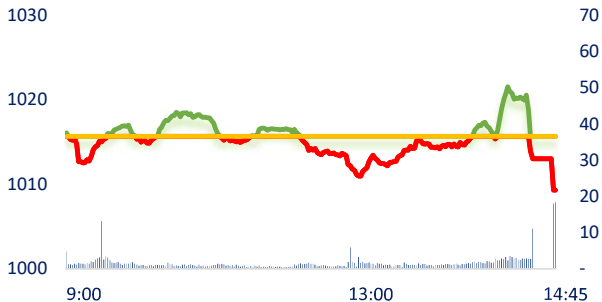
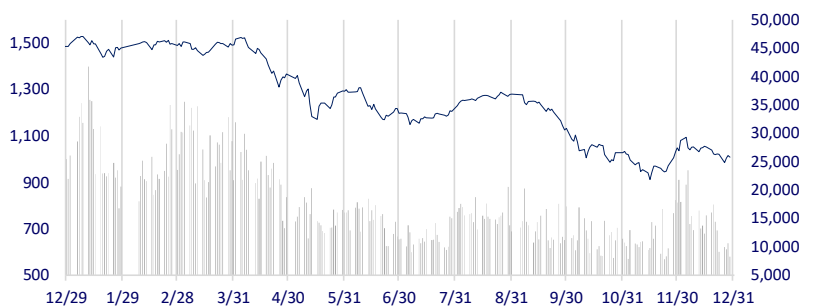
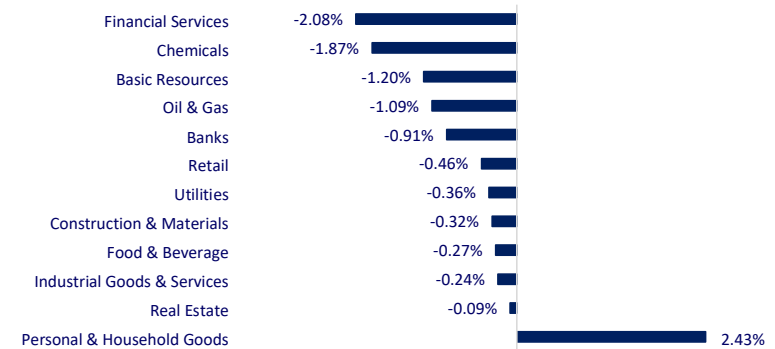


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,009.29	-0.63%	-32.64%
VN30	1,008.30	-0.56%	-34.34%
HNX	206.54	0.24%	-56.43%
UPCOM	70.89	0.64%	-37.09%
Net Foreign buy (B)	147.12		
Total trading value (B)	9,206.57	-25.94%	-70.37%

Money flow in the market disappeared after two recovering sessions going up from 985 points. Today's liquidity continued to decrease, investors seemed to be prepared for early New Year's holiday when liquidity reached the lowest level in the past 2 months.

INTRADAY VNINDEX 12/29/2022

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	17,230	-0.98%	-33.29%
FUEMAV30	11,940	-0.50%	-34.00%
FUESSV30	12,490	0.64%	-34.26%
FUESSV50	13,860	-2.53%	-39.48%
FUESSVFL	14,350	-0.21%	-36.17%
FUEVFNVD	22,220	-0.04%	-20.78%
FUEVN100	12,910	0.08%	-39.90%
VN30F2306	973.70	-0.96%	
VN30F2303	985.90	-0.73%	
VN30F2302	990.00	-1.30%	
VN30F2301	993.00	-1.49%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	26,093.67	-0.94%	-9.37%
Shanghai	3,073.70	-0.44%	-15.55%
Kospi	2,236.40	-1.93%	-24.89%
Hang Seng	19,741.14	-0.79%	-15.63%
STI (Singapore)	3,249.24	-0.54%	4.02%
SET (Thailand)	1,661.20	0.85%	0.22%
Brent oil (\$/barrel)	82.69	-1.05%	8.09%
Gold (\$/ounce)	1,812.35	-0.06%	-0.46%

Japanese factories slashed output for a third consecutive month in November, dragged down by weak demand for machinery products amid a deteriorating global economic outlook. The weak production bodes ill for Japanese firms as they face growing calls to raise workers' pay to counter inflation, seen as essential for the post-pandemic growth of the world's third-largest economy.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.93%	-46	212
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.75%	-6	374
10 year-Gov. Bond	4.86%	-4	286
USD/VND	23,770	-0.11%	3.62%
EUR/VND	25,516	-1.33%	-3.60%
CNY/VND	3,456	-0.03%	-5.52%

The State Treasury is depositing nearly VND700,000 billion at SBV and VND270,000 billion at commercial banks. The report of the State Treasury shows the state budget revenue and expenditure, as of the end of December 20, accumulated revenue in the balance reached VND1.727 million billion, equaling 122.37% of the estimate in 2022.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MCC	12/29/2022	12/30/2022	1/12/2023	Cash		300
TIP	12/29/2022	12/30/2022	1/16/2023	Cash		800
TLG	12/29/2022	12/30/2022	1/11/2023	Cash		1,500
DHA	1/3/2023	1/4/2023	1/13/2023	Cash		3,000
ND2	1/4/2023	1/5/2023	1/16/2023	Cash		1,000
QNS	1/4/2023	1/5/2023	1/16/2023	Cash		1,000
FOX	1/5/2023	1/6/2023	2/17/2023	Cash		1,000
DRC	1/11/2023	1/12/2023	2/10/2023	Cash		500

SELECTED NEWS

More than 143,000 companies closed in 2022;

Building Ninh Thuan development model to become the center of renewable energy;

CPI in 2022 up 3.15%, core inflation increased by 2.59% compared to 2021;

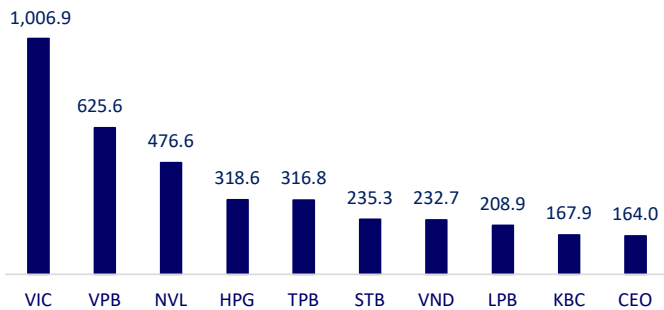
UK: Energy companies hold more than USD2 billion of customers;

Modi's building boom setting up India as global steel savior;

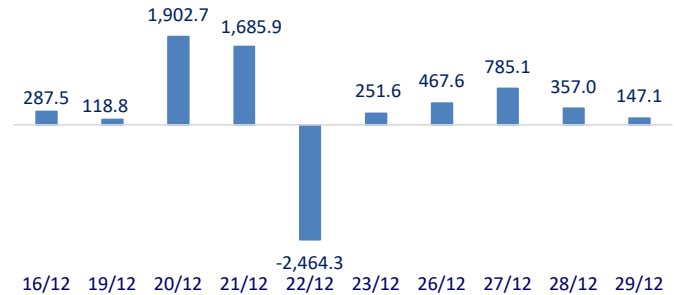
There is no risk to power supplies in France until at least mid-January.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	80,700	0.88%	1.77%	2,126,784	1,922,189	VIB: At the beginning of December, the ceremony to announce the Top 50 Most Effective Companies in Vietnam of the year named 8 banks with outstanding business performance and sustainable growth rate. In which, VIB continues to be honored at the leading position in the banking industry. Banks honored in Top 50 include: VIB, VCB, ACB, MBB, VPBank, TCB, TPB and SHB.
BID	40,000	-4.53%	2.56%	1,999,342	4,319,361	
CTG	27,000	-0.55%	-2.17%	3,442,458	5,660,076	
TCB	25,950	-0.76%	-6.32%	6,227,613	5,175,697	
VPB	17,800	-1.93%	-3.52%	44,270,707	46,074,708	
MBB	17,400	-0.29%	-3.33%	15,717,639	10,518,134	
HDB	15,900	-1.85%	-5.64%	2,808,334	2,621,473	
TPB	21,400	0.00%	-4.25%	4,197,322	5,847,826	
STB	22,350	-2.40%	-4.49%	14,548,207	26,235,546	
VIB	18,900	-0.53%	-5.26%	3,783,278	3,070,428	
ACB	22,000	0.00%	-3.93%	3,543,590	3,434,595	
NVL	14,650	2.09%	-5.48%	39,852,167	41,149,939	NVL: Mr. Bui Thanh Nhon was nominated to the Board of Directors of Novaland for the term 2021-2026, preparing for the step back to the position of Chairman.
KDH	27,950	3.33%	4.10%	2,462,812	2,506,315	
PDR	13,400	-0.37%	4.69%	15,177,356	19,239,753	
GAS	102,600	-0.39%	1.38%	254,462	313,395	POW: Total electricity output is estimated at 13.94 billion kWh for the whole year (-5% yoy) due to serious shortage of coal and gas supply sources in the first period of 2022.
POW	10,500	-1.41%	-1.87%	21,988,329	8,573,233	
PLX	31,350	-0.48%	2.28%	1,039,011	1,577,640	
VIC	53,600	0.19%	-2.55%	4,087,517	3,346,603	VIC: VinFast announced the return to the Consumer Electronics Show 2023 with a full electric vehicle ecosystem, including four SUV models, the launch of the electric bicycle concept.
VHM	47,800	0.21%	-2.45%	2,974,831	2,787,135	
VRE	26,500	-1.49%	1.92%	2,479,434	3,338,343	VNM: Vinamilk announced the record date for 2023 annual general meeting of shareholders, according to which the record date for the list of shareholders attending the meeting is March 16, 2023.
VNM	77,000	0.00%	0.00%	2,616,998	2,935,536	
MSN	94,000	1.08%	-0.42%	1,142,618	1,324,245	
SAB	172,900	-2.04%	-1.37%	183,984	327,458	GVR: GVR has just announced the business results in 2022 with a total consolidated revenue of VND28,600 billion, consolidated pre-tax profit of VND5,200 billion, up 9% and down 16% (yoy) respectively. GVR has respectively exceeded 1% of revenue target and 6% of pre-tax profit target compared to the adjusted plan of 2022.
BVH	46,500	-0.43%	-3.53%	913,435	966,342	
VIC	109,200	-1.18%	-1.89%	588,093	585,617	
FPT	76,200	-0.65%	-1.30%	1,010,014	1,345,574	
MWG	42,900	-0.23%	-7.74%	2,205,053	2,270,836	
GVR	13,800	-2.82%	-4.83%	1,686,972	1,984,137	
SSI	17,600	-3.03%	-7.85%	18,659,933	20,397,392	
HPG	18,000	-1.10%	-4.76%	31,695,579	36,442,276	

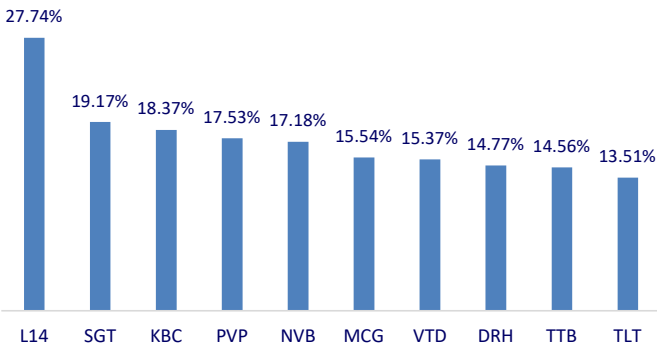
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

