

GLOBAL MARKET		1D	YTD
DJIA	33,597.92	0.00%	-7.69%
S&P500	3,933.92	-0.19%	-17.68%
NASDAQ	10,958.55	-0.51%	-30.38%
VIX	22.68	2.30%	
FTSE 100	7,489.19	-0.43%	1.16%
DAX	14,261.19	-0.57%	-10.22%
CAC40	6,660.59	-0.41%	-7.15%
Brent oil (\$/barrel)	77.64	-2.20%	1.49%
Gold (\$/ounce)	1,793.95	0.72%	-1.47%

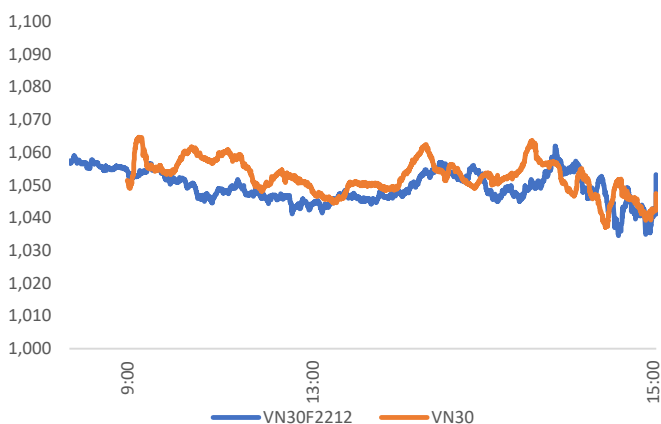
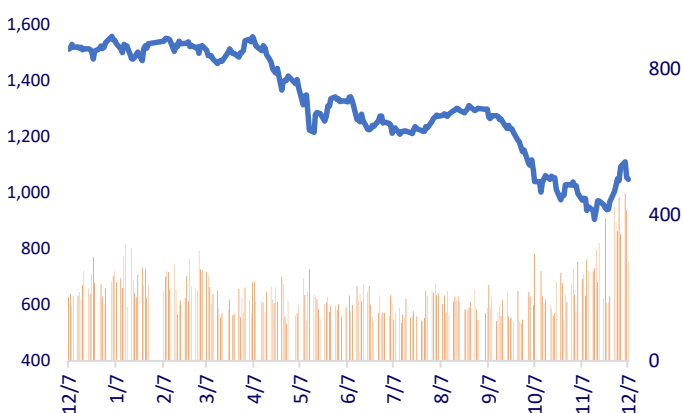
The S&P 500 Index fell for a fifth straight session on Wednesday, December 7, as investors weighed the possibility of an economic recession and the possibility of longer interest rate hike cycle than expectation of FED.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.50%	8	469
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.82%	-11	381
10 year-Gov. Bond	4.95%	-2	295
USD/VND	24,050	-0.43%	4.84%
EUR/VND	25,838	-0.01%	-2.38%
CNY/VND	3,500	-0.09%	-4.32%

Releasing the room from 1.5 to 2% for the whole system of credit institutions is considered a positive move for many markets. However, this will not create a boom with any particular markets.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,041.02	-0.73%	-30.52%
VN30	1,047.58	-0.61%	-31.79%
HNX	209.93	-1.35%	-55.71%
UPCOM	70.45	-0.80%	-37.48%
Net Foreign buy (B)	1,031.84		
Total trading value (B)	16,228.95	-39.85%	-47.77%

Session 07/12, the proprietary traders net bought VND32.2 billion. DXG was mostly bought with nearly VND46 billion. On the contrary, NVL was mostly sold (VND71 billion), followed by VPB (VND36.6 billion).

VN30F2212 VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

In the first quarter of 2023, the Quang Tri Airport Project will commence;
 60/63 localities have collected over 95% of the estimate in 11 months;
 Nam Dinh: Opportunity to attract investment from Taiwan;
 China announced the decision to relax COVID-19 restrictions;
 IEA: Renewable energy will surpass coal and become the world's largest source of electricity generation by 2025;
 WB: The cost of debt repayment of poor countries reached the highest level in more than 10 years.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LSS	12/8/2022	12/9/2022		Stock	1000:65	
PGI	12/8/2022	12/9/2022	12/28/2022	Cash		1,200
BEL	12/8/2022	12/9/2022	12/23/2022	Cash		500
MSH	12/8/2022	12/9/2022	12/23/2022	Cash		2,500
HTI	12/15/2022	12/16/2022	1/16/2023	Cash		1,000
SAB	12/20/2022	12/21/2022	1/11/2023	Cash		2,500
NSS	12/21/2023	12/22/2022	6/9/2023	Cash		1,000
ICN	12/21/2023	12/22/2022	1/17/2023	Cash		6,000
BCF	12/23/2022	12/26/2022	1/12/2023	Cash		1,200