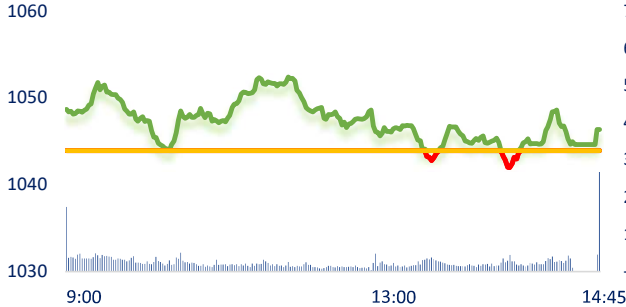
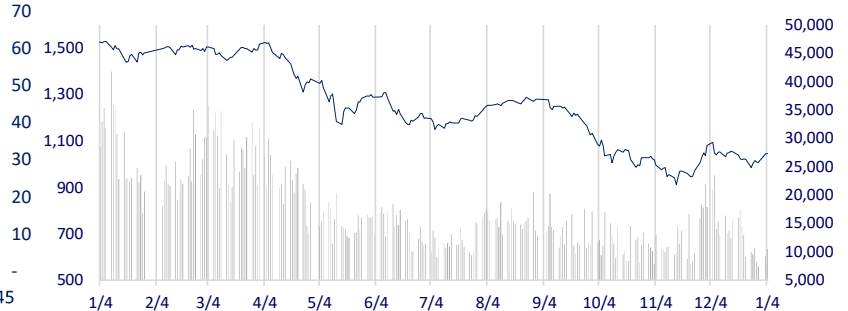
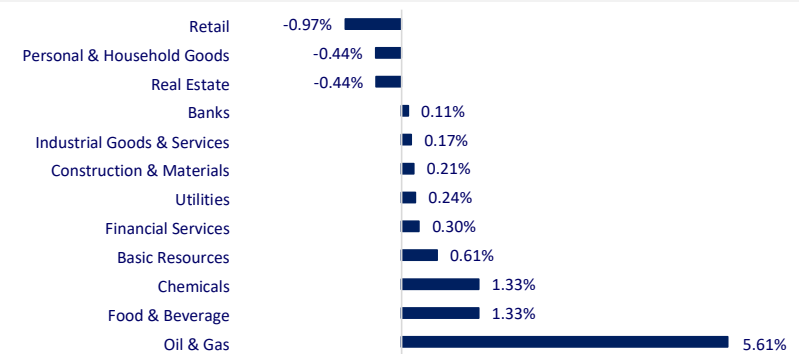


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,046.35	0.23%	3.90%
VN30	1,050.15	0.28%	4.47%
HNX	213.06	0.24%	3.77%
UPCOM	72.76	0.50%	1.55%
Net Foreign buy (B)	393.07		
Total trading value (B)	12,198.69	15.77%	41.58%

The market was quieter after a strong breakout session. The divergence covered the whole market so VN-Index traded in a narrow range. Oil and gas stocks became the focus of the session when simultaneously gained strongly. PVC, PLX, PVB were pulled to the full range, PVD, BSR, and PVS also remained in green with impressive gain.

INTRADAY VNINDEX 1/4/2023

VNINDEX (1Y)

ETF & DERIVATIVES 1D YTD

E1VFN30	17,900	1.13%	3.29%
FUEMAV30	12,400	0.49%	4.03%
FUESSV30	12,830	2.07%	2.80%
FUESSV50	14,880	5.46%	5.91%
FUESSVFL	14,900	2.76%	3.83%
FUEVFVND	22,950	0.57%	2.46%
FUEVN100	13,420	0.22%	3.63%
VN30F2306	1,019.50	0.44%	
VN30F2303	1,028.00	0.00%	
VN30F2302	1,038.50	-0.51%	
VN30F2301	1,042.70	-0.27%	

CHANGE IN PRICE BY SECTOR

GLOBAL MARKET 1D YTD

Nikkei	25,716.86	-1.45%	-1.45%
Shanghai	3,123.52	0.22%	1.11%
Kospi	2,255.98	1.68%	0.88%
Hang Seng	20,793.11	3.22%	5.11%
STI (Singapore)	3,242.46	-0.10%	-0.27%
SET (Thailand)	1,674.17	-0.29%	0.23%
Brent oil (\$/barrel)	80.56	-1.97%	-6.23%
Gold (\$/ounce)	1,866.80	1.13%	2.22%

Asian markets mostly gained, especially China and Hong Kong markets due to the positive expectations of investors in the near future. Alibaba shares skyrocketed after the announcement of approval of a \$1.5 billion capital increase from Ant Group.

VIETNAM ECONOMY 1D (bps) YTD (bps)

Vnibor	5.07%	7	10
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	4.72%	-6	-7
10 year-Gov. Bond	4.83%	-6	-7
USD/VND	23,673	-0.07%	-0.37%
EUR/VND	25,713	0.52%	0.21%
CNY/VND	3,487	0.40%	0.06%

The domestic gold price this morning (January 4) increased slightly, the gold trading brands in turn adjusted to increase from 100,000 to 200,000 VND compared to the previous day. Meanwhile, the USD/VND selling rate decreased slightly compared to yesterday.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ND2	1/4/2023	1/5/2023	1/16/2023	Cash		1,000
QNS	1/4/2023	1/5/2023	1/16/2023	Cash		1,000
FOX	1/5/2023	1/6/2023	2/17/2023	Cash		1,000
PNJ	1/6/2023	1/9/2023	1/30/2023	Cash		600
TNG	1/9/2023	1/10/2023	1/17/2023	Cash		400
GDT	1/9/2023	1/10/2023		Stock	100:10	
DRC	1/11/2023	1/12/2023	2/10/2023	Cash		500
DDV	1/13/2023	1/16/2023	2/10/2023	Cash		500

SELECTED NEWS

SCMP: Vietnam has become the most potential center of attracting foreign capital in the region;

About VND170,000 billion will be pumped into the economy by banks in the last 10 days of 2022;

Mong Cai is ready to completely restore import and export activities;

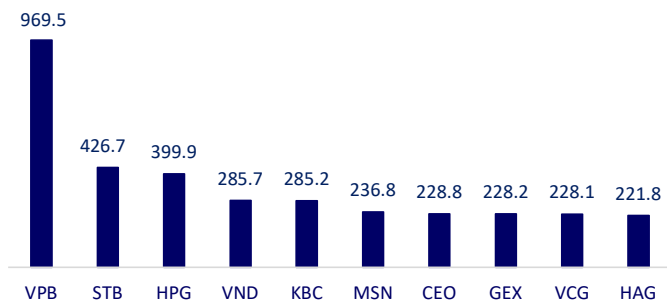
Most major Wall Street banks forecast US recession, Fed pivot in 2023;

Global trade remains fragile in 2023;

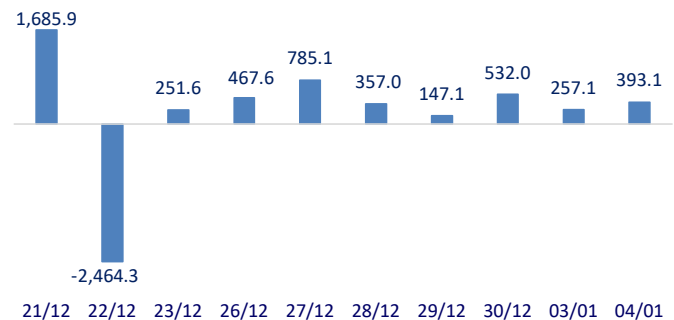
Chevron will ship 500,000 barrels of oil from Venezuela to the US.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	82,800	0.24%	3.50%	1,304,848	1,466,474	VCB: Mr. Nguyen Thanh Tung - Deputy General Director of Vietcombank said that the bank will reduce the lending interest rate by 0.5%/year for all loans of individual and corporate customers. existing and new outstanding loans at Vietcombank. The discount period is from January 1 to the end of April 30.
BID	40,800	-0.97%	-2.63%	3,235,458	6,472,913	
CTG	28,500	1.79%	4.97%	9,302,905	13,785,335	
TCB	27,300	-0.55%	4.40%	5,613,330	7,417,796	
VPB	18,900	2.16%	4.13%	74,453,813	73,380,205	
MBB	17,950	-0.28%	2.87%	11,941,370	19,101,032	
HDB	16,350	-0.91%	0.93%	2,568,295	3,815,916	
TPB	22,000	0.46%	2.80%	6,898,722	7,870,582	
STB	23,300	-0.85%	1.75%	35,285,000	41,872,447	
VIB	19,900	0.00%	4.74%	4,951,288	5,779,378	
ACB	22,650	-0.22%	2.95%	3,022,081	3,784,223	
NVL	14,000	-4.44%	-2.44%	27,029,523	36,774,412	NVL: NovaGroup has just announced to sell nearly 98 mil shares of NVL out of a total of 150 mil registered units from November 30 to December 29, thereby reducing its ownership rate to 29.4%.
KDH	27,850	-0.54%	2.96%	2,654,324	3,052,077	
PDR	15,000	3.09%	11.52%	24,061,628	21,343,512	
GAS	105,000	0.00%	1.94%	492,859	480,978	PLX: As of January 1, Petrolimex's petrol price stabilization fund has increased from VND1,766 billion (adjusted on December 21, 2022) to VND1,989 billion.
POW	11,000	-0.45%	3.29%	19,669,864	13,465,493	
PLX	35,250	6.98%	11.90%	3,751,453	2,131,248	
VIC	56,000	-1.41%	4.67%	3,223,324	3,680,669	VIC: Vingroup - Techcombank only arranged VND16,000 billion for Gia Nghia - Chon Thanh expressway - a project with a total expected investment of nearly VND30,000 billion.
VHM	49,000	-0.81%	2.73%	1,627,297	2,637,631	
VRE	28,600	1.78%	6.32%	3,781,109	4,377,213	
VNM	79,300	1.02%	2.99%	1,921,866	2,538,145	MSN: Masan High-Tech Materials will expand its recycling capacity, especially in e-waste recycling, bringing the original minerals back into the production cycle.
MSN	99,300	3.44%	6.77%	854,346	942,948	
SAB	171,500	1.48%	-2.83%	339,692	199,468	
BVH	47,700	0.00%	2.14%	1,028,177	1,163,526	HPG: After the success in producing steel coils for car tires, Hoa Phat Dung Quat Steel recently continued to test and successfully produce British standard DBIC coiled rebar.
VJC	110,400	-1.16%	-0.09%	419,234	310,132	
FPT	80,000	0.00%	4.30%	1,264,996	1,986,078	
MWG	43,500	-1.02%	1.16%	3,085,806	4,098,383	
GVR	14,850	1.71%	4.58%	3,846,252	4,498,749	
SSI	19,000	0.53%	4.68%	21,061,353	24,571,804	
HPG	19,400	0.78%	6.59%	34,934,926	43,510,351	

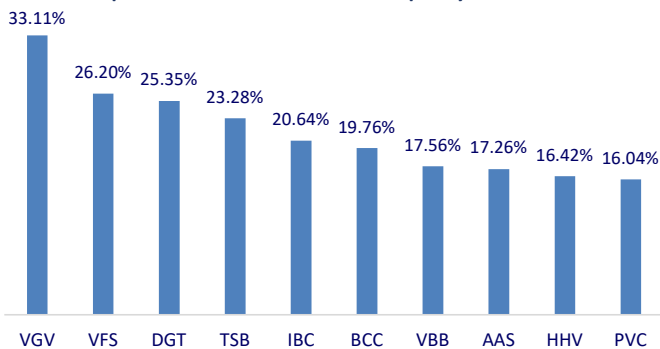
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

