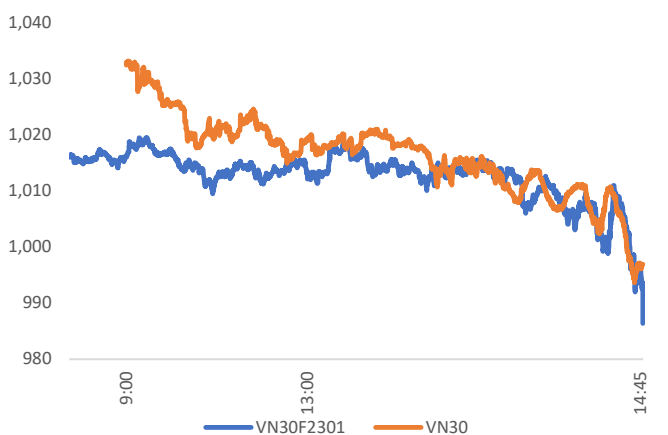
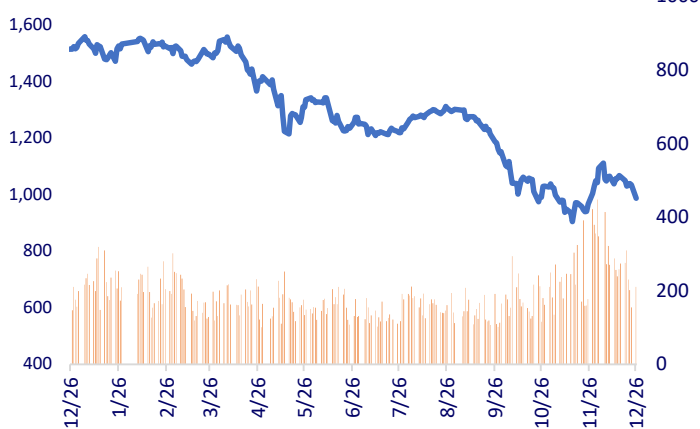


GLOBAL MARKET		1D	YTD	
DJIA	33,203.93	0.00%	-8.78%	Investors shed stocks at the highest weekly rate ever in the week to Wednesday, according to a report from BofA Global Research on Friday that attributed the sell-off to tax-related purposes. U.S. value funds and passive equities also recorded record weekly net outflows, of USD17.2 billion and USD27.8 billion respectively, the bank said. BofA said "tax loss harvesting" was behind the record outflows, a strategy that involves selling assets at a loss to offset capital gains taxes. On December 26, the US market was closed for a holiday.
S&P500	3,844.82	0.00%	-19.54%	
NASDAQ	10,497.86	0.00%	-33.31%	
VIX	20.87	0.00%		
FTSE 100	7,473.01	0.00%	0.95%	
DAX	13,940.93	0.00%	-12.24%	
CAC40	6,504.90	0.00%	-9.32%	
Brent oil (\$/barrel)	85.12	0.73%	11.27%	
Gold (\$/ounce)	1,808.65	0.15%	-0.67%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	3.40%	-10	259	Banks that receive forced transfers of weak banks may be able to increase the rate of charter capital owned by foreign investors from 30% to 49%. This is one of the new contents of the draft Decree amending and supplementing Decree 01/2014 on the purchase of shares by foreign investors in domestic credit institutions, which are being consulted by the State Bank.
Deposit interest 12M	7.40%	0	180	
5 year-Gov. Bond	4.83%	-1	382	
10 year-Gov. Bond	4.90%	-2	290	
USD/VND	23,755	0.04%	3.55%	
EUR/VND	25,856	0.33%	-2.31%	
CNY/VND	3,459	0.44%	-5.44%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	985.21	-3.44%	-34.24%	Session 26/12, the proprietary traders net sold nearly VND10 billion. In which, HPG was mostly sold with VND84 billion, followed by NABA with nearly VND52 billion. On the other side, GEX was mostly bought with VND21.6 billion.
VN30	987.77	-4.48%	-35.68%	
HNX	198.50	-3.31%	-58.12%	
UPCOM	69.71	-1.83%	-38.13%	
Net Foreign buy (B)	467.60			
Total trading value (B)	11,908.41	16.87%	-61.67%	

VN30F2301 VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Minister Ho Duc Phoc outlined 5 key solutions to develop the transparent capital market in 2023;
- South Korea's SK Group denies report on sale of assets in Vietnam and Malaysia;
- Rubber prices in mid-December fluctuated strongly due to concerns about weakening demand in China;
- China to reopen borders, drop Covid quarantine from January 8;
- Hong Kong tailors livestream in pandemic survival fight;
- German businesses fear a trade war between the EU and the US.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NSC	12/27/2022	12/28/2022	1/19/2023	Cash		3,000
HTC	12/27/2022	12/28/2022	1/13/2023	Cash		300
PIC	12/27/2022	12/28/2022	2/1/2023	Cash		800
LMI	12/27/2022	12/28/2022	1/12/2023	Cash		800
DHP	12/28/2022	12/29/2022	1/11/2023	Cash		500
HLD	12/28/2022	12/29/2022	1/17/2023	Cash		1,200
TIP	12/29/2022	12/30/2022	1/16/2023	Cash		800
TLG	12/29/2022	12/30/2022	1/11/2023	Cash		1,500
HFB	12/29/2022	12/30/2022	2/28/2023	Cash		400