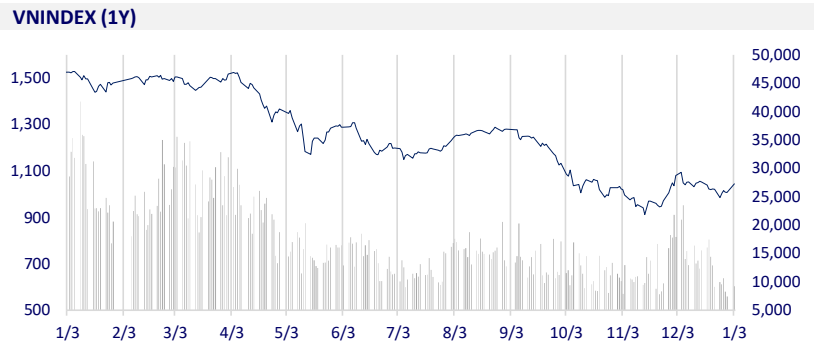
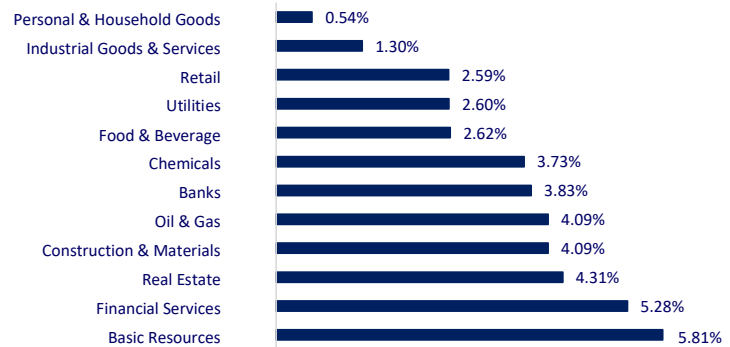


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,043.90	3.66%	3.66%
VN30	1,047.25	4.18%	4.18%
HNX	212.56	3.53%	3.53%
UPCOM	72.40	1.05%	1.05%
Net Foreign buy (B)	256.87		
Total trading value (B)	10,536.62	22.29%	22.29%

The first trading session of 2023, the VN-Index was filled with the rising green color most of the time. Most of the industry groups gained strongly such as real estate, banking, steel, securities, etc. In which, the most active stocks of the market were bluechips such as HPG, PDR, SSI, VRE and bank stocks.



ETF & DERIVATIVES		1D	YTD
E1VFN30	17,700	2.14%	2.14%
FUEMAV30	12,340	3.52%	3.52%
FUESSV30	12,570	0.72%	0.72%
FUESSV50	14,110	0.43%	0.43%
FUESSVFL	14,500	1.05%	1.05%
FUEVFN30	22,820	1.88%	1.88%
FUEVN100	13,390	3.40%	3.40%
VN30F2306	1,015.00	3.85%	
VN30F2303	1,028.00	3.84%	
VN30F2302	1,043.80	4.38%	
VN30F2301	1,045.50	4.08%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	26,094.50	0.00%	0.00%
Shanghai	3,116.51	0.88%	0.88%
Kospi	2,218.68	-0.31%	-0.79%
Hang Seng	20,145.29	1.84%	1.84%
STI (Singapore)	3,245.80	-0.17%	-0.17%
SET (Thailand)	1,678.97	0.52%	0.52%
Brent oil (\$/barrel)	85.94	1.05%	0.03%
Gold (\$/ounce)	1,844.65	0.47%	1.01%

Asian markets were mixed in the first trading session of 2023. Shanghai Composite (China) and Hang Seng (Hong Kong) both increased strongly on the positive confidence of investors about easing policy Zero-Covid. In contrast, Kospi (Korea) eased slightly although the BOK has spoken out that it will try to ensure a soft landing for the economy in the face of uncertainties at home and abroad.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.00%	3	3
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	4.78%	-1	-1
10 year-Gov. Bond	4.88%	-2	-2
USD/VND	23,690	-0.13%	-0.29%
EUR/VND	25,545	-1.24%	-0.44%
CNY/VND	3,478	-0.20%	-0.20%

On the morning of January 3, the Dollar index (DXY) increased 0.19% to 103.6884. On January 2, DXY gained 0.4% to 103.63, after falling to just 103.38 in the final week of 2022 – a 6-month low.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DHA	1/3/2023	1/4/2023	1/13/2023	Cash		3,000
ND2	1/4/2023	1/5/2023	1/16/2023	Cash		1,000
QNS	1/4/2023	1/5/2023	1/16/2023	Cash		1,000
FOX	1/5/2023	1/6/2023	2/17/2023	Cash		1,000
DRC	1/11/2023	1/12/2023	2/10/2023	Cash		500
VWS	1/12/2023	1/13/2023	1/19/2023	Cash		400
DDV	1/13/2023	1/16/2023	2/10/2023	Cash		500
BFC	1/17/2023	1/18/2023	2/10/2023	Cash		600

SELECTED NEWS

PMI in December reached 46.4 points, the level of recession in the manufacturing industry increased by the end of 2022;

In 2023, the Government decided to make the corporate bond, securities and real estate market healthy;

Ensuring the progress of planning for airports;

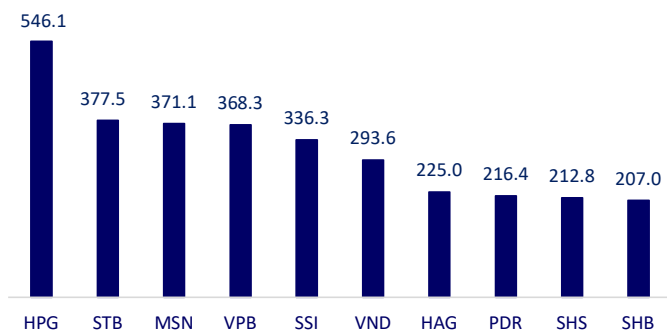
IMF: The world economy in 2023 will face many difficulties;

The BOJ's policy turn sent the Japanese yen up sharply after months of selling;

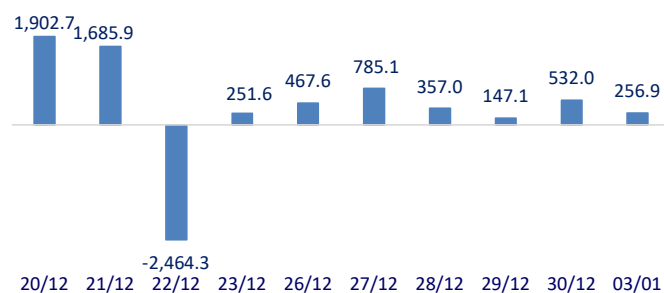
BOJ considers raising inflation forecast to near 2% target.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	82,600	3.25%	4.42%	2,214,711	1,529,455	CTG: On December 30, 2022, the Board of Directors of VietinBank issued a Resolution to officially approve the financial plan targets for 2022. In which, separate profit before tax in 2022 of VietinBank is expected to reach VND19,451 billion, up 15% compared to 2021.
BID	41,200	6.74%	3.00%	3,607,801	2,479,434	
CTG	28,000	2.75%	5.26%	5,218,913	7,356,612	
TCB	27,450	6.19%	4.37%	6,992,423	6,100,446	
VPB	18,500	3.35%	3.35%	31,550,274	33,987,556	
MBB	18,000	5.26%	4.35%	14,841,228	13,331,540	
HDB	16,500	3.45%	0.92%	1,865,509	1,784,325	
TPB	21,900	4.04%	4.04%	3,968,733	3,319,137	
STB	23,500	4.44%	4.44%	33,193,788	31,653,136	
VIB	19,900	4.74%	4.74%	4,704,813	3,823,571	
ACB	22,700	3.65%	2.71%	3,345,050	2,881,419	According to the resolution of the Standing Committee of the National Assembly, the organization to collect people's opinions on the draft Land Law starts from 3/1 and 15/3/2023.
NVL	14,650	4.64%	1.74%	24,605,414	24,590,650	
KDH	28,000	5.66%	6.26%	2,575,933	2,688,587	
PDR	14,550	6.99%	15.48%	31,264,083	20,193,446	
GAS	105,000	3.45%	1.84%	494,970	482,584	
POW	11,050	3.76%	3.76%	17,196,350	11,657,216	
PLX	32,950	3.94%	7.68%	1,729,293	1,353,852	
VIC	56,800	5.58%	6.37%	3,673,258	3,155,620	
VHM	49,400	2.92%	4.00%	2,493,431	2,983,057	
VRE	28,100	6.84%	8.91%	5,337,869	4,762,868	
VNM	78,500	3.15%	2.48%	2,816,157	2,635,843	VNM: Vinamilk plans to hold its Annual General Meeting of Shareholders online on April 25, 2023.
MSN	96,000	3.23%	4.80%	1,073,025	1,152,399	
SAB	169,000	1.26%	-1.46%	228,410	193,885	
BVH	47,700	2.36%	2.58%	618,965	700,625	MWG: According to a report on the change in ownership ratio of major shareholders, 5 funds under Dragon Capital have sold 6.65 million shares of MWG, reducing the ownership ratio in MWG from 10.12% (more than 148 million shares) down to 9.67% (nearly 141.5 million shares).
VJC	111,700	2.01%	3.43%	597,732	520,974	
FPT	80,000	4.03%	4.58%	2,762,422	2,361,690	
MWG	43,950	2.45%	0.34%	3,176,338	3,587,598	
GVR	14,600	5.80%	2.46%	3,959,182	3,784,832	
SSI	18,900	6.78%	3.85%	34,545,488	23,709,536	
HPG	19,250	6.94%	5.48%	48,714,327	48,324,253	

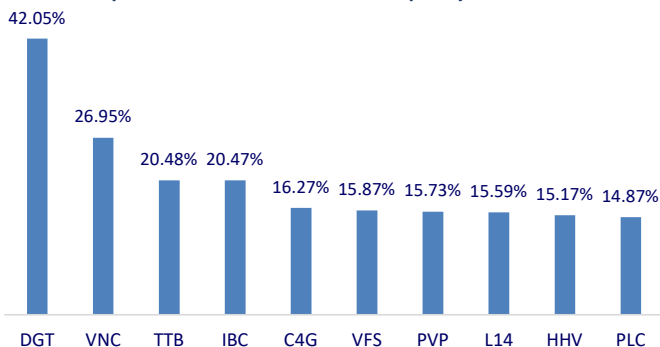
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

