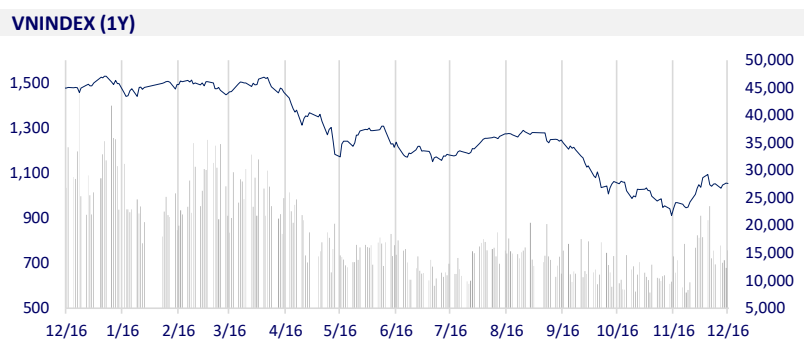
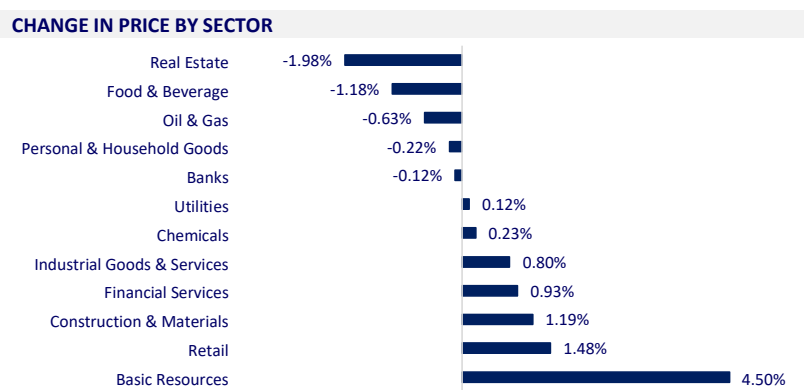


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,052.48	-0.27%	-29.75%
VN30	1,064.07	-0.38%	-30.71%
HNX	212.99	0.02%	-55.06%
UPCOM	72.19	-0.55%	-35.93%
Net Foreign buy (B)	287.47		
Total trading value (B)	17,350.83	24.88%	-44.16%

Today, V.N.M ETF and FTSE Vietnam ETF reconstituted portfolio structure of Q4/2022. The basket of MVIS Vietnam Index of V.N.M ETF has excluded 4 Vietnamese stocks from the list, including THD, ITA, BCG, DXG. The highlight of today's fund reconstituting session was steel stocks with strong gain of HPG, HSG, NKG and sudden liquidity.



ETF & DERIVATIVES		1D	YTD
E1VFN30	18,180	-0.66%	-29.62%
FUEMAV30	12,580	-0.40%	-30.46%
FUESSV30	13,130	0.92%	-30.89%
FUESSV50	14,250	-4.49%	-37.77%
FUESSVFL	15,260	0.07%	-32.12%
FUEVFN30	23,160	-0.26%	-17.43%
FUEVN100	13,580	0.74%	-36.78%
VN30F2306	1,033.40	-1.12%	
VN30F2303	1,047.10	-1.12%	
VN30F2302	1,056.00	-1.71%	
VN30F2301	1,060.00	-0.98%	



GLOBAL MARKET		1D	YTD
Nikkei	27,527.12	-1.87%	-4.39%
Shanghai	3,167.86	-0.02%	-12.97%
Kospi	2,360.02	-0.04%	-20.74%
Hang Seng	19,450.67	0.42%	-16.87%
STI (Singapore)	3,240.81	-1.01%	3.75%
SET (Thailand)	1,619.01	-0.08%	-2.33%
Brent oil (\$/barrel)	79.03	-3.10%	3.31%
Gold (\$/ounce)	1,789.60	0.12%	-1.71%

Asian equity capital markets activity, languishing at three-year lows now, is set to get a much needed boost in 2023 from China's expected re-opening to the rest of the world after a spate of COVID-19 lockdowns, dealmakers said. An easing of China's two-year tech sector crackdown, coupled with a breakthrough for the U.S. audit watchdog to get access to financial accounts of mainland firms, is also seen as a positive for equity capital markets activity, encompassing initial public offerings (IPOs), secondary listings and follow-on equity sales.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.49%	-54	368
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.82%	1	381
10 year-Gov. Bond	4.88%	1	288
USD/VND	23,800	0.55%	3.75%
EUR/VND	25,517	-0.97%	-3.59%
CNY/VND	3,453	0.26%	-5.60%

After commercial banks simultaneously raised deposit interest rates since the end of September until now, the deposit value of individual customers began to increase strongly again. SBV recently announced customer deposit data into the credit institution system until the end of October 2022. Accordingly, total deposits in the banking system have reached more than VND11.42 million billion, an increase of VND5,766 billion compared to the end of September.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SAB	12/20/2022	12/21/2022	1/11/2023	Cash		2,500
NSS	12/21/2023	12/22/2022	6/9/2023	Cash		1,000
ICN	12/21/2023	12/22/2022	1/17/2023	Cash		6,000
BCF	12/23/2022	12/26/2022	1/12/2023	Cash		1,200
NBT	12/23/2022	12/26/2022	1/5/2023	Cash		500
SBA	12/23/2022	12/26/2022	2/28/2022	Cash		1,000
HC3	12/23/2022	12/26/2022	1/5/2023	Cash		1,000
PIC	12/27/2022	12/28/2022	2/1/2023	Cash		800

SELECTED NEWS

In 2022, HCM City receives USD6.8 billion of remittances;

New industrial parks will help attract FDI projects back to Da Nang;

Rooftop solar energy lacks legal foundation;

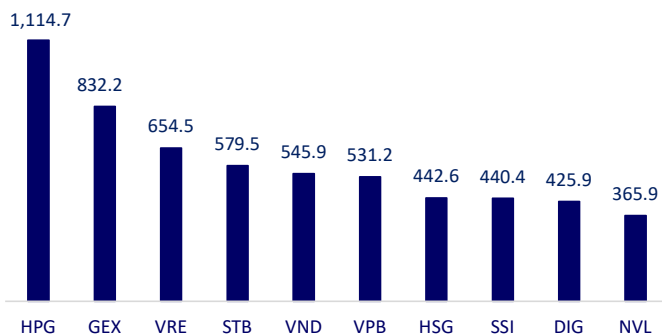
OPEC cautiously cuts oil demand forecast in the first quarter of 2023;

China's new iron ore buyer sets off biggest shakeup in years;

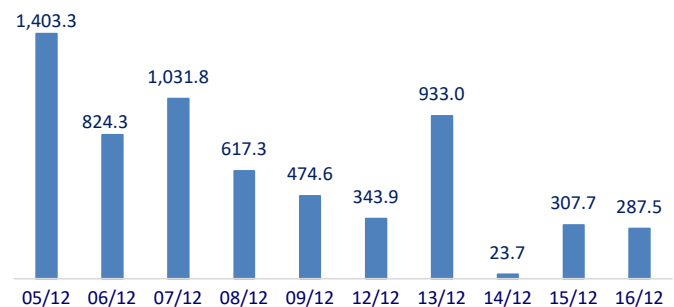
Goldman says commodities will gain 43% in 2023 as supply shortages bite.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	79,700	0.25%	3.10%	5,138,557	4,027,097	VPB: VPBank has just announced a program to reduce lending interest rates to support difficult businesses – especially SMEs, which currently account for nearly 90% of total businesses operating nationwide. Accordingly, the loan package worth VND7,000 billion was officially deployed throughout VPBank's system from December 15, 2022.
BID	38,900	-0.26%	-0.77%	2,813,264	2,146,858	
CTG	28,050	-0.71%	0.00%	6,992,416	9,766,115	
TCB	29,150	-1.19%	3.19%	11,624,060	12,318,942	
VPB	18,500	1.65%	9.47%	46,051,079	54,085,744	
MBB	18,800	-0.79%	3.30%	23,315,725	25,345,098	
HDB	17,300	3.28%	2.98%	11,469,276	10,836,886	
TPB	23,000	0.00%	2.22%	9,071,759	9,336,864	
STB	22,800	-1.94%	1.79%	54,170,577	45,874,647	
VIB	20,800	-0.95%	-0.72%	7,965,709	8,195,513	
ACB	23,000	-0.86%	-0.22%	4,682,843	4,943,287	
NVL	18,200	1.68%	9.31%	48,164,208	47,784,289	On December 17, Khang Dien Group will organize to give the "house ownership certificate" to residents of The Classia just over a month since the customer received the house.
KDH	27,500	-2.48%	-8.49%	7,360,373	4,792,920	
PDR	14,500	1.05%	-12.12%	21,410,421	23,864,579	
GAS	106,400	0.09%	0.38%	576,849	577,106	Despite recent declines, U.S. government agency says 2023 gasoline, diesel prices will remain higher than pre-pandemic levels.
POW	11,450	0.44%	2.23%	17,428,335	16,955,484	
PLX	31,000	-0.80%	1.97%	1,601,932	2,010,255	
VIC	58,400	-3.63%	-13.86%	6,927,574	5,118,573	VIC: On December 15, the US - ASEAN Business Council (USABC) announced that VinFast US became the newest member of the US - ASEAN Business Council as a member of the Chairman's Council.
VHM	49,300	-2.76%	-8.87%	5,442,985	4,908,516	
VRE	26,200	-6.09%	-9.34%	13,097,106	11,411,969	
VNM	78,000	0.52%	-2.50%	4,943,860	4,586,644	VNM: Vinamilk was selected for the second time in the Top 3 Vietnamese listed companies with the highest corporate governance score announced by the ACGS2021.
MSN	93,500	-4.79%	-3.61%	3,791,711	3,229,102	
SAB	177,100	-1.06%	-0.51%	604,178	627,341	
BVH	49,600	0.20%	3.55%	1,857,110	2,243,647	BVH: The Ministry of Industry and Trade held a ceremony to announce products that achieved Vietnam National Brand 2022. Products of Baoviet Life Corporation were confirmed as National Brands in 2022, this is also the only unit. in the life insurance industry received this title.
VIC	113,000	0.09%	1.35%	797,300	903,150	
FPT	77,900	0.26%	-0.13%	1,694,498	1,865,119	
MWG	47,850	1.81%	3.57%	5,943,898	5,615,478	
GVR	15,800	1.28%	4.98%	7,983,934	8,411,619	
SSI	20,500	1.23%	1.23%	36,171,286	43,969,826	
HPG	20,400	5.43%	6.25%	95,363,840	101,211,123	

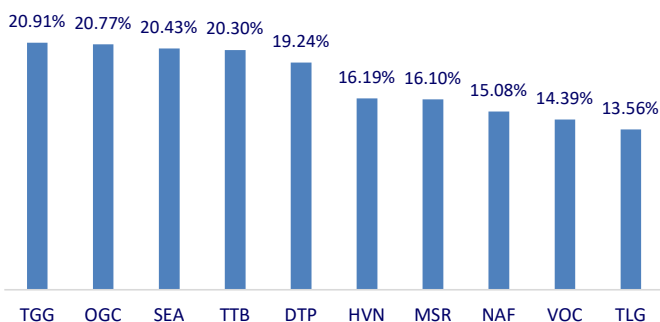
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

