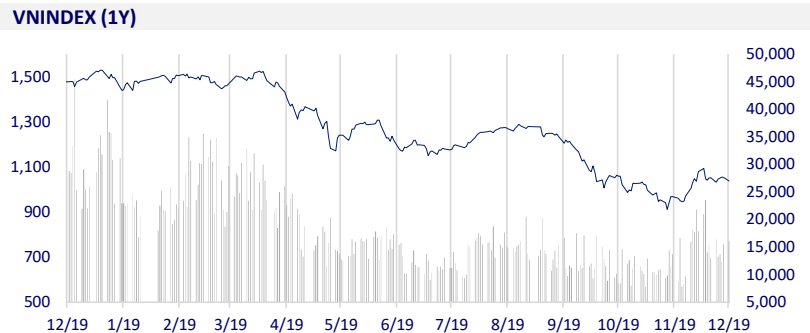
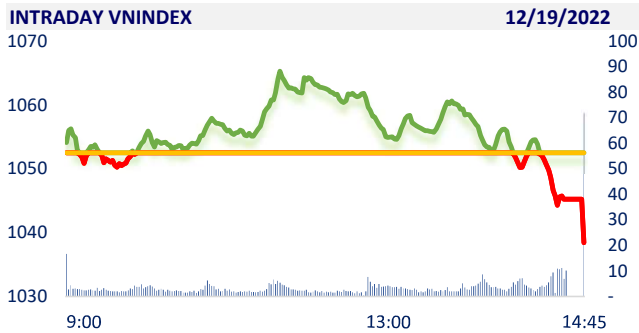
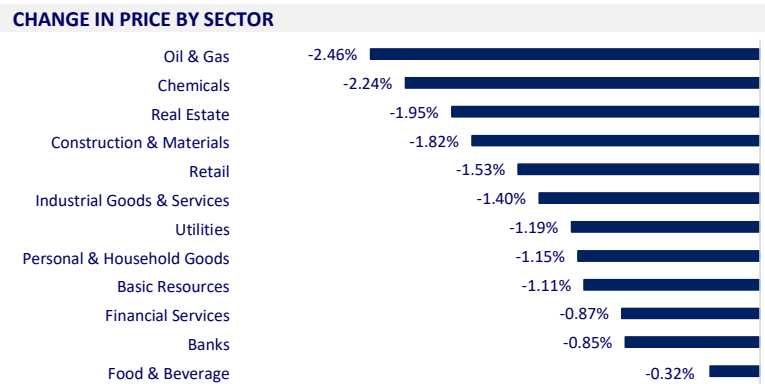


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,038.40	-1.34%	-30.69%
VN30	1,050.22	-1.30%	-31.61%
HNX	212.24	-0.35%	-55.22%
UPCOM	72.12	-0.10%	-36.00%
Net Foreign buy (B)	118.76		
Total trading value (B)	18,159.76	4.66%	-41.56%

It was thought that VN-Index would end sideways, but only about 5 minutes before the ATC session, the balance was broken when many large Cap stocks were sold strongly such as VPB, VIC, VHM, PDR... Then, VIC (-3.25%) decreased 1.76 points, VHM (-2.23%) decreased 1.18 points, VPB (-2.97%) decreased 0.9 points from the index.



ETF & DERIVATIVES		1D	YTD
E1VFN30	17,990	-1.05%	-30.35%
FUEMAV30	12,400	-1.43%	-31.45%
FUESSV30	13,030	-0.76%	-31.42%
FUESSV50	14,800	3.86%	-35.37%
FUESSVFL	15,220	-0.26%	-32.30%
FUEVFN30	23,330	0.73%	-16.83%
FUEVN100	13,450	-0.96%	-37.38%
VN30F2306	1,026.80	-0.64%	
VN30F2303	1,037.10	-0.96%	
VN30F2302	1,041.90	-1.34%	
VN30F2301	1,045.00	-1.42%	



GLOBAL MARKET		1D	YTD
Nikkei	27,237.64	-1.05%	-5.40%
Shanghai	3,107.11	-1.92%	-14.63%
Kospi	2,352.17	-0.33%	-21.01%
Hang Seng	19,352.81	-0.50%	-17.29%
STI (Singapore)	3,256.61	0.49%	4.26%
SET (Thailand)	1,618.20	-0.05%	-2.38%
Brent oil (\$/barrel)	79.75	-0.86%	4.25%
Gold (\$/ounce)	1,805.85	0.13%	-0.82%

Asian markets mostly fell due to investors' worries about the risk of a recession in the context of the Fed continuing to raise interest rates. China and Hong Kong markets continued to correct after a period of strong gains since the news of the reopening of China was released.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.32%	-17	351
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.84%	2	383
10 year-Gov. Bond	4.93%	5	293
USD/VND	23,853	0.48%	3.98%
EUR/VND	25,906	0.60%	-2.12%
CNY/VND	3,472	0.52%	-5.08%

The domestic gold price is back to VND67 million/tael and is forecasted to increase from now until the end of the year. With the difference in domestic and international gold prices up to about VND14 million/tael, gold experts said that the state should intervene to pull the gold price down for people benefit.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SAB	12/20/2022	12/21/2022	1/11/2023	Cash		2,500
NSS	12/21/2023	12/22/2022	6/9/2023	Cash		1,000
ICN	12/21/2023	12/22/2022	1/17/2023	Cash		6,000
BCF	12/23/2022	12/26/2022	1/12/2023	Cash		1,200
NBT	12/23/2022	12/26/2022	1/5/2023	Cash		500
SBA	12/23/2022	12/26/2022	2/28/2022	Cash		1,000
HC3	12/23/2022	12/26/2022	1/5/2023	Cash		1,000
PIC	12/27/2022	12/28/2022	2/1/2023	Cash		800

SELECTED NEWS

Economic development in the Southeast region: New opportunities for dynamic land;

International passengers were only 27% before the epidemic;

The State Bank requires strict accounting of loans to ensure compliance with legal regulations;

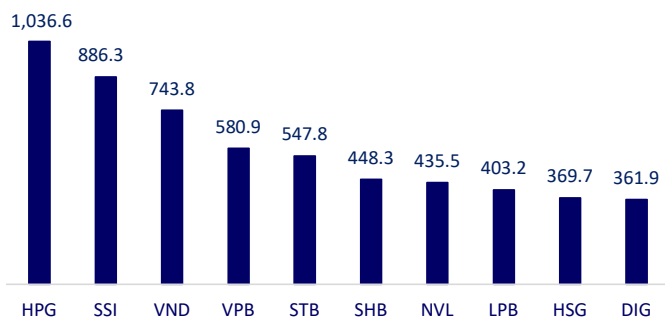
Europe lost about USD1 trillion due to abandoning Russian gas, the crisis has just begun;

Forecasting the roadmap for raising interest rates of central banks in 2023;

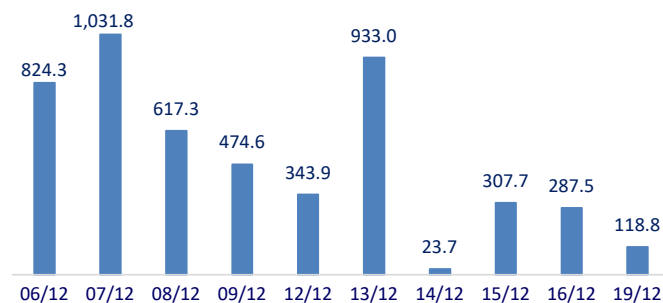
China real estate bonds suddenly increased sharply.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	79,200	-0.63%	2.33%	1,295,749	1,464,824	VPB: VPBank has officially launched a preferential loan program with total value of VND7,000 billion across the system from December 15, in order to support individual customers and small and medium-sized enterprise (SME) customers to access loans at reasonable costs for production and business purposes.
BID	38,800	-0.26%	1.84%	2,796,428	3,888,277	
CTG	27,550	-1.78%	0.36%	7,927,734	11,971,274	
TCB	29,250	0.34%	7.54%	15,441,028	16,778,967	
VPB	17,950	-2.97%	7.81%	45,694,485	51,061,056	
MBB	18,350	-2.39%	3.67%	21,499,441	26,740,594	
HDB	17,350	0.29%	7.10%	7,826,771	7,393,391	
TPB	22,500	-2.17%	-1.75%	11,175,187	13,347,805	
STB	22,400	-1.75%	5.16%	40,033,794	43,551,234	
VIB	20,750	-0.24%	1.97%	8,303,202	11,344,749	
ACB	22,750	-1.09%	1.11%	6,549,976	6,626,196	
NVL	17,500	-3.85%	-1.69%	41,890,812	56,365,076	Savills expert: Luxury real estate prices in Vietnam are still cheap in the eyes of foreign investors.
KDH	26,700	-2.91%	-4.47%	3,210,388	3,235,287	
PDR	13,800	-4.83%	-10.97%	13,018,735	17,957,088	
GAS	105,200	-1.13%	0.19%	781,622	860,268	PLX: The 2022 Extraordinary General Meeting of Shareholders of Petrolimex has just approved the Project on restructuring the Vietnam National Petroleum Group for the period of 2021-2025.
POW	11,100	-3.06%	-0.45%	28,788,169	19,517,319	
PLX	30,400	-1.94%	-2.25%	779,815	1,225,284	
VIC	56,500	-3.25%	-10.46%	6,248,874	4,257,655	VIC: VinES and Cavico Vietnam signed a memorandum of understanding on the supply of Nickel raw materials for VinES lithium battery production.
VHM	48,200	-2.23%	-4.55%	3,146,517	3,405,909	
VRE	27,300	4.20%	0.92%	5,982,305	4,004,018	
VNM	77,000	-1.28%	-1.91%	3,577,753	4,428,854	VNM: Vinamilk is ranked as the 6th largest dairy brand in the world and the most potential globally with a valuation of USD 2.8 billion.
MSN	95,000	1.60%	-2.06%	1,797,234	1,814,946	
SAB	175,000	-1.19%	-1.85%	279,145	295,627	
BVH	48,200	-2.82%	-0.62%	1,279,464	1,244,627	HPG: Recently, Hoa Phat Hung Yen has announced to increase the selling price of products from December 19 due to the increase in the price of steel billets and input materials. Specifically, the price of rebar increased to 150,000 VND/ton and construction coil increased to 150,000 VND/ton.
VJC	111,200	-1.59%	-0.18%	558,502	531,254	
FPT	76,600	-1.67%	-0.52%	1,647,442	2,176,499	
MWG	47,150	-1.46%	2.72%	5,241,973	6,809,273	
GVR	15,300	-3.16%	3.38%	4,625,329	4,845,196	
SSI	20,500	0.00%	7.05%	76,321,581	70,841,723	
HPG	20,000	-1.96%	7.53%	72,439,226	89,127,153	

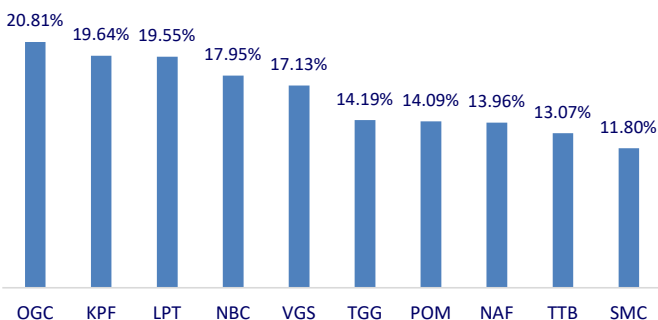
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

