## **Pinetree** SECURITIES

# **MORNING BRIEF**

12/2/2022

GLOBAL MARKET		1D	YTD
DJIA	34,395.01	-0.56%	-5.50%
S&P500	4,076.57	-0.09%	-14.69%
NASDAQ	11,482.45	0.13%	-27.06%
VIX	19.84	-3.60%	
FTSE 100	7,558.49	-0.19%	2.10%
DAX	14,490.30	0.65%	-8.78%
CAC40	6,753.97	0.23%	-5.84%
Brent oil (\$/barrel)	86.67	-0.40%	13.29%
Gold (\$/ounce)	1,813.45	1.26%	-0.40%

U.S. stocks finished mixed on Thursday as a slump in Salesforce shares dragged the Dow lower, following a big rally in the previous session triggered by comments from U.S. Federal Reserve Jerome Powell.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.12%	5	431
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.90%	8	389
10 year-Gov. Bond	4.93%	12	293
USD/VND	24,640	-0.63%	7.41%
EUR/VND	26,471	0.08%	0.01%
CNY/VND	3,545	0.06%	-3.09%

VIETNAM STOCK MARKET		10	YID
VN-INDEX	1,036.28	-1.16%	-30.84%
VN30	1,042.64	-0.63%	-32.11%
HNX	211.00	1.06%	-55.48%
UPCOM	71.41	0.76%	-36.63%
Net Foreign buy (B)	1,057.15		
Total trading value (B)	24,342.72	25.94%	-21.66%

The U.S. dollar index fell to its lowest level since August after Fed Chair Jerome Powell said on Wednesday that it was time to slow rate hikes. He also pointed to a protracted economic adjustment to higher borrowing costs and a slow decline inflation as well as a chronic shortage of workers in the United States. Still investors saw easing inflation supporting the Fed chair's indication that rate hikes could slow.

At the end of the session, the proprietary traders net sold more than VND132 billion. NVL was net sold with a value of nearly VND96 billion. In contrast, VPB was bought the most with nearly VND16 billion.

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## SELECTED NEWS

Budget revenue reached more than VND1.6 quadrillion after 11 months;

Binh Duong Provincial People's Committee announced the selection of FDI partners in the wood industry;

In Vietnam, cities are contributing 70% of GDP;

Bloomberg: EU are starting to coalesce around a plan to cap the price of Russian crude oil at \$60/barrel;

The US economy's growth was stronger than expected in the third quarter;

IMF forecasts that China's economy will grow faster in 2023.

## **EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
NTH	12/6/2022	12/7/2022	12/22/2022	Cash		1,000
TDB	12/6/2022	12/7/2022	12/28/2022	Cash		500
PRE	12/7/2022	12/8/2022	12/16/2022	Cash		900
PVC	12/7/2022	12/8/2022	12/22/2022	Cash		230
PLC	12/7/2022	12/8/2022	12/23/2022	Cash		1,200
MSH	12/8/2022	12/9/2022	12/23/2022	Cash		2,500
HTI	12/152022	12/16/2022	1/16/2023	Cash		1,000
SAB	12/20/2022	12/21/2022	1/11/2023	Cash		2,500
NSS	12/20/2023	12/22/2022	6/9/2023	Cash		1,000