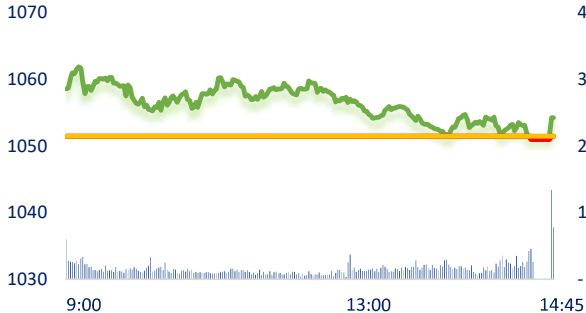
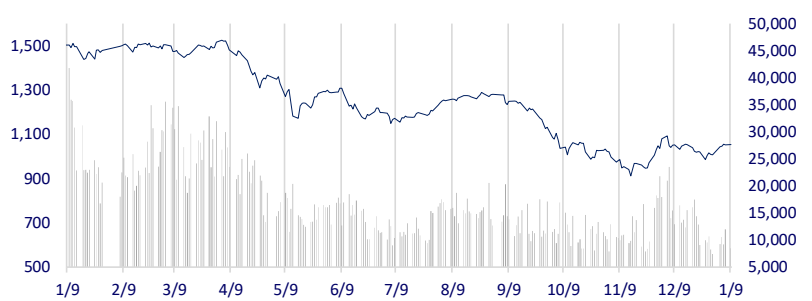
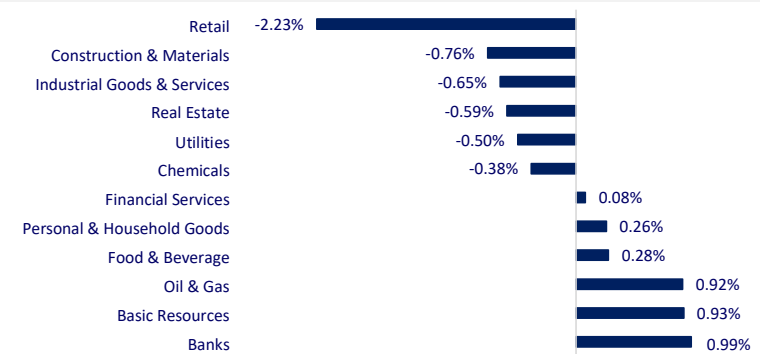


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,054.21	0.26%	4.68%
VN30	1,061.14	0.35%	5.57%
HNX	209.67	-0.47%	2.12%
UPCOM	72.73	-0.03%	1.51%
Net Foreign buy (B)	551.33		
Total trading value (B)	9,593.93	-30.04%	11.35%

The market was quite dull in the session 9/1, although the market started the new week with excitement that the new Chairman of the State Securities Commission of Vietnam was appointed after many days this position was vacant. Liquidity after an improvement session returned to a low level, trading volume on HOSE today decreased by 37% compared to session 6/1.

INTRADAY VNINDEX 1/9/2023

VNINDEX (1Y)

ETF & DERIVATIVES 1D YTD

E1VFN30	18,050	0.39%	4.15%
FUEMAV30	12,500	0.00%	4.87%
FUESSV30	12,820	-1.61%	2.72%
FUESSV50	14,760	-1.53%	5.05%
FUESSVFL	15,120	-0.13%	5.37%
FUEVFVND	23,190	0.30%	3.53%
FUEVN100	13,620	0.37%	5.17%
VN30F2306	1,031.00	0.59%	
VN30F2303	1,040.20	0.49%	
VN30F2302	1,046.70	0.07%	
VN30F2301	1,053.60	0.25%	

CHANGE IN PRICE BY SECTOR

GLOBAL MARKET 1D YTD

Nikkei	25,973.85	0.00%	-0.46%
Shanghai	3,176.08	0.58%	2.81%
Kospi	2,350.19	2.63%	5.09%
Hang Seng	21,388.34	1.89%	8.12%
STI (Singapore)	3,305.67	0.88%	1.67%
SET (Thailand)	1,691.12	0.99%	1.24%
Brent oil (\$/barrel)	81.09	2.32%	-5.61%
Gold (\$/ounce)	1,878.20	0.22%	2.85%

Asian shares rallied on Monday as the opening of China's borders bolstered the outlook for the global economy. Travellers streamed into China by air, land and sea on Sunday. After three years, mainland China opened sea and land crossings with Hong Kong and ended a requirement for incoming travellers to quarantine, dismantling a final pillar of a zero-COVID policy.

VIETNAM ECONOMY 1D (bps) YTD (bps)

Vnibor	5.08%	5	11
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	4.67%	7	-12
10 year-Gov. Bond	4.72%	1	-18
USD/VND	23,611	-0.10%	-0.63%
EUR/VND	25,759	0.03%	0.39%
CNY/VND	3,528	0.71%	1.23%

In the first week of new year (3/1-6/1/2023), the State Bank of Vietnam (SBV) provided liquidity for commercial banks in the first three sessions of the week. In the last session of the week, SBV net sucked through both channels. For the whole week, SBV net provided more than VND6,000 billion.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TNG	1/9/2023	1/10/2023	1/17/2023	Cash		400
GDT	1/9/2023	1/10/2023		Stock	100:10	
LIX	1/10/2023	1/11/2023	1/17/2023	Cash		1,500
VTK	1/10/2023	1/11/2023	2/14/2023	Stock	10000:7478	
DRC	1/11/2023	1/12/2023	2/10/2023	Cash		500
DDV	1/13/2023	1/16/2023	2/10/2023	Cash		500
BFC	1/17/2023	1/18/2023	2/10/2023	Cash		600
HVT	1/17/2023	1/18/2023	2/14/2023	Cash		1,500

SELECTED NEWS

The Ministry of Industry and Trade wants to transfer the management of petrol prices to the Ministry of Finance;

The Civil Aviation Administration of Vietnam proposes allowing airlines to double their fleets to meet recovery needs;

Natural rubber exports set a record of USD3.31 billion;

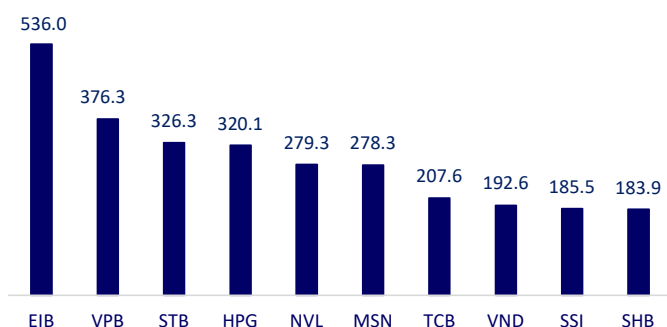
Goldman Sachs to start cutting thousands of jobs midweek;

ECB sees 'very strong' wage growth ahead in next few quarters;

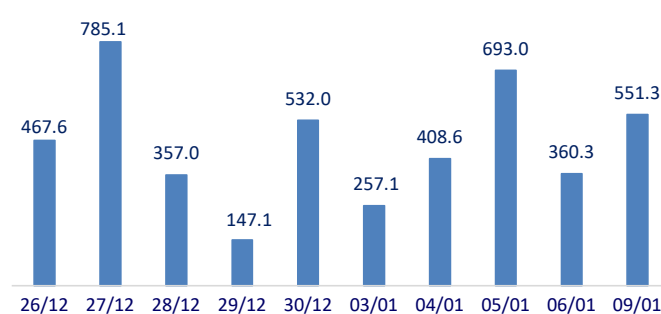
Swiss National Bank posts record USD143 billion loss in 2022.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	86,900	3.45%	8.63%	2,309,233	2,323,706	CTG: By the end of 2022, Vietinbank has completed the targets approved at annual general meeting of shareholders. In which, individual pre-tax profit in 2022 is estimated at VND20,500 billion. The ratio of NPL was low at less than 1.2%. The CIR is less than 30%, in the group with the lowest CIR in the banking industry. Mr. Tran Minh Binh said that currently 63% of operations have been performed on digital channels, the bank is closely following the digital transformation plan of the banking industry.
BID	41,000	-1.56%	6.22%	2,342,603	4,109,432	
CTG	29,100	1.75%	6.79%	7,612,250	9,078,631	
TCB	27,750	0.18%	7.35%	3,712,618	6,348,322	
VPB	18,850	-0.53%	5.31%	28,112,073	42,075,288	
MBB	18,250	0.00%	6.73%	9,700,631	15,117,296	
HDB	16,750	1.82%	5.02%	3,185,557	3,755,327	
TPB	22,500	0.00%	6.89%	6,975,143	10,571,376	
STB	24,650	1.44%	9.56%	32,962,289	27,871,321	
VIB	21,150	2.67%	11.32%	8,168,110	10,187,999	
ACB	23,100	-0.22%	5.48%	3,234,908	4,137,555	More than VND16,000 billion of real estate and construction corporate bonds are due in January.
NVL	13,850	1.84%	-1.07%	20,250,376	23,412,452	
KDH	27,950	0.54%	5.47%	3,530,816	3,955,710	
PDR	14,250	-3.39%	4.78%	16,059,626	16,752,961	
GAS	104,500	-0.19%	2.96%	341,162	493,853	The Ministry of Industry and Trade does not want to abandon the petroleum stabilization fund.
POW	11,600	-1.28%	8.92%	13,549,260	19,021,038	
PLX	35,500	1.14%	11.99%	1,489,642	1,419,602	
VIC	55,000	-1.96%	2.23%	1,744,803	2,391,324	VIC: VinFast factory in North Carolina has a capacity of phase 1 of 150,000 vehicles/year, after completion of phase 2 will expand to 250,000 vehicles/year.
VHM	50,200	0.60%	4.58%	1,410,708	2,289,985	
VRE	29,400	0.51%	11.79%	2,094,686	2,452,966	VNM: Phase 1 of the project Vinamilk cooperates with Sojitz Corporation (Japan) to produce beef, is expected to go into operation in 2023 with a capacity of about 30,000 beef cattle/year.
VNM	80,700	1.13%	6.04%	1,719,150	2,118,264	
MSN	96,500	0.73%	3.76%	672,610	746,807	
SAB	179,600	-0.61%	7.61%	132,413	116,254	HPG: In December 2022, sales of steel products reached 558,000 tons, up 26% compared to November. In which, finished construction steel was 358,000 tons, up slightly over the same period. However, HRC reached 144,000 tons, the lowest bottom since early 2021.
BVH	47,900	-0.31%	2.79%	347,242	722,936	
VJC	109,200	1.30%	-0.27%	479,606	498,094	
FPT	80,300	0.00%	4.42%	919,649	1,243,434	
MWG	42,000	-2.67%	-2.10%	3,602,783	4,156,833	
GVR	14,400	0.00%	4.35%	3,091,828	4,062,395	
SSI	19,000	0.53%	7.34%	16,398,142	22,070,431	
HPG	19,600	1.03%	8.89%	27,054,316	47,482,647	

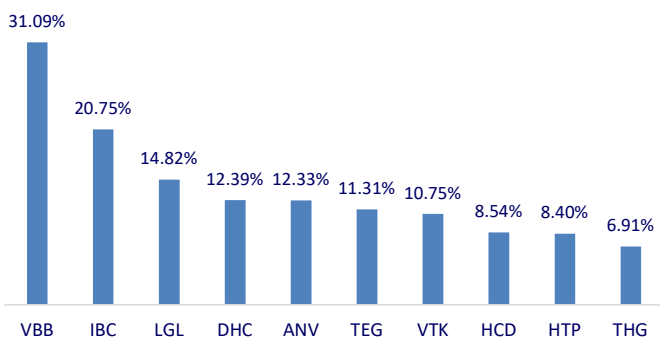
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

