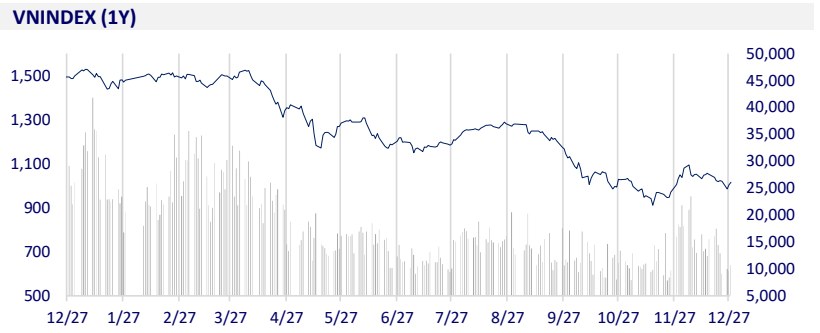
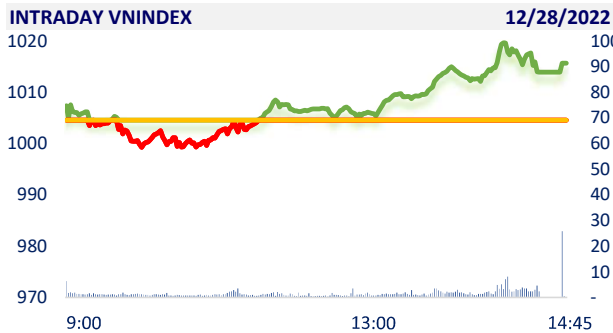
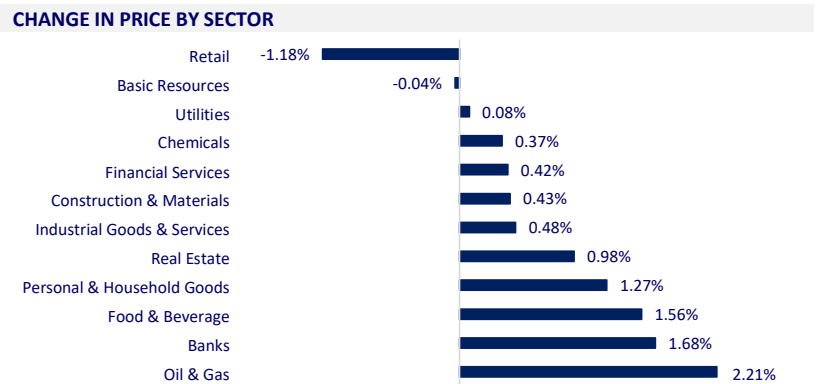


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,015.66	1.10%	-32.21%
VN30	1,013.95	0.65%	-33.98%
HNX	206.04	1.43%	-56.53%
UPCOM	70.44	-0.11%	-37.49%
Net Foreign buy (B)	356.95		
Total trading value (B)	12,431.62	9.29%	-59.99%

The market continued to recover for the second consecutive session but the liquidity was still low. Banking stocks were the main driving force pulling the index up today, especially state-owned bank tickers, BID had the best performance in VN30 when gaining 4.8%.



ETF & DERIVATIVES		1D	YTD
E1VFN30	17,400	-0.57%	-32.64%
FUEMAV30	12,000	0.42%	-33.67%
FUESSV30	12,410	-0.24%	-34.68%
FUESSV50	14,220	3.87%	-37.90%
FUESSVFL	14,380	1.63%	-36.03%
FUEVFN30	22,230	1.05%	-20.75%
FUEVN100	12,900	0.70%	-39.94%
VN30F2306	983.10	0.34%	
VN30F2303	993.20	0.02%	
VN30F2302	1,003.00	0.22%	
VN30F2301	1,008.00	0.70%	



GLOBAL MARKET		1D	YTD
Nikkei	26,340.50	-0.41%	-8.51%
Shanghai	3,087.40	-0.26%	-15.18%
Kospi	2,280.45	-2.24%	-23.41%
Hang Seng	19,898.91	1.56%	-14.95%
STI (Singapore)	3,266.97	0.02%	4.59%
SET (Thailand)	1,647.28	0.25%	-0.62%
Brent oil (\$/barrel)	84.34	-0.78%	10.25%
Gold (\$/ounce)	1,810.45	-0.56%	-0.57%

South Korea's exports likely extended their falling streak to a third straight month in December, a Reuters poll showed on Wednesday, with demand from China yet to recover from loosening COVID-19 restrictions. The country's outbound shipments were projected to have fallen 10.1% in December from the same month a year ago, according to the median forecast of 12 economists.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.39%	-5	258
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.81%	-1	380
10 year-Gov. Bond	4.90%	1	290
USD/VND	23,835	0.32%	3.90%
EUR/VND	25,595	-0.88%	-3.30%
CNY/VND	3,459	-0.06%	-5.44%

The session 28/12, SBV net withdrew more than VND23,000 billion through both channels. In OMO channel, SBV provided about VND6,669 trillion to 7 commercial banks, with an interest rate of 6%/month. In the treasury bills issuance channel, SBV attracted about VND30,000 billion to 11 commercial banks with an interest rate of 5.3%/year. Both instruments have a term of 7 days.

**EVENT CALENDAR**

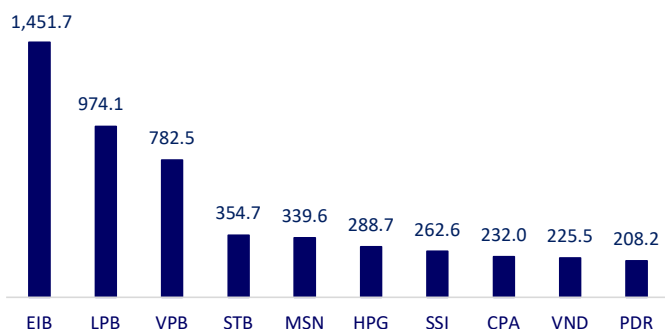
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DHP	12/28/2022	12/29/2022	1/11/2023	Cash		500
HLD	12/28/2022	12/29/2022	1/17/2023	Cash		1,200
HNP	12/28/2022	12/29/2022	1/16/2023	Cash		1,200
MCC	12/29/2022	12/30/2022	1/12/2023	Cash		300
TIP	12/29/2022	12/30/2022	1/16/2023	Cash		800
TLG	12/29/2022	12/30/2022	1/11/2023	Cash		1,500
DHA	1/3/2023	1/4/2023	1/13/2023	Cash		3,000
ND2	1/4/2023	1/5/2023	1/16/2023	Cash		1,000

## SELECTED NEWS

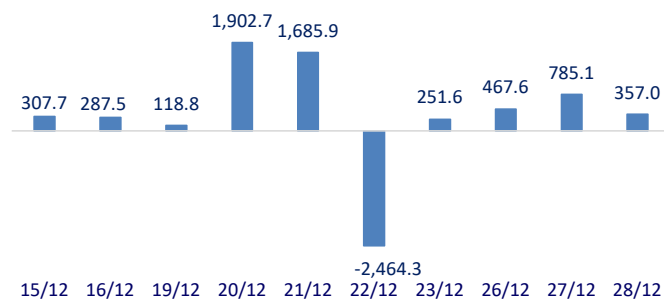
Apple's major supplier plans to begin producing MacBooks in Vietnam around May 2023;  
 Commencement of the project of nearly VND1,500 billion connecting Ho Chi Minh City - Long An;  
 New economic policies takes effect from January 2023;  
 The world doesn't have enough airplanes as travel rebounds;  
 Putin bans Russian oil exports to countries that implement price cap;  
 U.S. congress passes USD1.66 trillion government spending bill.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	80,000	1.14%	1.65%	2,356,495	1,867,081	BID: BIDV deployed 16 credit packages with a scale of VND700,000 billion to support businesses and people affected by COVID-19. Specifically, BIDV's revenue in 2022 has decreased by VND5,500 billion to support businesses and the revenue of the three years 2020, 2021, and 2022 decreased by VND19,400 billion.
BID	41,900	4.75%	8.55%	5,894,224	6,587,995	
CTG	27,150	2.07%	-1.27%	3,857,157	4,734,891	
TCB	26,150	-0.57%	-5.60%	6,432,143	6,352,107	
VPB	18,150	1.40%	2.83%	31,727,199	36,687,972	
MBB	17,450	1.16%	-1.41%	12,453,594	10,475,894	
HDB	16,200	-0.92%	-3.57%	2,579,549	2,699,560	
TPB	21,400	1.66%	-0.93%	4,591,068	4,669,498	
STB	22,900	1.78%	-2.76%	42,182,039	30,258,691	
VIB	19,000	0.00%	-3.55%	4,314,573	3,180,046	
ACB	22,000	-0.45%	-3.51%	2,905,705	3,530,497	According to the Ministry of Construction, the real estate market still has potential destabilizing factors, from the risk of a "bubble" to a "recession".  POW: Consolidated revenue for the whole year is estimated at VND28,527 billion, exceeding 18% of the year plan and increasing 17% compared to 2021.  VIC: Implemented a highway worth VND30,000 billion because the Vingroup - Techcombank consortium faced difficulties due to lack of capital, investors only managed to arrange VND16,000 billion.  MSN: Within 4 months, the total number of WIN stores has increased to 102 from 30 stores in Hanoi and HCM City, spreading to many other cities such as Hai Phong, Da Nang, Binh Duong,...  MWG: In 11 months, the Mobile World (including TopZone) and Dien May Xanh chains contributed VND32.4 trillion and VND64.3 trillion respectively, accounting for a total of 78% of MWG's revenue. Bach Hoa Xanh chain's revenue reached VND24.6 trillion, accounting for nearly 20% of MWG's revenue structure.
NVL	14,350	-0.35%	-5.59%	25,337,637	28,197,458	
KDH	27,050	2.66%	7.77%	2,492,784	2,262,781	
PDR	13,450	6.75%	12.08%	27,883,959	16,510,250	
GAS	103,000	-0.10%	-0.48%	460,743	572,372	
POW	10,650	0.00%	1.91%	28,859,533	8,036,075	
PLX	31,500	2.94%	6.78%	1,204,713	1,580,593	
VIC	53,500	0.19%	-2.55%	3,678,851	3,536,969	
VHM	47,700	0.42%	-1.65%	3,015,365	3,108,372	
VRE	26,900	4.26%	3.46%	4,255,397	3,112,733	
VNM	77,000	0.52%	-1.66%	2,232,733	2,433,684	
MSN	93,000	1.53%	-2.00%	1,330,347	1,254,892	
SAB	176,500	2.92%	0.86%	363,704	234,160	
BVH	46,700	0.43%	-2.71%	731,857	577,682	
VJC	110,500	2.31%	-0.99%	429,635	358,742	
FPT	76,700	0.26%	-0.65%	1,331,048	1,658,661	
MWG	43,000	-1.83%	-7.33%	3,289,365	3,105,109	
GVR	14,200	-0.35%	0.00%	1,629,622	1,858,592	
SSI	18,150	-0.27%	-5.96%	20,070,551	35,005,815	
HPG	18,200	-0.27%	-3.70%	28,389,318	33,341,034	

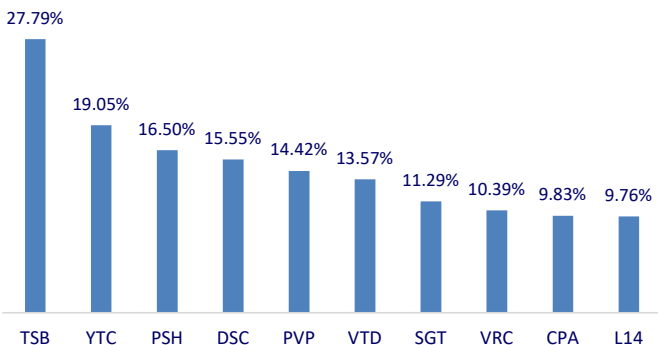
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

