# **Pine**

VIETNAM ECONOMY

Deposit interest 12M

5 year-Gov. Bond

10 year-Gov. Bond

Vnibor

USD/VND

EUR/VND

CNY/VND

**VN-INDEX** 

VN30

HNX

UPCOM

Net Foreign buy (B)

Total trading value (B)

## **MORNING BRIEF**

### 12/22/2022

GLOBAL MARKET		1D	YTD
DJIA	33,376.48	1.60%	-8.30%
S&P500	3,878.44	1.49%	-18.84%
NASDAQ	10,709.37	1.54%	-31.97%
VIX	20.07	-6.56%	
FTSE 100	7,497.32	1.72%	1.27%
DAX	14,097.82	1.54%	-11.25%
CAC40	6,580.24	2.01%	-8.27%
Brent oil (\$/barrel)	82.38	2.82%	7.69%
Gold (\$/ounce)	1,827.25	-0.05%	0.35%

3.94%

7.40%

4.83%

4.93%

23,860

25,874

3,468

1,018.88

1,033.10

1,685.92

16,426.33

204.46

70.70

YTD (bps)

313

180

382

293

4.01%

-2.24%

-5.19%

-32.00%

-32.73%

-56.86%

-37.26%

-47.13%

YTD

1D (bps)

-3 0

-1

0

-0.13%

-0.33%

-0.37%

-0.42%

0.32%

-1.48%

-0.46%

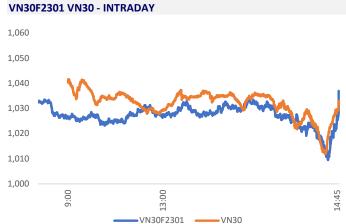
-17.45%

1D

US stocks rose for a second straight session on Wednesday (December 21) after positive earnings reports from the top two major companies raised hopes that corporate earnings results could be better than forecasts even in the presence of a recession.

The Japanese yen turned down, dragging the pound and euro down, while the dollar rose again. Everything in the money market almost completely reversed the trend of the previous session.

Session 21/12, proprietary traders net bought VND427 billion. In which, POW and EIB were mostly bought, with about VND180 billion. On the other side, NVL was mostly sold with value of VND178 billion, far behind HPG (VND14.3 billion).



VIETNAM STOCK MARKET



#### SELECTED NEWS

Metro Nhon - Hanoi station has been tested for more than 99%;

PSDI 2021: Da Nang continues to lead the rankings;

Funding 107 million USD for a wind power project in Ninh Thuan;

WB lowers China's economic growth forecast in 2022;

OPEC+ will continue to maintain its initiative in the face of market uncertainties;

Young Europeans face up with inflation for the first time.

EVENT	CALENDAR
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Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
VNM	12/22/2022	12/23/2022	2/28/2023	Cash		1,400
PTB	12/22/2022	12/23/2022	1/6/2023	Cash		1,000
GCF	12/22/2022	12/23/2022		Stock	100:18	
BCF	12/23/2022	12/26/2022	1/12/2023	Cash		1,200
NBT	12/23/2022	12/26/2022	1/5/2023	Cash		500
SBA	12/23/2022	12/26/2022	2/28/2022	Cash		1,000
HC3	12/23/2022	12/26/2022	1/5/2023	Cash		1,000
PIC	12/27/2022	12/28/2022	2/1/2023	Cash		800
LMI	12/27/2022	12/28/2022	1/12/2023	Cash		800