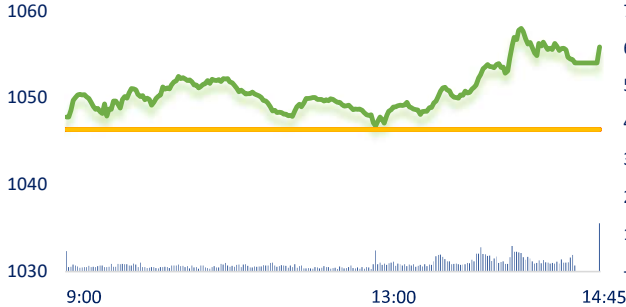
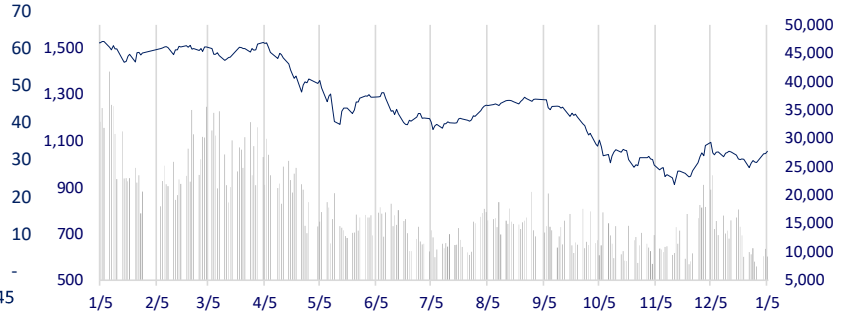
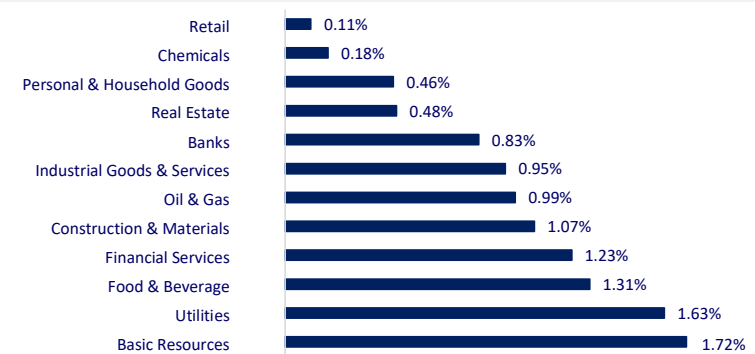


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,055.82	0.91%	4.84%
VN30	1,061.90	1.12%	5.64%
HNX	213.11	0.02%	3.80%
UPCOM	72.82	0.08%	1.63%
Net Foreign buy (B)	692.91		
Total trading value (B)	10,336.83	-15.26%	19.97%

In contrast to the morning session, the afternoon session witnessed the sublimation of the VN-Index, with the push from many Large Caps, which were greatly supported by the cash flow of foreign investors. Some of the most active stocks in the market today can be mentioned as POW, VGC, STB, etc.

INTRADAY VNINDEX 1/5/2023

VNINDEX (1Y)

ETF & DERIVATIVES 1D YTD

E1VFN30	18,070	0.95%	4.27%
FUEMAV30	12,550	1.21%	5.29%
FUESSV30	12,980	1.17%	4.01%
FUESSV50	14,800	-0.54%	5.34%
FUESSVFL	15,080	1.21%	5.09%
FUEVFVND	23,200	1.09%	3.57%
FUEVN100	13,640	1.64%	5.33%
VN30F2306	1,030.00	1.03%	
VN30F2303	1,043.30	1.49%	
VN30F2302	1,046.00	0.72%	
VN30F2301	1,053.80	1.06%	

CHANGE IN PRICE BY SECTOR

GLOBAL MARKET 1D YTD

Nikkei	25,820.80	0.40%	-1.05%
Shanghai	3,155.22	1.01%	2.14%
Kospi	2,264.65	0.38%	1.26%
Hang Seng	21,052.17	1.25%	6.42%
STI (Singapore)	3,292.66	1.55%	1.27%
SET (Thailand)	1,663.86	-0.62%	-0.39%
Brent oil (\$/barrel)	79.67	1.50%	-7.26%
Gold (\$/ounce)	1,853.60	-0.46%	1.50%

Asian stocks all rallied as investors ignored the information about the minutes of the Fed's meeting, which showed that the central bank will continue to be aggressive in its policy of controlling inflation. China and Hong Kong stocks continued to have a third increasing session thanks to investors' confidence about the economic growth in 2023.

VIETNAM ECONOMY 1D (bps) YTD (bps)

Vnibor	5.07%	0	10
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	4.68%	-4	-11
10 year-Gov. Bond	4.75%	-8	-15
USD/VND	23,640	-0.17%	-0.51%
EUR/VND	25,670	-0.23%	0.04%
CNY/VND	3,486	0.06%	0.03%

Interest rates for home and car loans have increased significantly, up to 14%-15%/year in a short time, greatly affecting the borrower's financial calculation.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
FOX	1/5/2023	1/6/2023	2/17/2023	Cash		1,000
PNJ	1/6/2023	1/9/2023	1/30/2023	Cash		600
TNG	1/9/2023	1/10/2023	1/17/2023	Cash		400
GDT	1/9/2023	1/10/2023		Stock	100:10	
LIX	1/10/2023	1/11/2023	1/17/2023	Cash		1,500
VTK	1/10/2023	1/11/2023	2/14/2023	Stock	10000:7478	
DRC	1/11/2023	1/12/2023	2/10/2023	Cash		500
DDV	1/13/2023	1/16/2023	2/10/2023	Cash		500

SELECTED NEWS

National master plan: Vision to 2050, GDP/person reaching over USD27,000;

Inspection of the wrong series of solar power projects;

The Government promulgated 15 decrees on the Special Preferential Import Tariff;

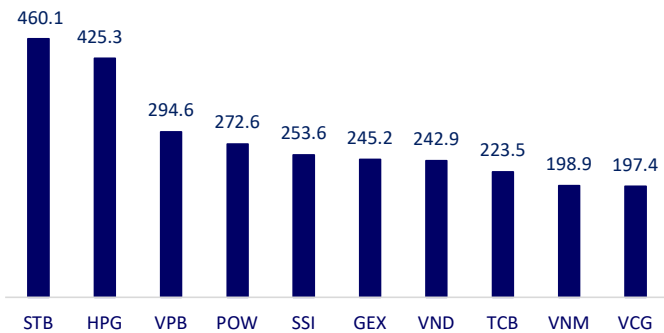
Samsung's profit may drop 50% in Q4 as chip prices and demand plummet;

Fed officials want higher rates in the near term;

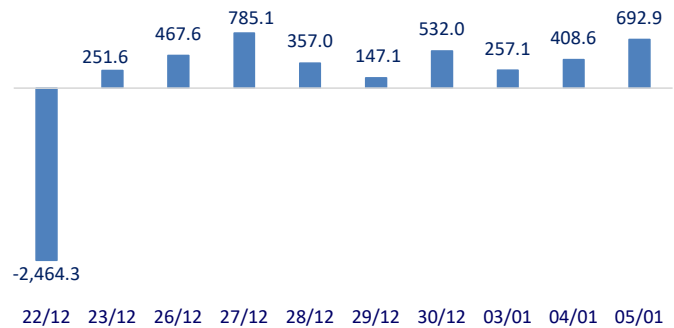
Coinbase had to spend USD100 million for violating anti-money laundering laws.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	84,000	1.45%	4.09%	1,902,900	1,715,482	BID: BIDV announces the second public offering of bonds in the form of direct distribution through branches/transaction offices/headquarters of the Bank. Accordingly, BIDV will issue VND2,500 billion of 7-year bonds, VND1,000 billion of 8-year bonds and VND500 billion of 10-year bonds. Expected issuable time is from December 2022 to January 2023.
BID	40,750	-0.12%	1.88%	2,319,875	3,004,615	
CTG	28,500	0.00%	5.56%	3,512,822	7,667,560	
TCB	27,650	1.28%	6.55%	4,479,797	5,857,615	
VPB	18,950	0.26%	6.46%	31,462,720	33,316,029	
MBB	18,200	1.39%	4.60%	17,377,885	13,946,124	
HDB	16,400	0.31%	3.14%	3,095,373	3,984,879	
TPB	22,550	2.50%	5.37%	14,348,147	12,867,377	
STB	24,200	3.86%	8.28%	47,624,934	39,265,977	
VIB	20,100	1.01%	6.35%	4,431,796	4,683,874	
ACB	22,850	0.88%	3.86%	3,465,349	4,641,118	
NVL	13,700	-2.14%	-6.48%	26,538,656	34,050,270	PDR: Phat Dat has just announced the dismissal of Ms. Trang Thanh Minh Thu from the position of Deputy General Director of the company, who has been appointed since September 1, 2022.
KDH	27,700	-0.54%	-0.89%	1,447,665	2,357,961	
PDR	15,150	1.00%	13.06%	19,596,324	17,685,556	POW: PV Power has just announced business results in 2022 with the estimated revenue at VND28,527 billion, exceeding 18% of the year plan and increasing 17% compared to 2021.
GAS	106,600	1.52%	3.90%	550,162	475,212	
POW	11,750	6.82%	11.90%	52,860,096	32,820,148	
PLX	35,800	1.56%	14.19%	2,365,036	1,697,258	VIC: The standard version of the VinFast electric car VF8 currently has a price of about VND850 million in Vietnam, after deducting by the offer of Vinhomes voucher.
VIC	56,200	0.36%	4.85%	2,826,728	3,117,321	
VHM	49,700	1.43%	3.97%	2,509,279	3,436,715	
VRE	29,200	2.10%	10.19%	6,380,463	5,747,835	MSN: After approving the issuing plan at the end of October, Masan approved the application of the bond batch with total par value of VND4,000 billion for the purpose of debt restructuring.
VNM	81,200	2.40%	5.45%	5,262,197	4,845,067	
MSN	99,500	0.20%	5.85%	860,618	1,688,137	HPG: Quang Ngai Provincial Tax Department has just issued a tax inspection decision for Hoa Phat Dung Quat Steel Joint Stock Company. Accordingly, the decision was issued by the Tax Department of Quang Ngai province on December 20.
SAB	174,200	1.57%	0.75%	592,453	478,113	
BVH	48,050	0.73%	3.33%	599,720	1,053,271	
VJC	110,000	-0.36%	0.73%	474,167	484,817	
FPT	80,600	0.75%	5.77%	1,632,611	1,828,533	
MWG	43,600	0.23%	1.63%	1,938,716	2,602,465	
GVR	14,900	0.34%	7.97%	4,701,358	6,242,685	
SSI	19,300	1.58%	9.66%	22,491,114	26,779,112	
HPG	19,800	2.06%	10.00%	35,717,514	45,325,719	

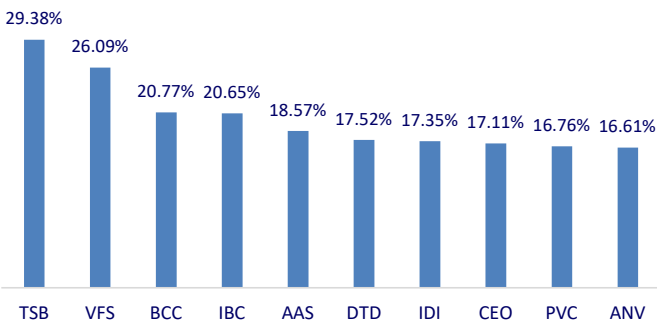
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

