

12/20/2022



GLOBAL MARKET		1D	YTD
DJIA	32,757.54	-0.49%	-10.00%
S&P500	3,817.66	-0.90%	-20.11%
NASDAQ	10,546.03	-1.49%	-33.01%
VIX	22.42	-0.88%	
FTSE 100	7,361.31	0.40%	-0.56%
DAX	13,942.87	0.36%	-12.23%
CAC40	6,473.29	0.32%	-9.76%
Brent oil (\$/barrel)	80.38	-0.07%	5.07%
Gold (\$/ounce)	1,795.10	-0.46%	-1.41%

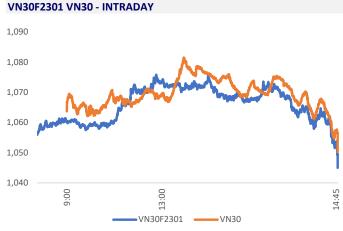
US stocks continued to decline on Monday (December 19), as recession fears grew. US stocks are having a dismal December after 2 consecutive weeks of decline. Since the beginning of the month, the Dow Jones decreased by 5.3%, the S&P 500 decreased by 6.4%, and the Nasdaq Composite decreased by 8%.

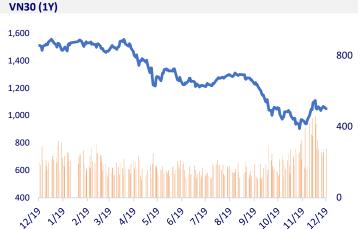
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.32%	-17	351
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.84%	2	383
10 year-Gov. Bond	4.93%	5	293
USD/VND	23,855	0.48%	3.99%
EUR/VND	25,866	0.45%	-2.27%
CNY/VND	3,468	0.41%	-5.19%

The dollar fell on both international and domestic markets on Monday (December 19) as investors became more risk-averse. The Japanese yen fluctuated sharply this session after Japan announced that it would consider revising its detailed plan made decades ago to oppose against inflation.

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VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,038.40	-1.34%	-30.69%
VN30	1,050.22	-1.30%	-31.61%
HNX	212.24	-0.35%	-55.22%
UPCOM	72.12	-0.10%	-36.00%
Net Foreign buy (B)	118.76		
Total trading value (B)	18,159.76	4.66%	-41.56%

Session 19/12, proprietary traders net sold nearly VND237 billion. In which, MSN, VND and HPG were mostly sold with the value of nearly VND39 billion, more than VND33 billion and nearly VND30 billion, respectively. On the other side, NVB was mostly bought with total value of VND26 billion.





SELECTED NEWS

Canceling the construction package of Long Thanh airport: The Ministry of Transport is worried about the delay;

Budget revenue is VND1.69 million billion, nearly 20% higher than the estimate;

Ready to start the North - South expressway phase 2;

GBP is back near 6-month highs;

The ability of China economy to recover and grow in 2023;

Winning the World Cup could be economically beneficial for Argentina.

12/21/2022 12/22/2022 12/22/2022 12/22/2022 12/26/2022	1/11/2023 6/9/2023 1/17/2023 1/12/2023	Cash Cash Cash	Rate	2,500 1,000 6,000
12/22/2022	6/9/2023 1/17/2023	Cash Cash		1,000
12/22/2022	1/17/2023	Cash		-
				6,000
12/26/2022	1/12/2022			
	1/12/2023	Cash		1,200
12/26/2022	1/5/2023	Cash		500
12/26/2022	2/28/2022	Cash		1,000
12/26/2022	1/5/2023	Cash		1,000
12/28/2022	2/1/2023	Cash		800
12/28/2022	1/12/2023	Cash		800
	12/28/2022	12/28/2022 2/1/2023	12/28/2022 2/1/2023 Cash	12/28/2022 2/1/2023 Cash