

12/29/2022



GLOBAL MARKET		1D	YTD
DJIA	32,875.71	-1.10%	-9.68%
S&P500	3,783.22	-1.20%	-20.83%
NASDAQ	10,213.29	-1.35%	-35.12%
VIX	22.14	2.26%	
FTSE 100	7,497.19	0.32%	1.27%
DAX	13,925.60	-0.50%	-12.33%
CAC40	6,510.49	-0.61%	-9.24%
Brent oil (\$/barrel)	83.57	-1.68%	9.24%
Gold (\$/ounce)	1,813.50	-0.39%	-0.40%

Wall Street's main indexes ended weaker on Wednesday, with the Nasdaq hitting a 2022 closing low, as investors grappled with mixed economic data, rising COVID cases in China, and geopolitical tensions heading into 2023.

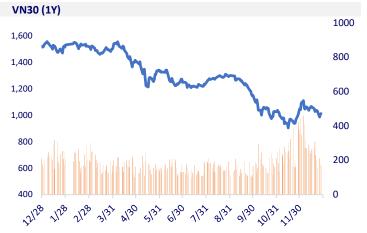
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.39%	-5	258
Deposit interest 12M	7.40%	0	180
5 year-Gov. Bond	4.81%	-1	380
10 year-Gov. Bond	4.90%	1	290
USD/VND	23,795	0.15%	3.73%
EUR/VND	25,859	0.14%	-2.30%
CNY/VND	3,457	-0.12%	-5.49%

SBV made a net withdrawal in the context of excess liquidity. This is quite evident in the fact that the overnight interbank interest rate remained at only 3.39%, down sharply from nearly 6% a month ago. Accordingly, the size of treasury bills increased rapidly from 0 to VND100,000 billion after only a few trading sessions.



Session 28/12, the proprietary traders net sold nearly VND357 billion. In which, VPB was mostly sold with more than VND336 billion, followed by SAB with VND56.5 billion. On the other side, MSN was mostly bought with more than VND141 billion.





SELECTED NEWS

Ho Chi Minh City leads the country in attracting FDI in 2022;

Can Tho city records double digit growth for first time;

Thanks to the EVFTA, Vietnamese enterprises have opportunities to increase exports to the EU;

There is a current order backlog of 12,720 planes in the world;

The global bond market continued to sell off;

America's spending boom at the end of the year.

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TIP	12/29/2022	12/30/2022	1/16/2023	Cash		800
TLG	12/29/2022	12/30/2022	1/11/2023	Cash		1,500
HFB	12/29/2022	12/30/2022	2/28/2023	Cash		400
MND	12/29/2022	12/30/2022	1/13/2023	Cash		129
PAI	12/29/2022	12/30/2022	2/6/2023	Cash		800
ND2	1/4/2023	1/5/2023	1/16/2023	Cash		1,000
QNS	1/4/2023	1/5/2023	1/16/2023	Cash		1,000
FOX	1/5/2023	1/6/2023	2/17/2023	Cash		1,000
DRC	1/11/2023	1/12/2023	2/10/2023	Cash		500