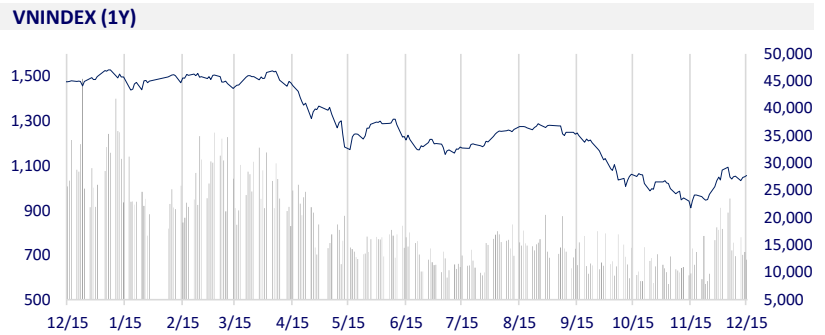
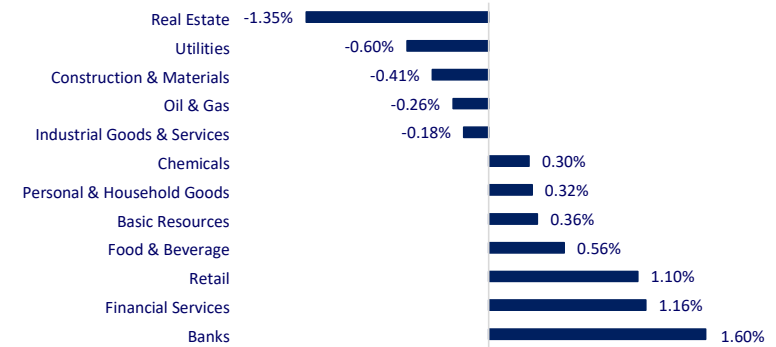


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,055.32	0.47%	-29.56%
VN30	1,068.08	1.13%	-30.45%
HNX	212.95	-0.12%	-55.07%
UPCOM	72.59	0.67%	-35.58%
Net Foreign buy (B)	307.69		
Total trading value (B)	13,893.66	-10.31%	-55.29%

The situation of struggling trading took place during the derivatives maturity session, accompanied by a strong divergence among stock sectors. Banking stocks held the leading position until the end of the session, most notably today was VPB, which hit the ceiling price.



ETF & DERIVATIVES		1D	YTD
E1VFN30	18,300	1.89%	-29.15%
FUEMAV30	12,630	1.28%	-30.18%
FUESSV30	13,010	0.08%	-31.53%
FUESSV50	14,920	-0.47%	-34.85%
FUESSVFL	15,250	1.33%	-32.16%
FUEVFN30	23,220	1.53%	-17.22%
FUEVN100	13,480	0.60%	-37.24%
VN30F2306	1,045.10	0.63%	
VN30F2303	1,059.00	1.12%	
VN30F2301	1,070.50	1.09%	
VN30F2212	1,065.10	0.52%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	28,051.70	-0.41%	-2.57%
Shanghai	3,168.65	-0.25%	-12.94%
Kospi	2,360.97	-1.60%	-20.71%
Hang Seng	19,368.59	-1.55%	-17.22%
STI (Singapore)	3,273.75	-0.15%	4.80%
SET (Thailand)	1,620.28	-0.80%	-2.25%
Brent oil (\$/barrel)	82.72	0.11%	8.13%
Gold (\$/ounce)	1,789.85	-1.28%	-1.70%

Asian stocks followed US equities lower after the Federal Reserve signaled interest rates will climb higher than anticipated next year. In Japan, foreign investors were net buyers of Japanese stocks last week, as worries about the U.S. Federal Reserve's interest rate hikes eased and sentiment improved after China eased its COVID-19 restrictions.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.03%	-25	422
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.81%	-4	380
10 year-Gov. Bond	4.87%	-7	287
USD/VND	23,730	0.19%	3.44%
EUR/VND	25,422	-1.66%	-3.95%
CNY/VND	3,447	-0.29%	-5.77%

In the session of December 15, SBV provided about VND6,000 billion into the market through the OMO channel. At the 14-days term, SBV provided about VND3,000 billion to 6 commercial banks with the interest rate of 6%/year. At 91-days term, SBV provided about VND3,000 billion VND to 7 commercial banks with interest rate of 6.4%/year.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SAB	12/20/2022	12/21/2022	1/11/2023	Cash		2,500
NSS	12/21/2023	12/22/2022	6/9/2023	Cash		1,000
ICN	12/21/2023	12/22/2022	1/17/2023	Cash		6,000
BCF	12/23/2022	12/26/2022	1/12/2023	Cash		1,200
NBT	12/23/2022	12/26/2022	1/5/2023	Cash		500
SBA	12/23/2022	12/26/2022	2/28/2022	Cash		1,000
HC3	12/23/2022	12/26/2022	1/5/2023	Cash		1,000
PIC	12/27/2022	12/28/2022	2/1/2023	Cash		800

SELECTED NEWS

WB: Vietnam will lead Asia - Pacific in economic growth;

JETP will raise USD15.5 billion in initial public and private financing over the next three to five years to support Vietnam's green transition;

Planning to start construction of a highway project of more than VND9,700 billion in the West;

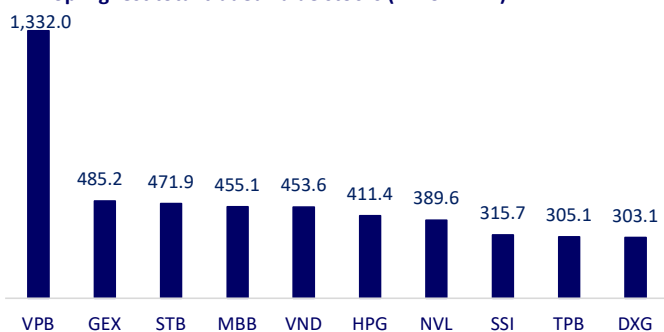
The Prime Minister of Belgium will send a request to the EC to consider removing the "yellow card" for Vietnamese seafood;

Goldman Sachs: Asian currencies' rally may continue into 2023;

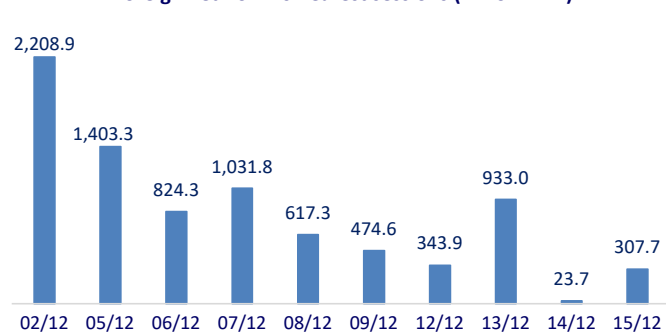
Inflation in the UK fell more sharply than expected.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	79,500	0.89%	3.25%	2,825,099	2,002,886	According to information from the Vietnam Banks Association given at the conference to agree on solutions to support enterprises to develop production and business on the morning of December 15, up to now, 16 banks have committed to reduce money interest in the amount of about VND3,500 billion, with the interest rate reduced from 0.5% - 3%/year.
BID	39,000	0.52%	0.00%	3,448,493	3,211,367	
CTG	28,250	1.25%	1.62%	5,235,772	9,731,245	
TCB	29,500	2.43%	4.61%	11,529,242	13,516,759	
VPB	18,200	6.74%	7.06%	112,722,812	85,831,482	
MBB	18,950	4.41%	4.70%	60,020,072	43,270,151	
HDB	16,750	1.82%	1.52%	9,563,368	10,972,232	
TPB	23,000	0.88%	4.55%	19,867,056	19,776,218	
STB	23,250	0.00%	7.14%	44,718,178	42,368,113	
VIB	21,000	1.94%	0.24%	11,851,010	10,744,415	
ACB	23,200	0.22%	2.43%	6,024,619	8,164,007	
NVL	17,900	-3.24%	0.00%	38,887,064	55,523,775	Prime Minister Pham Minh Chinh asked the State Bank to direct and guide commercial banks to reduce costs to provide capital for qualified real estate projects and businesses as prescribed.
KDH	28,200	0.71%	-6.93%	2,019,944	1,930,094	
PDR	14,350	-4.33%	-13.55%	20,376,106	22,678,738	
GAS	106,300	-1.12%	0.28%	1,015,578	985,974	POW: Power production of PV Power in November reached 1,450 million kWh, only reaching 89% of the monthly plan.
POW	11,400	0.00%	1.79%	16,643,276	16,768,583	
PLX	31,250	-0.32%	4.87%	800,543	1,033,261	
VIC	60,600	-0.33%	-13.30%	3,662,658	3,899,317	VIC: On December 13, 2022, Vingroup approved the establishment of a subsidiary, VinMedtech JSC with a charter capital of VND300 billion, Vingroup contributed 99% of the capital.
VHM	50,700	-4.34%	-8.48%	4,586,997	6,654,284	
VRE	27,900	-0.18%	-2.96%	3,183,498	3,365,532	
VNM	77,600	0.13%	-4.20%	4,990,643	4,104,211	MSN: Phuc Long's EBITDA in 2022 is estimated at 32%. It is expected that in Q4/2022, Masan will continue to open 30 new Phuc Long flagship stores to increase revenue.
MSN	98,200	2.29%	2.29%	1,108,413	1,277,529	
SAB	179,000	0.00%	0.56%	299,568	274,292	
BVH	49,500	-0.50%	2.06%	1,187,080	1,660,895	FPT: Revenue structure in the first 11 months, Technology segment recorded VND22,477 billion in revenue and pre-tax profit of VND3,322 billion, up 23% and 26%, respectively. Technology profit accounted for more than 46% of the group's pre-tax profit structure. At the same time, digital transformation service revenue in the first 10 months reached VND6,534 billion (+27% yoy); focusing on new technologies such as Cloud, AI/Data Analytics, Blockchain.
VIC	112,900	0.62%	5.51%	428,643	378,465	
FPT	77,700	1.83%	0.91%	1,813,092	2,356,917	
MWG	47,000	1.18%	2.17%	4,130,117	5,565,525	
GVR	15,600	0.65%	6.12%	5,313,607	6,698,113	
SSI	20,250	0.75%	-1.46%	27,010,954	35,291,639	
HPG	19,350	0.78%	2.38%	35,480,759	50,501,720	

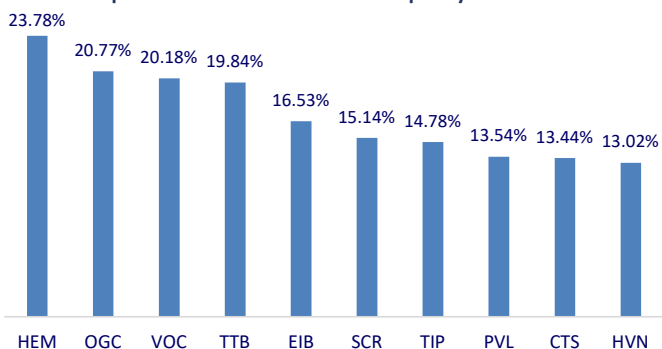
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

