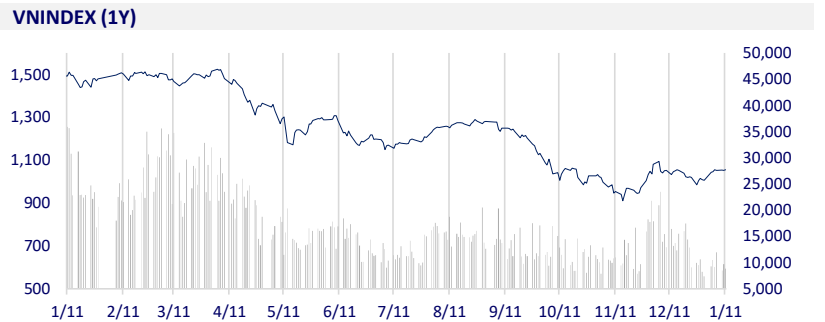
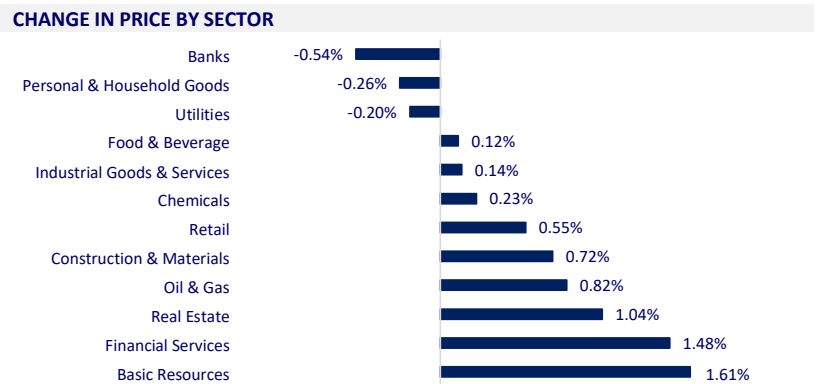


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,055.76	0.23%	4.83%
VN30	1,065.22	0.44%	5.97%
HNX	211.67	0.49%	3.10%
UPCOM	72.37	-0.15%	1.00%
Net Foreign buy (B)	269.12		
Total trading value (B)	10,125.50	-7.83%	17.52%

The market in the session near Tet is dull, contrast to the excitement of the last days of the lunar year. Today's cash flow focus on securities stocks, the gain appeared in main tickers like VND (+2.43%), SSI (+2.12%), VCI (+3.99%), HCM (+ 2.23%), although the gain at the end of the session was narrow, the liquidity of this group improved significantly today.



ETF & DERIVATIVES		1D	YTD
E1VFN30	18,080	0.06%	4.33%
FUEMAV30	12,570	0.48%	5.45%
FUESSV30	12,820	0.08%	2.72%
FUESSV50	14,700	1.24%	4.63%
FUESSVFL	15,280	0.46%	6.48%
FUEVFN30	23,000	-0.43%	2.68%
FUEVN100	13,720	1.63%	5.95%
VN30F2306	1,039.00	0.75%	
VN30F2303	1,054.20	0.83%	
VN30F2302	1,060.00	0.73%	
VN30F2301	1,062.70	0.58%	



GLOBAL MARKET		1D	YTD
Nikkei	26,446.00	1.03%	1.35%
Shanghai	3,161.84	-0.24%	2.35%
Kospi	2,359.53	0.35%	5.51%
Hang Seng	21,436.05	0.49%	8.36%
STI (Singapore)	3,271.51	0.26%	0.62%
SET (Thailand)	1,684.40	-0.41%	0.84%
Brent oil (\$/barrel)	80.47	1.18%	-6.33%
Gold (\$/ounce)	1,888.95	0.63%	3.44%

Asian shares mostly rose to a six-month high on Wednesday while the dollar steadied, as investors waited for U.S. inflation data for cues on the Federal Reserve's interest rate policy.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.50%	33	53
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	4.63%	-6	-16
10 year-Gov. Bond	4.70%	0	-20
USD/VND	23,605	-0.01%	-0.65%
EUR/VND	25,923	0.12%	1.03%
CNY/VND	3,532	0.14%	1.35%

VND has been under great pressure to depreciate against a strong USD, in order to protect the domestic currency, SBV has sold off reserve dollars, causing foreign currency reserves to drop sharply by 20% by the end of Q3/2022 compared to the end of 2021. However, the VND has recovered strongly in recent weeks but the recovery rate is likely to slow down. Increasing foreign exchange reserves will likely be the main priority of the State Bank.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DRC	1/11/2023	1/12/2023	2/10/2023	Cash		500
DDV	1/13/2023	1/16/2023	2/10/2023	Cash		500
BFC	1/17/2023	1/18/2023	2/10/2023	Cash		600
HVT	1/17/2023	1/18/2023	2/14/2023	Cash		1,500
TLH	1/18/2023	1/19/2023	2/10/2023	Cash		500
PAC	1/18/2023	1/19/2023	2/14/2023	Cash		1,000
CSV	1/31/2023	2/1/2023	2/13/2023	Cash		1,000
MH3	2/7/2023	2/8/2023	2/28/2023	Cash		2,000

SELECTED NEWS

Reuters: Apple supplier plans to build factory in Vietnam;

Vietnam attracts nearly USD30 billion of FDI from Hong Kong (China);

In 2023, Vietnam's pangasius export is still full of potential;

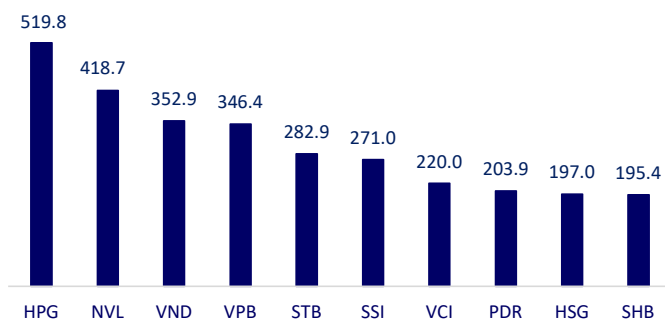
Just reopened, China massively imported crude oil;

One month after the ceiling was imposed, Russia's flagship oil is selling at less than half international prices;

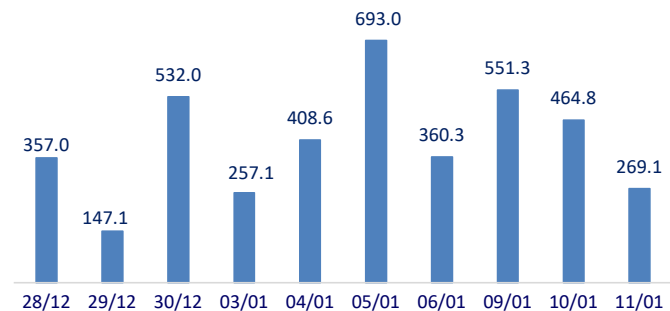
China's loss is Southeast Asia's gain as supply chains shift away to cheaper climes.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	85,100	-2.52%	2.78%	1,519,352	1,966,224	BID: By the end of December 31, BIDV's business targets have all met the plan assigned by the State Bank and the annual general meeting of shareholders. In which, consolidated pre-tax profit reached VND23,190 billion. Total assets by the end of last year were estimated at more than VND2,080 trillion, an increase of nearly 21% compared to 2021.
BID	41,250	-0.12%	1.10%	2,578,879	3,765,795	
CTG	29,100	1.93%	2.11%	5,944,136	7,762,299	
TCB	27,650	0.73%	1.28%	5,383,148	7,333,687	
VPB	18,450	-1.34%	-2.38%	27,616,768	34,956,199	
MBB	18,250	0.27%	1.67%	11,236,561	14,956,749	
HDB	16,700	-0.30%	2.14%	4,441,864	4,070,434	
TPB	22,450	-0.22%	2.05%	9,667,364	10,333,925	
STB	24,700	-1.00%	6.01%	16,274,983	30,068,744	
VIB	21,200	0.24%	6.53%	8,142,255	10,146,314	
ACB	24,200	3.20%	6.84%	10,836,299	8,684,089	
NVL	14,900	6.81%	6.43%	54,156,779	34,701,548	NVL: Session 11/1, foreign investors net bought NVL with the value of VND15.4billion, corresponding to proprietary traders.
KDH	28,100	0.72%	0.90%	1,865,034	2,346,513	
PDR	14,800	3.86%	-1.33%	21,570,093	23,273,026	
GAS	104,200	-0.38%	-0.76%	229,856	381,926	From the afternoon of January 11, the Inter-Ministry of Industry and Trade - Finance has adjusted gasoline prices according to the cycle. Gasoline prices E5 RON92 and RON95 remained unchanged.
POW	11,650	-0.43%	5.91%	17,882,152	16,438,945	
PLX	37,250	1.09%	5.67%	11,511,957	3,225,011	
VIC	55,100	1.10%	-1.61%	1,963,858	1,902,010	VHM: Although the supply of new apartments is decreasing, in Q4/2022, the market still recorded the opening of new apartments from ZR 1 building of The Zurich - Vinhomes Ocean Park project.
VHM	50,800	2.11%	3.67%	1,784,472	2,348,251	
VRE	28,500	-3.06%	-0.35%	1,595,269	2,569,888	
VNM	79,400	-1.98%	0.13%	2,041,837	3,435,899	VNM: The product of Vinamilk's Optimum Gold brand has become the first Asian baby formula to receive the Purity Award of the US.
MSN	96,000	0.63%	-3.32%	801,708	926,163	
SAB	181,000	2.78%	5.54%	292,589	240,568	
BVH	48,600	1.25%	1.89%	1,061,162	1,346,879	FPT: FPT's software exports in 2023 is expected to reach USD1 billion based on two factors. Firstly, the total value of FPT Software contracts signed in 2022 has reached USD1 billion. Secondly, the average growth rate of FPT Software in the last 3 years is 26%, including 2 years of pandemic. The sales plan of USD1 billion in 2023 is calculated on the basis of 26% growth, equal to the same rate growth in 3 years 2020-2022.
VJC	110,100	0.92%	-0.27%	494,210	636,768	
FPT	80,900	0.62%	1.13%	2,002,695	1,904,542	
MWG	42,550	0.83%	-2.18%	2,373,217	2,888,898	
GVR	14,500	0.69%	-2.36%	3,231,335	5,473,082	
SSI	19,300	2.12%	1.58%	25,705,926	33,760,448	
HPG	20,200	2.02%	4.12%	45,222,282	58,166,725	

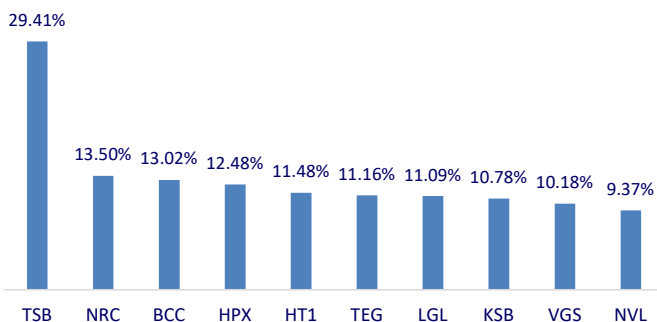
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

