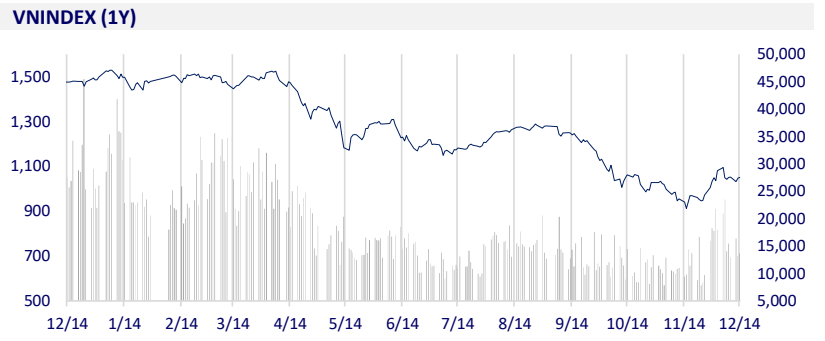
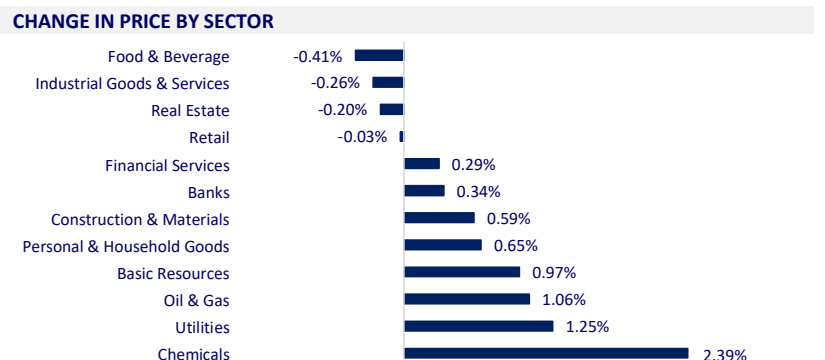


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,050.43	0.28%	-29.89%
VN30	1,056.17	-0.02%	-31.23%
HNX	213.21	-0.18%	-55.02%
UPCOM	72.11	0.38%	-36.00%
Net Foreign buy (B)	23.72		
Total trading value (B)	15,491.27	2.17%	-50.14%

Vn-Index was struggling in the context that the market did not have much supporting information. The liquidity was low, volume on HOSE and HNX decreased by 9.24% and 10.4% respectively compared to yesterday, showing that investors are restricting their transactions in a market where there is not much information.



ETF & DERIVATIVES		1D	YTD
E1VFN30	17,960	0.34%	-30.47%
FUEMAV30	12,470	0.24%	-31.07%
FUESSV30	13,000	1.88%	-31.58%
FUESSV50	14,990	-0.07%	-34.54%
FUESSVFL	15,050	1.69%	-33.05%
FUEVFN30	22,870	0.22%	-18.47%
FUEVN100	13,400	0.22%	-37.62%
VN30F2306	1,038.60	0.36%	
VN30F2303	1,047.30	0.12%	
VN30F2301	1,059.00	0.51%	
VN30F2212	1,059.60	0.15%	



GLOBAL MARKET		1D	YTD
Nikkei	28,165.84	0.75%	-2.17%
Shanghai	3,176.53	0.01%	-12.73%
Kospi	2,399.25	1.13%	-19.42%
Hang Seng	19,673.45	0.39%	-15.92%
STI (Singapore)	3,278.57	0.22%	4.96%
SET (Thailand)	1,633.36	0.46%	-1.46%
Brent oil (\$/barrel)	81.39	1.42%	6.39%
Gold (\$/ounce)	1,820.25	-0.19%	-0.03%

Asian stocks rose on Wednesday after data showed U.S. consumer prices barely rose in November, stoking hopes that inflation has peaked and interest rate increases will slow and eventually stop in 2023. Nervousness about policymakers' next moves, though, kept the mood in check ahead of a Federal Reserve meeting later in the day and central bank meetings in Britain and Europe on Thursday. Investors are also turning watchful on China's reopening.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.28%	-19	447
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.85%	0	384
10 year-Gov. Bond	4.94%	4	294
USD/VND	23,680	-0.06%	3.23%
EUR/VND	25,828	0.17%	-2.42%
CNY/VND	3,458	-0.03%	-5.47%

Oil rallied for a second day after US inflation rose less than expected and bad weather delayed initial efforts to restart a key oil pipeline. Compounding bullish sentiment, China's ambassador to the US said the country will continue relaxing its pandemic curbs and will welcome more international travelers soon, lifting demand prospects in the world's top oil importer.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HTI	12/15/2022	12/16/2022	1/16/2023	Cash		1,000
SAB	12/20/2022	12/21/2022	1/11/2023	Cash		2,500
NSS	12/21/2023	12/22/2022	6/9/2023	Cash		1,000
ICN	12/21/2023	12/22/2022	1/17/2023	Cash		6,000
BCF	12/23/2022	12/26/2022	1/12/2023	Cash		1,200
NBT	12/23/2022	12/26/2022	1/5/2023	Cash		500
SBA	12/23/2022	12/26/2022	2/28/2022	Cash		1,000
HC3	12/23/2022	12/26/2022	1/5/2023	Cash		1,000

SELECTED NEWS

Bloomberg: Vietnam nears USD15 billion climate pact to curb coal dependence;

In 2022, gross regional domestic product (GRDP) of Da Nang will increase by 14.05%;

India and Vietnam could benefit as chipmakers shift away from China;

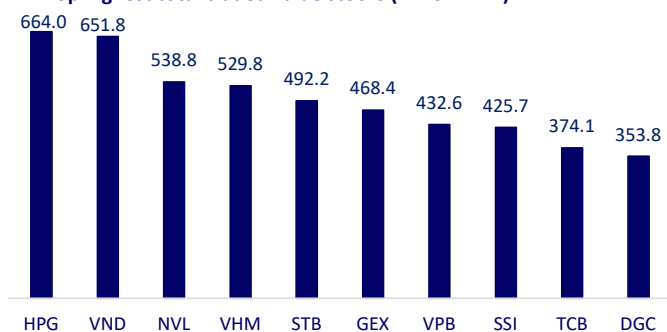
IMF: Global public and private debt saw its biggest drop in 70 years;

Billions of dollars of electronic components still find their way to Russia, despite the embargo;

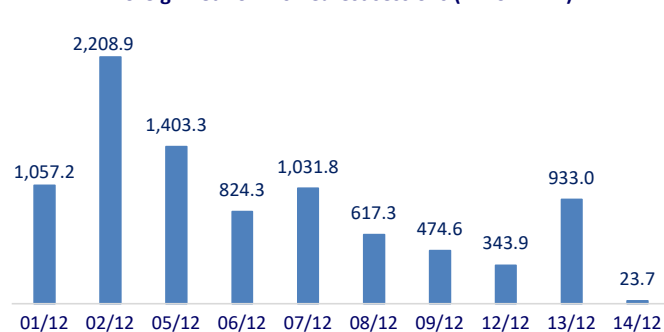
Beijing relaxes anti-epidemic: The number of people with fever increased 16 times.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	78,800	0.77%	0.38%	1,933,123	1,746,366	The Asian Banker has just released a ranking of the 500 strongest banks in the Asia-Pacific region, updating the ranking positions related to the financial health of banks. This year's ranking has many unexpected changes, especially in Vietnam with the leading position belonging to TPNBANK.
BID	38,800	0.26%	-0.51%	1,440,825	1,985,797	
CTG	27,900	-0.89%	2.01%	4,539,525	9,249,958	
TCB	28,800	0.00%	9.09%	11,643,508	15,823,256	
VPB	17,050	-0.29%	5.25%	26,558,634	35,045,510	
MBB	18,150	0.83%	4.91%	15,176,618	24,012,345	
HDB	16,450	0.00%	3.46%	5,477,327	6,018,847	
TPB	22,800	-0.87%	8.83%	10,555,564	12,196,712	
STB	23,250	3.10%	14.53%	35,324,077	42,246,146	
VIB	20,600	-0.72%	0.73%	8,817,755	8,775,526	
ACB	23,150	0.43%	3.81%	5,712,489	6,248,620	
NVL	18,500	1.65%	-3.65%	38,127,857	55,251,323	In Q4/2022, the number of searches for real estate in HCM City was estimated to increase by 18% compared to the first quarter of 2022, while this figure in Hanoi decreased by 8%.
KDH	28,000	0.36%	-6.35%	2,627,529	2,719,328	
PDR	15,000	-3.23%	-5.06%	17,398,164	17,832,688	
GAS	107,500	1.80%	0.66%	615,327	641,560	POW: In November, PV Power recorded a revenue of VND2,759 billion, exceeding 5% of monthly revenue target. Accumulating 11 months, total revenue reached VND25,387 billion (+10% yoy).
POW	11,400	0.00%	4.11%	20,334,695	25,411,079	
PLX	31,350	-0.16%	7.36%	932,460	1,069,765	
VIC	60,800	-1.30%	-14.61%	4,624,163	4,197,694	VIC: VinFast aims to sell 750,000 cars by 2026 in the US market.
VHM	53,000	0.00%	-4.50%	4,059,460	5,149,292	MSN: Euromonitor pointed out that Acecook and Masan are the two leading enterprises in the instant noodle market, accounting for a total of 33% of market share.
VRE	27,950	-0.18%	-5.25%	4,534,118	3,548,838	
VNM	77,500	-0.64%	-6.06%	5,336,085	5,022,402	
MSN	96,000	-1.03%	-4.00%	1,615,443	1,959,699	
SAB	179,000	0.56%	0.00%	410,925	367,652	
BVH	49,750	-0.30%	3.00%	1,268,788	1,871,979	
VJC	112,200	0.18%	5.85%	560,034	577,886	
FPT	76,300	-1.17%	-0.26%	1,965,957	2,415,630	
MWG	46,450	0.11%	3.57%	3,547,587	5,170,166	
GVR	15,500	3.33%	10.71%	6,959,970	7,031,844	
SSI	20,100	-1.47%	4.42%	34,413,016	44,411,590	
HPG	19,200	1.05%	5.21%	54,952,868	70,092,769	

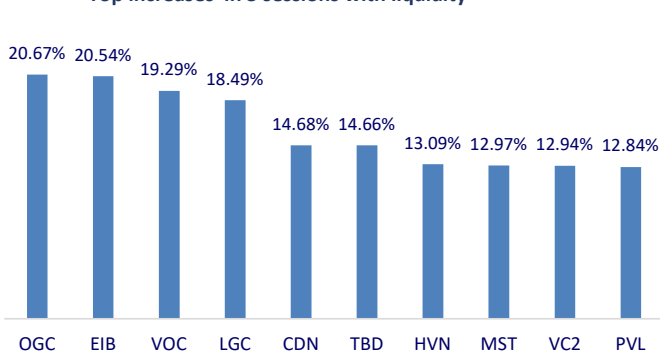
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

