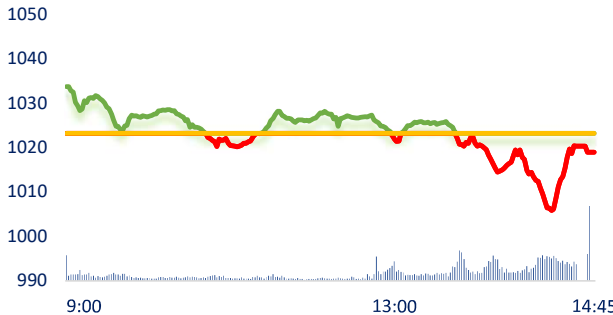
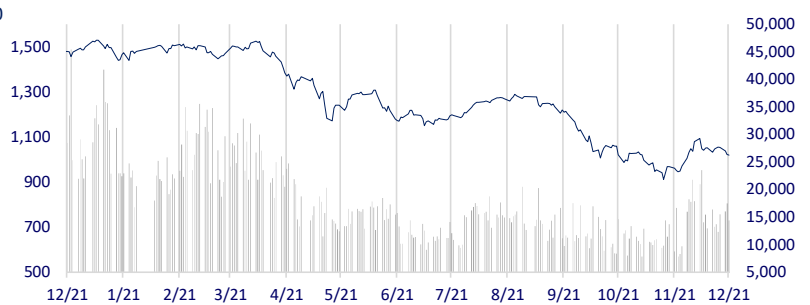
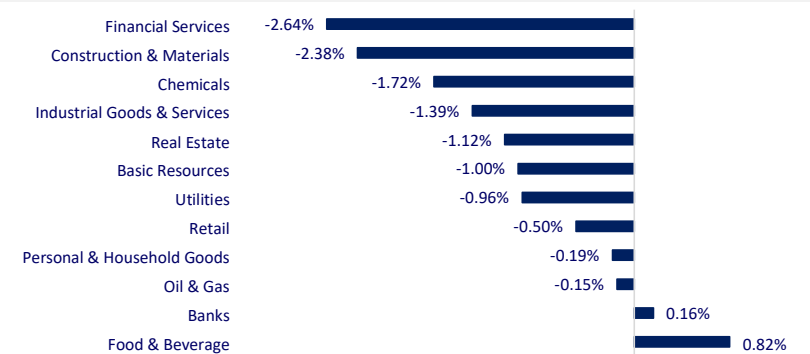


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,018.88	-0.42%	-32.00%
VN30	1,033.10	0.32%	-32.73%
HNX	204.46	-1.48%	-56.86%
UPCOM	70.70	-0.46%	-37.26%
Net Foreign buy (B)	1,685.92		
Total trading value (B)	16,426.33	-17.45%	-47.13%

VN-Index recorded a significant change at the end of the session thanks to bottom-fishing at large Cap stocks such as VPB, STB, VNM, VHM,... Securities stocks were still the most negative in the market. However, the recovery of the market at the end of the session helped many stocks escape from downing to the floor price such as BSI, VND, SSI, VCI, MBS...

**INTRADAY VNINDEX 12/21/2022**

**VNINDEX (1Y)**


ETF & DERIVATIVES		1D	YTD
E1VFN30	17,430	-0.91%	-32.52%
FUEMAV30	12,160	0.08%	-32.78%
FUESSV30	12,600	-1.18%	-33.68%
FUESSV50	14,050	-1.06%	-38.65%
FUESSVFL	14,650	-0.20%	-34.83%
FUEVFN30	22,390	-1.63%	-20.18%
FUEVN100	13,150	0.31%	-38.78%
VN30F2306	1,007.10	0.31%	
VN30F2303	1,020.60	0.26%	
VN30F2302	1,029.00	0.34%	
VN30F2301	1,037.00	0.97%	

**CHANGE IN PRICE BY SECTOR**


GLOBAL MARKET		1D	YTD
Nikkei	26,387.72	-0.68%	-8.35%
Shanghai	3,068.41	-0.17%	-15.70%
Kospi	2,328.95	-0.19%	-21.79%
Hang Seng	19,160.49	0.34%	-18.11%
STI (Singapore)	3,256.19	0.07%	4.24%
SET (Thailand)	1,609.94	0.54%	-2.88%
Brent oil (\$/barrel)	81.14	1.27%	6.07%
Gold (\$/ounce)	1,824.25	-0.21%	0.19%

At the end of the session, Asian markets were mixed with investors' doubts about the economic recession as well as the information of BOJ's unexpected move on bond yields. Nikkei 225 (Japan), Shanghai Composite (China), Kospi (Korea) all dropped. In contrast, Hang Seng (Hong Kong) gained 0.34%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.97%	0	316
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.84%	0	383
10 year-Gov. Bond	4.93%	0	293
USD/VND	23,863	-0.11%	4.02%
EUR/VND	25,910	-0.19%	-2.11%
CNY/VND	3,472	-0.26%	-5.08%

The State Bank has successfully offered a bid of VND20,000 billion of 7-day tenor with interest rate of 4.39%. The last time the SBV offered T-bills took place during November 15 - November 18 with a scale of VND40,000 billion with a term of 28 days and interest rate ranging from 4.5 - 6%.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
THG	12/21/2023	12/22/2022	1/6/2023	Cash		1,000
NSS	12/21/2023	12/22/2022	6/9/2023	Cash		1,000
ICN	12/21/2023	12/22/2022	1/17/2023	Cash		6,000
BCF	12/23/2022	12/26/2022	1/12/2023	Cash		1,200
NBT	12/23/2022	12/26/2022	1/5/2023	Cash		500
SBA	12/23/2022	12/26/2022	2/28/2022	Cash		1,000
HC3	12/23/2022	12/26/2022	1/5/2023	Cash		1,000
PIC	12/27/2022	12/28/2022	2/1/2023	Cash		800

## SELECTED NEWS

Gasoline price decreased further by 500 VND/liter, RON 92 was only from 19,000 VND/liter;

Funding USD107 million for a wind power project in Ninh Thuan;

Borrowing money from the 2% interest rate support package, businesses are afraid of inspection and examination;

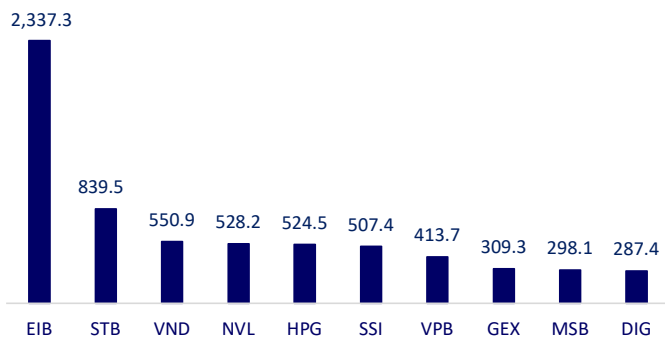
China completed the second largest hydroelectric plant in the world;

Malaysia approved an interim budget bill worth more than USD24 billion;

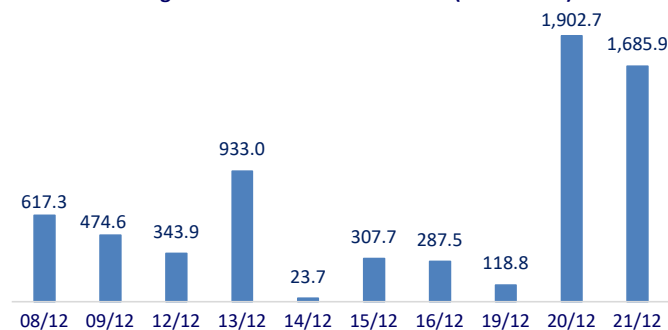
Elon Musk announced to resign as CEO of Twitter.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	78,700	-0.38%	-0.13%	1,856,903	1,931,527	TCB: Techcombank has just announced the results of collecting shareholders' opinions on the private placement of shares of Techcombank Securities (TCBS). Specifically, the bank's shareholders approved the above plan with an approval rate of more than 70.6% of the total number of voting shares, 2.2% of shareholders disapproved, the remaining was no voting.
BID	38,600	0.26%	-0.52%	2,684,609	3,039,274	
CTG	27,500	-1.79%	-1.43%	6,057,391	7,823,016	
TCB	27,700	0.00%	-3.82%	11,452,642	10,497,232	
VPB	17,650	2.02%	3.52%	36,084,925	35,409,838	
MBB	17,700	0.57%	-2.48%	16,568,010	15,854,279	
HDB	16,800	0.90%	2.13%	4,590,075	4,935,909	
TPB	21,600	-1.82%	-5.26%	6,381,577	7,009,508	
STB	23,550	4.90%	1.29%	57,847,005	68,496,235	
VIB	19,700	0.00%	-4.37%	6,487,329	5,802,340	
ACB	22,800	1.11%	-1.51%	2,766,177	4,488,959	
NVL	15,200	-6.75%	-17.84%	46,756,332	68,673,508	KDH: KDH commits to guarantee debt repayment obligations, payment obligations on behalf of Khang Phuc House at Phuong Dong Bank - District 4 Branch with a loan amount of VND930 billion.
KDH	25,100	-2.71%	-10.36%	2,331,144	2,047,329	
PDR	12,000	-6.98%	-20.00%	23,504,554	18,659,558	
GAS	103,500	-1.24%	-3.72%	365,631	540,409	PLX: Petrolimex still guarantees to pay a share dividend in 2022 at 12% as planned, even though it has to reduce its pre-tax income target due to various reasons.
POW	10,450	-2.34%	-8.33%	27,003,956	11,864,087	
PLX	29,500	0.51%	-5.90%	1,316,249	1,263,902	
VIC	54,900	-1.79%	-9.70%	4,066,852	3,473,704	VRE: Vincom Retail plans to open 6 more shopping centers in Ha Giang, Dien Bien Phu, Bac Giang...
VHM	48,500	0.62%	-8.49%	3,100,956	2,950,271	
VRE	26,000	0.97%	-6.98%	4,702,415	5,723,787	
VNM	79,700	1.27%	2.84%	4,335,100	4,790,295	SAB: After 2 sessions, Hoa Phat (HPG) was knocked out of Top 10 capitalization by Sabeco (SAB).
MSN	94,900	0.96%	-1.15%	973,251	1,281,925	
SAB	175,000	1.16%	-0.82%	311,825	320,167	
BVH	48,000	0.00%	-3.52%	1,169,147	1,170,280	FPT: At a recent meeting with Binh Duong Provincial People's Committee, Mr. Truong Gia Binh, Chairman of FPT shared his desire to accompany the province in developing highly qualified human resources through building an inter-level education system in Binh Duong; at the same time, comprehensive digital transformation for the province in the three pillars of digital government, digital economy and digital society.
VJC	111,600	0.27%	-0.53%	505,598	498,863	
FPT	77,200	0.78%	1.18%	1,069,451	1,416,884	
MWG	46,400	-0.22%	-0.11%	3,298,363	4,720,096	
GVR	14,200	-0.70%	-8.39%	4,246,486	3,734,845	
SSI	19,300	-2.53%	-3.98%	39,216,804	47,841,568	
HPG	18,900	-0.53%	-1.56%	50,709,038	51,359,691	

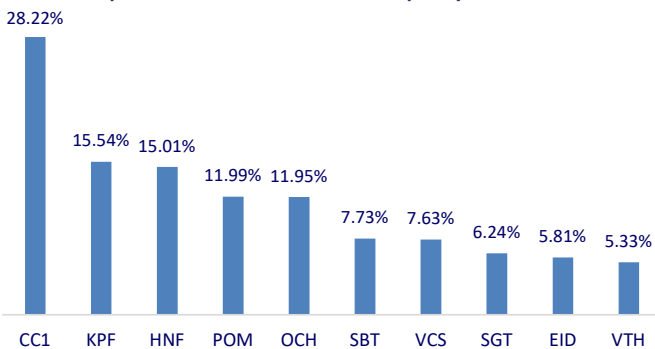
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

