

GLOBAL MARKET		1D	YTD
DJIA	33,027.49	-1.05%	-9.26%
S&P500	3,822.39	-1.45%	-20.01%
NASDAQ	10,476.12	-2.18%	-33.45%
VIX	21.97	9.47%	
FTSE 100	7,469.28	-0.37%	0.90%
DAX	13,914.07	-1.30%	-12.41%
CAC40	6,517.97	-0.95%	-9.13%
Brent oil (\$/barrel)	82.38	0.00%	7.69%
Gold (\$/ounce)	1,800.55	-1.46%	-1.11%

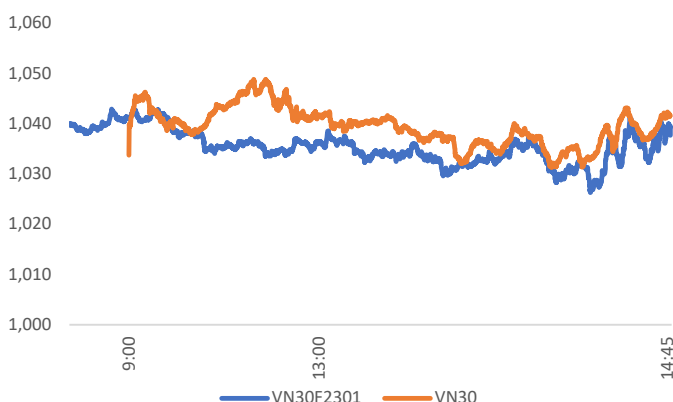
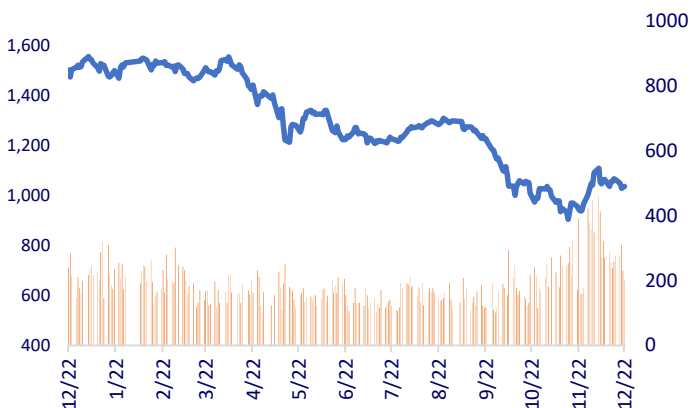
US stocks fell on Thursday as investors remained concern that tightening monetary policy from central banks around the world would push the economy into recession. Technology stocks were among the top losers, with semiconductor companies such as Lam Research and Advanced Micro Devices, falling 8.7% and 5.6%, respectively.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.70%	-24	289
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.78%	-5	377
10 year-Gov. Bond	4.86%	-7	286
USD/VND	23,765	-0.40%	3.60%
EUR/VND	25,741	-0.51%	-2.75%
CNY/VND	3,453	-0.43%	-5.60%

In the newly issued document, the Governor of the State Bank of Vietnam requires credit institutions to continue to reduce operating costs, administrative procedures and unnecessary expenses to have room to strive to reduce lending interest rates.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,022.61	0.37%	-31.75%
VN30	1,038.34	0.51%	-32.39%
HNX	205.79	0.65%	-56.58%
UPCOM	70.83	0.18%	-37.14%
Net Foreign buy (B)	-2,464.28		
Total trading value (B)	14,214.50	-13.47%	-54.25%

Session 22/12, the proprietary traders net bought more than VND836 billion. In which, EIB was mostly bought with VND834.5 billion, far behind ACB (VND12.8 billion). On the other side, HPG was mostly sold with VND69.2 billion.

**VN30F2301 VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Arrest Vice Chairman of Hanoi People's Committee Chu Xuan Dung;
- Import and export tax revenue exceeded the estimate by VND70,000 billion;
- Vietnam becomes Korea's largest trade surplus partner;
- Oil fell more than 1% on demand concerns;
- FedEx plans to bring total cost reductions to USD3.7 billion;
- WTO: The US has violated international trade law.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BCF	12/23/2022	12/26/2022	1/12/2023	Cash		1,200
NBT	12/23/2022	12/26/2022	1/5/2023	Cash		500
SBA	12/23/2022	12/26/2022	2/28/2022	Cash		1,000
HC3	12/23/2022	12/26/2022	1/5/2023	Cash		1,000
QHD	12/26/2022	12/27/2022	6/1/2023	Cash		2,000
NSC	12/27/2022	12/28/2022	1/19/2023	Cash		3,000
HTC	12/27/2022	12/28/2022	1/13/2023	Cash		300
PIC	12/27/2022	12/28/2022	2/1/2023	Cash		800
LMI	12/27/2022	12/28/2022	1/12/2023	Cash		800