

GLOBAL MARKET		1D	YTD
DJIA	32,849.74	0.28%	-9.75%
S&P500	3,821.62	0.10%	-20.03%
NASDAQ	10,547.11	0.01%	-33.00%
VIX	21.48	-4.19%	
FTSE 100	7,370.62	0.13%	-0.44%
DAX	13,884.66	-0.42%	-12.59%
CAC40	6,450.43	-0.35%	-10.08%
Brent oil (\$/barrel)	80.12	-0.32%	4.73%
Gold (\$/ounce)	1,828.10	1.84%	0.40%

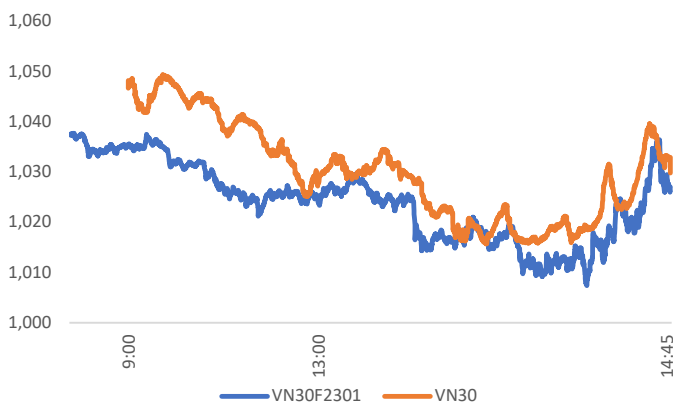
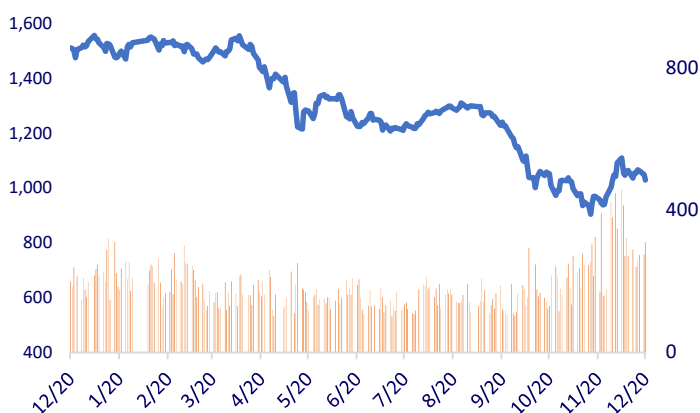
US stocks rose on Tuesday (December 20), as Wall Street ignored a surprise move from the Bank of Japan (BoJ) that sent global bond yields up. Despite the rally on Tuesday, US stocks are still recording weekly losses from early December up to now. The Dow Jones lost 5.03% in December, the S&P 500 lost 6.34% and the Nasdaq Composite dropped 8.03%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.97%	-35	316
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.84%	0	383
10 year-Gov. Bond	4.93%	0	293
USD/VND	23,890	0.15%	4.14%
EUR/VND	25,960	0.36%	-1.92%
CNY/VND	3,481	0.37%	-4.84%

After 7 consecutive sessions of using the 91-day contract to buy valuable papers (OMO), the State Bank of Vietnam (SBV) has suspended this operation in the last two sessions. Specifically, in the sessions of December 16 and December 19, the SBV only used 14-day OMO operations to support liquidity for banks.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,023.13	-1.47%	-31.71%
VN30	1,029.79	-1.95%	-32.94%
HNX	207.53	-2.22%	-56.22%
UPCOM	71.03	-1.51%	-36.96%
Net Foreign buy (B)	1,823.80		
Total trading value (B)	19,899.38	9.58%	-35.96%

Session 20/12, proprietary traders was quite balanced with a net selling of only VND1.5 billion. HPG was mostly bought with the value of VND26.5 billion, NVL was mostly sold with the value of VND88.7 billion.

VN30F2301 VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Secretary of the City Party Committee of Ho Chi Minh City: Determined to create changes in infrastructure in 2023;
- Nikkei: Apple plans to produce MacBooks in Vietnam from mid-2023;
- Many unclear points about more than 18 billion USD refining and petrochemical project of PVN;
- PBOC keeps lending rates unchanged, likely to cut rates next year;
- The US announced a draft budget of USD1.7 trillion for fiscal year 2023;
- Pound is heading for its best quarterly gain in more than 13 years against the dollar.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SAB	12/20/2022	12/21/2022	1/11/2023	Cash		2,500
NSS	12/21/2023	12/22/2022	6/9/2023	Cash		1,000
ICN	12/21/2023	12/22/2022	1/17/2023	Cash		6,000
BCF	12/23/2022	12/26/2022	1/12/2023	Cash		1,200
NBT	12/23/2022	12/26/2022	1/5/2023	Cash		500
SBA	12/23/2022	12/26/2022	2/28/2022	Cash		1,000
HC3	12/23/2022	12/26/2022	1/5/2023	Cash		1,000
PIC	12/27/2022	12/28/2022	2/1/2023	Cash		800
LMI	12/27/2022	12/28/2022	1/12/2023	Cash		800