOM	71.84	0.48%	-36.24%
Net Foreign buy (B)	922.44		
Total trading value (B)	15,162.77	-18.79%	-51.20%

After the first session of the week dropped quite strongly, the selling pressure has somewhat subsided. The buying force suddenly prevailed on a large scale at the end of the session pulled many stocks to reverse and gain strongly. Foreign investors' trade continued to be a bright spot with a net buying of VND876 billion on HoSE. In which, NVL was mostly bought with a value of more than VND156 billion.

**INTRADAY VNINDEX 12/13/2022**

**VNINDEX (1Y)**


ETF & DERIVATIVES		1D	YTD
E1VFN30	17,900	0.56%	-30.70%
FUEMAV30	12,440	1.63%	-31.23%
FUESSV30	12,760	0.16%	-32.84%
FUESSV50	15,000	0.00%	-34.50%
FUESSVFL	14,800	2.07%	-34.16%
FUEVFN30	22,820	0.84%	-18.65%
FUEVN100	13,370	0.60%	-37.76%
VN30F2306	1,034.90	1.39%	
VN30F2303	1,046.00	2.35%	
VN30F2301	1,053.60	2.09%	
VN30F2212	1,058.00	2.20%	

**CHANGE IN PRICE BY SECTOR**


GLOBAL MARKET		1D	YTD
Nikkei	27,954.85	0.40%	-2.91%
Shanghai	3,176.33	-0.09%	-12.73%
Kospi	2,372.40	-0.03%	-20.33%
Hang Seng	19,596.20	0.68%	-16.25%
STI (Singapore)	3,271.28	0.98%	4.73%
SET (Thailand)	1,625.91	0.17%	-1.91%
Brent oil (\$/barrel)	78.95	0.97%	3.20%
Gold (\$/ounce)	1,795.25	0.11%	-1.40%

At the end of the session, Asian stocks were mixed while investors were watching the meeting of the US Federal Reserve (Fed). Nikkei 225 (Japan), Hang Seng (Hong Kong) all gained, while Shanghai Composite (China), Kospi (South Korea) decreased slightly by 0.09% and 0.03%, respectively.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.47%	-3	466
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.85%	-6	384
10 year-Gov. Bond	4.90%	-5	290
USD/VND	23,763	-0.61%	3.59%
EUR/VND	25,621	-0.62%	-3.20%
CNY/VND	3,454	-0.66%	-5.58%

The Ministry of Finance has submitted to the Government a draft amendment and supplement to Decree 65 with a number of notable proposals such as delaying one year of implementing regulations on professional securities investors, credit ratings with issuers, and allowing extension of bond maturities.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HTI	12/15/2022	12/16/2022	1/16/2023	Cash		1,000
SAB	12/20/2022	12/21/2022	1/11/2023	Cash		2,500
NSS	12/21/2023	12/22/2022	6/9/2023	Cash		1,000
ICN	12/21/2023	12/22/2022	1/17/2023	Cash		6,000
BCF	12/23/2022	12/26/2022	1/12/2023	Cash		1,200
NBT	12/23/2022	12/26/2022	1/5/2023	Cash		500
SBA	12/23/2022	12/26/2022	2/28/2022	Cash		1,000
HC3	12/23/2022	12/26/2022	1/5/2023	Cash		1,000

## SELECTED NEWS

The Ministry of Finance will submit to the Government a draft amending Decree 65 to "remove difficulties" for the bond market;

Nghe An collected more than VND12,000 billion from tourism;

Officially established the State Administration of Foreign Exchange Reserve;

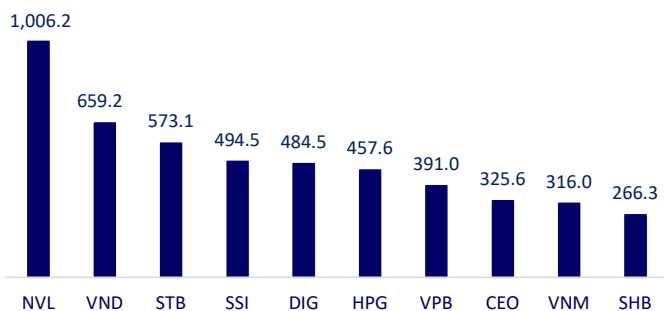
China extends credit limit to more than USD430 billion for real estate industry;

China plans to expand REIT scale to stimulate real estate industry;

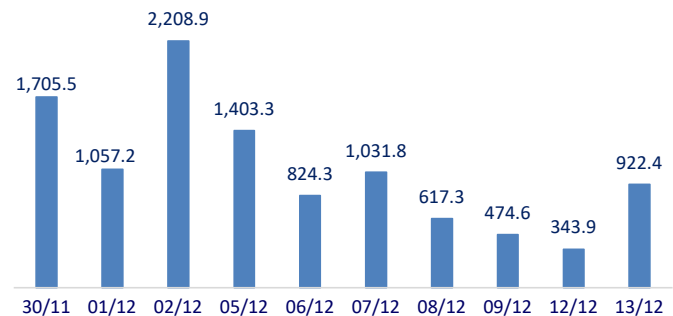
Global debt-to-GDP ratio fell sharply but remained above pre-Covid levels.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	78,200	1.03%	-2.25%	3,410,112	2,947,645	ACB: Asia Commercial Joint Stock Bank (ACB) officially completed the implementation of key contents of ILAAP and Basel III standard - one of the most demanding standards in terms of capital and liquidity risk management.
BID	38,700	1.57%	-1.02%	3,103,321	2,965,007	
CTG	28,150	2.55%	4.26%	7,207,852	7,214,641	
TCB	28,800	5.88%	6.47%	11,445,298	10,275,144	
VPB	17,100	2.70%	1.18%	31,060,610	28,917,136	
MBB	18,000	1.69%	1.69%	20,609,817	14,675,073	
HDB	16,450	1.54%	0.30%	6,088,674	8,134,486	
TPB	23,000	0.44%	6.48%	16,318,736	15,742,532	
STB	22,550	5.87%	8.67%	51,842,513	39,182,149	
VIB	20,750	1.97%	1.72%	8,394,839	7,309,932	
ACB	23,050	2.44%	3.36%	4,754,467	5,126,772	
NVL	18,200	2.25%	-11.65%	90,759,839	101,690,849	KDH: Foreign fund VOF Investment Limited (under VinaCapital) has just registered to sell all 10 million KDH shares, equivalent to 1.41% ownership rate of charter capital.
KDH	27,900	-0.18%	-5.58%	4,638,007	3,432,328	
PDR	15,500	0.00%	0.00%	24,415,701	28,550,539	
GAS	105,600	0.57%	-3.56%	767,762	756,134	PLX: Vietcombank and Petrolimex signed a comprehensive cooperation agreement with a credit limit of VND25,000 billion.
POW	11,400	2.24%	4.59%	16,522,508	21,482,451	
PLX	31,400	0.96%	3.97%	1,575,016	1,592,260	
VIC	61,600	-2.38%	-7.51%	4,428,005	4,712,176	VIC: After 2 years of implementation, VinFast officially announced to stop the program of exchanging old cars for new cars to switch to other preferential packages.
VHM	53,000	4.95%	-3.64%	6,164,686	5,229,107	
VRE	28,000	3.51%	-4.60%	3,466,540	3,187,635	
VNM	78,000	-0.64%	-5.45%	5,449,947	5,186,267	VNM: Vinamilk discloses the ex-dividend date on December 23, 2022 with interim dividend ratio of 14%/share (1 share will receive VND1,400).
MSN	97,000	0.00%	-4.90%	1,813,047	1,867,016	
SAB	178,000	-0.17%	-0.28%	531,850	582,241	
BVH	49,900	2.89%	3.96%	2,671,398	2,629,378	FPT: Specifically from January 1, 2023, Mr. Duong Dung Trieu - Chairman of FPT IS became the Chairman of Synnex FPT; Mr. Tran Dang Hoa - Deputy General Director and COO of FPT Software assumes the role of Chairman of FPT IS. After the rotation, the senior leadership team at FPT IS includes Chairman Tran Dang Hoa and General Director Nguyen Hoang Minh, while Chairman Duong Dung Trieu and General Director Le Vinh Thanh at Synnex FPT.
VIC	112,000	0.54%	5.66%	583,766	594,575	
FPT	77,200	0.26%	1.58%	1,477,832	1,808,049	
MWG	46,400	1.09%	4.62%	3,738,549	3,457,923	
GVR	15,000	1.35%	3.09%	4,156,034	4,374,161	
SSI	20,400	6.53%	4.35%	49,583,650	39,124,297	
HPG	19,000	2.15%	2.15%	39,467,270	39,178,097	

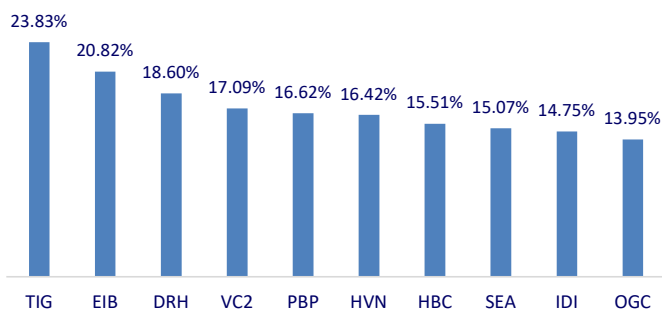
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

